



Positioned at the Crossroads of Megatrends

Corporate Presentation

NOVEMBER 2025

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Compliance Statement Compliance Statement This announcement contains information regarding the Falcon Lake Lithium Project extracted from ASX market announcement dated 7 December 2022, 2 February 2023, 13 June 2023, 4 July 2023, 26 July 2023, 31 July 2023, 2 August 2023, 16 August 2023, 6 September 2023, 14 September 2023, 5 October 2023, 10 October 2023, 16 October 2023, 25 October 2023, 1 November 2023, 30 November 2023, 13 December 2023, 8 July 2024, 11 July 2024, 12 August 2024, 29 August 2024, 20 November 2024, 22 January 2025, 28 January 2025 and 14 August 2025 and reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). This presentation contains information on the Bleiberg and Hochobir Projects extracted from an ASX market announcements dated 7 December 2022, 2 February 2023, 13 July 2023, 21 August 2023, 26 February 2024, 26 March 2024, 23 April 2024, 16 May 2024, 29 August 2024, 18 December 2024, 22 January 2025, 29 January 2025 and 17 April 2025 released by the Company and reported in accordance with the 2012 JORC Code. This presentation contains information on the El Agulia Project extracted from an ASX market announcement dated 31 January 2025, 28 May 2025 and 5 September 2025 released by the Company and reported in accordance with the 2012 JORC Code. This presentation contains information on the Apex Project extracted from an ASX market announcement dated 31 October 2025 released by the Company and reported in accordance with the 2012 JORC Code. The original market announcements are available to view on www.batteryage.au and www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

Acceptance By attending a presentation or briefing, or accepting, accessing or reviewing this document you acknowledge, accept and agree to the matters set out above.

Authorisation This document has been authorised for release by the Company's Board of Directors.

Corporate Profile: BM8 (ASX)



181.9M

shares on issue (44.4m unlisted options, 29m listed options, 1.5m performance rights)



\$3.1M

Investment in Listed Equity Investments
(as of 30/10/2025)



\$28M

Market Capitalisation
30/10/2025



\$0.155

(as of 30/10/2025)

BM8 Share Price



BM8 Company Highlights

Diversified Portfolio for the future BM8 is positioned at the **crossroads of megatrends**; future of energy security, AI and technology, and financial resilience

High-Potential Bleiberg Project with **Germanium and Gallium** —BM8 offers a potential **European supply source alternative** amid China's export controls

Strategic Expansion into North America. Apex Project (Utah) secures BM8's position into **U.S. germanium-gallium**, complementing its strategic EU project

Large-Scale Au-Ag Potential El Aguila Project – Maiden drill permit granted to test large-scale, high-grade system with surface samples up to **174 g/t Au¹ & 4,739 g/t Ag¹**

Demonstrated Drilling Success at Falcon Lake Lithium Project, with multiple wide, high-grade intercepts, including up to **54.1m @ 1.74%²**



1. Refer to ASX announcement dated 31 January 2025.
2. Refer to ASX announcement dated 28 January 2025.
3. Refer to ASX announcement dated 6 September 2024.

Board of Directors

Dr. David Pevcic

Non-Executive Chairman

- Experienced investor and corporate professional, with a principal focus on the resources and technology sectors
- Non-Executive Chairman of Infini Resources Ltd (ASX:I88), Non-Executive Chairman of Nanoveu Ltd (ASX:NVU), and founder of several privately owned mineral exploration ventures in Canada, Brazil and Australia.
- Holds a Bachelor of Science, Bachelor of Medicine and Bachelor of Surgery from the University of Western Australia



Gerry Fahey

Non-Executive Director

- 40 years' experience in both the international and local minerals industry
- Specialist in mining geology, mine development and training.
- Formerly a Director of CSA Global Pty Ltd & member of the Joint Ore Reserve Committee (JORC)
- Director of Prospect Resources (PSC)
- Director of Focus Minerals Ltd (FML)



Vincent Chye

Non-Executive Director

- Over 19 years' experience working with CITIC Ltd, Wesfarmers Ltd and Ernst & Young.
- Currently responsible for WA corporate development for a listed energy company focussing on environmental projects.
- Specific expertise in the development of greenfield mining, processing, and logistics in the bulk minerals sector.
- Non-executive director of Equinox Resources Limited (ASX:EQN)



Senior Management

Motivated leadership team experienced in grass roots exploration and project development

Nigel Broomham

Chief Executive Officer

- Geologist with 15 years' experience, including 10+ in battery metals space
- Head of Geology at Pilbara Minerals Pilgangoora Project from 2017 to 2023
- Director of Critical Resources (CRR)



Paul Hughes

Chief Financial Officer

- Experienced Finance & Accounting professional (CPA)
- Last 12 years within ASX listing mining companies
- Past 4.5 years at Pilbara Minerals in roles such as integrated mine and financial planning
- Most recently as Corporate Planning & Investment lead



Nick Mitchell

Exploration Manager
(Canada-based)

- Over 20 years industry experience with a Bachelor of Science from the University of Victoria, Canada
- Played a key role in the supervision and executive of the Phase II drilling at Falcon East extension
- Previously worked for Fronteer Gold and Cantex Mine Development Corp



Harry Spindler

Company Secretary

- Experienced corporate professional with a broad range of corporate governance and capital markets experience
- 15 years' experience as Co-Sec
- Mr Spindler has held various company secretary positions across a diverse range of ASX-listed companies



Bleiberg Zinc Lead Germanium Project

Maiden drilling underway at one of Europe's highest-grade historic germanium projects

- **District Scale Advantage** Largest germanium-prospective tenement holder in Austria – 290 km² across the Bleiberg–Hochobir corridor.
- **Drilling Commenced** - Maiden program launched along the 10 km.
- **Historical Mine produced Germanium** 300 t+ refined Ge (1950s–1990s) – once the **6th largest globally**. Historic concentrates up to **1,500 g/t Ge**; gallium also present.
- **EU Strategic Location** - Within the EU internal market – road, rail and industrial infrastructure in place. Positioned to support **EU semiconductor and fibre-optic supply chains**.
- **Next Growth Phase** - Preparing Phase 2 drill-permit for Josefisholle, Riedhartscholle and Kalkscholle – historic high-grade Zn–Ge extension zones.



