



Announcement Summary

Entity name

BEETALOO ENERGY AUSTRALIA LIMITED

Date of this announcement

Friday June 05, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 4-JUN-2029 EX \$0.33	2,085,000	05/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEETALOO ENERGY AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

002148361

1.3 ASX issuer code

BTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued for services rendered under an Advisory Mandate

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 4-JUN-2029 EX \$0.33

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options issued on similar terms to the Macquarie Bank which can be found in the Annexure B of the 2025 Notice of Annual General Meeting here: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-0293926-4-2A1592750&v=undefined>.

Options will be exercisable at \$0.33AUD each.

Expiry Date of options is 4 June 2029. Options not exercised before Expiry Date will automatically lapse on Expiry Date.

Options are exercisable upon issue.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.33000000

Expiry date

4/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BTL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Section 4.1

BTL = 1,504,861,052 being 1,487,003,909 + 16,272,337 + 1,584,806 as per Appendix 2A released 3 and 4 June 2026.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Agreement to Issue 4 June and Issue of Options 5 June 2026.



Issue details

Number of +securities

2,085,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are issued for nil consideration for services rendered under an advisory mandate.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTL : ORDINARY FULLY PAID	1,504,861,052

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTLAC : OPTION EXPIRING 02-SEP-2027 EX \$0.24	3,697,837
BTLAJ : SERVICE RIGHTS	3,570,379
BTLAI : PERFORMANCE RIGHT	11,682,601
BTLAB : OPTION EXPIRING 26-AUG-2027 EX \$0.24	94,233,796
BTLAD : OPTION EXPIRING 31-DEC-2029 EX \$0.24	25,000,000
BTLAE : OPTION EXPIRING 31-DEC-2029 EX \$0.27	25,000,000
BTLAF : OPTION EXPIRING 31-DEC-2029 EX \$0.35	25,000,000
BTLAO : UNVESTED SERVICE RIGHTS	2,003,368
BTLAN : RESTRICTED RIGHTS	6,370,477
BTLAA : VESTED PERFORMANCE RIGHT	4,010,201
New class - code to be confirmed : OPTION EXPIRING 4-JUN-2029 EX \$0.33	2,085,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,085,000 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A