ANTIPA MINERALS

A PREMIER MINERAL DEVELOPMENT AND EXPLORATION COMPANY

WITH A DOMINANT 100% OWNED PATERSON PROVINCE LANDHOLDING FEATURING THE STAND-ALONE MINYARI DOME GOLD-COPPER DEVELOPMENT PROJECT

IGNITE INVESTOR SUMMIT HONG KONG

ASX: AZY | April 2026

DISCLAIMER

Refer to Antipa Minerals ASX release 24 October 2024 "Minyari Scoping Study Update Confirms Development Potential", for full Scoping Study details. Antipa Minerals confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.

Nature of this document: The purpose of this document is to provide general information about Antipa Minerals Limited (the **Company**). Unless otherwise stated herein, the information in this document is based on the Company's own information and estimates. In viewing this document, you agree to be bound by the following terms and conditions.

Not an offer: This document is for information purposes only and does not constitute or form any part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities in the Company in any jurisdiction, including the United States. This document and its contents must not be distributed, transmitted or viewed by any person in any jurisdiction where the distribution, transmission or viewing of this document would be unlawful under the securities or other laws of that or any other jurisdiction. In particular, this document is not for release to US newswire services or distribution in the United States. This document is not considered a recommendation by the Company or any of its affiliates, directors or officers that any recipient invest in the Company nor does it constitute investment, accounting, financial, legal or tax advice.

Not financial product advice: This document does not take into account the individual investment objectives, financial situation and particular needs of each of the Company's Shareholders. You may wish to seek independent financial and taxation advice before making any decision in respect of this document. Neither the Company nor any of its related bodies corporate is licensed to provide financial product advice in respect of the Company's securities or any other financial products.

Forward-looking statements: Certain statements contained in this document, including information as to the future financial or operating performance of the Company and its projects, are forward-looking statements. Such -looking statements: (a) are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; (b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements; and (c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether as a result of new information, future events or results or otherwise. The words "believe", "expect", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. All forward-looking statements contained in this document are qualified by the foregoing cautionary statements. Recipients are cautioned that forward-looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.

Disclaimer: No representation or warranty, express or implied, is made by the Company that the material contained in this document will be achieved or prove to be correct. Except for statutory liability which cannot be excluded, each of the Company, its directors, officers, employees, advisers and agents expressly disclaims any responsibility for the accuracy, fairness, sufficiency or completeness of the material contained in this document, or any opinions or beliefs contained in this document, and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this document or any error or omission there from. The Company is under no obligation to update or keep current the information contained in this document or to correct any inaccuracy or omission which may become apparent, or to furnish any person with any further information, unless required to do so by law. Any opinions expressed in the document are subject to change without notice. Recipients of this document should make their own, independent investigation and assessment of the Company, its business, assets and liabilities, prospects and profits and losses, as well as the matters covered in this document. Independent expert advice should be sought before any decision based on an assessment of the Company is made.

Unverified information: This document may contain information (including information derived from publicly available sources) that has not been independently verified by the Company.

Cautionary note regarding reserves and resources: You should be aware that as an Australian company with securities listed on the ASX, the Company is required to report reserves and resources in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2012 Edition). You should note that while the Company's reserve and resource estimates comply with the JORC Code, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission. Information contained in this document describing the Company's mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as "resources" will be converted to reserves under the JORC Code or any other reporting regime or that the Company will be able to legally and economically extract them.

Competent Persons Statement - Exploration Results: Please refer to the detailed statement at the end of this document.

Competent Persons Statement - Mineral Resource Estimations: for the Minyari Dome Deposits, Tim's Dome Deposit, Chicken Ranch Deposit and RPS Deposit: Please refer to detailed statement at end of this document.

Australian Dollars: All figures in Australian Dollars unless stated otherwise.

Release Authorised by: Roger Mason - Managing Director and CEO.

ACKNOWLEDGEMENT OF COUNTRY

ANTIPA MINERALS

ANTIPA MINERALS ACKNOWLEDGES THE TRADITIONAL CUSTODIANS OF COUNTRY THROUGHOUT AUSTRALIA AND THEIR CONNECTIONS TO LAND, SEA AND COMMUNITY

WE PAY OUR RESPECTS TO THEIR ELDERS PAST AND PRESENT, EXTENDING THAT RESPECT TO ALL ABORIGINAL AND TORRES STRAIT ISLANDER PEOPLES TODAY

PREMIER AUSTRALIAN GOLD EXPLORATION AND DEVELOPMENT

MASSIVE 4,500 KM² PACKAGE

Tier One Province Scale

Proximal to the Telfer mine and Havieron and Winu development projects

2.9 MOZ GOLD MINERAL RESOURCE

Large growth potential

Plus
91,000 t of copper, and
880 koz of silver

A$1.8B GOLD DEVELOPMENT OPPORTUNITY

2024 Scoping Study

$NPV_{7\%}$ A$1.8B
post-tax at
A$ 5,000 /oz gold[1]

LARGE-SCALE NEW DISCOVERY POTENTIAL

Blue sky potential

Greenfield and brownfield opportunities to grow Resource base

A$51M CASH FOUNDATION

Multifaceted Strategy

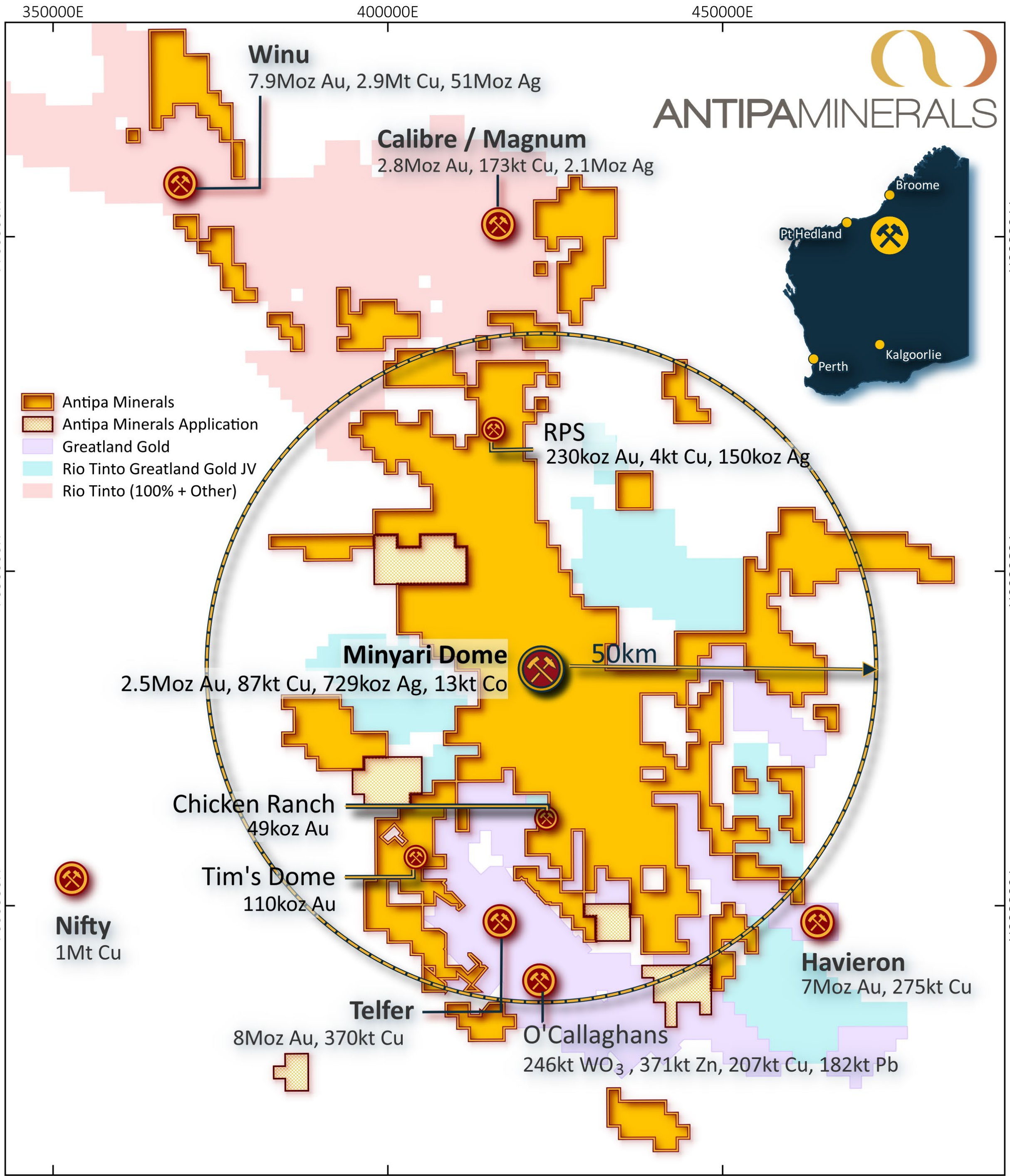
Strong balance sheet enables rapid project growth and advancement[2]

MAJOR DRILLING PROGRAMME SET FOR CY2026

Minyari Dome and more

Unlocking new mineral systems across Antipa's wholly-owned land package

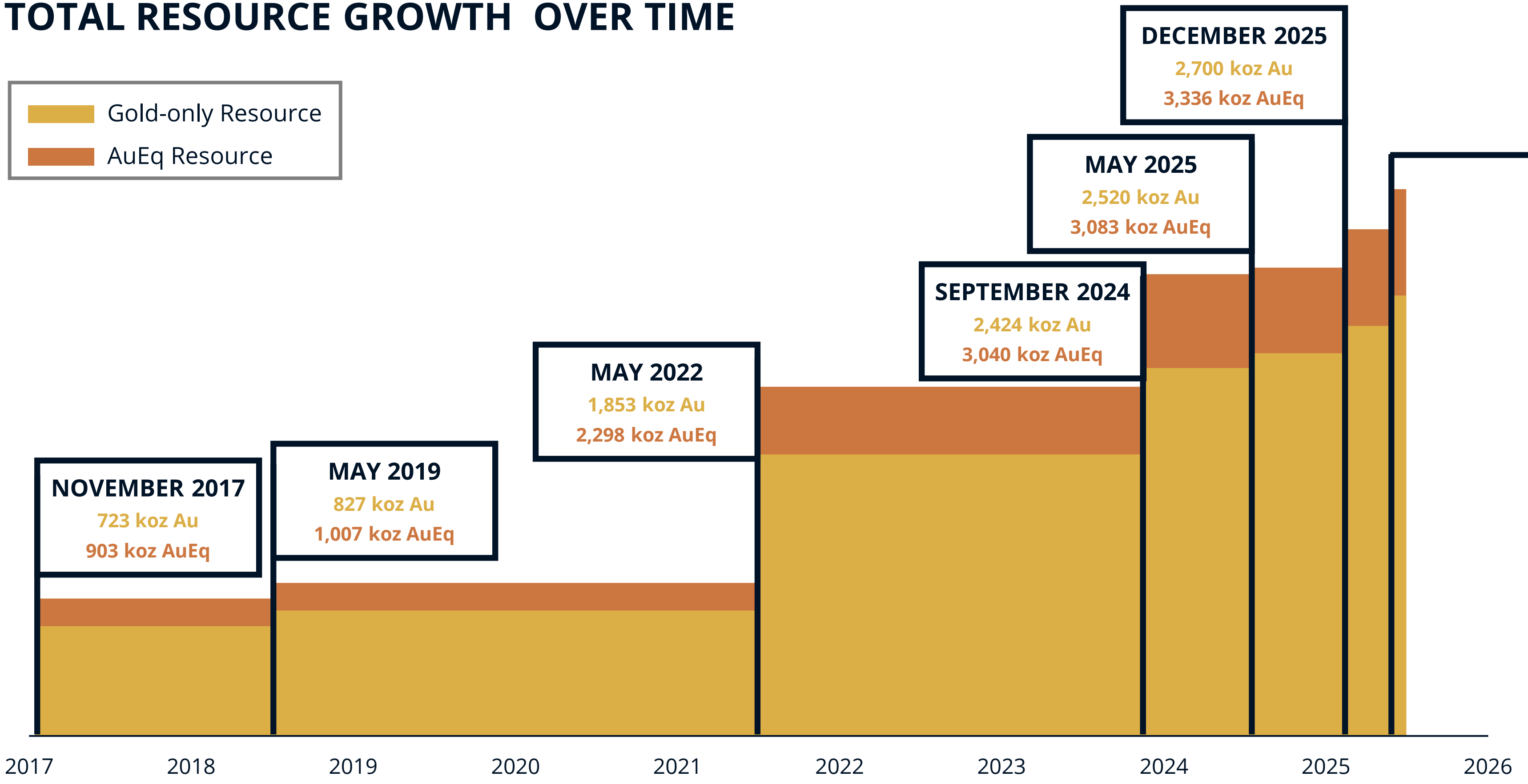
1. Refer Minyari Dome Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy. The Scoping Study 'Base Case' assumed a gold price of A$3,000/oz and detailed upside potential to a maximum gold price of A$5,000/oz – See slides 41 and 42.
2. Cash at bank was A$51.2M at 31 December 2025.
3. Telfer and Havieron refer to Greatland Gold plc AIM release dated 18 March 2025, "2024 Group Mineral Resource Statement". Winu refer to Rio Tinto Ltd ASX release dated 22 February 2023, "Changes to Ore Reserves and Mineral Resources". O'Callaghans refer to Newmont Corporation ASX release dated 23 February 2024, "PR as issued - 2023 Reserves and Resources". Nifty refer to Cyprium Metals Ltd ASX release dated 14 March 2024, "Updated Nifty MRE Reaches 1M Tonnes Contained Copper". Calibre refer to Antipa release dated 26 August 2024, "Calibre Gold Resource Increases 19% to 2.5 Moz - Citadel JV". Magnum refer to Antipa release dated 23 February 2015, "Calibre and Magnum Deposit Mineral Resource JORC 2012 Updates".



MINYARI PROJECT CONSISTENT RESOURCE GROWTH[1] WITH LOW DISCOVERY COST PER OZ

ANTIPAMINERALS

TOTAL RESOURCE GROWTH OVER TIME



CURRENT RESOURCE
2.9 MOZ GOLD
3.6 MOZ GOLD EQUIV.

Minyari Dome MRE, the basis of the ongoing Pre-Feasibility Study:

51Mt at 1.54 g/t gold containing **2.5 Moz of gold** or **3.2 Moz AuEq**

1. For full Mineral Resource Estimate details, including gold equivalent calculations, refer to Antipa release dated 2 April 2026, “Minyari Development Resource Grows to 3.6Moz Gold Equivalent”. Antipa Minerals confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning that release continue to apply and have not materially changed.

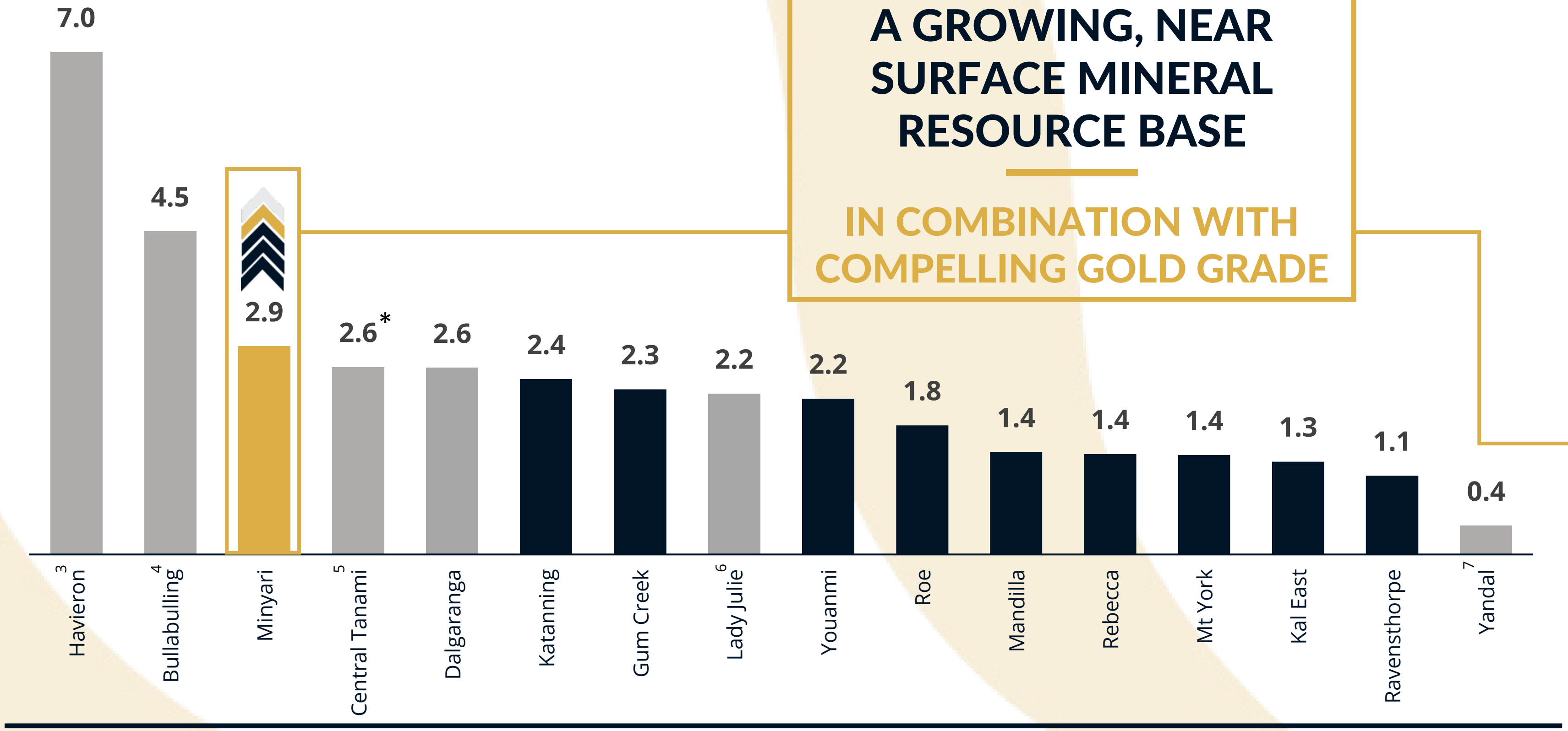
STAND-ALONE MINYARI DOME GOLD-COPPER DEVELOPMENT PROJECT RESOURCE BASE

ANTIPAMINERALS

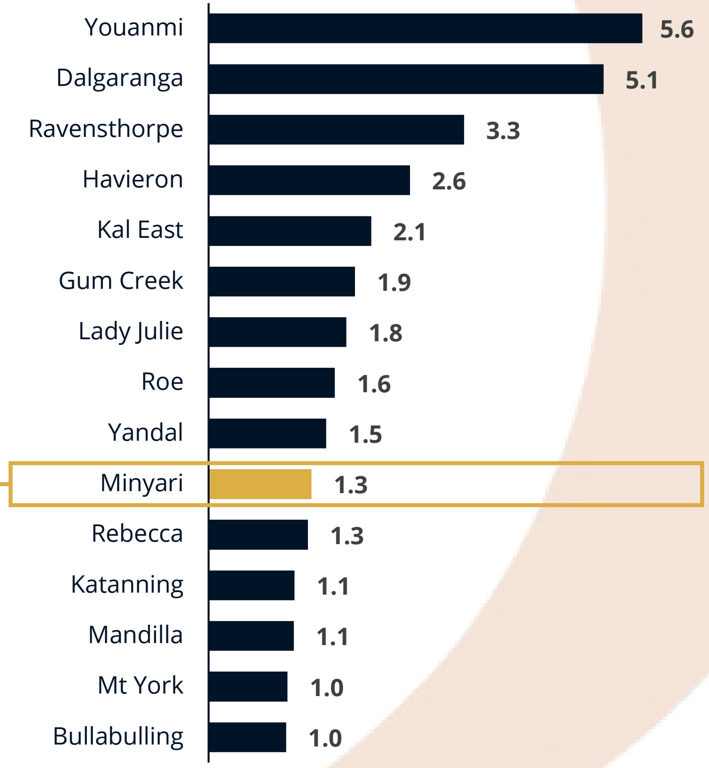
GOLD-ONLY CONTAINED RESOURCE (Moz GOLD)

A GROWING, NEAR SURFACE MINERAL RESOURCE BASE

IN COMBINATION WITH COMPELLING GOLD GRADE



RESOURCE GRADE (g/t GOLD)



SUBJECT OF RECENT CORPORATE ACTIVITY

Refer to slide 39 for full gold project Resource details and all footnotes (1 to 6) which include references to highlighted recent corporate activity.

* Note that the gold-only resource shown for Central Tanami is inclusive of a 1 Moz historical (JORC 2004) Mineral Resource estimate.

