BINDI METALS

CORPORATE PRESENTATION

FEBRUARY 2026

BINDI METALS ·ASX:BIM

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EXPLORATION RESULTS

The information in this Presentation that relates to exploration results at the Company's gold projects in Serbia and references the applicable announcement. Bindi confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

Bindi Corporate Overview

EXCELLENT DISCOVERY OPPORTUNITY

BIM CAPITAL STRUCTURE

SHARES ON ISSUE	92.1 M
OPTIONS	61 M
PERF SHARES	3.2 M
PRICE (23 Feb 26)	A$0.115
CASH (31 Dec 25)	A$3M
MKT CAP	A$10.6M
EV	A$7.6M

MAJOR SHAREHOLDERS

Steve Formica Holdings	5.82%
Non Correlated Capital PL	3.80%
Shriver Nominees Pty Ltd	3.26%

BIM SHARE PRICE PERFORMANCE

Corporate - Board & Management

MARK FREEMAN
CEO

- Mark is an experienced chief executive and company builder with more than twenty-five years leading and transforming resource and energy businesses across Australia, North America, South America, Europe and Africa.
- His career has centred on scaling companies, commercialising assets, executing IPOs and capital programs, and delivering disciplined growth for public listed organisations including Pursuit Minerals, Calima Energy Ltd, Panoramic Resources, and Exco Resources.

EDDIE KING
CHAIRMAN

- Mr King holds a Bachelor of Commerce and Bachelor of Engineering (Mining Systems) from The University of Western Australia.
- Mr King's experience includes being a manager for an investment banking firm, where he specialised in the technical and financial analysis of bulk commodity and other resource projects for investment and acquisition.
- Mr King is also a director of CPS Capital Group, one of Australia's most active stockbroking and corporate advisory firms specialising in small to medium high growth companies.

STEVE FORMICA
NED

- Steve has extensive corporate experience with ASX listed companies and has successfully managed several privately held businesses across multiple industries and sectors for over 30 years.

HENRY RENOU
NED

- Mr Renou holds a Bachelor of Science in Geology (Honours) from Monash University and is an experienced exploration geologist, having managed exploration programs across North America, Southeast Asia, West Africa, Europe, and Australia.
- He has been involved in several major discoveries, including the 3-million-ounce Wa Gold Project in Ghana, 8.6-million-ounce Rogozna Gold Project in Serbia and the 3.2-billion-tonne Solomon iron ore deposit in the Pilbara.

JOVAN GRUBIN
BUSINESS MANAGER

- Business manager with more than 20 years of experience, notably serving as Country Manager and Business Manager for Serbian operations of international resource companies, where he has overseen and managed multiple lithium and boron exploration and mining projects in the Balkans to high standards of safety, ethical conduct, and operational execution.

Overview Ravni Gold Project

ADVANCING THE RAVNI GOLD PROJECT IN SERBIA

WELL ENDOWED GEOLOGY

Kopaonik Metallogenic Zone Part of the western Tethyan Belt. Hosts the 8.6Moz AuEq Rogozna deposit[1]

UNDEREXPLORED LICENCES

Limited modern drilling Historic adits and workings present Early stage systematic exploration underway

CONSOLIDATED LANDHOLDING

30 km² Exploration Licence Strategically located in the Raska Mining District Bindi earning up to 80%

GROWTH POTENTIAL

Multiple epithermal prospects Identified along regional trend District scale opportunity

