BKI INVESTMENT COMPANY LIMITED
SINCE 2003
ABN: 23 106 719 868

11 February 2026

The Manager
Market Announcements Office
Australian Securities Exchange Limited
Level 27, 39 Martin Place
Sydney NSW 2000

ASX Announcement

BKI's DRP Neutralisation

Further to the announcement made by BKI Investment Company Limited (ASX: BKI) (**BKI**) on 29 January 2026 that BKI will (through a third party) execute an on-market purchase of shares to satisfy its obligations under the Dividend Reinvestment Plan (**DRP)**, BKI advises that:

- Morgans Financial Limited (**Morgans**) has been appointed to execute the on-market purchase of shares.
- Shares allocated under the DRP will be priced at a nil discount to the volume-weighted average price (**VWAP**) over the trading period commencing today and ending on Tuesday 17 February 2026 (**DRP Pricing Period**).
- The on-market purchase of shares by Morgans will be conducted during the DRP Pricing Period.

DRP participants do not need to take any action in respect of this announcement to receive shares under the DRP.

To the extent that the on-market purchase is not able to be completed for any reason, then BKI will issue new shares to enable BKI to settle the amounts due.

This announcement has been authorised by the BKI Board of Directors.

Business Overview - BKI Investment Company is a research driven, Listed Investment Company, investing for the long term in profitable, high yielding, well managed companies. Listed on the Australian Stock Exchange (BKI.ASX) with the equity portfolio managed by Contact Asset Management, an investment in BKI gives shareholders access to a diversified Australian equity portfolio.

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