Germanium – Critical to Global Tech and Security

Bleiberg Positioned in the middle of Critical Supply Gap in the EU



Essential inputs for high-speed semiconductors, fibre-optic communications, infrared imaging and advanced solar technology.



Export restrictions imposed by China have disrupted global supply chains, prompting the US, EU and Japan to classify germanium and gallium as strategic or critical minerals.



Western governments accelerating diversification efforts creating new opportunities for projects located in transparent, ESG-aligned jurisdictions such as the EU.



Bleiberg offers the potential to provide a **European alternative** to Chinese-controlled supply.



Historic concentrate samples from Bleiberg Mine significantly exceed global economic thresholds (100–300 g/t), with grades up to **1,500 g/t Ge**.



Bleiberg Mine was the 6th largest producer of Germanium globally at its closure, with Gallium mineralization also identified in historical workings.

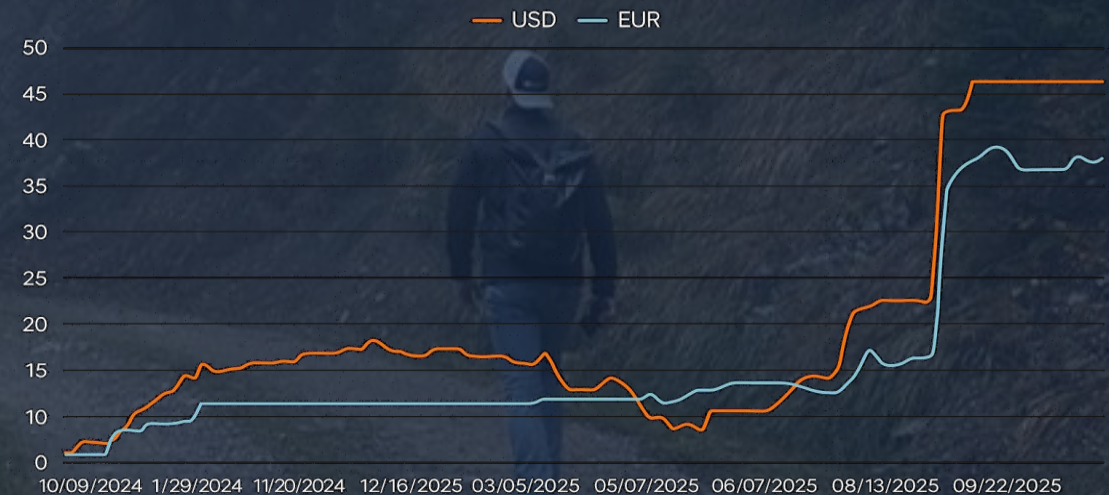


Bleiberg's location within the EU's internal market provides a unique opportunity to **supply directly into regulated semiconductor and fibre-optic value chains**.



With germanium increasingly viewed as a technology-defence material underpinning AI chips, optical sensors and quantum communication, **EU-sourced feedstock** has become a geopolitical priority.

Germanium, min. 99,999%



1. Cerny, I. (1991). Lagerstättenforschung in Kärnten. Neue Ergebnisse und Aspekte für die Zukunft. Carinthia 181/101. Jahrgang S. 119-129. Klagenfurt 1991. Cerny, I. and Schroll, E. (1995). Spezialmetallgehalte in ZnS-Konzentraten der Lagerstätte Bleiberg-Kreuth. Arch. f. Lagerst.forsch. Geol. B.-A. ISSN 0253-097X Band 18 S. 5–33. Wien, Juni 1995. Schroll, E. (2006). Neues zur Genese der Blei-Zink Lagerstätte Bleiberg. Carinthia 116/116. Jahrgang Seiten 483-500. Klagenfurt 2006.
2. Refer to ASX announcements dated 13 July 23 & 16 May 24, BM8 interest in 51%, right to earn up to 80% of red claims, 100% interest in blue claims

Strategic Engagement and Targeting Milestones

High-Priority Targets to Be Tested in 2025 and 2026



Maiden Drilling Program Underway - BM8's inaugural drill campaign has commenced across the priority 10 km Bleiberg corridor, marking a major operational milestone following the receipt of regulatory approval earlier this year.



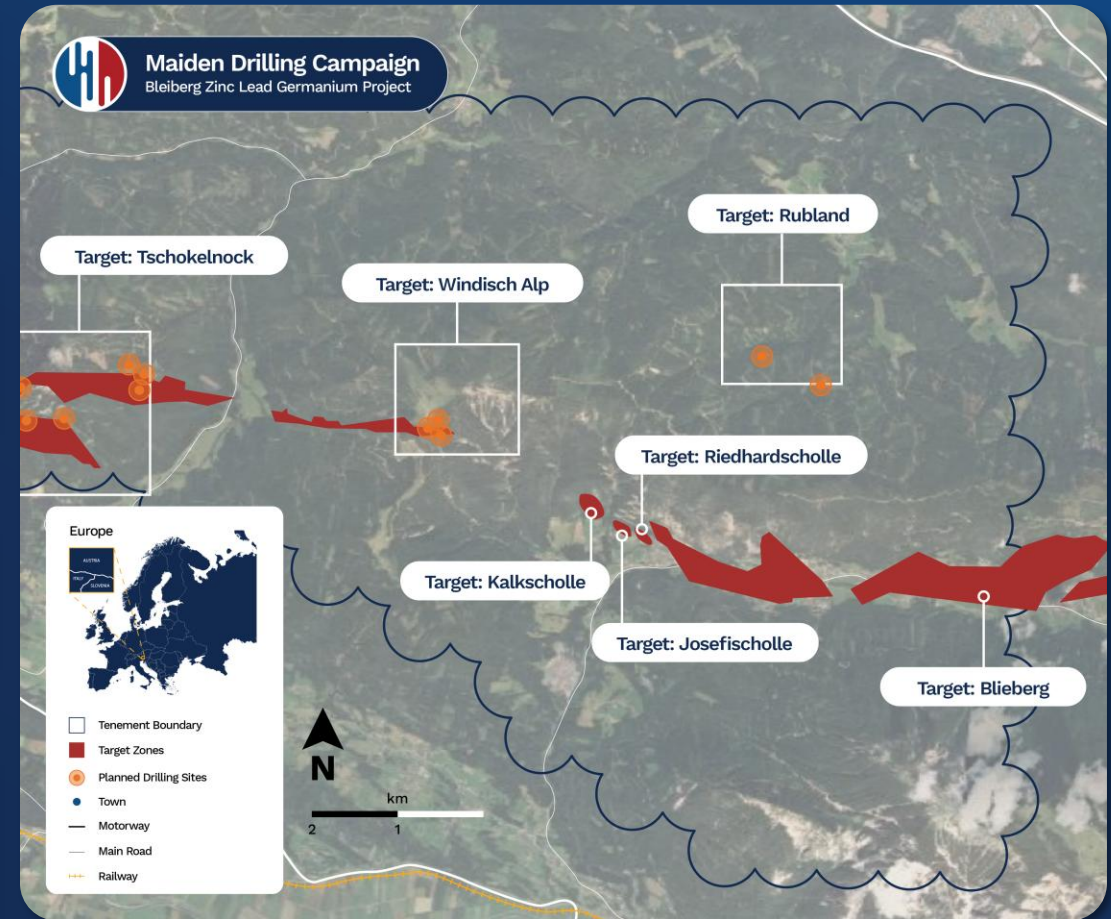
Phase 1 Drill Focus - Initial holes are designed to test near-surface extensions at Erlach, Cardita Scholle, and Germaniumgugel — zones historically mined for Zn-Pb and now recognised for exceptional germanium enrichment.



