



Announcement Summary

Entity name

ASIAN BATTERY METALS PLC

Date of this announcement

Tuesday October 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.063 expiring 28 October 2028	14,285,714	28/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASIAN BATTERY METALS PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

619213437

1.3 ASX issuer code

AZ9

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2025 09:38	New - Proposed issue of securities - AZ9	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX Announcement 20 October 2025

Issue details

Number of +securities

14,285,714

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - unlisted Lead Manager Options exercisable at \$0.063 expiring 28 October 2028 - see 20 October 2025 ASX announcement - part of the remuneration of the Lead Managers to the Placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.063 expiring 28 October 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://az9.live.irmau.com/pdf/2b64abce-e9c3-4b28-97e0-fd7cc3dd1b07/Equity-Placement-of-6-Million.pdf?Platform=ListPage>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06300000

Expiry date

28/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AZ9 : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX Announcement 20 October 2025 "Equity Placement of \$6 million"

Issue details

Number of +securities

14,285,714



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZ9 : CHESS DEPOSITARY INTERESTS 1:1	431,697,764
AZ9O : OPTION EXPIRING 01-SEP-2026	28,421,189

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZ9AK : PERFORMANCE RIGHTS	1,000,000
AZ9AD : OPTION EXPIRING 18-JUN-2028 EX \$0.10	54,199,693
AZ9AC : ORDINARY FULLY PAID RESTRICTED	244,509,423
AZ9AE : OPTION EXPIRING 18-JUN-2028 EX \$0.125	27,099,846
AZ9AF : OPTION EXPIRING 18-JUN-2028 EX \$0.15	27,099,846
AZ9AG : OPTION EXPIRING 18-JUN-2028 RESTRICTED	139,614,840
AZ9AJ : PERFORMANCE RIGHTS RESTRICTED	17,000,000
AZ9AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,160,000
AZ9AL : OPTION EXPIRING 04-AUG-2028 EX \$0.0675	8,820,000
AZ9AI : OPTION EXPIRING 18-JUN-2028 RESTRICTED	64,025,154
AZ9AH : OPTION EXPIRING 18-JUN-2028 RESTRICTED	64,025,154
New class - code to be confirmed : Unlisted options exercisable at \$0.063 expiring 28 October 2028	14,285,714