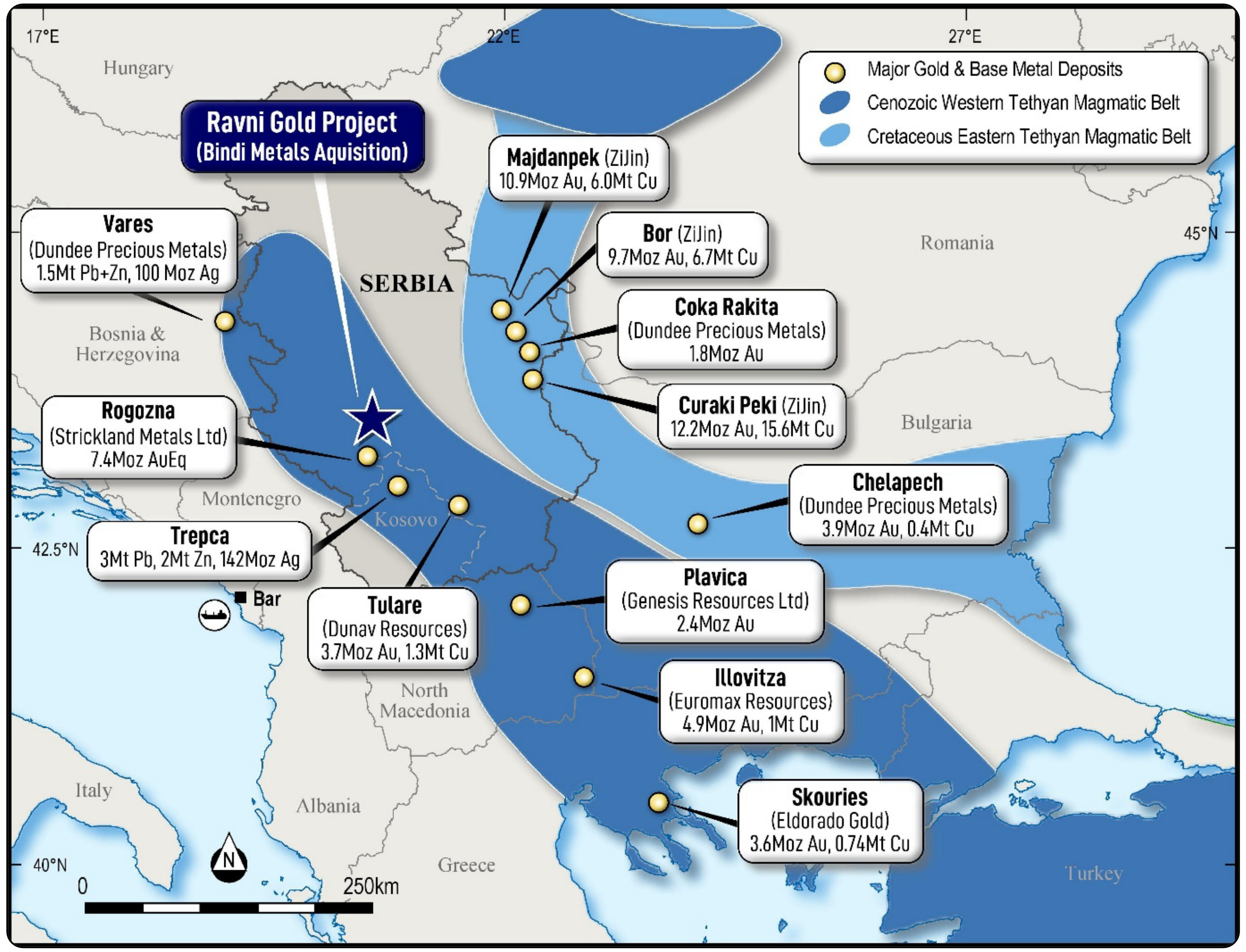
HIGH GRADE GOLD

High grade rock chip results: Up to 48.7 g/t Au

181 g/t Ag Mineralisation mapped over ~1.1 km

DRILL PROGRAM APPROVED

Maiden drill program formally approved Land access agreements progressing IP survey mobilising Historic diamond core relogged Assays pending 6 to 8 weeks