Community & Regulatory Engagement - The program follows more than 18 months of sustained engagement with local stakeholders, with continued liaison throughout operations.



Phase 2 Drill Permit Application - The Company has advanced planning to drill-test three major extension targets immediately west of the Historic mining operations - the Josefischolle, Riedhartscholle and Kalkscholle zones. These areas historically contained some of the **highest-grade Zn-Ge mineralisation** recorded within the Bleiberg corridor and will be included in **BM8's subsequent drill-permit submission scheduled for Q4 2025**.



Apex Project – Utah, USA

Strategic Expansion into USA Germanium–Gallium

Establishing BM8's Transatlantic Critical Metals Platform

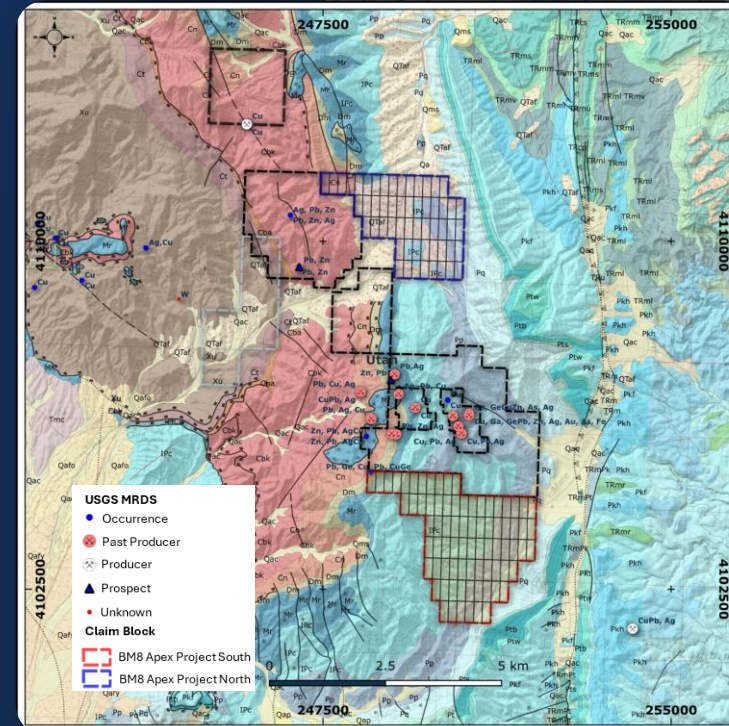
- **First Ge–Ga Province in the U.S.** 129 lode claims (~2,660 ac) staked around the historic Apex Mine, the world's first primary germanium–gallium producer.
- **Strategic U.S. Entry** Positions BM8 inside a Tier-1 jurisdiction prioritising secure, domestic semiconductor-metal supply chains.
- **Transatlantic Synergy** Apex complements Bleiberg (Austria), creating a Western-aligned Ge–Ga footprint spanning the EU and USA.
- **Technology Advantage** Partnership with the University of Sydney advancing next-generation Ge–Ga recovery and recycling methods.
- **Strong ESG & Infrastructure** Road, power and rail access; favourable permitting and proximity to U.S. tech-metal processing hubs.



Apex Project – Utah, USA

High-Grade Germanium–Gallium System

- **World-Class Grades** Historic ore at adjacent Apex Mine up to 0.7 % **Ge (7,000 g/t)** and 2 % **Ga (20,000 g/t)** with 180 koz Ag produced from early operations.
- **Highly Prospective Setting** Mineralisation hosted in brecciated and dolomitised Callville Limestone beneath the Pagoon Dolomite, controlled by the Apex Fault — a reverse-fault zone with strong supergene enrichment >425 m depth.
- **Designed Tenure** BM8 claims capture the key structural corridors and stratigraphic horizons controlling mineralisation at the historic mine.
- **Critical-Mineral Context** One of the only known Ge–Ga systems in the U.S., aligned with federal initiatives to re-establish domestic supply chains for semiconductor-critical metals.
- **Next Steps** Field validation and sampling planned to prioritise drill targets and integrate into BM8's Transatlantic Germanium Gallium Platform roadmap.



El Aguila Au & Ag Project – Santa Cruz, Argentina

Maiden Drilling Permit Secured – High-Grade Gold–Silver System Ready for Drilling



Permit milestone achieved – EIA and drill permit granted, paving the way for BM8's maiden RC program commencing in 2025.



Large-scale, high-grade system – Over 100 rock-chip assays >1 g/t Au (up to **174.6 g/t Au & 4,739 g/t Ag**) confirming kilometre-scale mineralisation.



Untested potential – Most historical holes <100 m; multiple corridors remain open along strike and at depth.