CY2026 GROWTH-FOCUSED DRILLING SET TO DELIVER FURTHER RESOURCE GROWTH

- CY2025 results delivered both extensional success across multiple zones and multiple new discoveries
- CY2026 targeting expansion of the existing near-surface Minyari Dome Mineral Resource to further enhance the development opportunity
- Focus on extending the resources down dip and/or along strike at Fiama, Minella, Rizzo, GEO-01 Main Zone, WACA and satellite deposits including Tim's Dome
- Maiden resource opportunities include a new discovery 65m north of Fiama, Judes and RPS

STAND-ALONE MINYARI DOME GOLD-COPPER DEVELOPMENT PROJECT

STAND-ALONE MINYARI DOME GOLD DEVELOPMENT PROJECT

ANTIPAMINERALS

EXCEPTIONAL DEVELOPMENT POTENTIAL CONFIRMED[1]

COPPER UPSIDE

A$1.8 B
NPV$_{7\%}$
Post-tax at A$ 5,000 / oz gold

110%
IRR
Post-tax at A$ 5,000 / oz gold

130 KOZ
Annual Production
1.3Moz Au for the first 10 years

2.7 MOZ
Contained gold only resource[2]

1.8 MOZ
Gold at 1.6 g/t Indicated Resource[2]

1.3 MOZ
Gold output
30.2 Mt at 1.5 g/t Au open pit and underground mine

3 MTPA
Throughput
For 10+ years initial processing life

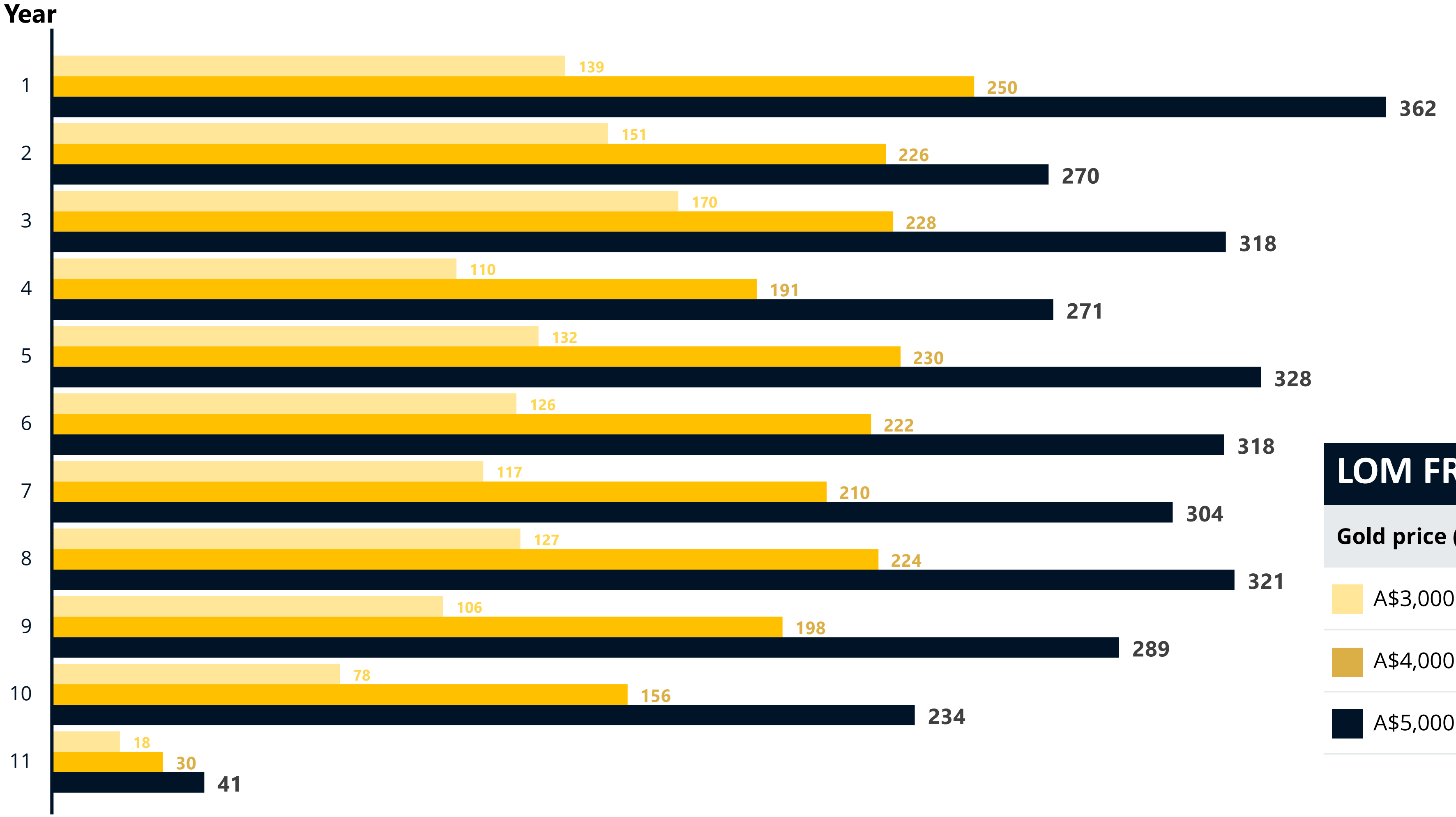
A$306 M
Capital Cost
Including A$ 90M pre-production mining

1. Refer Minyari Dome Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy. The Scoping Study 'Base Case' assumed a gold price of A$3,000/oz and detailed upside potential to a maximum gold price of A$5,000/oz – See slides 41 and 42.
2. Antipa's Minyari Project MRE, i.e. includes Antipa's Satellite Deposits 150koz gold Mineral Resources Estimate. See Appendix for MRE statement and full references.

MINYARI DOME DEVELOPMENT FREE CASH FLOW

ANTIPAMINERALS

PROJECTED ANNUAL FREE CASH FLOWS AT VARIOUS GOLD PRICE FORECASTS (POST-TAX, A$M)[1]



LOM FREE CASH FLOW (POST-TAX)

Gold price (per oz)	LoM FCF (million)
A$3,000	A$972
A$4,000	A$1,860
A$5,000	A$2,760

1. Refer Minyari Dome Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy. The Scoping Study 'Base Case' assumed a gold price of A$3,000/oz and detailed upside potential to a maximum gold price of A$5,000/oz – See slides 41 and 42, .

ADVANCING THE STAND-ALONE MINYARI DOME GOLD-COPPER DEVELOPMENT PROJECT TOWARD FID

ANTIPAMINERALS

PFS

PRE-FEASIBILITY STUDY[1]

CRITICAL WORKSTREAMS MATERIALLY ADVANCED[2]

- **Recruited highly experienced Study and Environment Managers**
- **Completion of multiple drilling programmes** supporting PFS Mineral Resource Estimate, sterilisation drilling, geotechnical design
- **Leading industry consultants engaged** across PFS workstreams
- **Substantial completion of metallurgical test-work** with probable flowsheet involving CIL gold doré production followed by cyanide leach residue flotation to produce a separate copper concentrate
- **Mine planning, process plant engineering**, and non-processing infrastructure development
- **Detailed definition of Project approval pathway** and development of a structured approvals strategy and schedule
- **Environmental and water studies** to support permitting
- **Active engagement with Traditional Owners** to establish a clear pathway for Native Title Mining Agreement and heritage approvals
- **Early engagement of debt advisor** to ensure PFS outputs align with debt market requirements

1. Refer to Antipa release dated 14 April 2025, “Minyari Dome Pre-Feasibility Study Advancement Update”.
2. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

STAND-ALONE MINYARI DOME GOLD-COPPER DEVELOPMENT PROJECT DELIVERY SCHEDULE

ANTIPAMINERALS

	CY26				CY27				CY28				CY29				CY30
Technical Deliverables[1]	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Pre-Feasibility Study	■	■	■														
Definitive Feasibility Study (incl. Supporting Works)	■	■	■	■	■	■	■										
FEED/Long Lead Items							■	■	■								
Construction/ Commissioning										■	■	■	■	■	■	■	■
Key Approval Workstreams	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Heritage Negotiations	■	■	■	■													
Environmental and Heritage Surveys	■	■	■	■	■	■	■										
EPA Part IV			■	■	■	■	■	■	■	■							
EPBC		■	■	■	■	■	■	■	■	■							
Target First Gold																FIRST GOLD	■

FID

1. This schedule should be regarded as conceptual in nature, as it is subject to future events and risks, including factors beyond the Company's control that may affect target timelines.

GROWTH AND NEW DISCOVERY DRILLING

MAJOR CY2026 PROGRAMME OF HIGH LEVERAGE DRILLING SET TO COMMENCE Q2 CY2026[1]

- Phase 1 Drilling Programme focused on **testing priority resource growth and greenfield targets and existing prospects proximate to Minyari Dome** - 41,000m of RC, diamond core and air core drilling

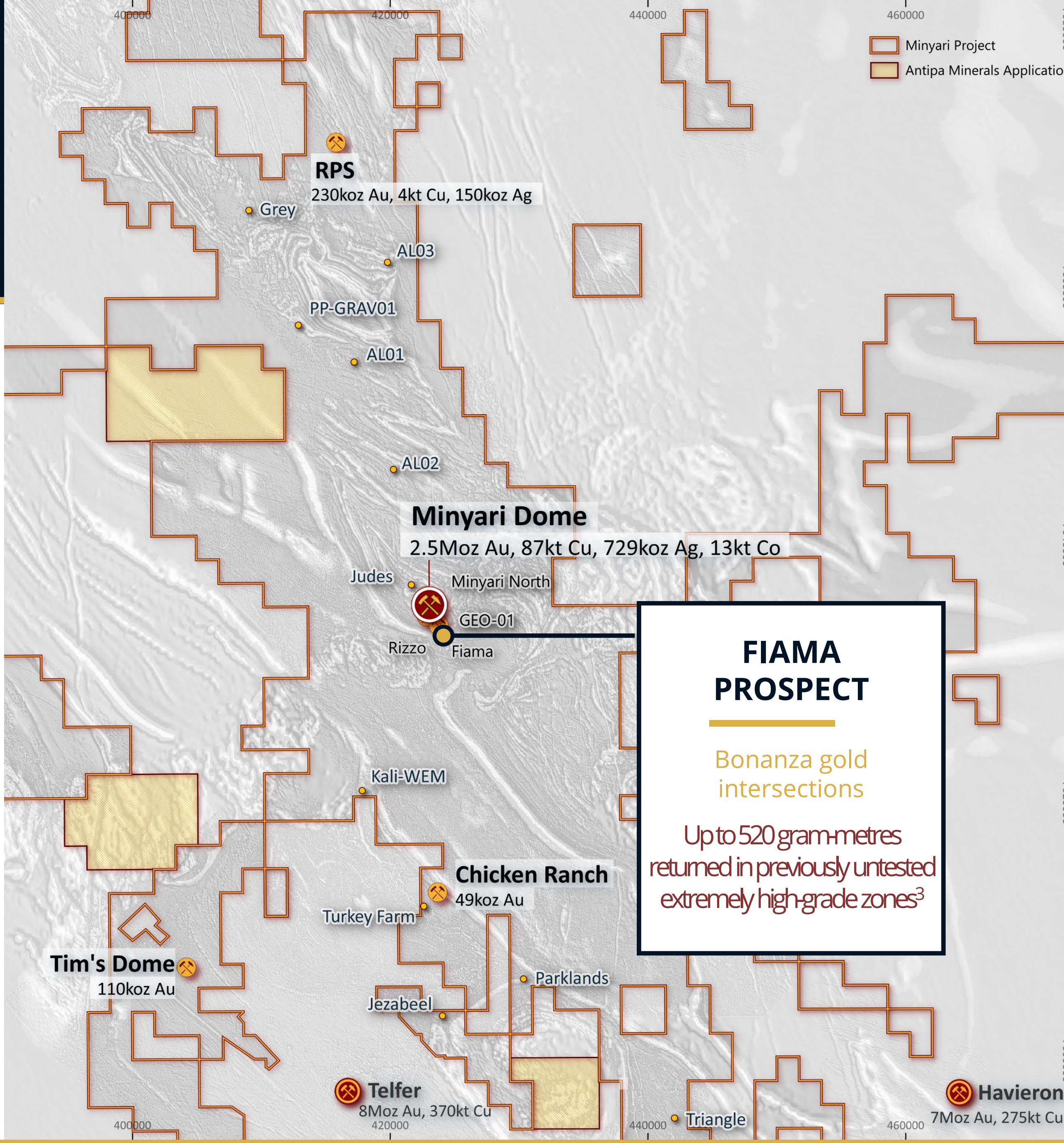
- **New gold-copper discovery south of Rizzo and Fiama:** Discovery plus broader target covers a 1km x 700m area

- **New shallow high-grade lode discovered 65m north of Fiama:** 24.7m at 1.4 g/t gold and 0.07% copper open in all directions

- **RPS gold-copper mineralisation defined along a 2km strike and 250m across strike, remaining open in multiple directions:** Maiden resource opportunity with future growth potential

- **Tims Dome extended to a strike length of 3.5km and 300 to 600m across strike, with multiple new gold-targets identified:** Potential for new discoveries and gold resource growth

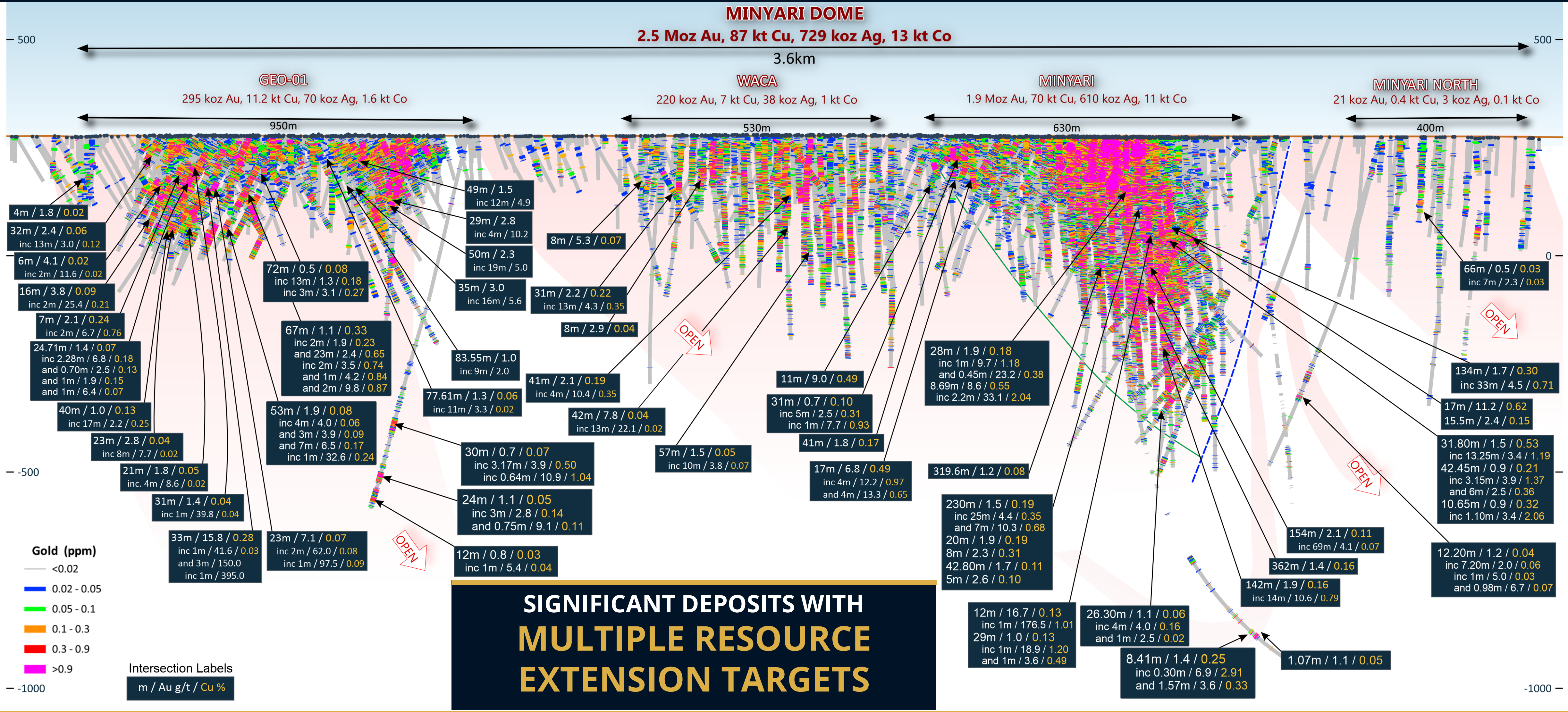
1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.
2. Telfer and Havieron refer to Greatland Gold plc AIM release dated 18 March 2025, "2024 Group Mineral Resource Statement".
3. Refer to ASX announcements dated 5 February 2026, "Antipa Delivers Multiple New Gold Copper Discoveries" and dated 8 December 2025, "Discoveries at RPS and Minyari Depth Target Confirmed".