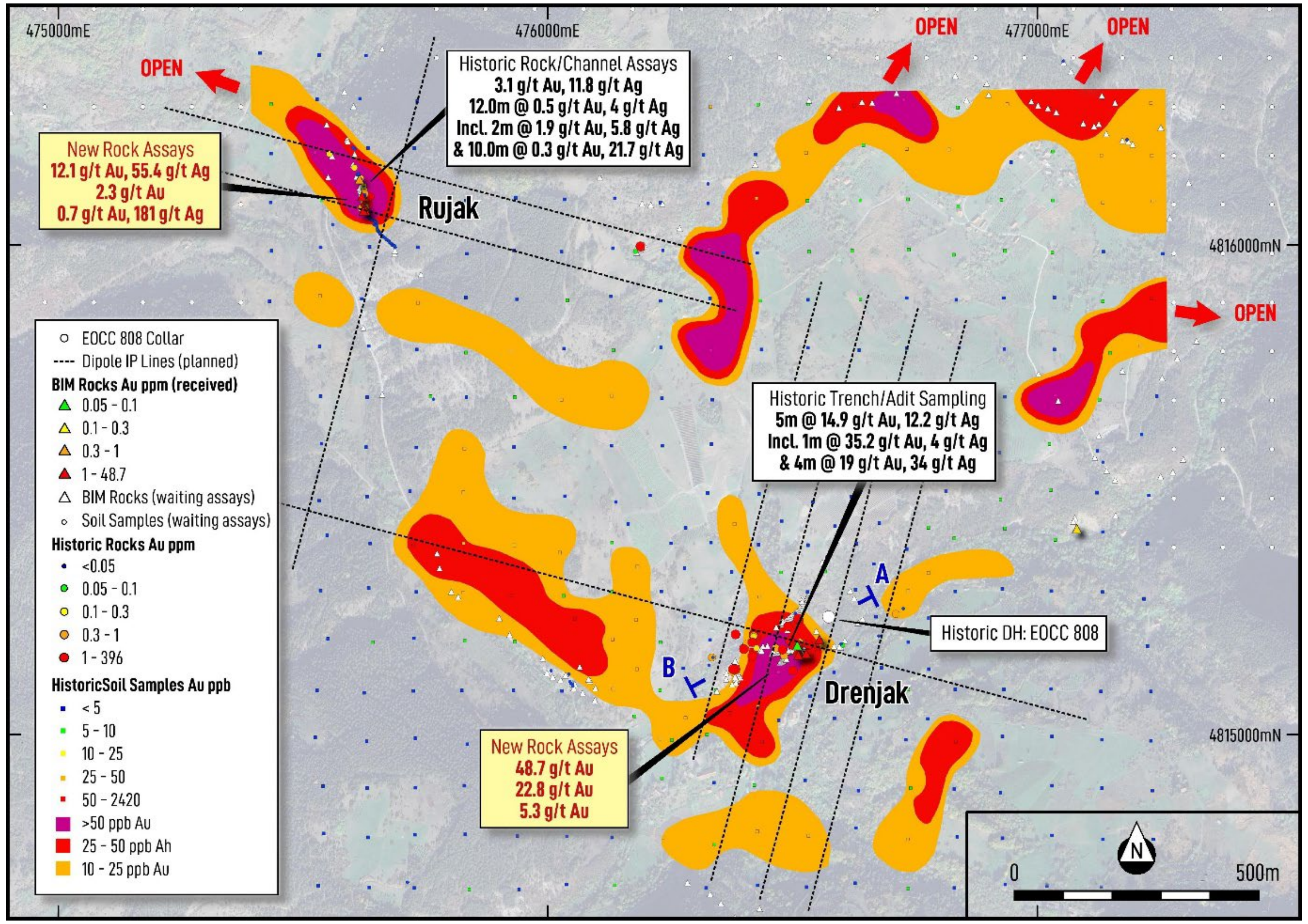


Project Locations within the Tethyan Magmatic Belts well-endowed with large gold and base metals deposits

Ravni Gold Project

RAPIDLY ADVANCING TO MAIDEN DRILLING

- Ministry approval secured for maiden drill program
- 267 rock chip sampling program completed. Selected rush assays returned:
  - 48.7 g/t Au
  - 22.8 g/t Au
  - 181 g/t Ag
- Regional soil geochemistry program comprising 746 samples was completed in early January 2026
- Land access agreements progressing toward mobilisation
- 10 line km dipole IP survey mobilised
- Historic diamond hole EOCC 808 relogged and resampled
- Assays pending 6–8 weeks across all programs
- Phase One drilling targeted Q2 2026

