



Announcement Summary

Entity name

BENZ MINING CORP.

Announcement Type

New announcement

Date of this announcement

Tuesday June 30, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BNZ	CHESS DEPOSITARY INTERESTS 1:1	5,037,815	26/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BENZ MINING CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

642228804

1.3 ASX issuer code

BNZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

BNZAP : OPTION EXPIRING 18-DEC-2026 EX CAD 0.35

TO (Existing Class)**ASX +security code and description**

BNZ : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of options that were exercised or other +convertible securities that were converted

1,500,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

26/6/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mark Lynch-Staunton	L&M Alliance Pty Ltd <LS Family A/C>	1,500,000

Issue date

26/6/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,279,412

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as a result of the cashless exercise of 1,500,000 unquoted options, where the market value of shares, determined as a the 5-day VWAP, was offset against the exercise price.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.360000

Any other information the entity wishes to provide about the +securities to be quoted

AUD estimate of value of consideration calculated using an exchange rate of 0.9781

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

BNZAR : OPTION EXPIRING 25-NOV-2027 EX CAD 0.32

TO (Existing Class)**ASX +security code and description**

BNZ : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of options that were exercised or other +convertible securities that were converted

2,000,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

26/6/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mark Lynch-Staunton	L&M Alliance Pty Ltd <LS Family A/C>	2,000,000

**Issue date**

26/6/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,731,092

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as a result of the cashless exercise of 2,000,000 unquoted options, where the market value of shares, determined as a the 5-day VWAP, was offset against the exercise price.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.330000

Any other information the entity wishes to provide about the +securities to be quoted

AUD estimate of value of consideration calculated using an exchange rate of 0.9781

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

BNZAQ : OPTION EXPIRING 18-DEC-2027 EX CAD 0.45

TO (Existing Class)**ASX +security code and description**

BNZ : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of options that were exercised or other +convertible securities that were converted

2,500,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

26/6/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mark Lynch-Staunton	L&M Alliance Pty Ltd <LS Family A/C>	1,500,000

Issue date

26/6/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,027,311

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as a result of the cashless exercise of 2,500,000 unquoted options, where the market value of shares, determined as a the 5-day VWAP, was offset against the exercise price.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.460000

Any other information the entity wishes to provide about the +securities to be quoted

AUD estimate of value of consideration calculated using an exchange rate of 0.9781



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BNZ : CHESS DEPOSITARY INTERESTS 1:1	290,666,742

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNZAN : OPTION EXPIRING 03-JUL-2026 EX CAD 0.41	600,000
BNZAP : OPTION EXPIRING 18-DEC-2026 EX CAD 0.35	0
BNZAQ : OPTION EXPIRING 18-DEC-2027 EX CAD 0.45	0
BNZAV : PERFORMANCE RIGHTS	7,755,000
BNZAR : OPTION EXPIRING 25-NOV-2027 EX CAD 0.32	0
BNZAA : ORDINARY FULLY PAID	48,228,321
BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265	125,000