MINYARI DOME RESOURCE AREA

ANTIPAMINERALS

MINYARI DOME LONG SECTION LOOKING WEST

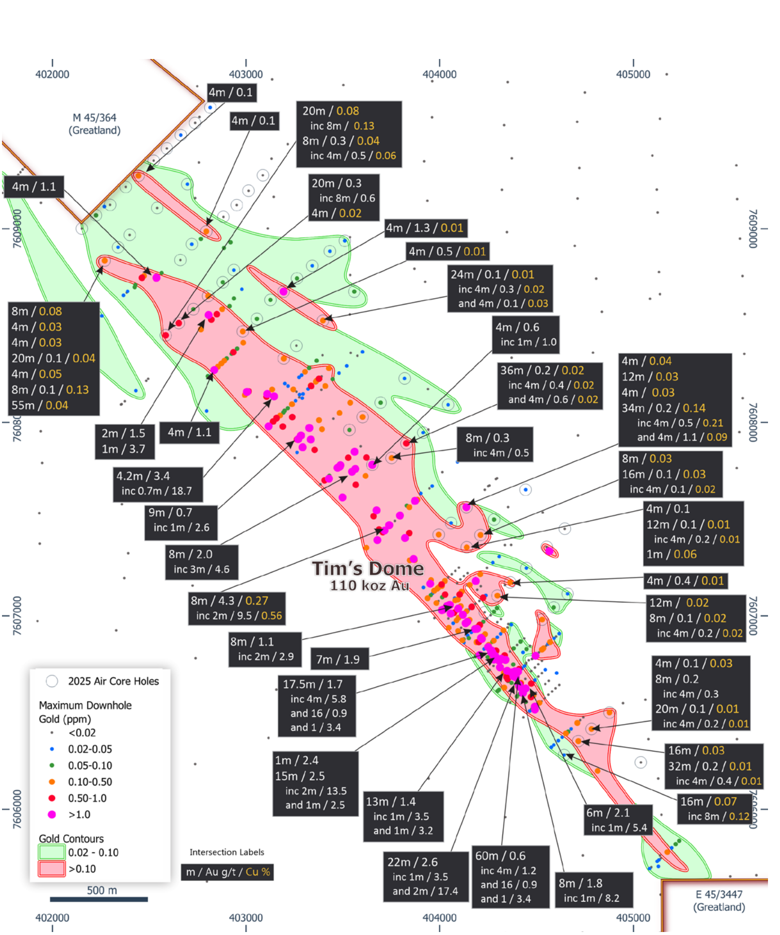


SIGNIFICANT DEPOSITS WITH MULTIPLE RESOURCE EXTENSION TARGETS

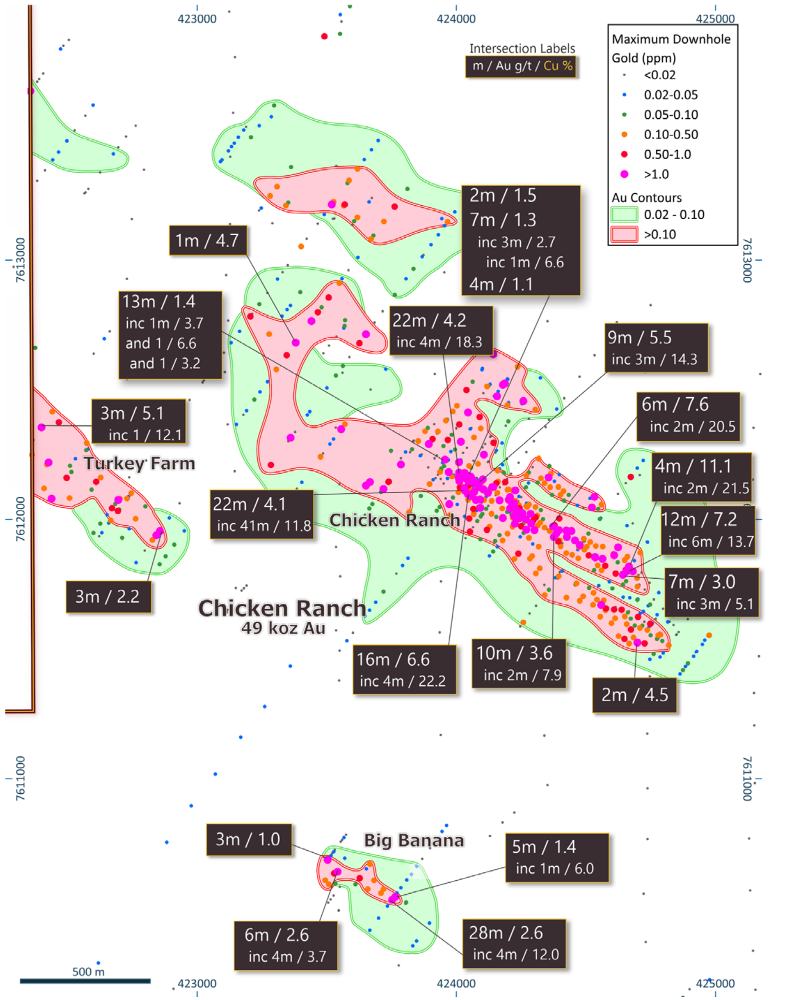
MULTIPLE RESOURCE EXTENSION TARGETS

IDENTIFIED AT MINYARI DOME AND THE BROADER SATELLITE DEPOSITS

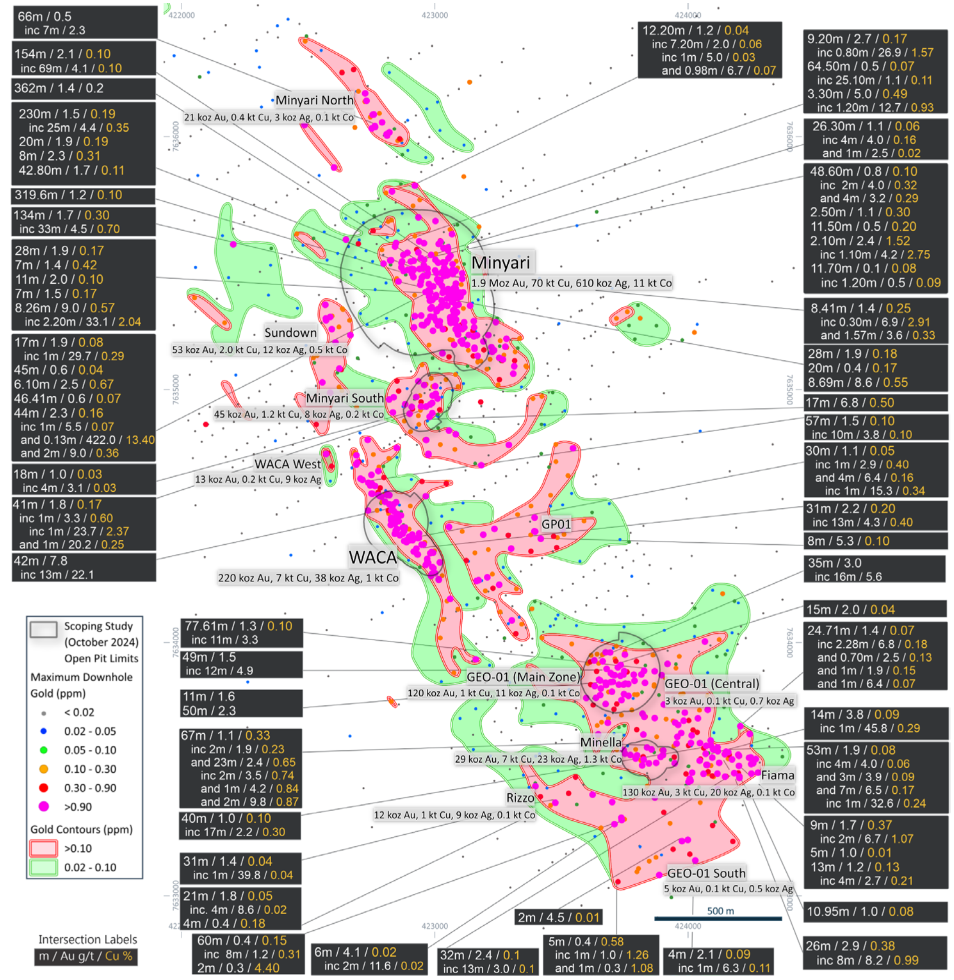
TIMS DOME – 25KM TO MINYARI



CHICKEN RANCH – 30KM TO MINYARI



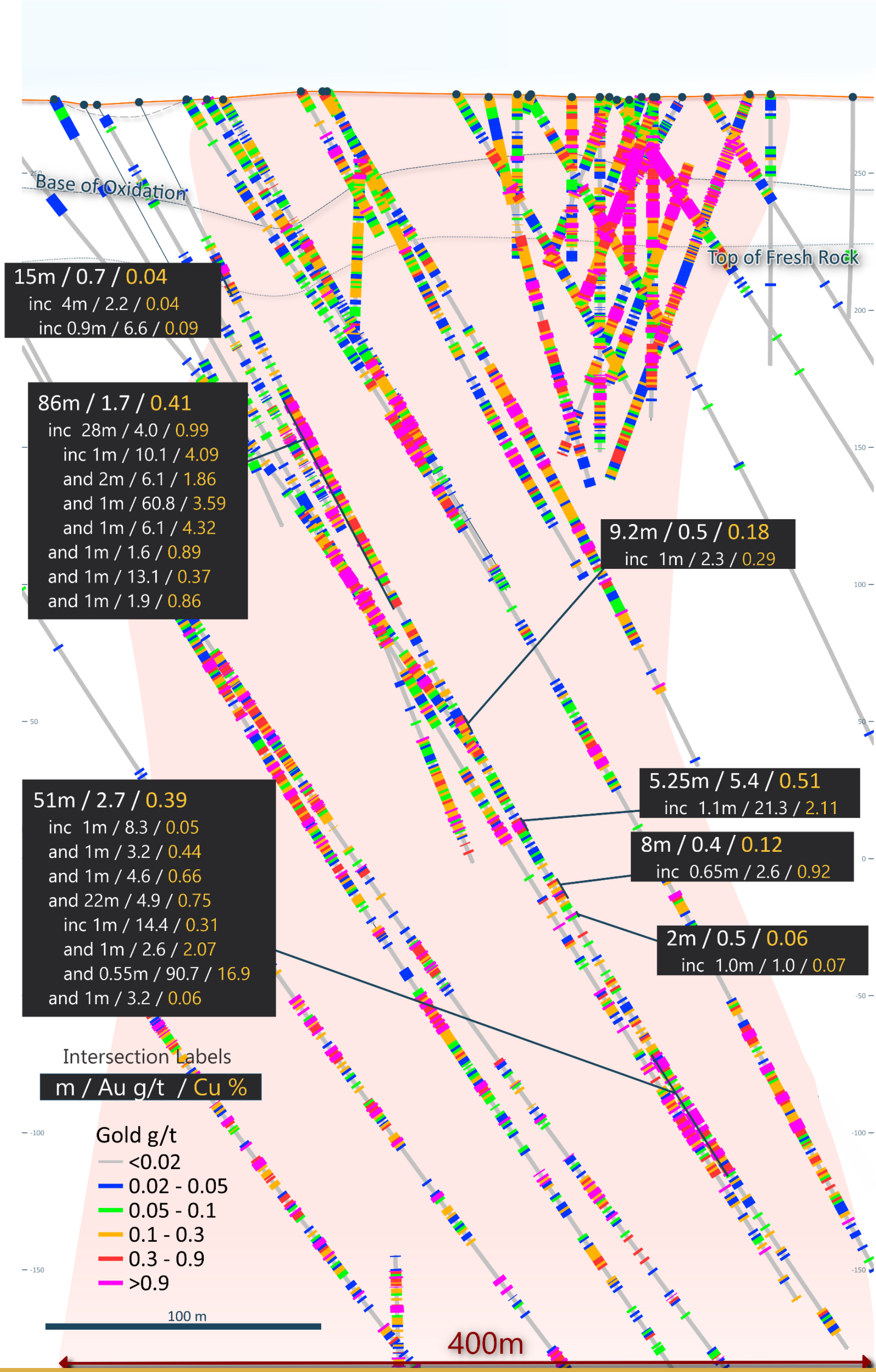
ZOOMED OUT MINYARI AND GEO-01 VIEW



MINYARI DEPOSIT AREA: MINYARI

MRE: 1.9 MOZ GOLD, 69 KT COPPER, 579 KOZ SILVER AND 11 KT COBALT

- Outstanding high-grade gold + copper-silver-cobalt mineralisation:
  - **154 metres at 2.1 g/t gold and 0.1% copper** from 9m in 16MYC0045
  - **142 metres at 1.9 g/t gold and 0.2% copper** from 294m in 21MYCD0200
  - **35 metres at 3.5 g/t gold and 0.5% copper** from 20m in 21MYC0272
  - **230m at 1.5 g/t gold and 0.19% copper** from 230m in 21MYCD0216W1, including:
    - **25m at 4.4 g/t gold and 0.35% copper** from 272m
  - **86m at 1.7 g/t gold and 0.41% copper** from 121m in 24MYD0533, including:
    - **28m at 4.0 g/t gold, 1.0% copper, 3.0 g/t silver and 0.10% cobalt** from 124m
  - **51m at 2.7 g/t gold, 0.39% copper and 1.0 g/t silver** from 396m in 24MYD0533, including:
    - **22m at 4.9 g/t gold, 0.75% copper and 2.1 g/t silver** from 418m
  - **75.6m at 1.6 g/t gold and 0.10% copper** from surface to EoH in 24MYD0534, including:
    - **14m at 6.8 g/t gold, 0.40% copper and 1.2 g/t silver** from 15m
- Orebody begins at surface with a max 15 metres of sand cover



MINYARI DEPOSIT AREA: TWO NEW DISCOVERIES

ANTIPAMINERALS

TWO NEW LARGE-SCALE HIGH-IMPACT TARGET ZONES

- **Two new gold ± copper discoveries** proximate to the existing Minyari resource
- Both discoveries **within favourable host rocks and fold axis structural settings** and **remain open in all directions**
- **Both discoveries** point to **compelling growth opportunities**[1]

MINYARI NORTH

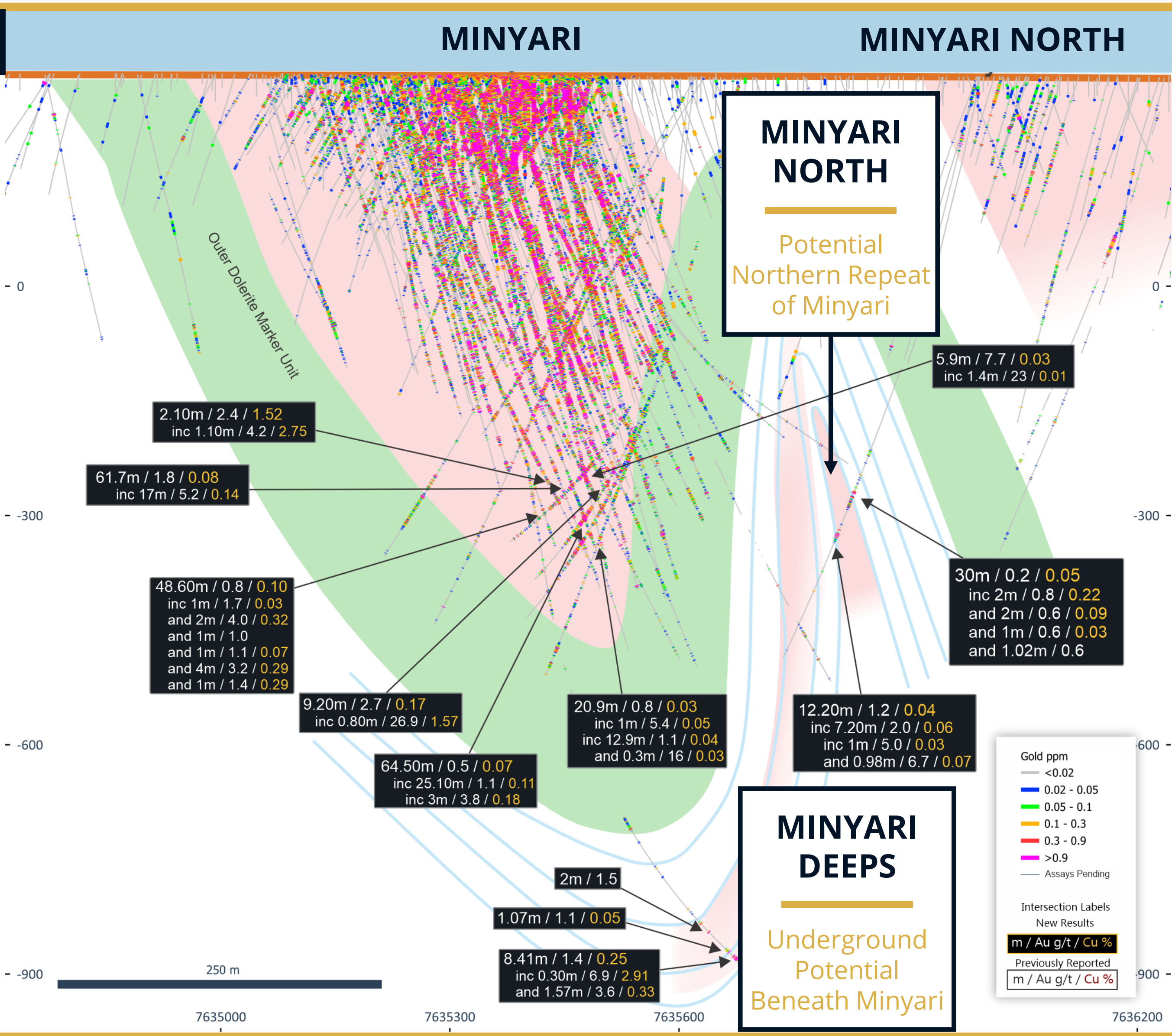
Potential Northern Repeat of Minyari

Minyari Northern Repeat: Located 250m north of the Minyari Deposit, drill hole 25MYD0553 returned: **12.2m at 1.2 g/t gold** and 0.04% copper from 623m, including: **7.2m at 2.0 g/t gold** and 0.06% copper from 628m[2]

MINYARI DEEPS

Underground Potential Beneath Minyari

Minyari Deeps: Located 500m below the Minyari Deposit, drill hole 25MYD0540 returned: **8.4m at 1.4 g/t gold and 0.25% copper** from 1234.1m, including: **0.3m at 6.9 g/t gold, 2.9% copper and 4.3 g/t silver** from 1,234m; and **0.7m at 5.1 g/t gold** and 0.4% copper from 1,240m[2]



1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.
2. Refer to ASX announcement dated 5 February 2026, *"Antipa Delivers Multiple New Gold Copper Discoveries"*.
3. Refer to ASX announcement dated 8 December 2025, *"Discoveries at RPS and Minyari Depth Target Confirmed"*.

GEO-01 DEPOSIT AREA: KEY TARGET AREAS

ANTIPAMINERALS

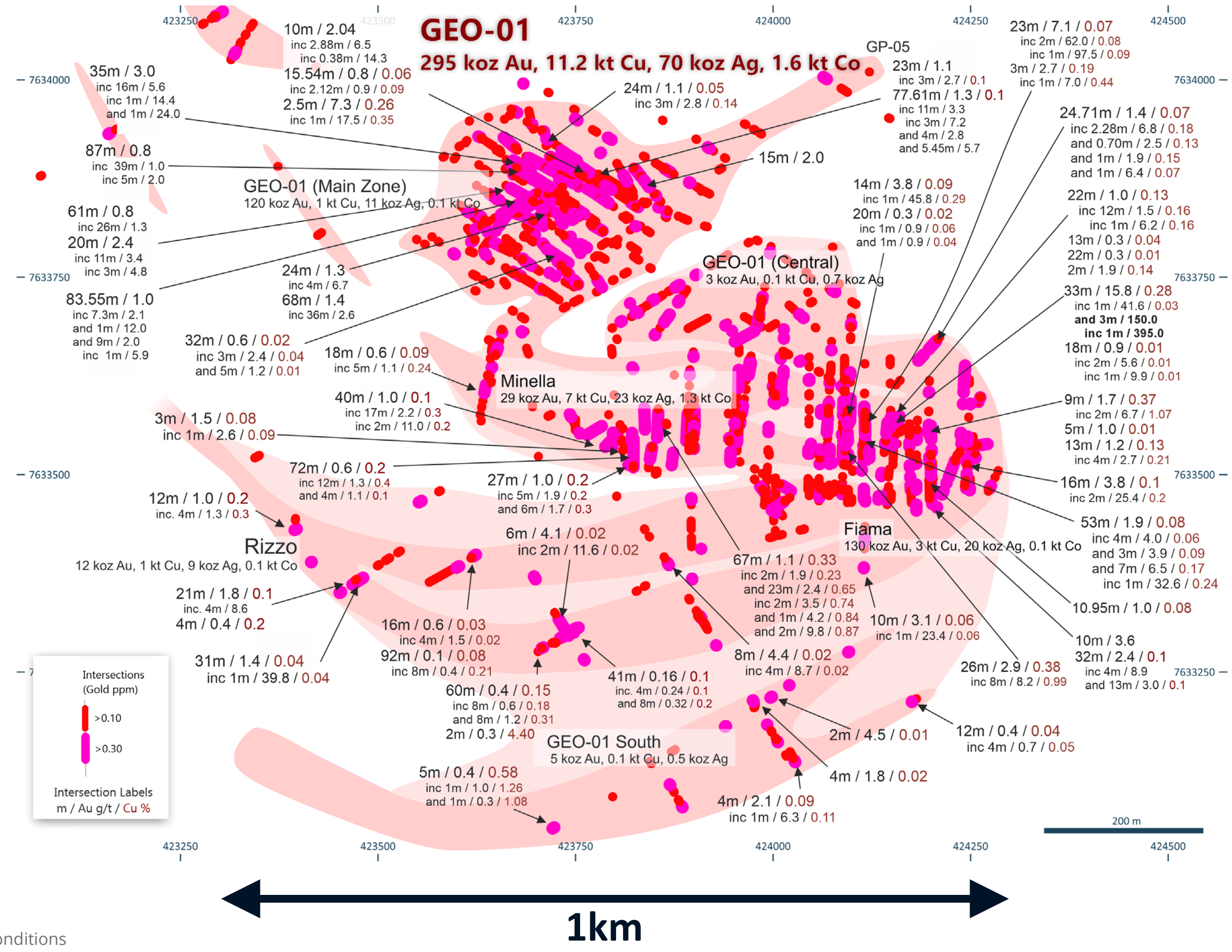
FEATURING DEPOSITS AT THE GEO-01 MAIN ZONE, CENTRAL, MINELLA, FIAMA, RIZZO, AND SURROUNDS

- Large 1km by 800m gold-copper footprint
- Gold ± copper mineralisation remains open in several directions and at multiple deposits
- CY2025 drilling in this area returned:
  - **Shallow, bonanza-grade gold at Fiama**
  - High-grade gold extensions down dip ± along strike at Fiama, Minella and GEO-01 Main Zone
  - A discovery of extensive shallow high-grade gold-copper mineralisation south of Rizzo-Fiama
- Large areas to be followed-up for extensions to strike and depth as part of the CY2026 drill programme
- **CY2025 outcomes confirmed that material Resource growth opportunities are expected with follow-up drilling**

CURRENT MRE STAND AT

295KOZ OF GOLD

WITH SUBSTANTIAL RESOURCE GROWTH UPSIDE[1]



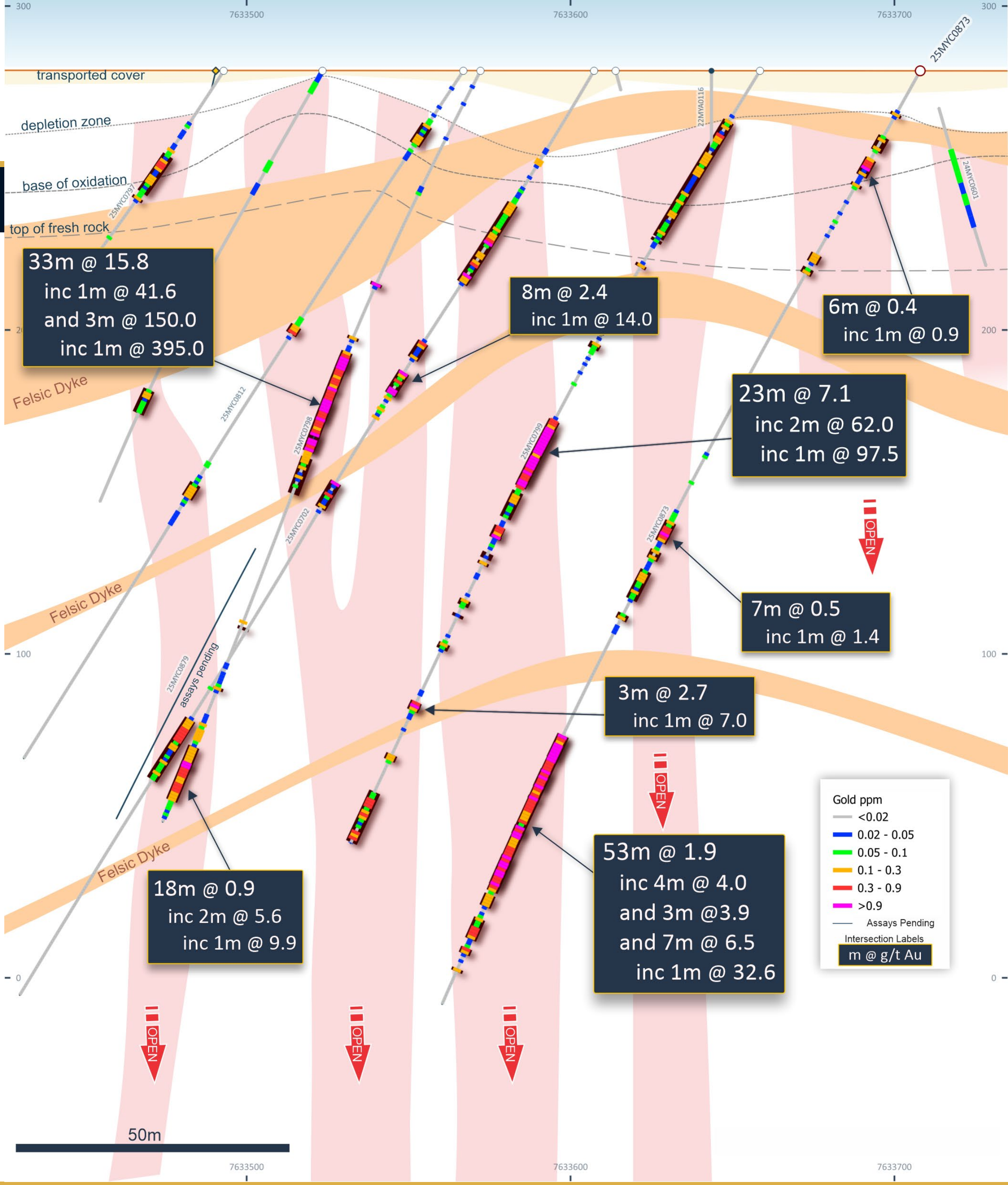
1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

GEO-01 DEPOSIT AREA: FIAMA

CURRENT MRE OF 130 KOZ OF GOLD WITH MAJOR UPSIDE[1]

Bonanza gold intersections returned in CY2025 drilling up to 520 gram-metres in new extremely high-grade zones. Mineralisation remains open in multiple directions, with significant intercepts including:

- **33m at 15.8 g/t gold and 0.28% copper from 96m in 25MYC0798, including:**
  - **1m at 41.6 g/t gold** from 114m
  - **3m at 150.0 g/t gold** from 123m, also including:
    - **1m at 395.0 g/t gold** from 124m
- **23m at 7.1 g/t gold and 0.07% copper** from 125m in 25MYC0799, including:
  - **2m at 62.0 g/t gold** and 0.08% copper from 128m, also including:
  - **1m at 97.5 g/t gold** and 0.09% copper from 128m
- **53m at 1.9 g/t gold** and 0.08% copper from 233m in 25MYC0873, including:
  - **7m at 6.5 g/t gold** and 0.17% copper from 274
- **32m at 2.4 g/t gold** from 140m in 24MYC0470, including:
  - **4m at 8.9 g/t gold** from 140m
- **16m at 3.8 g/t gold** and 0.09% copper from 113m in 24MYC0632, including:
  - **2m at 25.4 g/t gold** and 0.21% copper from 120m
- **10m at 3.1 g/t gold** and 0.06% copper from 149m in 25MYC0707, including:
  - **1m at 23.4 g/t gold** and 0.06% copper from 151m