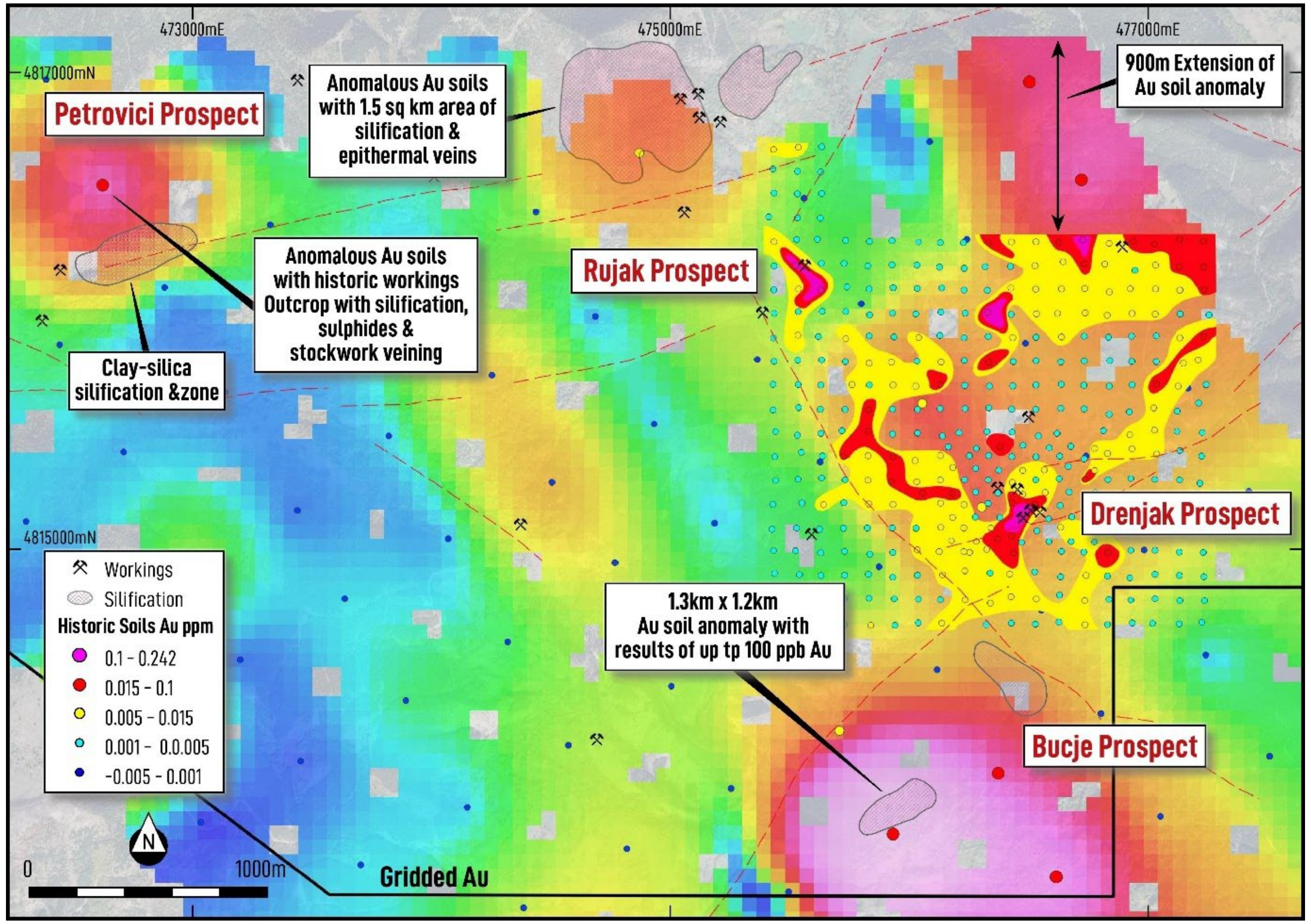


Planned Dipole IP Lines at Drenjak and Rujak. Refer to 9 October 2025 announcement for previous results

Ravni Gold Project

GEOLOGICAL MODEL – STACKED EPITHERMAL VEIN SYSTEM

- Large scale epithermal vein system
- Northwest southeast corridor extending >2.5 km
- Surface mineralisation mapped over ~1.1 km at Drenjak
- Coherent soil anomalies up to 1.3 km x 1.2 km
- Multiple prospects: Drenjak, Rujak, Bucje, Petrovici
- Historic adits confirm shallow high grade vein development
- EOCC 808 indicates potential stacked vein architecture at depth