Next phase – focus on Aguila Main (infill & resource definition), Aguila South and Verbena (structural/geophysical targets).



Tier-1 Mining Jurisdiction: Located in Santa Cruz, Argentina's leading province for mining exports (42% of national output), with proximity to multiple operating Au-Ag mines and strong regional infrastructure.



Exploration Underway – Advancing Toward Drilling

Drilling Imminent Following EIA Permit Approval – El Aguila Project



Maiden Drill Permit Granted: Santa Cruz authorities approve EIA and maiden drilling program



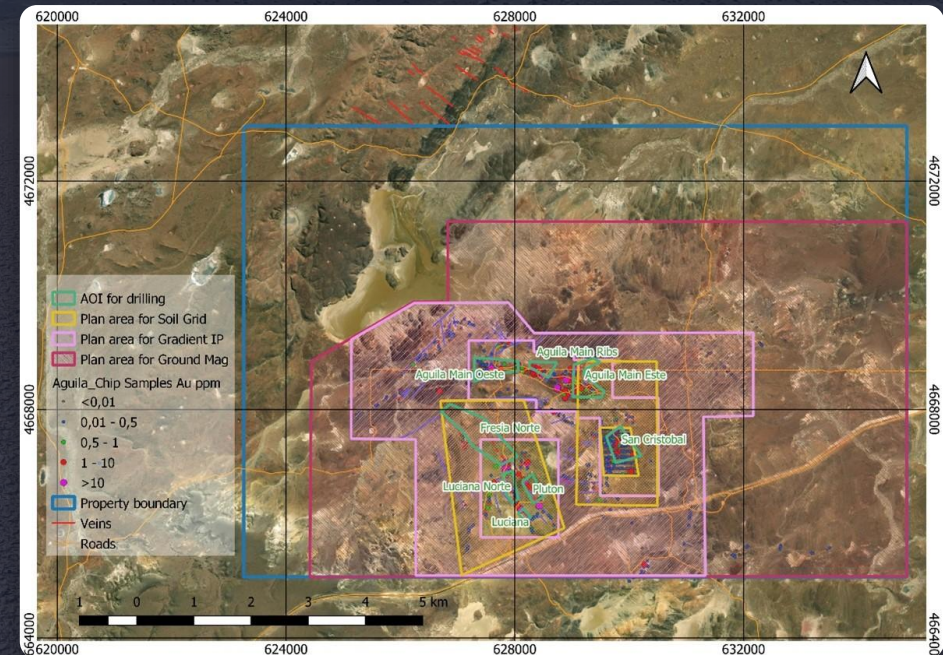
Drilling Imminent: Drilling designed to balance resource definition with discovery growth potential



Land Access Secured: 12-month agreements executed with both local landholders, unlocking full project access



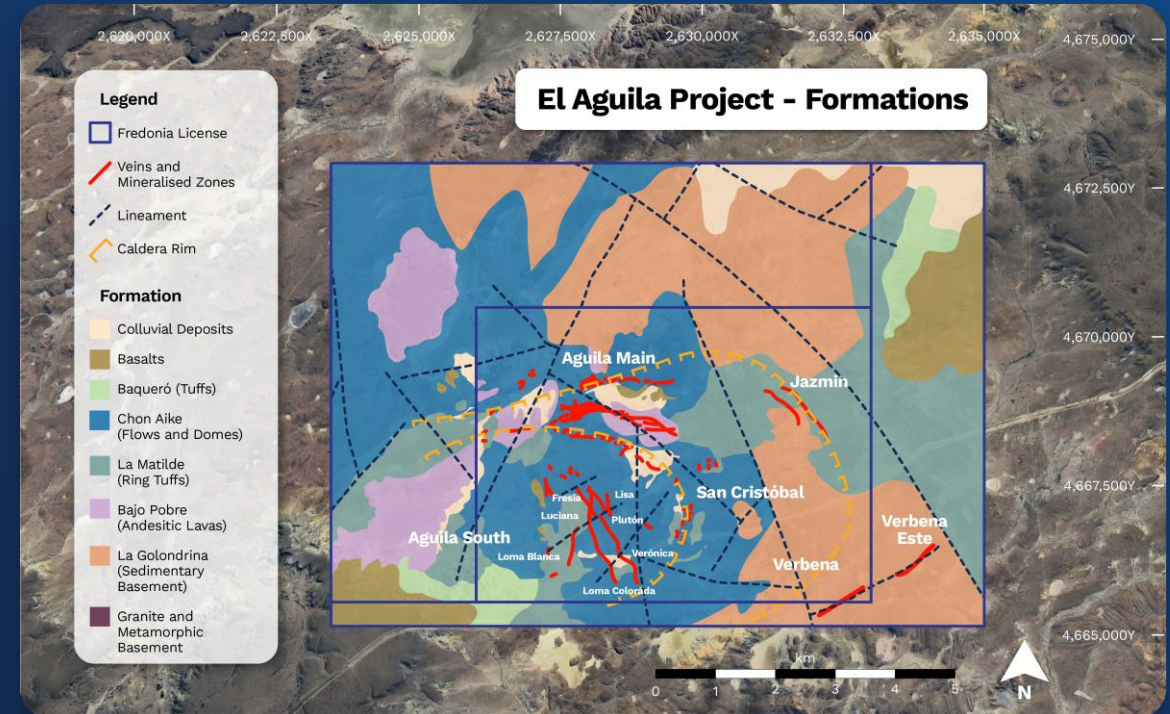
Environmental Milestones Achieved: Biology and archaeology surveys for EIA completed and granted



High-Grade Assays Confirm Outstanding Au-Ag Potential

Exceptional Results from Historical Programs

- **Accelerated Exploration:** Maiden drill permit now granted, BM8 is advancing its first drilling campaign at El Aguila to test multiple high-grade Au-Ag targets defined through recent soil and geophysical programs
- **Surface Sampling Highlights:**
 - 174.58 g/t Au & 327 g/t Ag (Aguila South)
 - 55.87 g/t Au (Aguila South)
 - 44.20 g/t Au & 4,739 g/t Ag (Aguila Main)
 - 33.76 g/t Au (Aguila Main)
- **Drill Intercepts:**
 - 0.55m @ 40.55 g/t Au, 107 g/t Ag (DDA-08)
 - 7.00m @ 2.48 g/t Au incl. 1.7m @ 9.02 g/t Au (DDA-25)
 - 3.00m @ 5.97 g/t Au (DDA-34)
 - 22.00m @ 0.94 g/t Au incl. 2m @ 3.14 g/t Au, 62 g/t Ag (CRC-01)
- **Drilling designed** to validate subsurface continuity of mineralised trends and support the delivery of an internal maiden resource estimate.