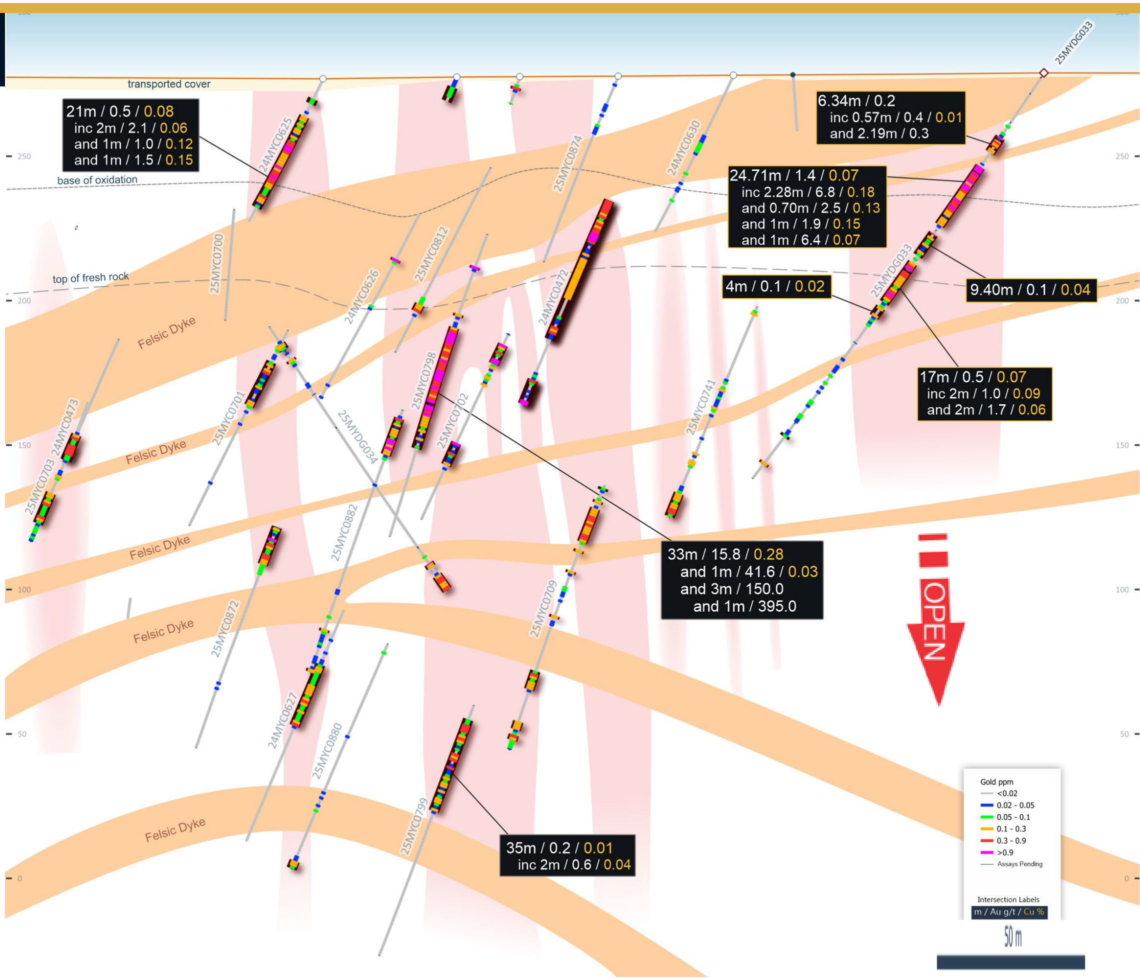


1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

GEO-1 DEPOSIT AREA: FIAMA NORTH DISCOVERY

MAIDEN RESOURCE OPPORTUNITY IDENTIFIED IN PFS DRILLING

- **Another new gold ± copper discovery,** located just 65m north of Fiama
- Mineralisation exists beneath shallow cover of less than 5m
- **Discovery drill hole 25MYDG033 intersections include:**
  - **24.7m at 1.4 g/t gold** and 0.07% copper from 39.3m, including:
    - **2.3m at 6.8 g/t gold and 0.18% copper** from 39.3m
  - **17m at 0.5 g/t gold** and 0.07% copper from 80m
- **Mineralised zone remains open in all directions**
- This early exploration drilling points directly to a compelling growth opportunity adjacent to the Fiama resource[1]



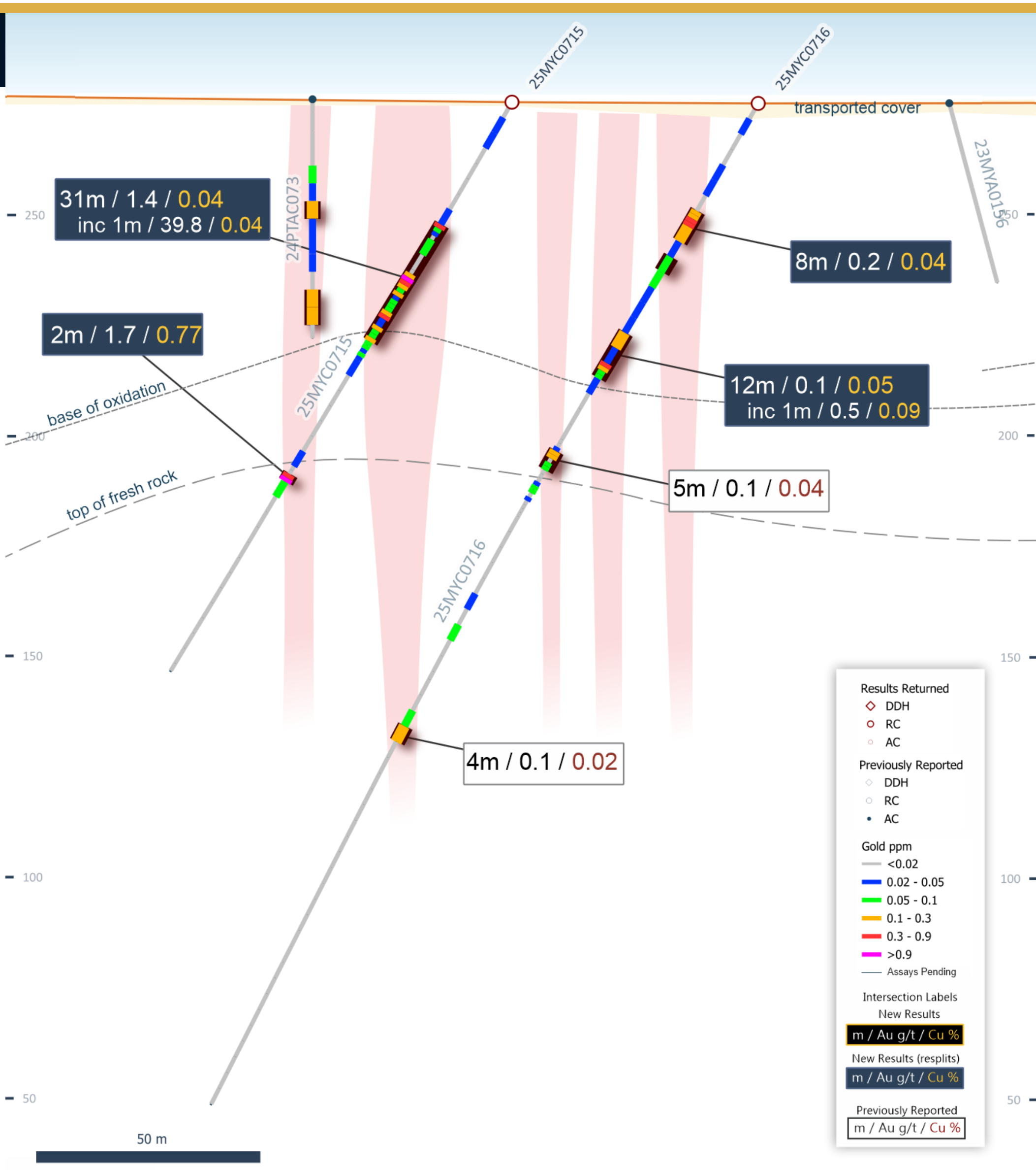
1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

GEO-01 DEPOSIT AREA: NEW RIZZO-FIAMA EXTENSION

ANTIPAMINERALS

NEW GOLD ± COPPER DISCOVERY SOUTH OF RIZZO AND FIAMA[1]

- Located 1.7km south of Minyari
- **Opens a large 1km metre by 700m target area hosting three ore horizons under less than 5m of cover**
- To date, limited, broad spaced CY2025 drilling has been completed
- **CY2025 drill intersections include:**
  - **31m at 1.4 g/t gold** and 0.04% copper from 32m in 25MYC0715, including:
    - **1m at 39.8 g/t gold**, 0.04% copper and 1.1 g/t silver from 46m
  - **6m at 4.1 g/t gold** from 174m in 25MYC0854, including:
    - **2m at 11.6 g/t gold and 1.1 g/t silver** from 174m
  - **49m at 0.4 g/t gold and 0.17% copper** from 14m in 25MYC0750, including:
    - **4m at 2.0 g/t gold and 0.21% copper** from 45m
  - **7m at 1.2 g/t gold** from 53m in 25MYC0748, including:
    - **1m at 5.3 g/t gold** from 57m
  - **4m at 2.1 g/t gold** and 0.09% copper from 90m in 25MYC0859
- Multiple untested targets ready for follow-up drill testing



1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

GEO-01 DEPOSIT AREA: MINELLA

CURRENT MRE: 29 KOZ OF GOLD WITH GROWTH EXPECTED[1]

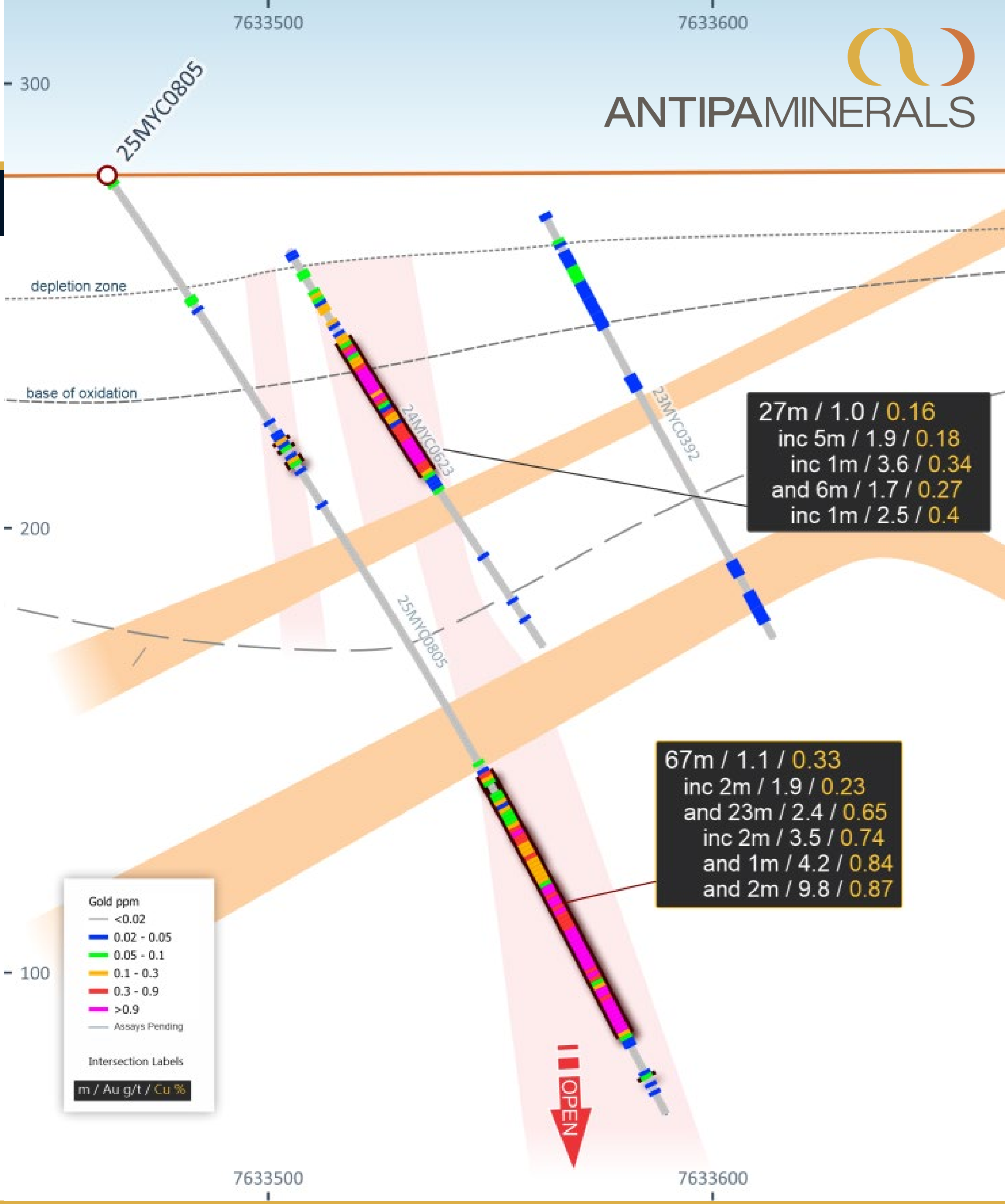
CY2025 drilling extended gold-copper mineralisation from 100 to 240 vertical metres below the surface and 130m along strike to the west

Significant near-surface gold mineralisation:

- **67m at 1.1 g/t gold** and 0.33% copper from 159m in 25MYC0805, including:
  - **23m at 2.4 g/t gold** and 0.65% copper from 200m
- **40m at 1.0 g/t gold** and 0.13% copper from 26m in 24MYC0622, including:
  - **17m at 2.2 g/t gold** and 0.25% copper from 140m
- **27m at 1.0 g/t gold** and 0.16% copper from 51m in 24MYC0623
- **72m at 0.5 g/t gold** and 0.08% copper from 120m in 25MYC0809, including:
  - **13m at 1.3 g/t gold** and 0.18% copper from 173m
- **13m at 0.4 g/t gold** and 0.06% copper from 210m down hole in 24MYC0478 (extension), including:
  - **1m at 2.9 g/t gold** and 0.23% copper from 216m down hole
- **44m at 0.4 g/t gold** and 0.06% copper from 82m in 25MYC0745

- **Multiple zones of high-grade mineralisation under just 3 to 16 metres of cover remaining open in several directions at both Fiama and Minella**

1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

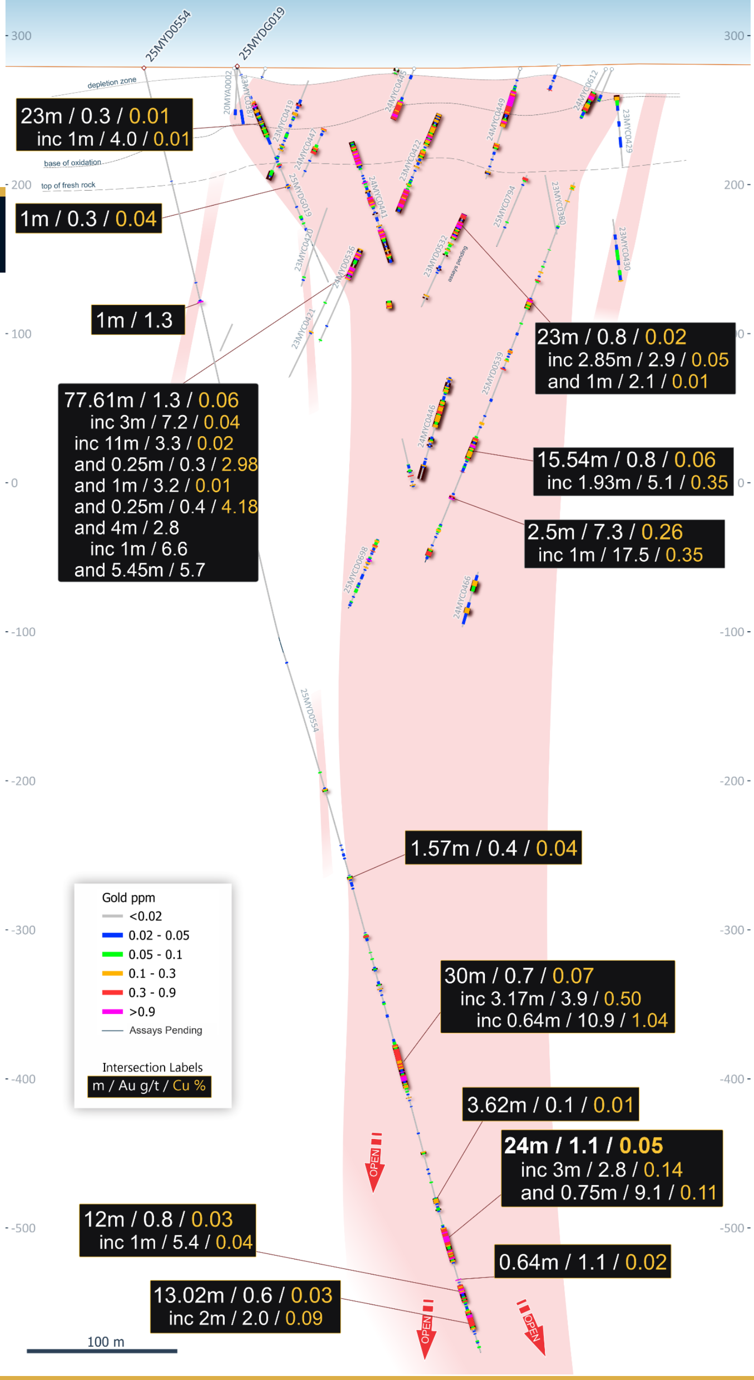


ANTIPAMINERALS

GEO-01 DEPOSIT AREA: MAIN ZONE

MRE: 120 KOZ OF GOLD – GROWTH EXPECTED[1]

- Multiple **significant zones of high-grade gold mineralisation** under 3-6m of sand cover:
  - **35m at 3.0 g/t gold** from 20m in 24MYC0610, including:
    - **16m at 5.6 g/t gold** from 33m
  - **50m at 2.3 g/t gold** from 72m in 23MYC0383, including:
    - **19m at 5.0 g/t gold** from 89m
  - **20m at 2.4 g/t gold** from 114m in 24MYC0442, including:
    - **11m at 3.4 g/t gold** from 122m
  - **83.6m at 1.0 g/t gold** from 4m in 24MYD0535
  - **68m at 1.4 g/t gold** from 68m in 23MYC0383, including:
    - **36m at 2.6 g/t gold** from 72m
  - **77.6m at 1.3 g/t gold** from 87m in 24MYD0536, including:
    - **11m at 3.3 g/t gold** from 93m
- **Open down plunge**, step out drill hole 25MYD0554 extended mineralisation 450m down dip:
  - **24m at 1.1 g/t gold** and 0.05% copper from 804m
    - **3m at 2.8 g/t gold and 0.14% copper** from 810m
  - **30m at 0.7 g/t gold** and 0.07% copper from 677m
    - **3.2m at 3.9 g/t gold and 0.50% copper** from 699m



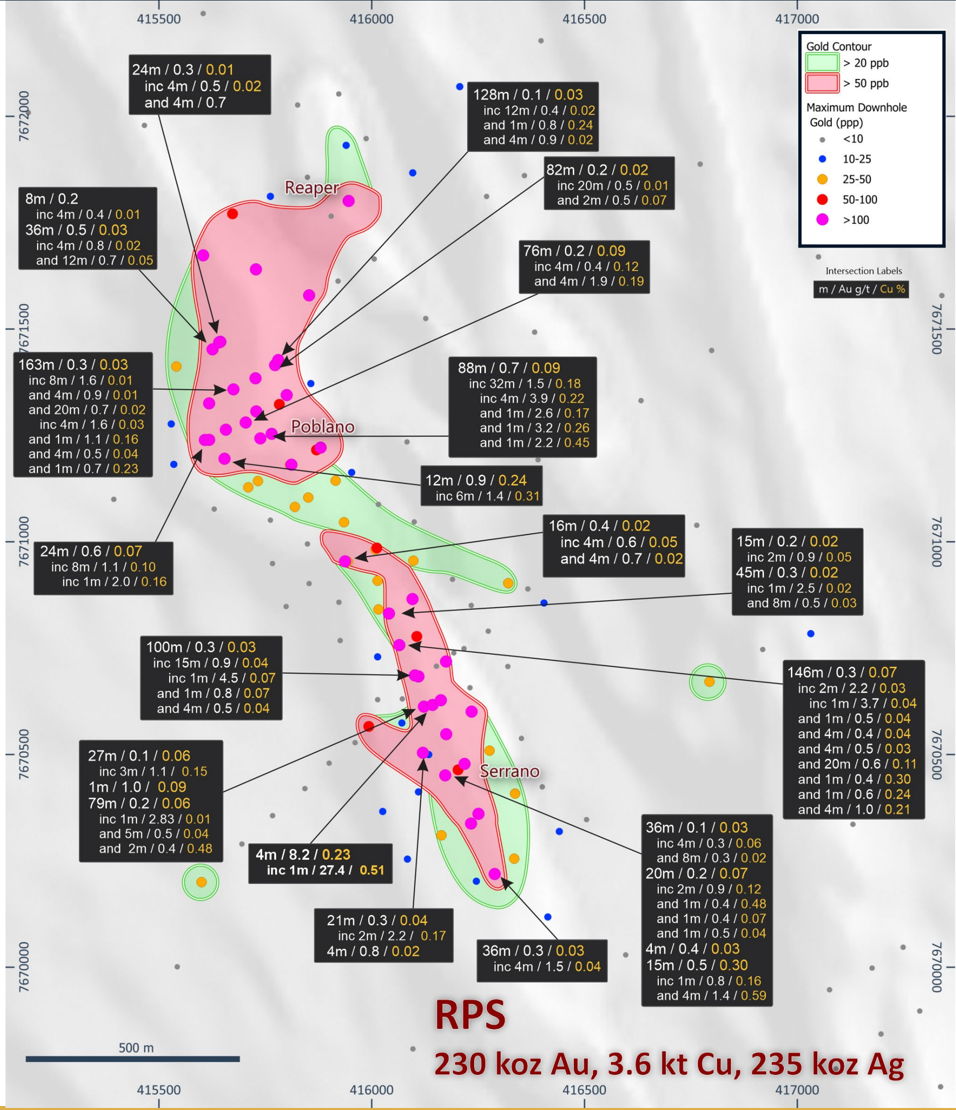
1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

