



Announcement Summary

Entity name
BARTON GOLD HOLDINGS LIMITED

Date of this announcement
Wednesday May 20, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BGDAY	OPTION EXPIRING 30-JUN-2030 EX NIL	32,049	20/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633442618

1.3 ASX issuer code

BGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

BGDAY : OPTION EXPIRING 30-JUN-2030 EX NIL

Date the +securities the subject of this notification were issued

20/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://api.investi.com.au/api/announcements/bgd/6ec190bb-05d.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

32,049





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	239,498,877

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAH : OPTION EXPIRING 16-JAN-2027 EX NIL	34,013
BGDAU : OPTION EXPIRING 30-OCT-2027 EX NIL	81,633
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	2,488,928
BGDAT : OPTION EXPIRING 18-JUL-2027 EX NIL	30,472
BGDAQ : OPTION EXPIRING 07-NOV-2026 EX NIL	199,535
BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL	3,311,541
BGDAV : OPTION EXPIRING 30-JUN-2029 EX NIL	6,435,616
BGDAW : OPTION EXPIRING 09-DEC-2027 EX NIL	436,501
BGDAP : OPTION EXPIRING 11-OCT-2026 EX NIL	44,013
BGDAG : OPTION EXPIRING 26-JUL-2026 EX NIL	32,438
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	305,853
BGDAX : OPTION EXPIRING 10-DEC-2028 EX NIL	833,794
BGDAY : OPTION EXPIRING 30-JUN-2030 EX NIL	1,757,389
BGDAS : OPTION EXPIRING 17-APR-2027 EX NIL	32,333



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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