Significant Exploration Upside BM8 is advancing a technically-driven campaign to unlock the potential of a large-scale, high-grade low-sulphidation system, supported by strong community and government engagement.

El Aguila Au & Ag Project

Santa Cruz, Argentina

Untapped Opportunity: Minimal exploration below 100m, with nine unexplored targets suggesting strong upside potential.

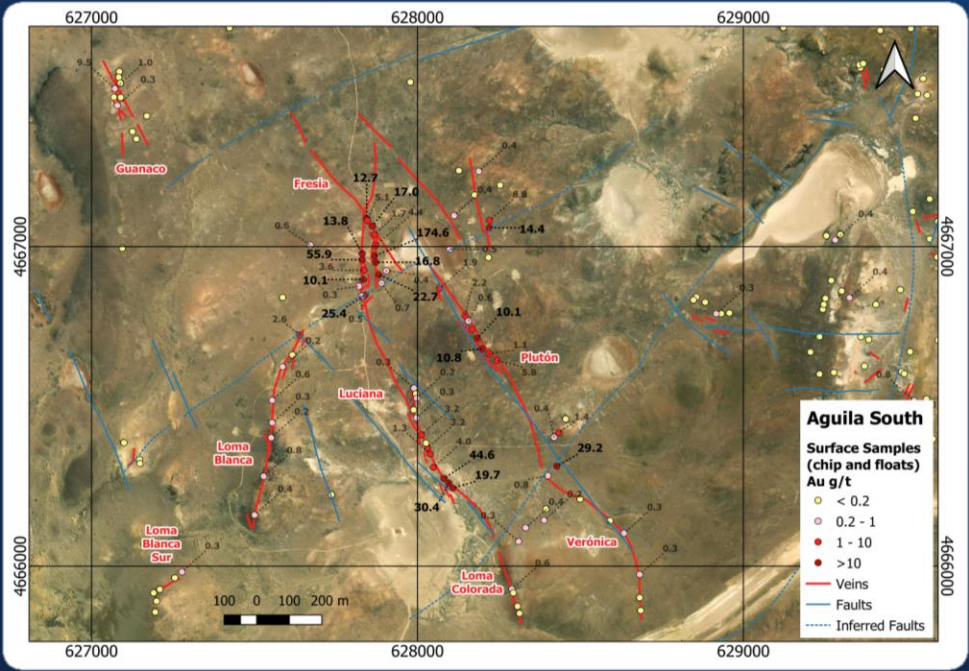
Rock Sample	Target	Au g/t	Ag g/t	Rock Sample	Target	Au g/t	Ag g/t
110	Aquila Main	44.20	4739	103036	Aquila South	174.58	327
102889	Aquila Main	33.76	7	103041	Aquila South	55.87	61
102837	Aquila Main	30.52	196	103067	Aquila South	44.59	361
102931	Aquila Main	20.42	8	103068	Aquila South	30.36	123
103016	Aquila Main	16.34	166	103077	Aquila South	29.21	71
102899	Aquila Main	15.61	2908	103045	Aquila South	25.38	26
102944	Aquila Main	14.84	29	103038	Aquila South	22.69	7
572	Aquila Main	12.74	2301	103069	Aquila South	19.71	0
102932	Aquila Main	12.56	6	103033	Aquila South	16.99	20
102896	Aquila Main	11.98	2153	103037	Aquila South	16.76	1

Channel Sample	Target	From (m)	To (m)	Width (m)	Au g/t	Ag g/t
CH01	Aquila South	0	1	1	4.39	2
CH02	Aquila South	0	0.83	0.83	3.40	2
CH03	Aquila South	1.2	2.55	1.35	4.21	5
CH05	Aquila South	0.6	1.9	1.3	2.70	2
CH08A	Aquila South	1	1.9	0.9	2.02	3
CH09A	Aquila South	0.82	1.2	0.38	3.35	8
CH11	Aquila South	0	0.75	0.75	2.58	2
	Aquila South	0.75	1.2	0.45	17.33	2
CH34A	Aquila South	0	0.77	0.77	14.41	4
CH34B	Aquila South	0	0.45	0.45	2.71	3
CH34C	Aquila South	0	2.9	1.7	2.13	2
CH35	Aquila South	0	2.47	2.47	3.80	10
CH36A	Aquila South	0	0.5	0.5	18.54	8
CH36B	Aquila South	0	1.05	1.05	5.00	2
CH36C	Aquila South	0	1.4	1.4	4.93	2
CH40	Aquila South	0	0.6	0.6	1.63	20
CH46	Aquila South	1.28	2.78	1.5	6.45	6