REAPER-POBLANO-SERRANO (RPS) TARGET

ANTIPAMINERALS

MRE: 230 KOZ OF GOLD – GROWTH EXPECTED[1]

- Located 35km north of Minyari, with mineralisation under shallow cover (10 to 23m)
- Drilling has defined a **2km long by up to 250-metre-wide corridor hosting significant gold-copper-silver-tungsten mineralisation including high-grade:** Possible plunging fold nose / breccia pipe target areas e.g. Poblano
- Broad spaced drilling with holes 200m to 800m apart
- **Key intersections include:**
  - **88m at 0.7 g/t gold and 0.09% copper** from 52m in 25EPC0036, including:
    - **32m at 1.5 g/t gold, 0.18% copper and 1.2 g/t silver**
  - **4m at 8.1 g/t gold** and 0.23% copper from 194m in 19EPC0020, including:
    - **1m at 27.4 g/t gold**, 0.51% copper and 2.35 g/t silver
  - **15m at 0.90 g/t gold** from 112m in 25EPC0050
  - **12m at 0.90 g/t gold**, 0.24% copper from 165m in 19EPC0028, including:
    - **6m at 1.40 g/t gold**, 0.31% copper and 1.66 g/t silver
  - **36m at 0.5 g/t gold** from 68m in 25MYA0449
  - **24m at 0.6 g/t gold** and 0.07% copper from 208m in 25EPC0037, including:
    - **8m at 1.6 g/t gold**
- **Mineralisation remains open in most directions, providing resource growth potential through CY2026 follow-up drilling**

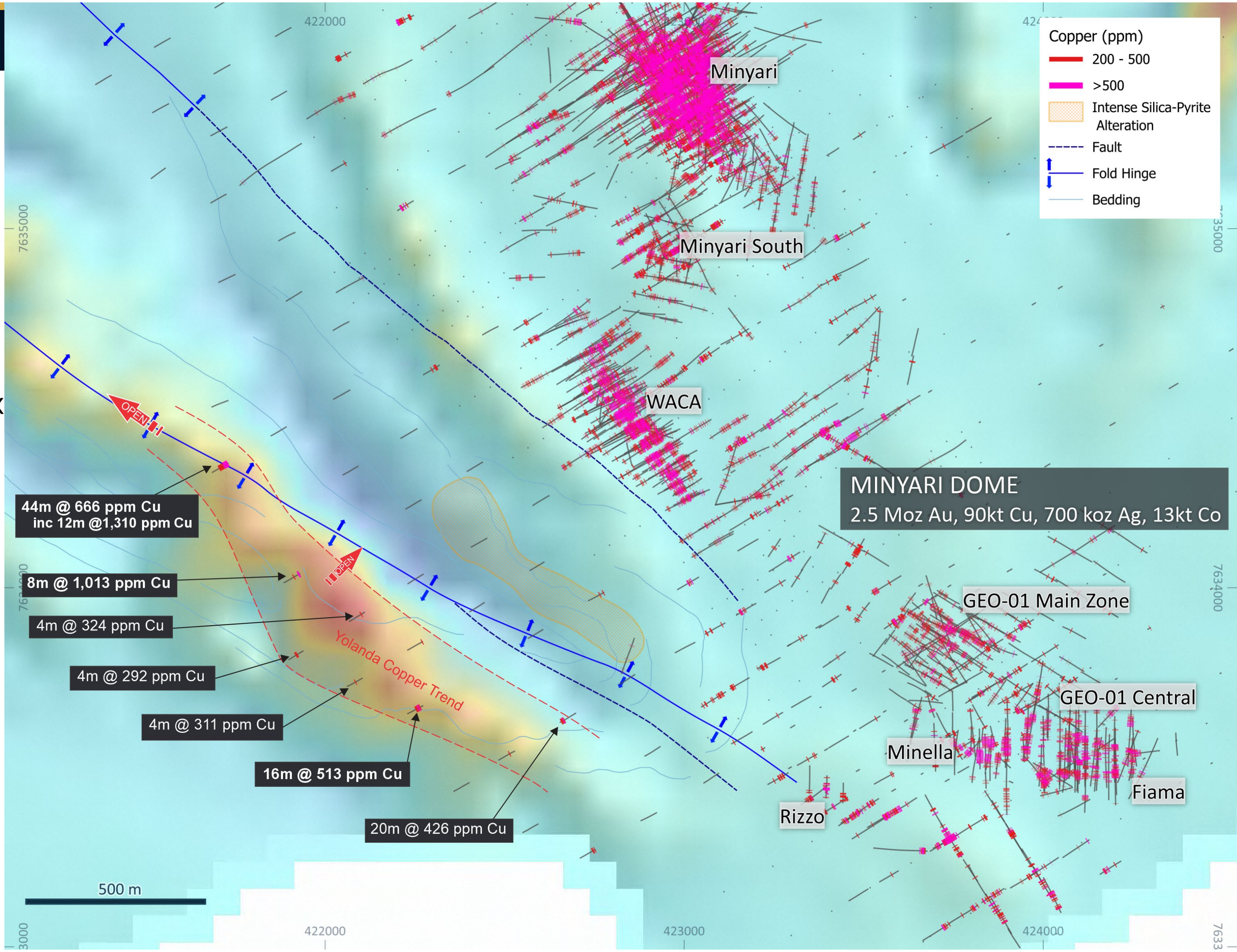


1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

NEW YOLANDA COPPER DISCOVERY

A VERY LARGE-SCALE COPPER TARGET[1]

- **New copper discovery** located just 1km west of WACA
- Aerial electromagnetic conductivity anomaly
- Shallow cover between 4 to 10m
- Nine very broad spaced RC drill holes defined a **1.2km long by 220m wide copper anomaly, with several holes ending in +0.10% copper**
- Puntapunta host in an elongate structurally complex antiformal fold structure - Puntapunta hosts major deposits including Havieron (Au-Cu), O'Callaghans (tungsten-Cu-Zn-Pb) and Chicken Ranch (Au)
- **Discovery drill hole intersections included:**
  - **44m at 0.07% copper from 40m to EOH** in 25MYC0948, including: **12m at 0.13% copper** from 72m to EOH
  - **8m at 0.10% copper** from 76m to EOH (25MYC0946)
- **Confirms a new large-scale highly prospective copper trend and compelling discovery opportunity that is open in all directions[1]**



1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

PLAYING A MAJOR ROLE IN THE REGIONS RESURGENCE

OUTSTANDING GOLD MINING LOCATION

TIER-ONE GROUND PACKAGE PROXIMAL TO THE TELFER MINE AND HAVIERON AND WINU DEVELOPMENT PROJECTS

- Province scale 4,500km^2 portfolio
- Paterson region activity has heated up
- ~20 Moz of gold and 3.4 Mt of copper discovered in last eight years
- Western Australia is a low-risk, mining-friendly jurisdiction

MULTIPLE GROWTH TARGETS

EXPLORATION PRESENTING SIZEABLE POTENTIAL FOR FURTHER RESOURCE EXPANSION AND DISCOVERY

- Minyari is a proven development opportunity with exceptional economics and further upside potential
- 3.6 Moz gold equivalent Mineral Resource
- Aggressive CY2026 drill programme targeting resource growth and major discoveries
- Multi-layered value pathways for growing shareholder value

EXCELLENT FINANCIAL FOUNDATION

ROBUST CASH POSITION FUNDING RESOURCE GROWTH, DISCOVERY AND DEVELOPMENT STRATEGY

- Strong balance sheet enables rapid project growth and advancement
- Fully funded for aggressive growth and discovery drill programmes
- Steady flow of exploration news as drilling results become available

CORPORATE

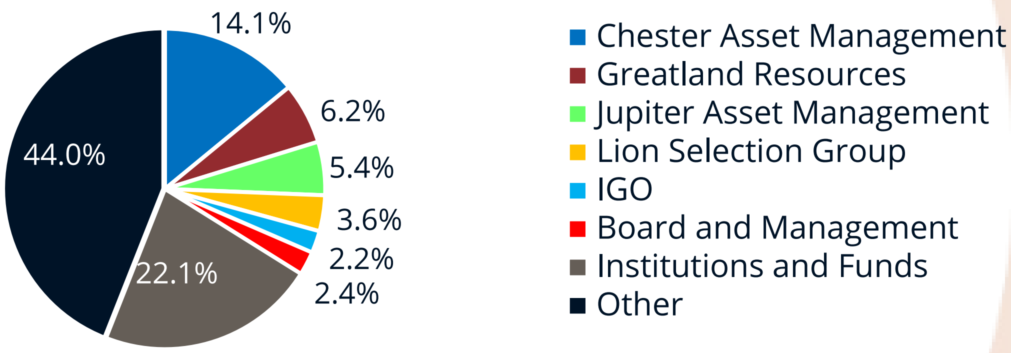
EXCELLENT FINANCIAL FOUNDATION AND CLEAN CAPITAL STRUCTURE

ANTIPAMINERALS

CAPITAL STRUCTURE | ASX: AZY

Share price[1]	A$0.635
Shares on issue[1]	663M
Market capitalisation[1]	A$421M
Cash[2]	A$51M
Debt	Nil
EV	A$370M
Options[3]	42M

SHARE REGISTER AND RESEARCH COVERAGE[4]



EUROZ HARTLEYS

cg/ Canaccord Genuity

Hannam&Partners

East Coast RESEARCH

1. At 8 April 2026.
2. Cash at bank was A$51.2M at 31 December 2025.
3. At 8 April 2026, 41.4M options with a weighted average exercise price of A$0.492.
4. As at 13 March 2026, shareholdings may be held directly or through nominees.

HIGHLY EXPERIENCED AND MOTIVATED EXECUTIVE TEAM

ANTIPAMINERALS

Mark Rodda

Executive Chairperson

- **Lawyer and Corporate Consultant**
- 30 years legal, commercial and corporate management experience
- Former Chairperson of Coalspur Mines, and former General Counsel of LionOre Mining International

Roger Mason

Managing Director and CEO

- **Geologist**
- More than 35 years exploration, project development, production and project acquisition experience
- Director of Caprice
- Former General Manager Geology for LionOre Australia and Norilsk Nickel Australia
- Former resources sector consultant

Neil Warburton

Non-Executive Director

- **Mining Engineer**
- More than 45 years operational, senior leadership, and Board experience
- Led underground mining services company Barminco Limited for 6 years
- Chairperson of Nimy Resources and Belararox

Peter Buck

Non-Executive Director

- **Geologist**
- More than 40 years international exploration, acquisition and production experience
- Former Director of IGO, PMI Gold, Gallery Gold, LionOre Australia and Breakaway Resources

Gary Johnson

Non-Executive Director

- **Metallurgist**
- More than 40 years plant design, project development and operations experience
- Director of Strategic Metallurgy
- Former Director of LionOre's Tati Nickel

Stephen Power

Non-Executive Director

- **Corporate Lawyer**
- More than 35 years legal, commercial and corporate management experience
- Former advisor to LionOre Mining International

Luke Watson

CFO and Company Secretary

- **Chartered Accountant**
- 25 years resources sector senior corporate and finance experience
- Former CFO and Company Secretary of Mantra Resources

COMMITTED TO SOCIAL AND ENVIRONMENTAL RESPONSIBILITY

ANTIPAMINERALS

LOCAL COMMUNITY PARTNERSHIPS

ENGAGING LOCAL PEOPLE AND BUSINESSES FOR WIDE-RANGING SOCIAL BENEFIT

REGIONAL ECONOMIC DEVELOPMENT

EXPLORATION INVESTMENT FOR LONG-TERM REGIONAL ECONOMIC PROSPERITY

CULTURAL HERITAGE PROTECTION

COLLABORATING WITH TRADITIONAL OWNERS TO PROTECT CULTURAL LANDSCAPES AND HERITAGE

SOCIALLY INCLUSIVE WORKPLACE

COMMITTED TO WORKPLACE DIVERSITY AND EQUAL OPPORTUNITY EMPLOYMENT

MEANINGFUL VALUE CREATION FOR ALL STAKEHOLDERS

SHALLOW YOUNG COVER ACROSS A LARGE 4,500km² PORTFOLIO[1]

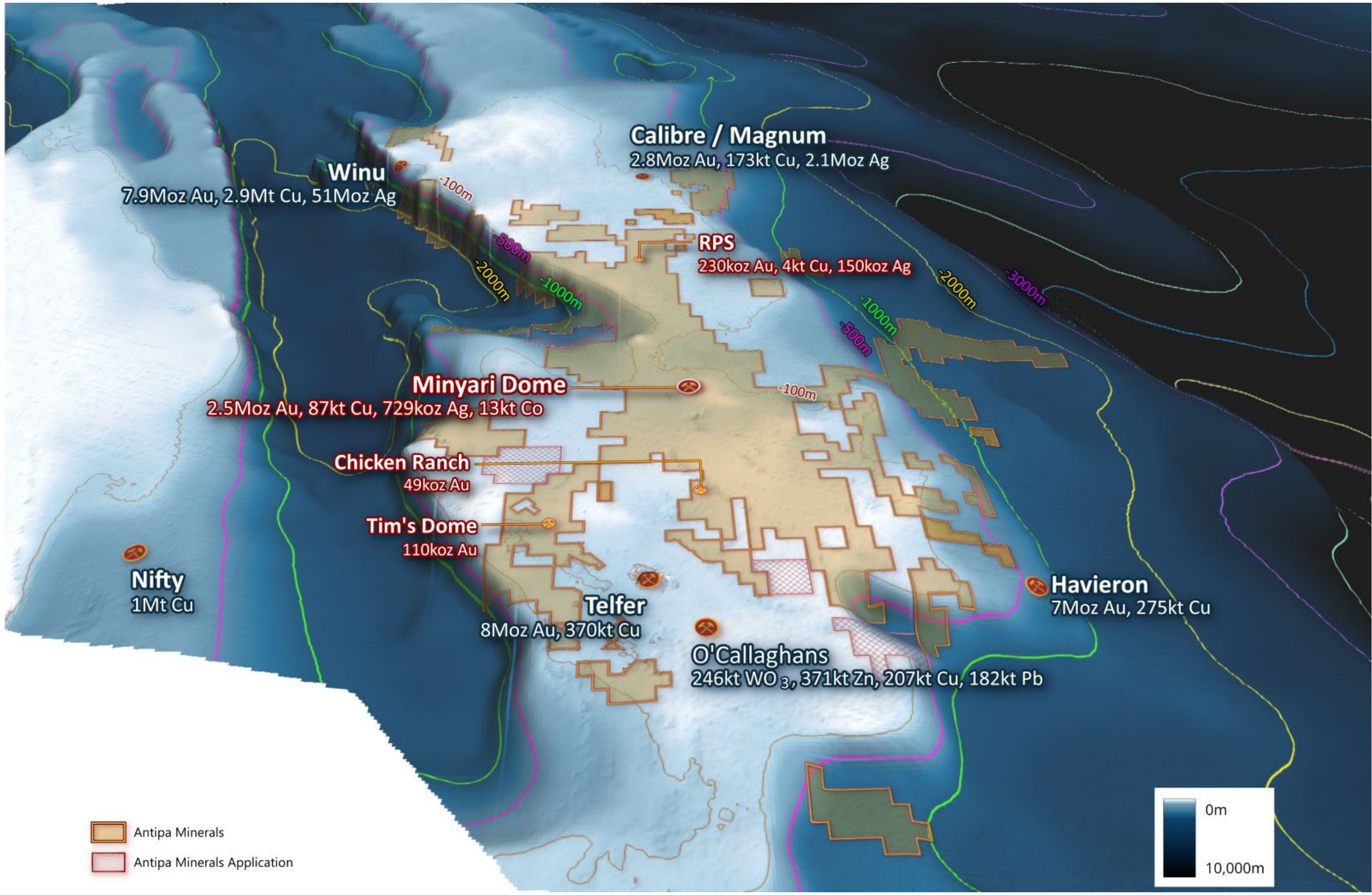
ANTIPAMINERALS

APPROXIMATELY 40%

OF ANTIPA TENEMENTS ARE UNDER LESS THAN 20 METRES OF COVER

APPROXIMATELY 75%

OF ANTIPA TENEMENTS ARE UNDER LESS THAN 80 METRES OF COVER



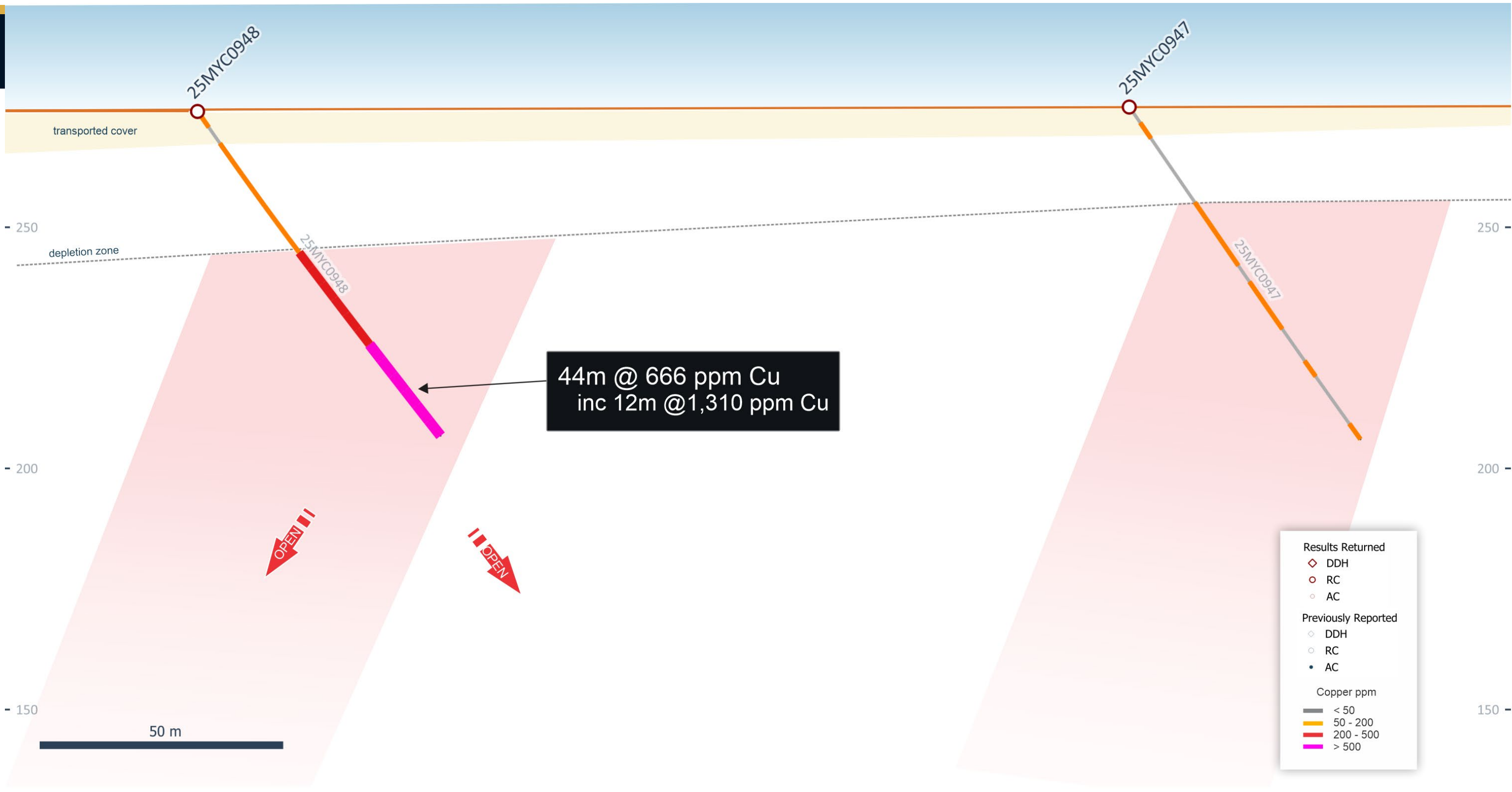
1. Telfer and Havieron refer to Greatland Gold plc AIM release dated 18 March 2025, "2024 Group Mineral Resource Statement". Winu refer to Rio Tinto Ltd ASX release dated 22 February 2023, "Changes to Ore Reserves and Mineral Resources". O'Callaghans refer to Newmont Corporation ASX release dated 23 February 2024, "PR as issued - 2023 Reserves and Resources". Nifty refer to Cyprium Metals Ltd ASX release dated 14 March 2024, "Updated Nifty MRE Reaches 1M Tonnes Contained Copper". Calibre refer to Antipa release dated 26 August 2024, "Calibre Gold Resource Increases 19% to 2.5 Moz - Citadel JV". Magnum refer to Antipa release dated 23 February 2015, "Calibre and Magnum Deposit Mineral Resource JORC 2012 Updates".

