Drilling in Canada and Australia

- **Two rigs operating at Pickle Crow in Ontario**
- **Drilling for bulk sample completed at Brumby in the Pilbara**
- **Assay pending in both Tier 1 jurisdictions**
- **Well Funded with $30M cash at the end of June**

4 August 2026

Drillhole:AUDD0102

IMPORTANT INFORMATION AND DISCLAIMER

Investment risks

There are a number of risks specific the Company and of a general nature which may affect the future operating and financial performance of the Company and the value of an investment in the Company. An investment is subject to investment and other known and unknown risks, some of which are beyond the control of the Company. The Company does not guarantee any particular rate of return or the performance of the Company

Cover image

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. The image on the cover of this Presentation is of visible gold in laminated quartz-tourmaline-gold vein returned from AUDD0102. Refer to the Company's ASX announcement dated 2 February 2026 for the assay results of AUDD0102.

Forward-looking statements and forecasts

This Presentation contains certain "forward-looking statements" and comments about future matters, including statements regarding the Company's expectations, intentions, plans and strategies exploration results, resource growth, development plans and other matters. Forward-looking statements can generally be identified by the use of forward-looking words such as "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "propose", "will", "believe", "forecast", "estimate", "target", "outlook", "guidance" and other similar expressions. Indications of, and guidance or outlook on, financial position or performance, are also forward-looking statements. You are cautioned not to place undue reliance on forward-looking statements. Any such statements, opinions and estimates in this Presentation speak only as of the date hereof, are preliminary views and are based on assumptions and contingencies subject to change without notice, as are statements about market and industry trends, projections, guidance and estimates. Forward-looking statements are provided as a general guide only.

There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. Any such forward looking statement also inherently involves known and unknown risks, uncertainties and other factors and may involve significant elements of subjective judgement and assumptions that may cause actual results, performance and achievements to be materially different from those expressed or implied. For example, there can be no assurance that Bellavista will be able to confirm the presence of further Mineral Resources or Ore Reserves, that any plans for development of mineral properties will proceed, that any mineralisation will prove to be economic, or that a mine will be successfully developed on any of Bellavista's mineral properties or the properties to be acquired. The Mineral Resource estimate in this Presentation is classified as an inferred mineral resource. There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources, ore reserves or production targets.

Financial data

All financial information in this Presentation is in Australian dollars (A$ or AUD) unless otherwise stated. Amounts, totals and change percentages are calculated on whole numbers and not the rounded amounts presented.

The financial information is presented in an abbreviated form insofar as it does not include all the presentation and disclosures, statements or comparative information as required by the Australian Accounting Standards and other mandatory professional reporting requirements applicable to general purpose financial reports prepared in accordance with the Corporations Act.

Market and industry data

Certain market and industry data and other information used in this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications or reports. None of the Company, its representatives or advisors have independently verified any such market or industry data or information.

Historical information

Information about the past performance, metrics and figures of the Company, FireFly, AuTECO, the Pickle Crow Gold Project (**Pickle Crow** or **Pickle Crow Project**) or the Sioux Lookout Project (**Sioux Lookout** or **Sioux Lookout Project**) contained in this Presentation is given for illustrative purposes only and cannot be relied upon as an indicator of, and provides no guidance as to, future performance, including the Company's future financial performance or condition or prospects. Any such historical information is not represented as being, and is not, indicative of the Company's view on their future financial condition and/or performance, nor the future financial condition and/or performance of the Company, its securities, subsidiaries or its projects.

IMPORTANT INFORMATION AND DISCLAIMER

BELLAVISTA RESOURCES

JORC Code

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves (**JORC Code**). Investors outside Australia should note that while mineral resource estimates of the Company in this Presentation comply with the JORC Code (such JORC Code-compliant ore mineral resources being "Mineral Resources"), they may not comply with the requirements under relevant guidelines in other countries (including National Instrument 43-101 - *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators and the Canadian Institute of Mining, Metallurgy and Petroleum (**CIM**) – *Definition Standards* adopted by CIM Council on May 10, 2014), and in particular do not comply with Item 1300 of Regulation S-K, which governs disclosures of mineral reserves in registration statements filed with the United States Securities Exchange Commission. Scientific and technical information contained in this Presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. Readers should not assume that quantities reported as "mineral resources" will be converted to ore reserves under the JORC Code or under any other reporting regime or that Bellavista will be able to legally and economically extract them.