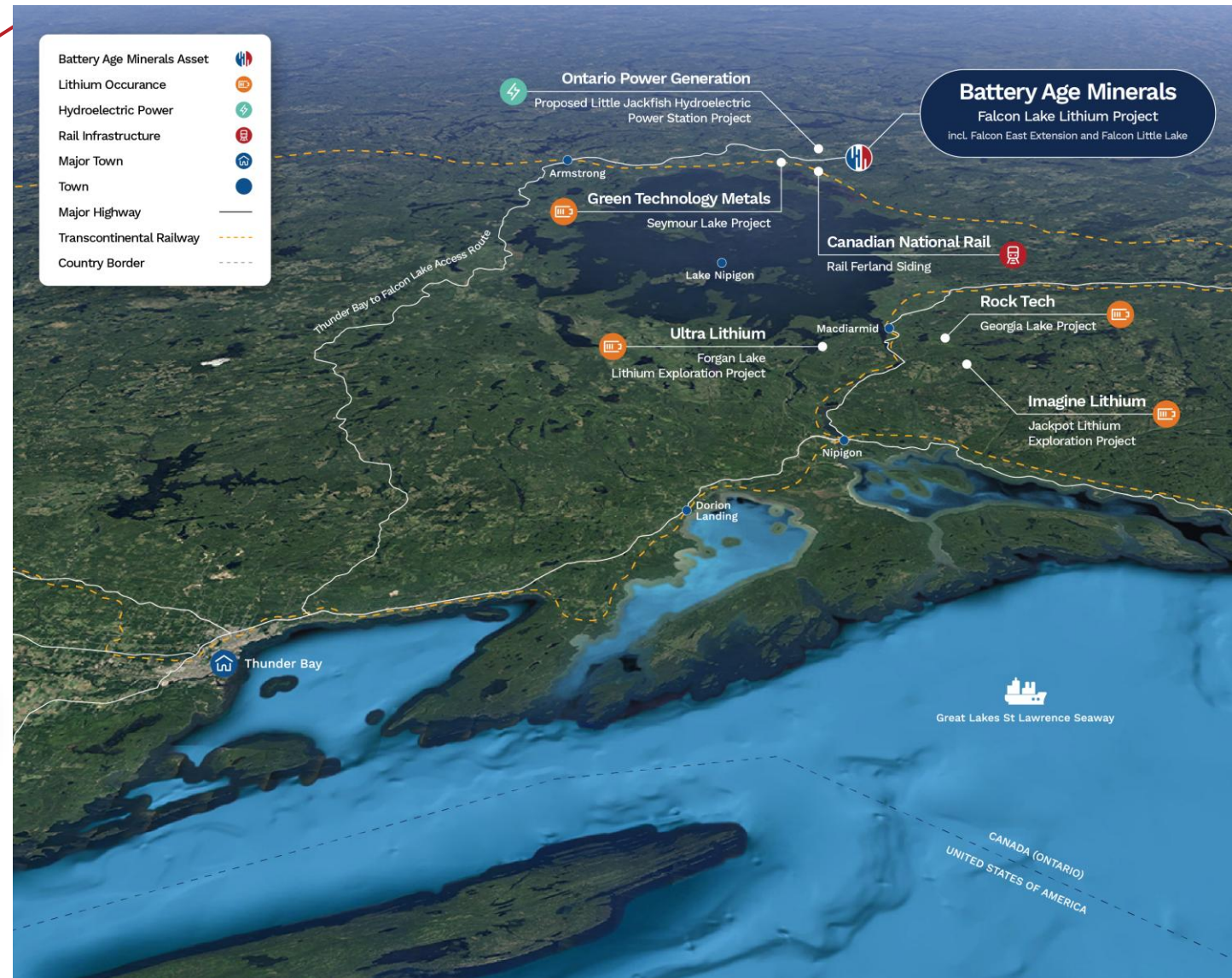
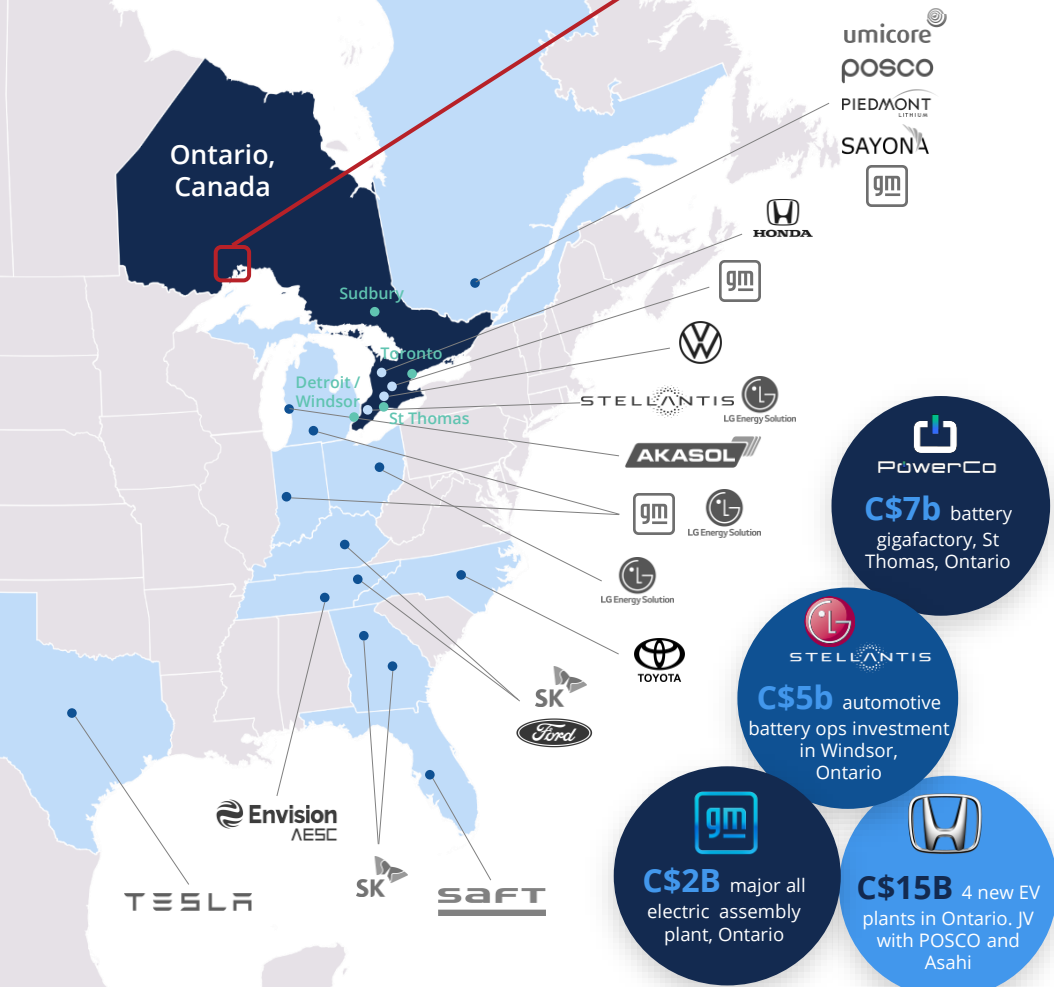
Assay highlights of the trenching completed at the El Aguila Property.

