

Forfeiture and Conversion of Performance Shares

Battery Age Minerals Ltd (ASX: **BM8**; “**Battery Age**” or “**the Company**”) advises that the performance milestones attached to the 7,000,000 Performance Shares issued in November 2020 have **not been satisfied** within the required period.

In accordance with the terms and conditions disclosed in the Prospectus dated 7 December 2022, the Performance Shares were subject to specified milestones to be achieved within a defined timeframe. As these milestones were not met, the Performance Shares have been converted into 20 fully paid ordinary shares, consistent with the conditions of issue.

Following this announcement, the Company will release an Appendix 2A in relation to this conversion.

[ENDS]

Release authorised by the Board of Battery Age Minerals Ltd.

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Forward-Looking Statement

This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Battery Age Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Battery Age Minerals Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.