



Announcement Summary

Entity name
BREAKTHROUGH MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday March 26, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BTM	ORDINARY FULLY PAID	41,500,000	26/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BREAKTHROUGH MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

65124408751

1.3 ASX issuer code

BTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Oct-2025 14:41	New - Proposed issue of securities - BTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

15,000,000 Consideration Performance Rights, the subject of a separate Appendix 3G.

Placement Details

BTM : ORDINARY FULLY PAID

26/3/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

41,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration Shares for the acquisition of the North Queensland Copper-Gold Project

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.150000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BTM : ORDINARY FULLY PAID	164,604,027

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTMAC : PERFORMANCE RIGHTS	7,807,230
BTMAD : OPTION EXPIRING 10-MAR-2029 EX \$0.225	5,000,000
BTMAX : OPTION EXPIRING 19-DEC-2027 EX \$0.10	4,275,000
BTMAA : OPTION EXPIRING 11-JUN-2028 EX \$0.10	1,000,000