Hole #	Target	From (m)	To (m)	Width (m)	Au g/t	Ag g/t
DDA-07	Aquila South	25.82	26.04	0.22	13.18	29
DDA-08	Aquila South	48.68	49.23	0.55	40.55	107
DDA-09	Aquila South	148	148.25	0.25	3.97	12
DDA-20	Aquila South	55.30	55.63	0.33	12.05	15
DDA-25	Aquila South	42.35	49.35	7.00	2.48	16
	Including	45.90	47.60	1.70	9.02	51
DDA-31	Aquila South	52.95	54.80	1.85	2.04	20
	Aquila South	56.10	56.40	0.30	3.85	96
DDA-34	Aquila South	12.55	12.90	0.35	1.46	52
DDA-34	Aquila South	16.50	19.50	3.00	5.97	8
DDA-38	Aquila South	30.27	30.97	0.70	2.84	7
DDA-42	Aquila South	299.38	302.25	2.87	5.93	28
MFEA-01	Aquila Main	23.80	27.80	4.00	0.46	25
	Aquila Main	164.00	165.00	1.00	4.35	11
CRC-01	Aquila Main	92.00	114.00	22.00	0.94	29

Assay highlights of the drilling completed at the El Aguila Property

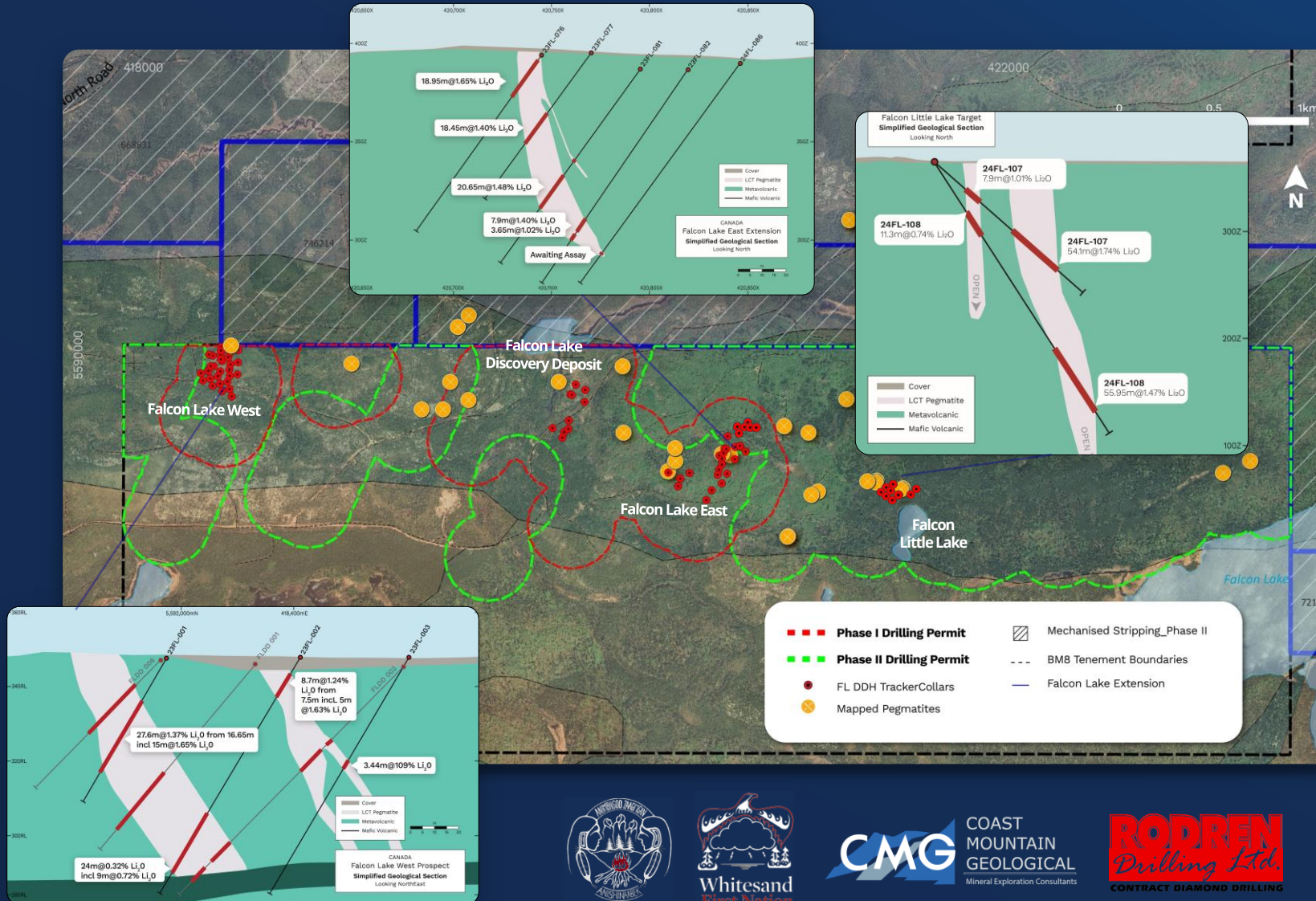


Falcon Lake Lithium Project



Falcon Lake Lithium Project

Only scratched the surface



Stacked **Spodumene Pegmatites** system over **5km** corridor

106 holes for 12,000m have been completed to date. Originally, focused on historical mineralised occurrences including **Falcon West, Discovery & East**

Recent drilling focused on **new discovery's - Falcon East Extension & Falcon Little Lake**. 2 of 30 targets generated from BM8 field campaigns.