NEW YOLANDA COPPER DISCOVERY

ANTIPAMINERALS

A VERY LARGE-SCALE COPPER TARGET[1]

- **New copper discovery** located just 1km west of WACA
- Aerial electromagnetic conductivity anomaly
- Shallow cover between 4 to 10m
- Nine very broad spaced RC drill holes defined a **1.2km long by 220m wide copper anomaly, with several holes ending in +0.10% copper**
- Puntapunta host in an elongate structurally complex antiformal fold structure - Puntapunta hosts major deposits including Havieron (Au-Cu), O'Callaghans (tungsten-Cu-Zn-Pb) and Chicken Ranch (Au)
- **Discovery drill hole intersections included:**
  - **44m at 0.07% copper from 40m to EOH** in 25MYC0948, including: **12m at 0.13% copper** from 72m to EOH
  - **8m at 0.10% copper** from 76m to EOH (25MYC0946)
- **Confirms a new large-scale highly prospective copper trend and compelling discovery opportunity that is open in all directions[1]**



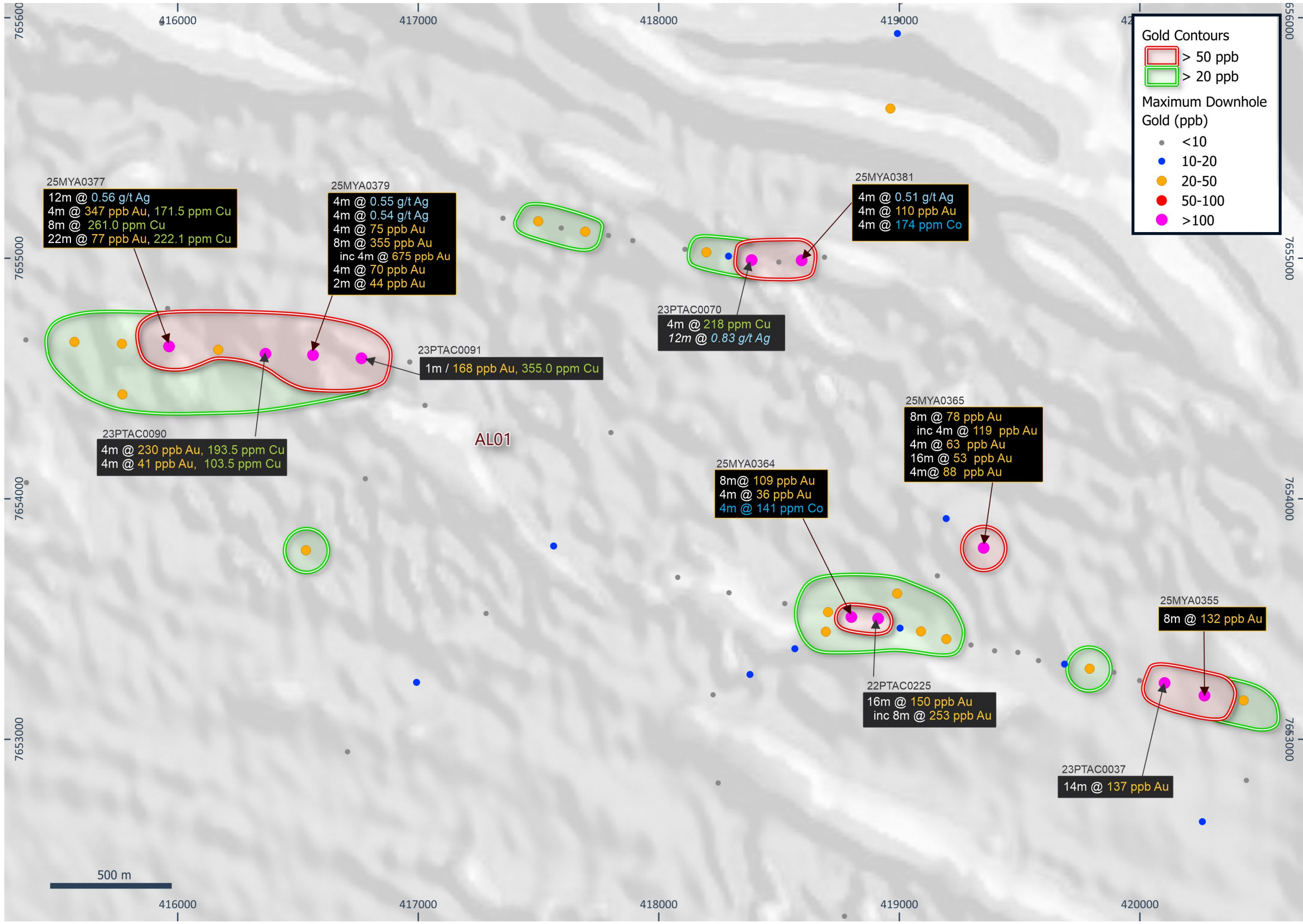
1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

MINYARI DEPOSIT AREA: AL01 TARGET

ANTIPAMINERALS

A VERY LARGE-SCALE AIR CORE GOLD TARGET[1]

- Located 17km north of Minyari
- Multiple large AL01 gold-copper anomalies, with a combined strike of 4km – Anomalies remain open in most direction
- Meta-sediment hosted gold and pathfinder anomaly: Extensive mineral system pathfinder anomalism, including Cu, Co, Bi, Te, Mo, Pb and Zn
- Cover ranging from 1 to 65m
- Magnetics folded meta-sediments: Extensive destruction of the magnetic response possibly due to hydrothermal alteration
- AL01 air core drill testing remains broad spaced due to limited heritage survey lines:
  - New heritage survey completed in July
- Follow-up air core and RC drilling planned



1. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

TELFER AREA: JEZABEEL AND PARKLANDS

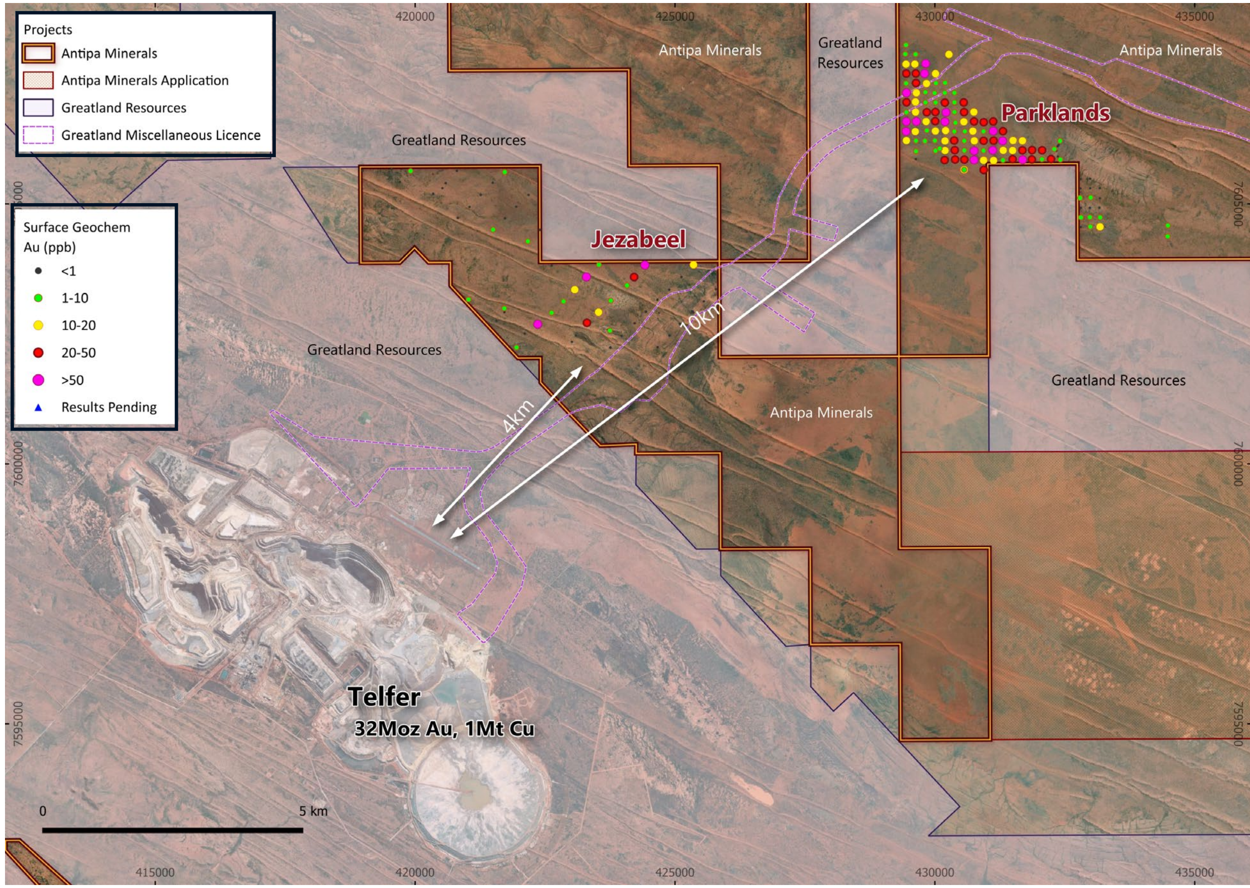
TWO VERY-LARGE GREENFIELD SURFACE GEOCHEMICAL GOLD ANOMALIES LESS THAN 10KM FROM TELFER[1]

Jezabeel: Surface geochemical and RAB / air core gold anomaly

- Located just 4km northeast of Greatland Resources' Telfer 22 Mtpa plant
- Very large 3km long by up to 1.3km wide:
  - Peak lag result 0.21 g/t gold, with the anomaly open in several directions
  - Limited historic RAB / air core drilling, previous intersections up to 4m at 0.13 g/t gold
- Favourable gold mineralisation anticlinal trap site situated on NE trending structure intersecting Telfer and Parklands
- NW trend hosts the Thomson's Dome and Thomson's Dome East gold deposits
- Shallow cover of less than 30m
- Planned for testing during the CY2026 drilling programme[2]

Parklands: Surface geochemical gold anomaly

- Very large 3km long by up to 1.5km wide - Peak lag result 1.52 g/t gold
- 10km northeast Telfer
- Extensive Chicken Ranch-Triangle NW-SE gold trend
- Phase 1 RC drilling (20 holes for 3,361m) returned limited low-grade gold ± copper mineralisation, including: 4m at 0.11 g/t gold and 8m at 0.05% copper
- Shallow cover average depth 23m
- Any further drilling contingent on further integrated interpretation[2]



1. Telfer gold and copper metal values are pre-mining totals based on historical production data (i.e. these values are not current JORC Mineral Resource).
2. Exploration programmes and development studies are subject to changes which may be made consequent upon results, field conditions and ongoing review.

MINYARI PROJECT MINERAL RESOURCE ESTIMATE

ANTIPAMINERALS

MINYARI DOME DEPOSIT MINERAL RESOURCES[3]									
Deposit	**Tonnes**	**Au g/t**	**Au Ounces**	**Ag g/t**	**Ag Ounces**	**Cu %**	**Cu Tonnes**	**Co %**	**Co Tonnes**
Minyari Total Indicated Resource	34,000,000	1.69	1,842,000	0.55	605,000	0.20	70,000	0.03	11,000
Minyari Total Inferred Resource	900,000	1.75	50,000	0.29	8,000	0.13	1,000	0.03	200
Minyari Total Mineral Resource	**35,000,000**	**1.69**	**1,890,000**	**0.55**	**610,000**	**0.20**	**70,000**	**0.03**	**11,000**
WACA Total Indicated Resource	3,100,000	1.35	130,000	0.22	21,000	0.13	4,000	0.02	700
WACA Total Inferred Resource	2,400,000	1.17	90,000	0.22	17,000	0.11	3,000	0.02	600
WACA Total Mineral Resource	**5,400,000**	**1.27**	**220,000**	**0.22**	**38,000**	**0.12**	**7,000**	**0.02**	**1,000**
Fiama Total Indicated	1,100,000	1.48	50,000	0.22	10,000	0.11	1,000	0.005	50
Fiama Total Inferred	2,100,000	1.19	80,000	0.16	10,000	0.08	2,000	0.003	70
Fiama Total Mineral Resource	**3,200,000**	**1.29**	**130,000**	**0.18**	**20,000**	**0.09**	**3,000**	**0.00**	**130**
GEO-01 Main Zone Total Indicated	2,560,000	1.01	83,000	0.08	7,000	0.02	500	0.002	60
GEO-01 Main Zone Total Inferred	700,000	1.51	34,000	0.19	4,000	0.07	500	0.002	20
GEO-01 Main Zone Total Mineral Resource	**3,300,000**	**1.11**	**120,000**	**0.10**	**11,000**	**0.03**	**1,000**	**0.00**	**70**
Minella Total Indicated	300,000	0.95	11,000	0.26	9,000	0.16	2,000	0.005	500
Minella Total Inferred	390,000	1.09	17,000	0.36	14,000	0.21	4,000	0.004	800
Minella Total Mineral Resource	**690,000**	**1.03**	**29,000**	**0.31**	**23,000**	**0.19**	**7,000**	**0.00**	**1,300**
Rizzo Total Mineral Resource (Inferred)	**501,000**	**0.76**	**12,000**	**0.53**	**9,000**	**0.28**	**1,000**	**0.01**	**50**
GEO-01 Central Total Indicated	26,000	0.63	500	0.16	140	0.02	10	0.000	-
GEO-01 Central Total Inferred	87,000	0.86	2,000	0.19	530	0.08	100	0.003	3
GEO-01 Central Total Mineral Resource	**113,000**	**0.81**	**3,000**	**0.18**	**700**	**0.07**	**100**	**0.00**	**3**
GEO-01 South Total Mineral Resource (Inferred)	**138,000**	**1.08**	**5,000**	**0.12**	**500**	**0.06**	**100**	**0.01**	**10**
GEO-01 Area Total Indicated Resource	4,000,000	1.12	144,500	0.23	30,000	0.09	3,500	0.005	610
GEO-01 Area Total Inferred Resource	3,900,000	1.20	150,000	0.32	40,000	0.20	7,700	0.005	953
GEO-01 Area Total Mineral Resource	**7,900,000**	**1.16**	**294,500**	**0.28**	**70,000**	**0.14**	**11,200**	**0.005**	**1,560**
Sundown Total Indicated Resource	550,000	1.31	23,000	0.50	9,000	0.25	1,400	0.04	200
Sundown Total Inferred Resource	540,000	1.68	29,000	0.18	3,000	0.11	600	0.05	260
Sundown Total Mineral Resource	**1,100,000**	**1.49**	**53,000**	**0.34**	**12,000**	**0.18**	**2,000**	**0.04**	**500**
Minyari South Total Indicated Resource	200,000	2.93	19,000	0.54	3,500	0.28	600	0.03	50
Minyari South Total Inferred Resource	650,000	1.24	26,000	0.23	5,000	0.10	700	0.02	120
Minyari South Total Mineral Resource	**860,000**	**1.64**	**45,000**	**0.30**	**8,000**	**0.14**	**1,200**	**0.02**	**170**
Minyari North Total Mineral Resource (Inferred)	**675,000**	**0.95**	**21,000**	**0.14**	**3,000**	**0.06**	**400**	**0.01**	**70**
WACA West Total Mineral Resource (Inferred)	**314,000**	**1.26**	**13,000**	**0.86**	**9,000**	**0.06**	**200**	**0.00**	**5**
MINYARI DOME TOTAL INDICATED MINERAL RESOURCE	42,000,000	1.61	2,200,000	0.49	656,000	0.19	77,000	0.03	12,000
MINYARI DOME TOTAL INFERRED MINERAL RESOURCE	9,000,000	1.25	375,000	0.24	73,000	0.11	10,000	0.01	1,000
MINYARI DOME TOTAL MINERAL RESOURCE	51,000,000	1.54	2,540,000	0.44	729,000	0.17	87,000	0.03	13,000
SATELLITE DEPOSIT MINERAL RESOURCES[4]									
Tims Dome Total Mineral Resource (Inferred)	**5,000,000**	**0.70**	**110,000**						
Chicken Ranch Total Mineral Resource (Inferred)	**1,200,000**	**1.23**	**49,000**						
RPS Total Mineral Resource (Inferred)	**11,000,000**	**0.64**	**230,000**	**0.42**	**235,000**	**0.03**	**3,600**		
MINYARI PROJECT TOTAL INDICATED MINERAL RESOURCE	42,000,000	1.61	2,200,000	0.49	656,000	0.19	77,000	0.03	12,000
MINYARI PROJECT TOTAL INFERRED MINERAL RESOURCE	26,200,000	0.89	800,000	0.26	224,000	0.05	14,000	0.01	1,000
MINYARI PROJECT GRAND TOTAL MRE INDICATED + INFERRED	**68,000,000**	**1.33**	**2,900,000**	**0.40**	**880,000**	**0.13**	**91,000**	**0.03**	**13,000**

1. Rounding of numbers may cause apparent discrepancies in totals.
2. For full details of the Minyari Project Mineral Resources Estimate, please refer to ASX announcement dated 2 April 2026, “Minyari Project Resource Grows to 3.6 Moz Gold Equivalent”.
3. The Minyari Dome MRE has been reported within optimised open pit shells at a cut-off grade of 0.3 g/t gold and within optimised (MSO) underground stopes with a Net Smelter Return (NSR) ≥ A$100, using metal prices of US$5,000/oz gold, A$65 silver and AUD/USD of 0.65 and cost and revenue assumptions.
4. The satellite deposits Tim’s Dome, Chicken Ranch and RPS MREs have been reported at cut-off grades above 0.3 g/t gold which assumes open pit mining.
5. The Minyari Project and its Mineral Resource are 100% owned by Antipa Minerals Ltd.

MINYARI PROJECT MINERAL RESOURCE ESTIMATE

COMPETENT PERSONS STATEMENTS

Competent Persons Statement – Exploration Results

The information in this document that relates to Exploration Results is based on and fairly represents information and supporting documentation compiled by Mr Roger Mason, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Mason is a full-time employee of the Company. Mr Mason is the Managing Director of Antipa Minerals Limited, is a substantial shareholder of the Company and is an option holder of the Company. Mr Mason has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements, all of which are available to view on www.antipaminerals.com.au and www.asx.com.au. Mr Mason, whose details are set out above, was the Competent Person in respect of the Exploration Results in these original market announcements.

Competent Persons Statement – Mineral Resource Estimations for Minyari, WACA, WACA West and Sundown

The information in this document that relates to the estimation and reporting of the Minyari, WACA, WACA West and Sundown deposit Mineral Resources is extracted from the report entitled "Minyari Project Resource Grows to 3.6 Moz Gold Equivalent" created on 2 April 2026 with Competent Person Jane Levett, which is available to view on www.antipaminerals.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the relevant original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Competent Persons Statement – Mineral Resource Estimations for Minyari South, Minyari North, GEO-01 Main Zone, Fiama, Minella, GEO-01 Central, Rizzo, GEO-01 South, Tim's Dome, Chicken Ranch and RPS Deposits

The information in this document that relates to the estimation and reporting of the: (1) GEO-01 Main Zone, Fiama, Minella, GEO-01 Central, Rizzo, GEO-01 South and RPS deposit Mineral Resources is extracted from the report entitled "Minyari Project Resource Grows to 3.6 Moz Gold Equivalent" created on 2 April 2026; (2) Minyari South deposit Mineral Resource is extracted from the report entitled "Minyari Development Resource Grows to 3.3Moz Gold Equivalent" created on 18 December 2025; (3) Tim's Dome and Chicken Ranch deposits Mineral Resources are extracted from the report entitled "Minyari Project Resource Grows by 100 koz to 2.5 Moz of Gold" created on 21 May 2025; and (4) Minyari North deposit Mineral Resource is extracted from the report entitled "100% Owned Minyari Dome Project Grows by 573,000 Oz of Gold" created on 17 September 2024; with Competent Person Victoria Lawns, which are available to view on www.antipaminerals.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Scoping Study for the Minyari Dome

The information in this document that relates to the Scoping Study for the Minyari Dome is extracted from the report entitled "Minyari Scoping Study Update Confirms Development Potential" reported on 24 October 2024, which is available to view on www.antipaminerals.com.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the study in the relevant original market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

GOLD METAL EQUIVALENT: MINYARI DOME MINERAL RESOURCE GOLD EQUIVALENT REPORTING

A gold equivalent grade (**Aueq**) has been calculated from individual gold, copper, silver and cobalt grades. This equivalent grade has been calculated and declared in accordance with Clause 50 of the JORC Code (2012) that it is the Company's opinion that all metals included in this metal equivalent calculation have reasonable potential to be recovered and sold, using the following parameters:

- The metal prices used for the calculation are as follows:
  - US$ 2,030 per oz gold
  - US$ 4.06 per lb copper
  - US$ 24.50 per oz silver
  - US$ 49,701 per tonne cobalt
- An exchange rate (A$:US$) of 0.7000 was assumed.
- Metallurgical recoveries for by-product metals, based upon Antipa test-work in 2017 and 2018, are assumed as follows:
  - Gold = 88.0% Copper = 85.0%, Silver = 85%, Cobalt = 68%
- The gold equivalent formula, based upon the above commodity prices, exchange rate and recoveries, is thus: **Aueq =** (Au g/t) + (Ag g/t * 0.012) + (Cu % * 1.32) + (Co % * 5.88)

COMPETENT PERSONS STATEMENT

COMPETENT PERSONS STATEMENT EXPLORATION RESULTS

Various information in this report which relates to Exploration Results have been extracted from the following announcements lodged on the ASX, where further details, including JORC Code reporting tables, can also be found:

• North Telfer Project Update on Former NCM Mining Leases	3 December 2015
• High Grade Gold Mineralisation at Minyari Dome	8 February 2016
• Minyari Deposit Drilling to Commence May 2016	2 May 2016
• Minyari Phase 1 Drilling Commences	2 June 2016
• Further Historical High-grade Gold Intersections at Minyari	14 June 2016
• Minyari Phase 1 Drilling Update No. 1	20 July 2016
• Completion of Phase 1 Minyari Deposit RC Drilling Programme	9 August 2016
• Minyari Drilling Update No. 3	17 August 2016
• Minyari Drilling Update No. 4	29 September 2016
• North Telfer and Citadel Exploration Programme Update	16 November 2016
• Minyari Dome Drilling Update No. 1	16 December 2016
• Minyari Dome and Citadel – Phase 2 Update	9 February 2017
• Minyari Dome Positive Metallurgical Test Work Results	13 June 2017
• High-Grade Gold Intersected at North Telfer Project Revised	21 June 2017
• Drilling Extends High-Grade Gold Mineralisation at WACA	25 July 2017
• High-Grade Gold Mineralisation Strike Extension at Minyari Deposit	4 August 2017
• Minyari Dome Phase 1 Final Assay Results	31 August 2017
• Air Core Programme Highlights Minyari and WACA Deposit	5 December 2017
• Minyari Dome 2017 Air Core Drilling Results	29 January 2018
• Minyari Dome – Initial Drill Results	August 2018
• Thick High-grade Copper Mineralisation Intersected	2 October 2018
• Chicken Ranch and Minyari Dome Drilling Update	15 November 2018
• Chicken Ranch and Tims Dome Maiden Mineral Resources Boost Antipa 100% Resource to 827000 oz	12 May 2019
• 2019 exploration programme update - 100% Owned Paterson Province Tenure	22 August 2019
• High-grade gold & multiple zones of copper-gold mineralisation identified at 100% owned ground	18 October 2019
• Antipa delivers strong results from multiple prospects on 100% owned ground	22 November 2019
• Multiple New Gold-Copper Targets on 100% Owned Ground	23 December 2019
• Drilling of New Targets Deliver Significant Au Intersections	16 February 2021
• Target Generation Air Core programme extends Poblano mineralised gold zone by 500 metres	5 March 2021
• Wilki JV Project Update – New Targets and 2020 Drill Results	11 March 2021
• High-Grade Gold Intersected at Minyari & WACA Deposits	7 April 2021
• Discovery of Significant Zones of High-Grade Gold at Minyari	15 July 2021
• Further High-Grade Gold Mineralisation at Minyari Deposit	20 July 2021
• Further High-Grade Gold Results at 100% Minyari Deposit	12 August 2021
• Outstanding Gold Intersections at 100% Owned Minyari Deposit	6 September 2021
• Further High-Grade Gold Results at 100% Minyari Deposit	5 October 2021
• Significant Gold-Copper Discovery at 100% Minyari Project	19 October 2021
• Further Significant Gold-Copper Discoveries at Minyari	29 November 2021
• Further High-Grade Gold Results at 100% Minyari Deposit	6 December 2021
• Wilki and Paterson Farm-in Projects Exploration Update	20 December 2021
• Further Outstanding High-Grade Gold Results at Minyari	3 February 2022
• Results Confirm High-Grade Gold-Copper at Depth at Minyari	3 March 2022
• High-Priority Soil and AC Gold-Copper Targets Identified	27 May 2022
• Drill Results Confirm High-Grade Gold at Minyari North	21 July 2022
• Minyari Drilling Identifies Resource Growth Opportunities	10 November 2022
• Resource Drilling Increases Minyari Deposit Confidence	2 March 2023
• Two New Discoveries at 100% Owned Minyari Dome Project	6 March 2023
• Paterson Project and Citadel JV Exploration Results	11 May 2023
• Paterson and Wilki Projects - FY2024 Exploration Programme Update	24 July 2023
• Near-Surface High-Grade Gold Discovery at GEO-01 Target	2 August 2023
• Final CY2023 Phase 1 Drill Results - Minyari Gold Project	15 August 2023
• High-Grade Gold Zones at GEO-01 Discovery	12 October 2023
• New gold target identified close to Telfer	20 December 2023
• Minyari Project - Phase 2 2023 Exploration Drilling	21 December 2023
• Minyari Dome Project – Final Assay Results from Phase 2 CY2023 Diamond Drilling	6 February 2024
• Minyari Project - Results from CY2023 Air Core Drilling	8 March 2024
• Large gold target identified close to Minyari	28 March 2024
• High Grade Gold Intersections at GEO-01 – Minyari Dome Project	14 May 2024
• GEO-01 Gold Mineralisation Strike Doubled – Minyari Dome Project	4 June 2024
• GEO-01 Returns Near-Surface High-Grade Gold - Including 35m at 3.0 g/t Gold from 20m	10 July 2024
• Gold Mineralisation Confirmed at Pacman	30 August 2024
• 100% Owned Minyari Dome Project Grows by 573,000 Oz of Gold	17 September 2024
• Minyari Scoping Study Update Confirms Development Potential	24 October 2024
• GEO-01 South Returns Multiple New Zones of Near-Surface Gold, including 23m at 2.8 g/t gold from 77m	25 November 2024
• Second surface geochemical gold target identified close to Telfer	13 December 2024
• Multiple New Zones of Near-Surface, High-Grade Gold Discovered – Minyari Dome Project	16 December 2024
• Multiple High-Grade Gold and Copper Intersections at Minyari	29 January 2025
• Antipa to Retain 100% Ownership of Wilki Project	4 March 2025
• Antipa Retains 100% Ownership of Paterson Project (Amended)	9 April 2025
• Resource Growth and Discovery Drilling Commences at Minyari	16 April 2025
• Minyari Project Resource Grows by 100 Koz to 2.5 Moz of Gold	21 May 2025
• Significant New Gold-Copper Discovery at Minyari Dome	30 June 2025
• Expanded Gold-Copper Discovery and Resource Extensions at Minyari Dome	1 August 2025
• Bonanza New Gold Intersections Returned from Fiama	25 August 2025
• Exceptional Gold Intersections from the Minyari Deposit	30 September 2025
• High-Grade gold results support Resource growth at Minyari	13 October 2025
• High-Grade Gold Intersections at Fiama Further Strengthen the Resource Growth Opportunity at Minyari Dome	10 November 2025
• Minyari Development Resource Grows to 3.3Moz Gold Equivalent	18 December 2025
• Antipa Delivers Multiple New Gold and Copper Discoveries	5 February 2026
• Minyari Project Resource Grows to 3.6 Moz Gold Equivalent	2 April 2026

TOP AUSTRALIAN GOLD PROJECTS

ANTIPAMINERALS

TOP AUSTRALIAN GOLD PROJECTS: REFERENCE INFORMATION

Project	Company	Contained Au (Moz)	Resource Grade (g/t Au)	Measured Resources (Mt)	Indicated Resources (Mt)	Inferred Resources (Mt)	Stage	Study Level (completed)	Source
Havieron[3]	Greatland Resources	7.0	2.6	0.0	50.0	81.0	Exploration	Feasibility Study	Greatland Resources presentation dated 1 December 2025 Available: https://www.greatland.com.au/wp-content/uploads/2025/12/Havieron-Project-Feasibility-Study-Presentation.pdf
Dalgaranga[4]	Ramelius Resources	2.6	5.1	0.0	9.8	6.3	Exploration	Pre-Feasibility Study	Ramelius Resources presentation dated 2 February 2026 Available: https://www.rameliusresources.com.au/wp-content/uploads/bsk-pdf-manager/2026/02/Investor-Presentation.pdf
Minyari[1,2]	**Antipa**	**2.9**	**1.33**	**0.0**	**42.0**	**27.0**	**Exploration**	**Scoping Study**	**Antipa Minerals ASX announcement dated 2 April 2026** Available: https://antipaminerals.com.au/upload/documents/investors/asx-announcements/260401212515_2026-04-02-MinyariProject-MREUpdate.pdf
Central Tanami[5]	Mount Gibson Iron	2.6	3.0	4.0	13.0	8.4	Exploration	Scoping Study	Mt Gibson ASX announcement dated 11 November 2025 Available: https://www.mgx.com.au/wp-content/uploads/2025/11/MGX-CTPJV-Resource-Update.pdf
Katanning	Ausgold	2.4	1.1	41.6	21.2	5.9	Exploration	Definitive Feasibility Study	Ausgold ASX announcement dated 30 June 2025 Available: https://ausgoldlimited.com/wp-content/uploads/AusgoldDefinitiveFeasibilityStudyKatanningGoldProject30Jun25.pdf
Lady Julie[6]	Magnetic Resources	2.2	1.8	0.0	31.2	7.9	Exploration	Feasibility Study	Magnetic Resources ASX announcement dated 20 January 2026 Available: https://wcsecure.weblink.com.au/pdf/MAU/03049082.pdf
Bullabulling	Minerals 260	4.5	1.0	0.0	93.0	42.0	Exploration	Pre-Feasibility Study	Minerals 260 ASX announcement dated 28 January 2026 Available: https://api.investi.com.au/api/announcements/mi6/af03a109-4bb.pdf
Youanmi	ROX Resources	2.2	5.6	0.0	7.9	4.1	Exploration	Definitive Feasibility Study	Rox Resources presentation dated 3 February 2026 Available: https://api.investi.com.au/api/announcements/rxl/b90b9de4-884.pdf
Gum Creek	Horizon Gold	2.3	1.9	0.0	26.7	11.2	Exploration	Scoping Study	Horizon Gold presentation dated 29 January 2026 Available: https://wcsecure.weblink.com.au/pdf/HRN/03050124.pdf
Roe	Ramelius	1.8	1.6	0.0	23.0	11.0	Exploration	Definitive Feasibility Study	Ramelius Resources presentation dated 2 February 2026 Available: https://www.rameliusresources.com.au/wp-content/uploads/bsk-pdf-manager/2026/02/Investor-Presentation.pdf
Mandilla	Astral Resources	1.4	1.1	0.0	31.0	11.0	Exploration	Pre-Feasibility Study	Astral Resources ASX announcement dated 13 January 2026 Available: https://astralresources.com.au/announcements/7324435
Rebecca	Ramelius	1.4	1.3	0.0	27.0	6.5	Exploration	Definitive Feasibility Study	Ramelius Resources presentation dated 2 February 2026 Available: https://www.rameliusresources.com.au/wp-content/uploads/bsk-pdf-manager/2026/02/Investor-Presentation.pdf
Mt York	Kairos Minerals	1.4	1.0	0.0	20.3	22.8	Exploration	Scoping Study	Kairos Minerals presentation dated 30 January 2026 Available: https://wcsecure.weblink.com.au/pdf/KAI/03050894.pdf
Ravensthorpe	Medallion Metals	1.1	3.3	0.0	6.4	3.8	Exploration	Feasibility Study	Medallion Metals presentation dated 14 October 2025 Available: https://wcsecure.weblink.com.au/pdf/MM8/03007527.pdf
Kal East	Black Cat Syndicate	1.3	2.1	13.0	9.6	9.2	Exploration	Pre-Feasibility Study	Black Cat Syndicate presentation dated 29 January 2026 Available: https://api.investi.com.au/api/announcements/bc8/ac02d616-1b8.pdf
Yandal[7]	Gateway Mining	0.4	1.5	0.0	0.0	8.2	Exploration	MRE only – no completed study	Gateway Mining presentation dated 10 February 2026 Available: https://www.gatewaymining.com.au/site/pdf/9a7c1f3f-158b-4ca0-be60-6e1e7ab8aca6/Resources-Rising-Stars-Investor-Presentation.pdf?Platform=ListPage

1. Excludes Antipa's Mineral Resources Estimate non-gold metals: 90kt of copper, 700koz of silver and 13kt of cobalt. See slide 38 for gold equivalent (AuEq) calculation parameters and full references.
2. Includes Antipa's Satellite Deposits 150koz gold Mineral Resources Estimate. See Appendix for MRE statement and full references.
3. Havieron the subject of a recent corporate transaction, with 70% of Havieron acquired by Greatland Gold plc from Newmont Corporation, for full details please refer to AIM announcement dated 4 December 2024, "Completion of Acquisition of Havieron & Telfer".
4. Dalgaranga the subject of a recent corporate transaction, with owners Spartan Resources Ltd acquired by Ramelius Resources Ltd, for full details please refer to ASX announcement dated 31 July 2025, "Ramelius completes acquisition of Spartan".
5. Mount Gibson Iron Ltd. (ASX: MGX) recently acquired Northern Star Resources' Ltd (ASX: NST) 50% interest in the Central Tanami Project, for full details refer to MGX's ASX announcement dated 6 February 2026, "MGX completes its acquisition of 50% of the Central Tanami Gold Project Joint Venture". Note that the gold-only resource shown for Central Tanami includes a 1 Moz historical (JORC 2004) Mineral Resource estimate.
6. Binding Scheme Implementation Deed entered into under which it is proposed Genesis Minerals Limited (ASX: GMD) will acquire 100% of the issued shares in Magnetic via a Scheme of Arrangement, refer to ASX announcement dated 16 February 2026, "Genesis recommended offer for Magnetic Resources".
7. Yandal Gold Project acquired by Gateway Mining (ASX: GML) from Strickland Metals. For full details refer to GML ASX announcement dated 30 June 2025, "Acquisition of Yandal Gold Project from Strickland Metals Ltd".

STAND-ALONE MINYARI DOME GOLD-COPPER DEVELOPMENT PROJECT SCOPING STUDY DETAIL

PROJECT SUMMARY: BASE CASE HIGHLIGHTS[1]

ANTIPAMINERALS

MINE SCHEDULE

30.2 Mt at 1.5 g/t Au

Initial open pit and underground mine

MINING PHYSICALS

3 Mtpa throughput

For 10+ years initial processing life

STANDARD CIL PLANT

90% gold recovery

Simple non-refractory metallurgy

INITIAL GOLD OUTPUT

1.3 Moz

Initial open pit and underground mine

FORECAST AISC

A$1,721/oz gold

US$1,205 /oz gold

CAPITAL COST

A$306M

Including pre-production mining of A$90M

$NPV_{7\%}$

A$834M

Pre-tax at A$3,000 /oz gold

IRR

52%

Pre-tax at A$3,000 /oz gold

PAYBACK

2 years

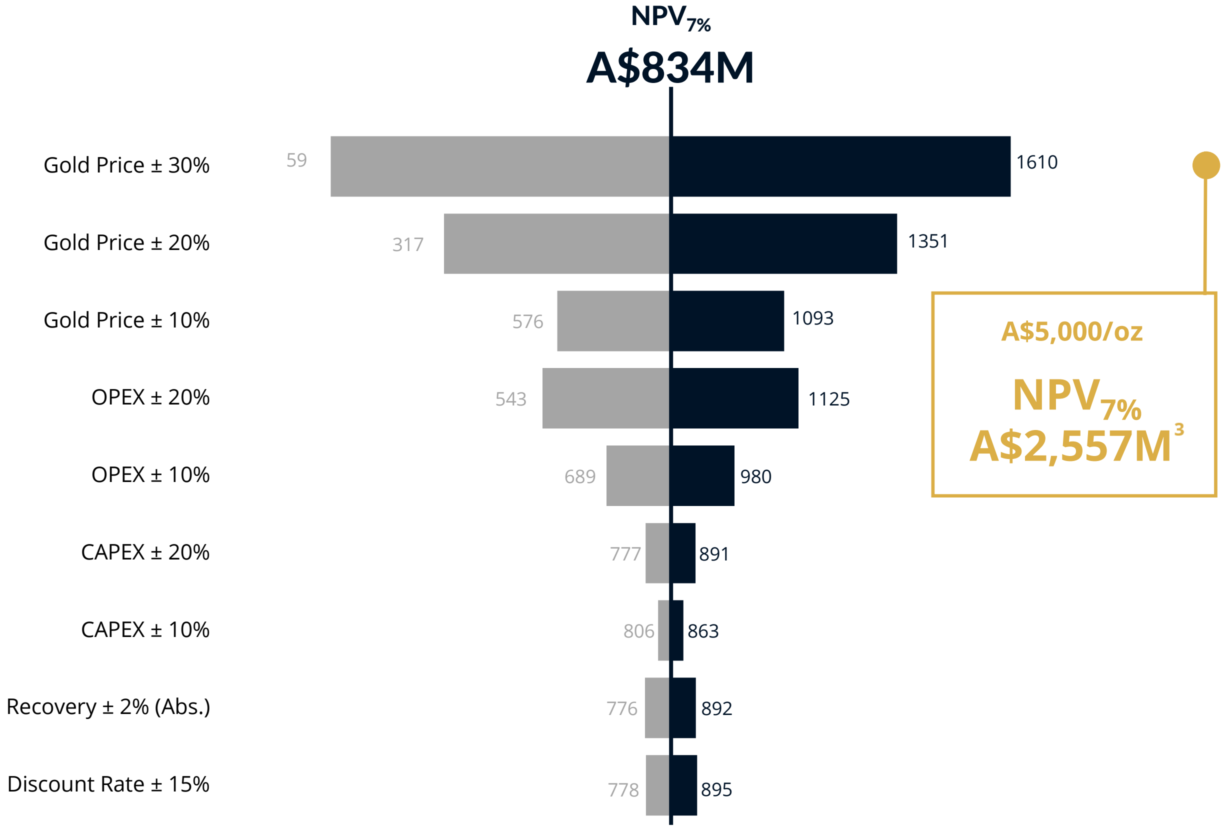
Pre-tax from first production

1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.

PROJECT SUMMARY: BASE CASE SENSITIVITY ANALYSIS

ANTIPAMINERALS

NPV SENSITIVITY ANALYSIS (PRE-TAX, A$3,000/oz AU)[1]



PROJECT PROVIDES TREMENDOUS GOLD PRICE UPSIDE[1]

	UoM	Base	Mid-2025	Feb-2026
Gold price assumption	A$/oz	3,000	4,000[2]	**5,000**
$NPV_{7\%}$ (pre-tax)	A$M	834	1,696	**2,557**
IRR (pre-tax)	%	52	91	**128**
Payback period (pre-tax)	years	2.0	1.25	**0.75**
LoM free cash flow (pre-tax)	A$M	1,348	2,621	**3,895**
$NPV_{7\%}$ (post-tax)	A$M	598	1,205	**1,810**
IRR (post-tax)	%	46	79	**110**
Payback period (post-tax)	years	2.0	1.25	**0.75**
LoM free cash flow (post-tax)	A$M	972	1,864	**2,755**

- Extreme upside leverage to rising gold price environment
- Demonstrates economic resilience to variations in upfront capital expense
- Modestly sensitive to changes in operating costs

1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.
2. Spot gold price 1 July 2025 +A$5,069/oz.
3. Spot gold price 10 February 2026 A$7,178/oz.

PROJECT SUMMARY: OPTIMAL PROCESSING CASE

MINYARI DOME STAND ALONE DEVELOPMENT OPPORTUNITY[1]

OPEN PIT ORE
17.5 Mt

UNDERGROUND ORE
12.8 Mt

3 Mtpa
CIL PROCESSING PLANT AVERAGE GOLD RECOVERY 90%

Au
GOLD OUTPUT
1.3 Moz

Ag
SILVER OUTPUT
415 koz

OPTIMAL CASE

- Two standard processing facility options evaluated:
  - a gravity and CIL plant for a Gold-Focused case producing doré gold; and
  - a flotation and gravity facility for the Polymetallic Development scenario, producing separate copper-gold and cobalt concentrates alongside some doré gold
- Each processing facility type was assessed at throughput rates of 1 Mtpa, 2 Mtpa and 3 Mtpa
- **The 3 Mtpa CIL Gold-Focused processing option currently identified as optimal**

1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.

PROJECT SUMMARY: BASE CASE

ANTIPAMINERALS

PROJECT PARAMETERS: BASE CASE (± 35%)[1]

Tonnes	Mt	30.2
Gold grade	g/t	1.5
Contained ounces of gold	Moz	1.5
Plant throughput	Mtpa	3.0
Processing life (including pre-production)	years	10+
Strip ratio open pit	waste:ore	4.5:1
Average annual gold production (first 10 years)	koz p.a.	130
Total development capital (including pre-production mining)	A$M	306
Average Life-of-Mine (**LOM**) operating cost	A$/t milled	77.70
Gold price	A$/oz	3,000
All in Sustaining Cost (**AISC**) LOM average	US$/oz	1,205
Net cash flow (undiscounted, pre-tax)	A$M	1,348
$NPV_{7\%}$ (pre-tax)	A$M	834
IRR (pre-tax)	%	52
Payback period (pre-tax)	years	2.0
Net cash flow (undiscounted, post-tax)	A$M	**972**
$NPV_{7\%}$ (post-tax)	A$M	**598**
IRR (post-tax)	%	46

KEY POTENTIAL UPSIDE DRIVERS

- Mine schedule and operating life extension to be enabled by:
  - Mineral Resource extensions at multiple deposits
  - Incorporation of existing satellite resources
  - Delineation and incorporation of satellite maiden resources
  - New discoveries across the broader Minyari Dome Project area
- Additional enhancement potential, including from copper and cobalt by-product contributions

NEXT STEPS

- Aggressive CY2025 resource extension drilling programmes at Minyari Dome commenced April 2025
- Multiple further growth and discovery focused drilling programmes are in planning for CY2025
- Continued advancement in parallel of various technical work streams designed to further de-risk and refine the development opportunity

1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.

PROJECT SUMMARY: COST ANALYSIS

CAPITAL COST ESTIMATE (DEVELOPMENT+ SUSTAINING)[1]

Area	A$M
Processing Plant (3 Mtpa CIL)	96.2
Contingency	9.6
Infrastructure - Process	36.0
EPCM	14.5
Process Plant Other (incl. Spares)	3.5
Reagents	2.6
Tailings Storage Facility (TSF)	16.6
Infrastructure – General/Other (incl. Camp)	29.3
Open Pit CAPEX	23.6
Underground CAPEX	45.1
Total	**276.9**
Pre-production Open Pit Mining	90.5

- Prepared by independent consultants Snowden Optiro and Strategic Metallurgy, covering mining, processing and administration
- Estimates were derived using a desktop approach (± 35%)

OPERATING COST ESTIMATE[1]

Area	A$
Mining – Open pit	26.50/t ore
Mining – Underground	80.00/t ore
Infrastructure - Process	20.58/t ore
G&A	1.49/t ore

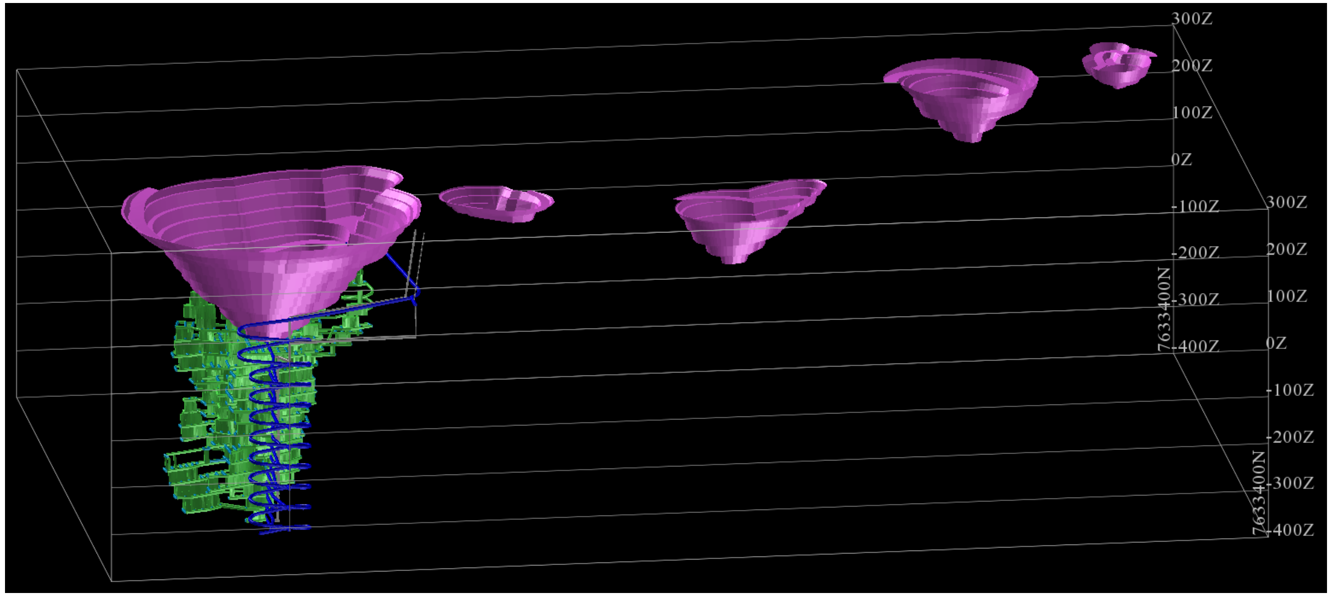
- Snowden Optiro independently estimated operating costs based on a contractor mining strategy developed considering the appropriate equipment sizing for both open pit and underground operations, tailored to each deposit and the necessary mining rates (± 35%)
- Haulage costs to the ROM and waste rock dump were included in the overall operating cost assumptions
- Strategic Metallurgy conducted an independent assessment of the processing operating cost estimate for a 3 Mtpa throughput rate, which also included relevant administrative costs

1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.

