



Announcement Summary

Entity name
BEONIC LTD

Date of this announcement
Thursday October 23, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CONVERTIBLE NOTE EXP 24M	1,540,000	21/10/2025
New class - code to be confirmed	OPTIONS EXP 36M EX \$0.30	3,208,338	21/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEONIC LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

25-Sep-2025 11:25

Announcement Title

Update - Update - Proposed issue of securities - BEO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 730,000 Convertible Notes and 1,520,832 Attaching Options to Directors is subject to shareholder approval, for purposes of ASX Listing Rule 10.11 and Chapter 2E of the Corporations Act 2001. And the issue of 2,000,00 Convertible Notes, and 4,166,666 Attaching Options to Thorney Group and its associates is subject to shareholder approval, for the purposes of item 7 of section 611 of the Corporations Act 2001.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

CONVERTIBLE NOTE EXP 24M

Issue details

Number of +securities

1,540,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Attaching unlisted options expiring 36 months after issue and exercisable at \$0.30 each (OPTIONS EXP 36M EX \$0.30)



Issue details

Number of +securities

3,208,338

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The attaching unlisted options are issued for nil consideration on the basis of one attaching option for every two shares that may be issued via the conversion of the Convertible Notes, rounded down.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CONVERTIBLE NOTE EXP 24M

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

21/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250821/pdf/06n4nhr80qbyp8.pdf>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Semi-annual

First interest payment date

17/5/2026

Interest rate per annum

10.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

17/11/2027

Select other feature(s) applicable to the +security

Convertible

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

BEO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,540,000

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXP 36M EX \$0.30

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250821/pdf/06n4nhr80qbyp8.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

21/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BEO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,208,338

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEO : ORDINARY FULLY PAID	67,595,553

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEOAF : PERFORMANCE RIGHTS	2,487,991
BEOAC : ORDINARY FULLY PAID EMPLOYEE	390,000
BEOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,344,634
BEOAA : OPTION EXPIRING 18-SEP-2027 EX \$0.44	12,750,091
BEOAB : OPTION EXPIRING 18-SEP-2027 EX \$0.44	284,091
New class - code to be confirmed : CONVERTIBLE NOTE EXP 24M	1,540,000
New class - code to be confirmed : OPTIONS EXP 36M EX \$0.30	3,208,338