Drilling permitted unlocking 5km prospective corridor

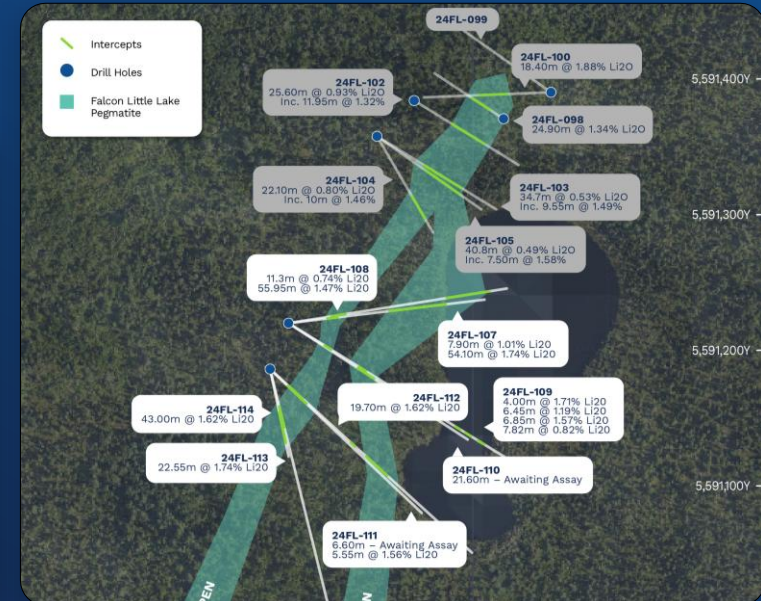
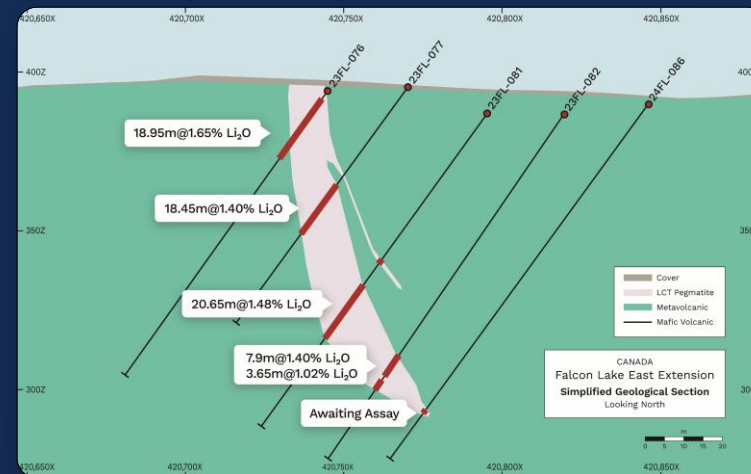
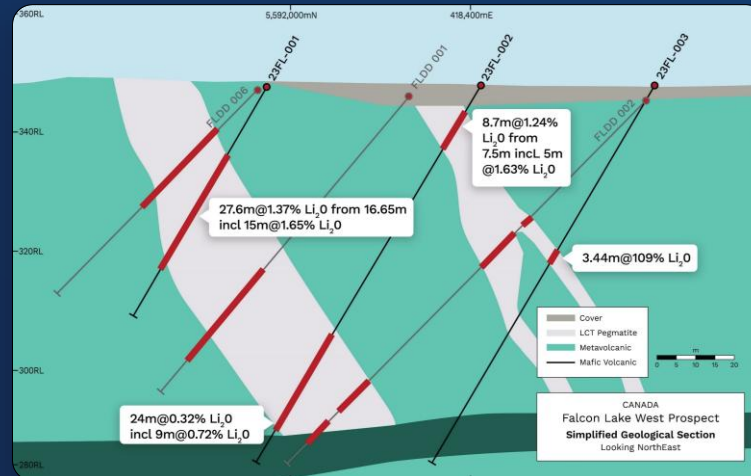
Multi-Element Potential Confirmed: Assays across the Falcon Lake Project returned elevated levels of rubidium, tantalum and cesium, highlighting broader critical-mineral potential within the lithium-bearing pegmatite system.



Falcon Lake Lithium Project

Outstanding Drill Results

Hole	From_m	To_m	Interval_m	Li ₂ O (%)
24FL-107	100.85	154.95	54.10	1.74
24FL-108	222.2	278.15	55.95	1.47
24FL-114	62.2	105.2	43.00	1.62
23FL-031	14.65	46.4	31.75	1.45
24FL-113	39.3	61.85	22.55	1.74
23FL-001	16.65	44.25	27.6	1.37
24FL-087	53.9	82.15	28.25	1.30
24FL-100	55	73.4	18.4	1.88
24FL-098	18.95	43.85	24.9	1.34
24FL-112	57.5	77.2	19.70	1.62
23FL-004	5.7	27.62	21.92	1.44
24FL-110	115.7	137.3	21.60	1.46
23FL-076	1.75	20.7	18.95	1.65
23FL-081	66.6	87.25	20.65	1.48
24FL-087	88.7	112	23.3	1.13
23FL-077	37.8	56.25	18.45	1.40
23FL-067	28.5	47.6	19.1	1.34
23FL-005	46.3	76.05	29.75	0.81
24FL-102	57.5	83.1	25.6	0.93
23FL-059	19.65	47	27.35	0.83
23FL-030	3.7	18.4	14.7	1.50



Assay result highlights from Falcon Lake, Intervals are down hole length, true width not known

Investment Highlights



Transatlantic Critical Metals & Technology Strategy EU + U.S. germanium–gallium exposure supported by cutting-edge University of Sydney research into next-generation recovery technologies, establishing BM8 as a Western-aligned alternative to Chinese supply chains.



Positioned at the Intersection of Megatrends Strategically positioned; exposure to energy-transition, AI technology, and financial-resilience metals driving long-term demand.



Diversified & Strategic Portfolio Global exposure to lithium (Canada), germanium (Austria+USA), and gold-silver (Argentina)—each in mining-friendly jurisdictions near key markets



Strategic Partnerships & Growth Pathway Active engagement with European refinery and technology groups aimed at building strategic alliances and positioning Bleiberg as a future regional source of germanium.



Falcon Lake Lithium: EV Supply Chain Advantage Located within North America's growing EV battery hub, benefiting from C\$15B+ in new gigafactories and strong government support.



Bleiberg & Hochobir: Critical AI & Tech Metals Germanium & gallium are essential for AI chips, semiconductors, and defence optics—Maiden drilling underway



El Aguila Gold-Silver: Market Resilience Permit granted for maiden RC program to test a kilometre-scale high-grade Au-Ag system (up to 174 g/t Au & 4,739 g/t Ag)



Battery Age Minerals

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