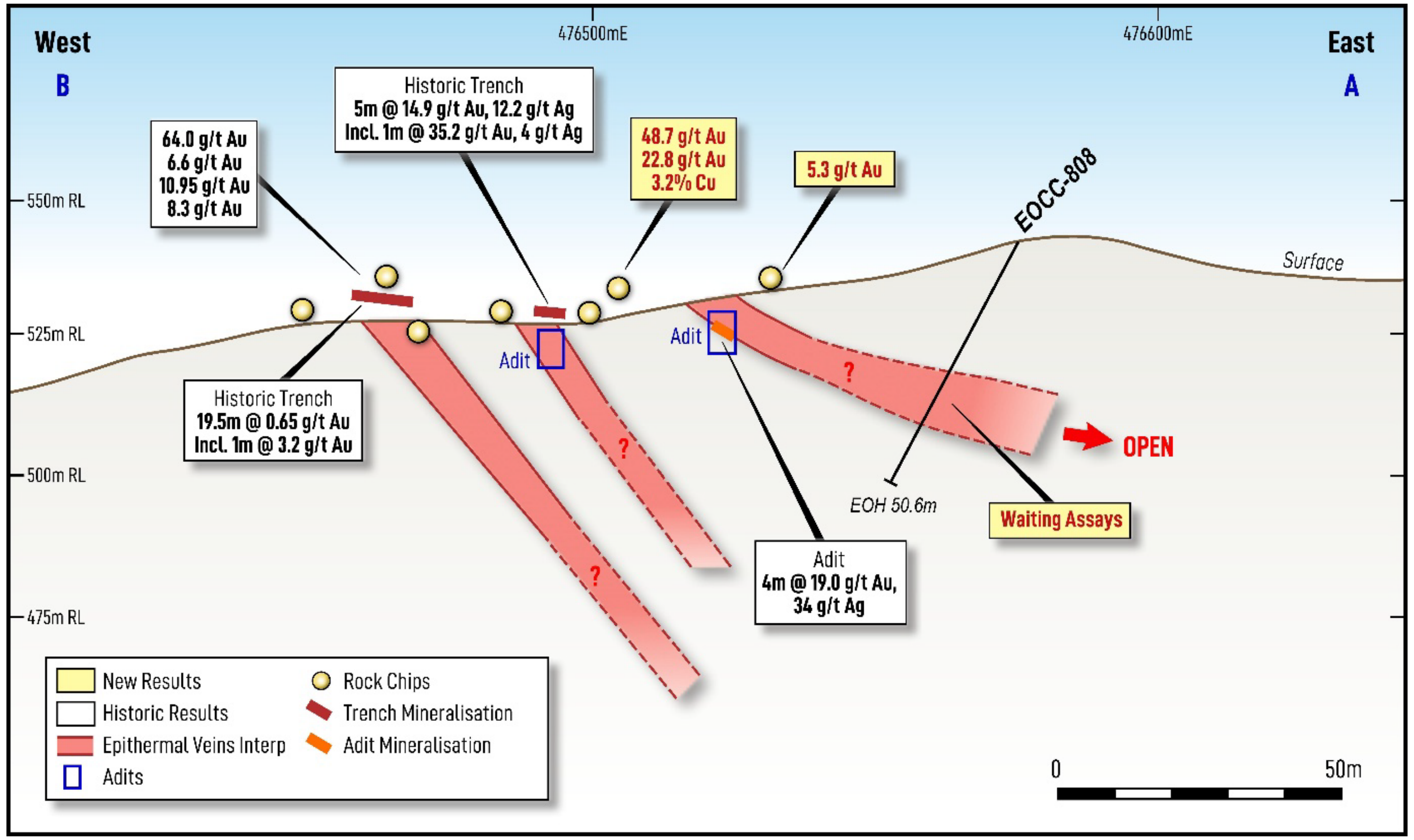


Recently compiled gridded gold anomalies in soil with previous soil anomalies overlain in the Drenjak-Rujak area showing extensions to the known anomalies as well as new zones at Bucje and Petrovici

