ASX Announcement

21 November 2025

NOTICE UNDER SECTION 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

Bindi Metals Limited (**ASX: BIM**, "**Bindi**" or the "**Company**") advises that it has issued 14,377,778 fully paid ordinary shares on 21 November 2025.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act'). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release to the market by the Board of Bindi Metals Limited.

- END -

For more information contact:

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About Bindi Metals Limited

Bindi Metals is focused on exploration in world class mining jurisdictions with proven geological potential. Bindi Metals' current projects in Australia, Canada and Serbia are enriched by methodical exploration and led by industry experts. Bindi Metals' aim is to explore and discover critical minerals essential to the global economy and to grow the Company for the benefit of all stakeholders.