PROJECT SUMMARY: MINING APPROACH

ANTIPAMINERALS

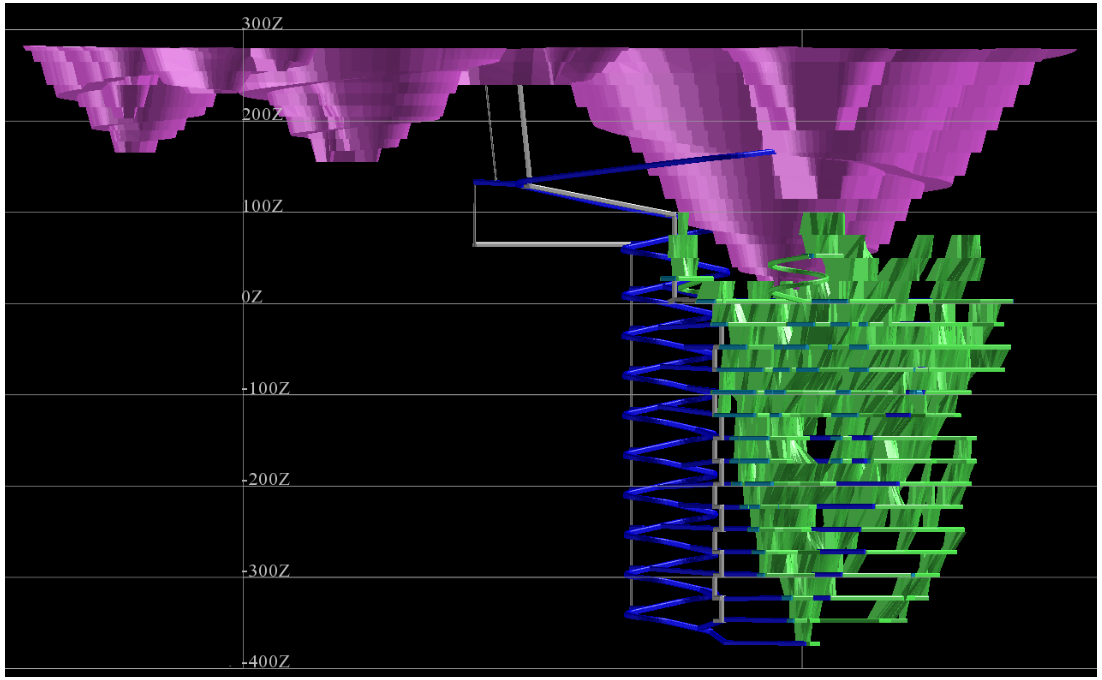
CONCEPTUAL CONFIGURATION – OPEN PIT and UNDERGROUND MINE DESIGN[1]



View bearing -16° to 098°

Mining Method / Approach:

- Contractor mining
- Five open pits and one underground mine
- Minyari deposit accounts for 95% of the gold production
- Economic gold cut-off grades:
  - Open pit = 0.30 g/t gold
  - Underground = 1.20 g/t gold



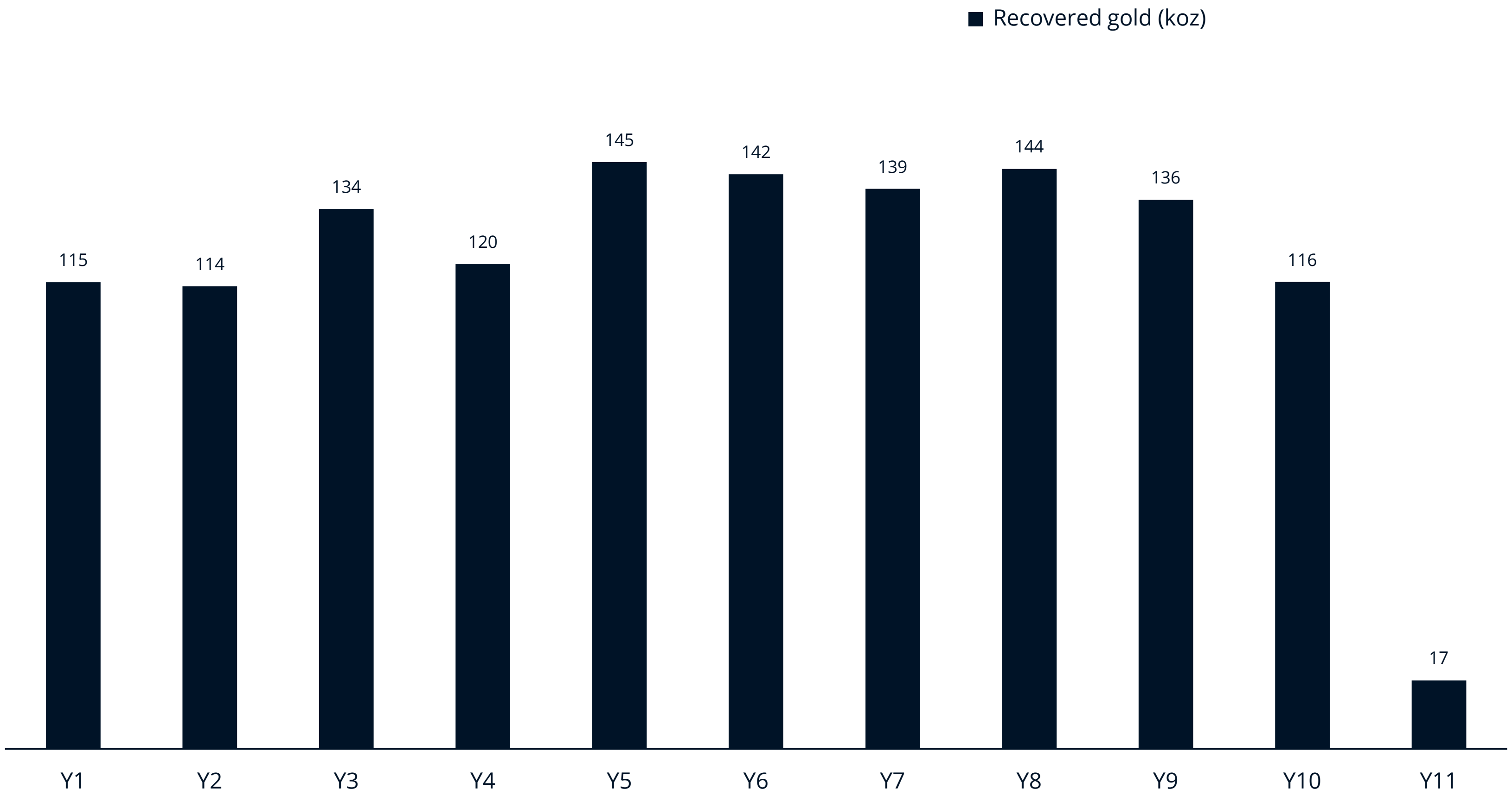
View bearing 0° to 317°

1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.

PROJECT SUMMARY: PRODUCTION PROFILE

ANTIPAMINERALS

PRODUCTION PROFILE PROJECTION[1]



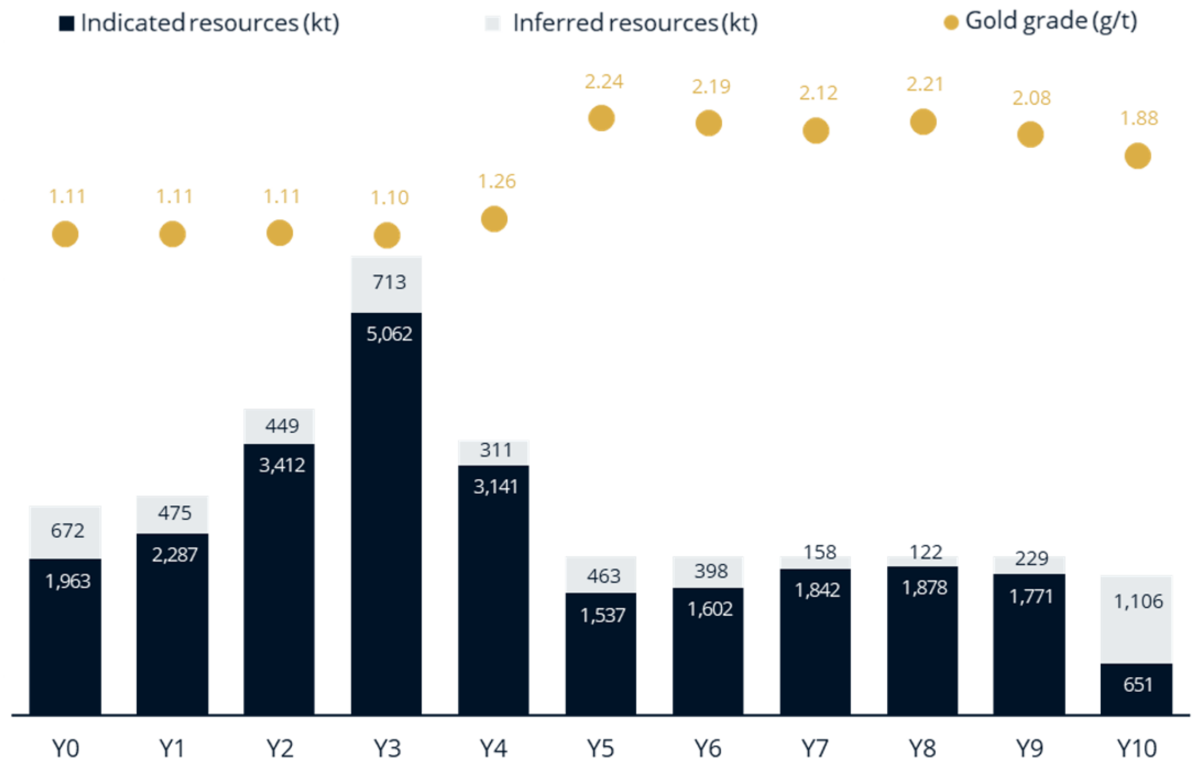
PRODUCTION DETAIL[1]

- **1.32 Moz total gold produced:**
  - forecast annual output of up to 145,000 ounces of gold in Year 5
  - average of 130,000 ounces of gold per annum over the first ten years
  - 120,000 ounces of gold per annum over the entire +10 year evaluation period
- **415 koz total silver produced**

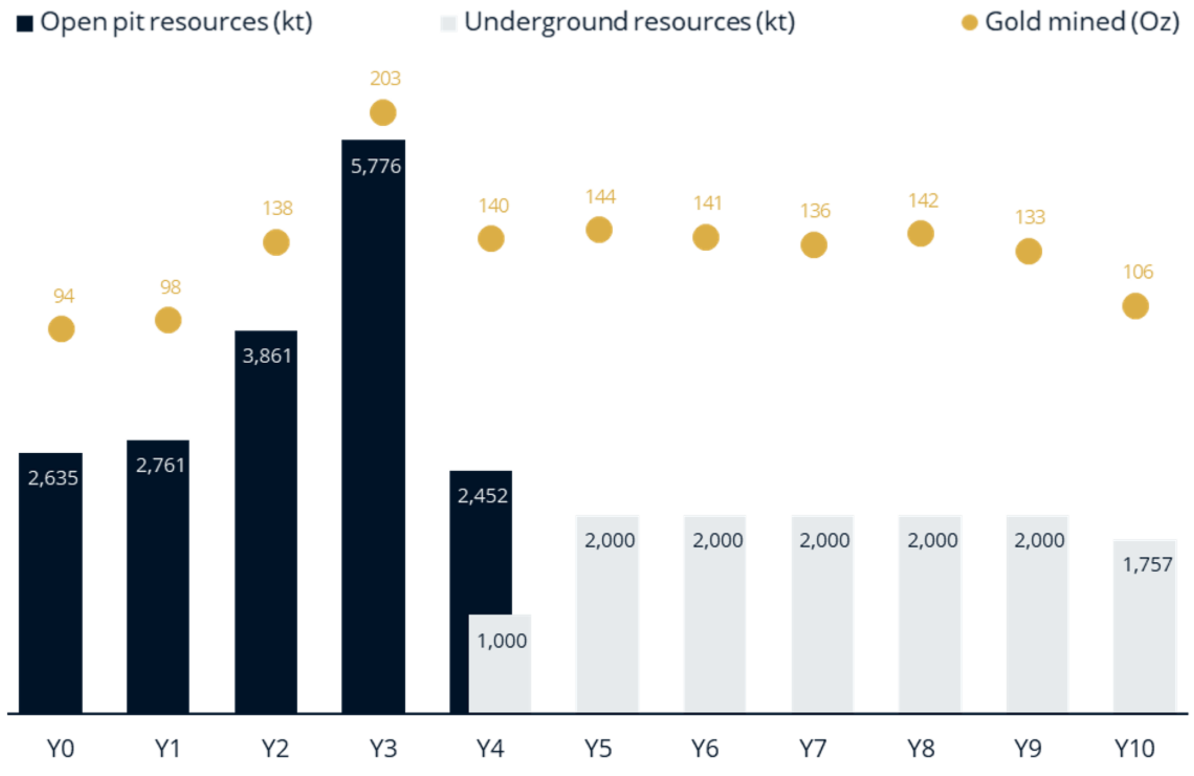
1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.

PROJECT SUMMARY: MINING SCHEDULE

MINING SCHEDULE: BY RESOURCE CLASSIFICATION[1]



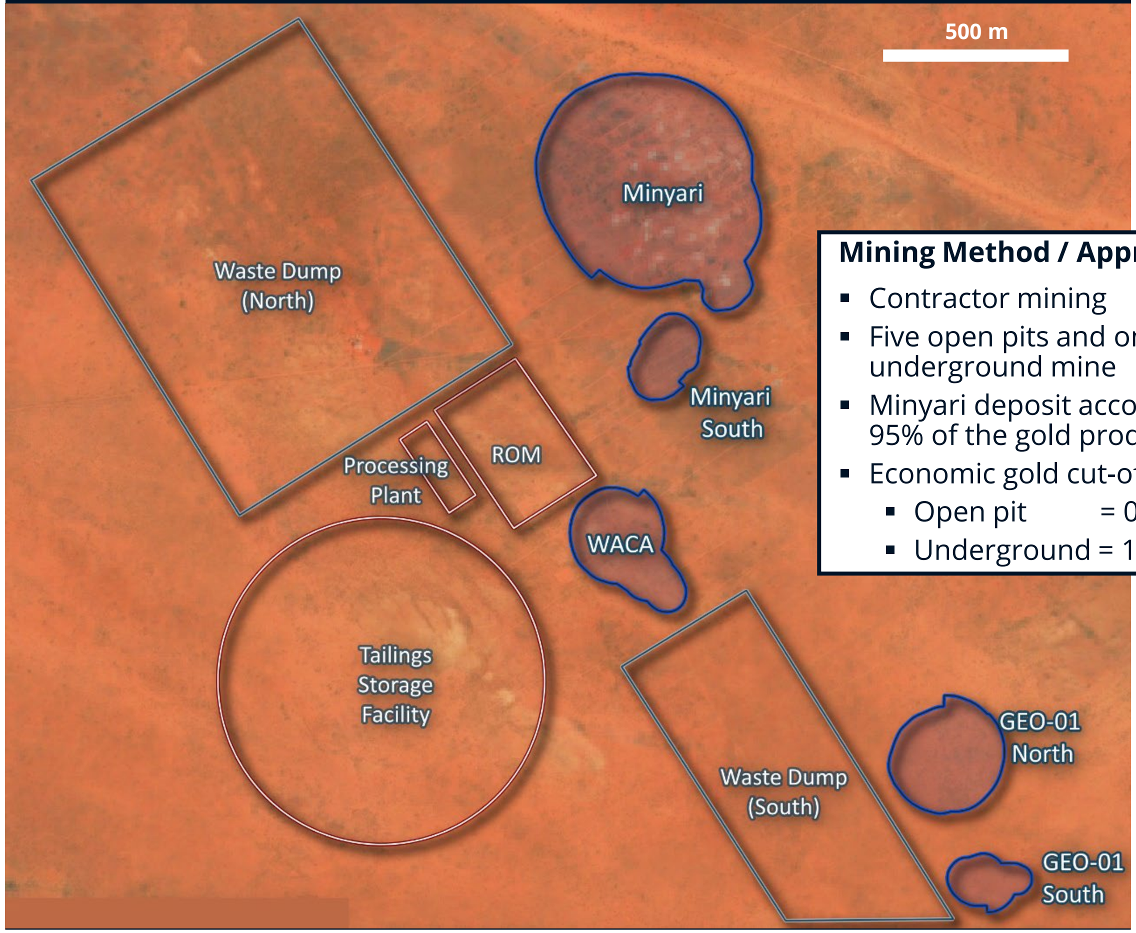
MINING SCHEDULE: OPEN PIT AND UNDERGROUND[1]



1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.

PROJECT SUMMARY: CONFIGURATION AND PROCESSING

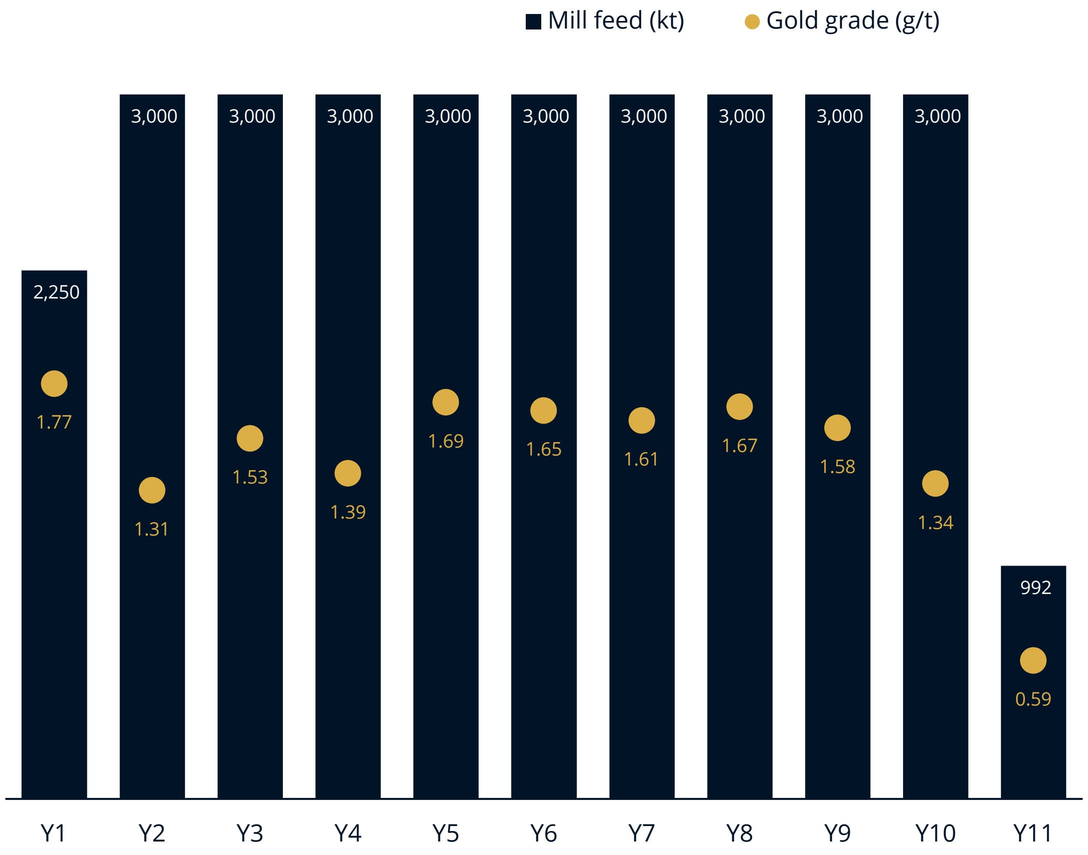
CONCEPTUAL CONFIGURATION[1]



Mining Method / Approach:

- Contractor mining
- Five open pits and one underground mine
- Minyari deposit accounts for 95% of the gold production
- Economic gold cut-off grades:
  - Open pit = 0.30 g/t gold
  - Underground = 1.20 g/t gold

PROJECT PROCESSING SCHEDULE[1]



1. Minyari Dome Project Scoping Study Update dated 24 October 2024 completed to ±35% level of accuracy.

ANTIPA MINERALS

THANK YOU