OVERVIEW RAVNI GOLD PROJECT

HISTORIC DRILLHOLE EOCC 808 VALIDATES DEPTH POTENTIAL

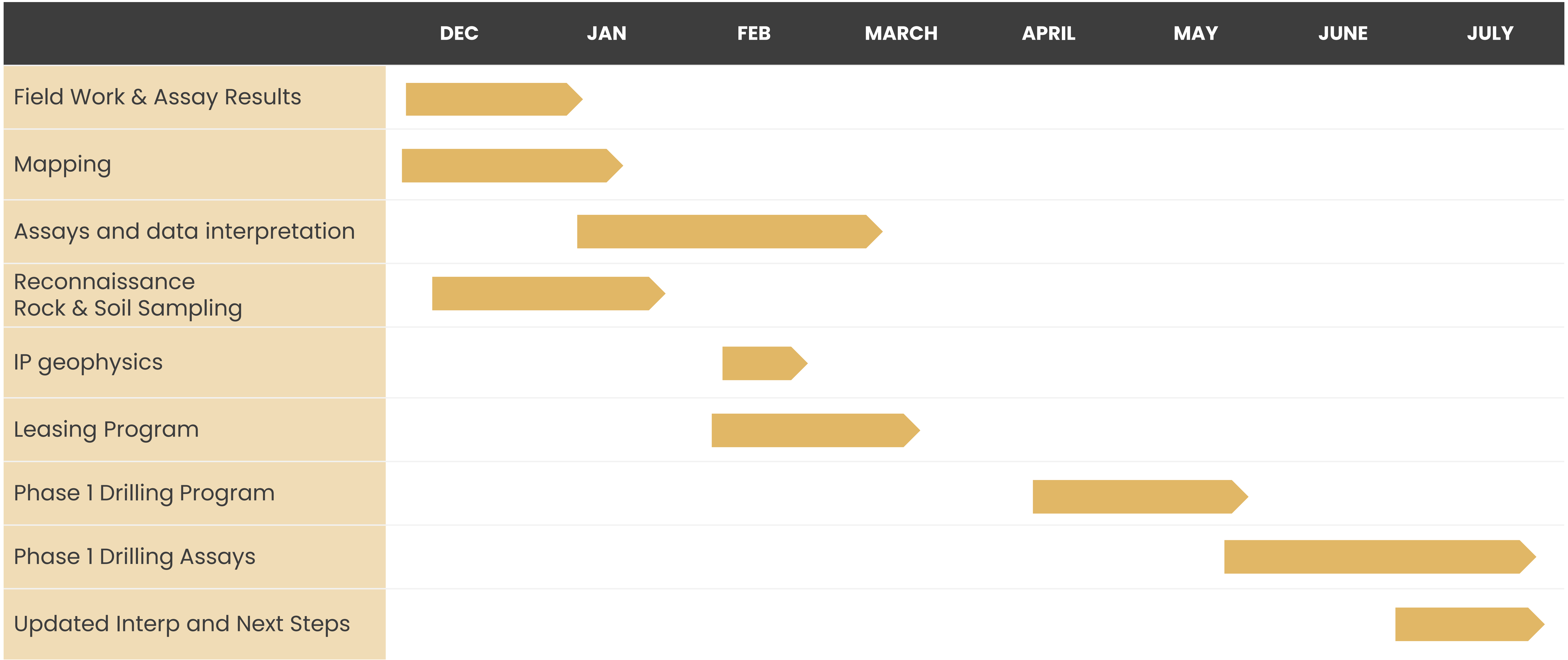
- Historic diamond hole EOCC 808 drilled to 50.6 m at Drenjak
- Relogging confirms sulphide bearing epithermal veining
- Vein orientation consistent with mapped surface mineralisation
- Hole appears to have intersected a single vein within a broader stacked system
- Down dip and lateral extensions remain untested
- Assay results pending



Relogging confirms sulphide bearing epithermal veining consistent with surface mineralisation. Mineralisation projections are conceptual in nature. Assays pending.

EXPLORATION SCHEDULE PROGRAM UNDERWAY

KEY PROSPECTS AND TARGETS



THANK YOU

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