

Market Announcement

5 June 2026

Boresight Ltd (ASX: BST) – Admission and Quotation

Description

Boresight Ltd ('BST') was admitted to the Official List of ASX on Friday, 5 June 2026.

The securities of BST will commence quotation at 12.00pm AEST on Wednesday, 10 June 2026.

BST raised \$8,000,000 pursuant to the offer under its replacement prospectus dated 23 April 2026 by the issue of 40,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 126,735,648
ASX code	Fully paid ordinary shares: BST
Time	12.00pm AEST
Date	Wednesday, 10 June 2026
ASX trade abbreviation	BORESIGHTL
ISIN	Fully paid ordinary shares: AU0000467094
Registered office	Boresight Ltd Address: Unit 3, 96 Wollongong Street, Fyshwick ACT 2609 Phone: 0414 372 819 Email: info@boresighttargets.com
Company secretary	Kyla Garic
Share Registry	XCEND Pty Ltd Address: PO Box R1905 Royal Exchange NSW 1225 Phone: (02) 8591 8509 Email: support@xcend.co
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australian Capital Territory
Dividend policy	See section 4.18 of the Replacement Prospectus
Activities	Defence manufacturer
Lead manager	CPS Capital Group Pty Ltd (ACN 088 055 636) (AFSL 294848)
Underwriter	NA
ASX restricted securities	61,270,787 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 June 2028, being 24 months from the date of Quotation.

21,016,347 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2026, being 12 months from the date of issue.

30,466,615 options exercisable at \$0.25 on or before 5 June 2031, classified by ASX as restricted securities and to be held in escrow until 10 June 2028, being 24 months from the date of Quotation.

Other securities not quoted NA

What do I need to do and by when?

For further information, please refer to BST's Replacement Prospectus.

Need more information?

For further information, please contact BST via phone at 0414 372 819 or by email at info@boresighttargets.com.

Disclaimer

Please refer to the following [disclaimer](#).

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