Mineral Resource Estimate and Exploration Results

The information in this Presentation that relates to the Exploration Results for the Pickle Crow Project and the Sioux Lookout Project, and the Mineral Resource estimate for the Pickle Crow Project, has been extracted from the Company's ASX announcement entitled "Bellavista agrees to acquire 80% of Pickle Crow Gold Project and highly prospective exploration assets" released to the ASX on 2 February 2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement and that all material assumptions and technical parameters underpinning the estimate of Mineral Resources in that announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from that market announcement.

A copy of the Company's announcement as referred to above is available at https://www.asx.com.au/ or at https://www.bellavistaresources.com/investors/asx-announcements/.

Disclaimer

To the maximum extent permitted by law, each of the Company and its related bodies corporate, and their respective its directors, officers, employees, agents and advisers, expressly exclude and disclaim to the maximum extent permitted by law:

- any and all responsibility and liability, including, without limitation, any liability arising out of fault or negligence or in respect of any expenses, losses, damages or costs incurred in respect of this Presentation,, from the use or reliance on information in this Presentation, and the information in this Presentation being inaccurate or incomplete in any way for any reason, whether by way of negligence or otherwise. This Presentation does not constitute and shall not be relied on as a promise, representation or guarantee as to the past, present or future performance of the Company or its subsidiaries;
- all liabilities in respect of, make no representations regarding, any part of this Presentation and make no representation or warranty as to the currency, accuracy, reliability or completeness or fairness of that information, or that this Presentation contains all material information about the Company, or information that a prospective investor or purchaser may require in evaluating a possible investment in the Company; and
- any fiduciary relationship between, or assumption of any duty by them or in favour of you.

Rounding

Figures, amounts, percentages, estimates, calculations of value and other factors used in this Presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this Presentation.

EXCELLENT VALUE INVESTMENT ENTRY POINT

Strong Newsflow, Well Funded, Tier 1 Projects in Tier 1 Jurisdictions

Ontario, Canada

Drilling underway at Pickle Crow – 2.7Moz @ 7.2g/t Au existing Mineral Resource[1]

- 15,000m definition and extensional drill program focusing on the 1Moz @ 4.1g/t Au[2] near surface Mineral Resource
- Initial drilling for the remainder of 2026 to assess the open pit potential
- Drilling to move onto near mine and Regional targets in early 2027
- Assay results expected later this quarter and ongoing

Surface sampling has commenced at Sioux Lookout

- Early-stage exploration
- Following up previous surface sampling results including 73.6g/t Au and 15.1g/t Au

Pilbara, Australia

Drilling at Brumby – large scale polymetallic base metals and critical minerals project

- 4,000m mineralisation continuity and bulk sampling program for column leach testwork completed
- Mineralisation continuity to be assessed for potential resource definition drilling program
- Column leach testwork on bulk samples to commence
- Assay results expected later this quarter ahead of decision on resource drilling

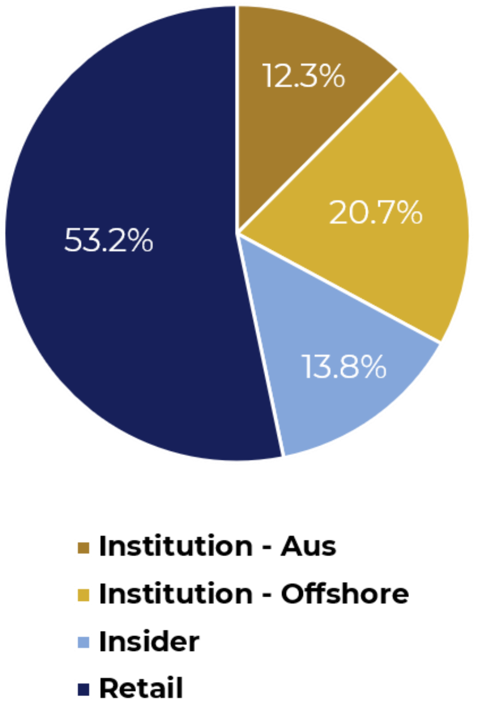
1 Refer to Bellavista ASX Announcement 2 February 2026 and Appendix 1
2 Above a cut-off grade of 0.5g/t Au and unconstrained by mining shapes

CORPORATE SUMMARY

Proforma Capital Structure[1]	
ASX Code	BVR
OTCQX Code	BVRXF
Listed	25 May 2022
Price of Shares @ 4 August 2026	A$0.38
Cash @ 30 June 2026	$30.6M
Shares on Issue[3]	216M
Market Capitalisation	$82M
Net Asset Value	$51M

Shareholder Summary[2]	
Regal Partners	8.2%
Steve Parsons	5.9%
Franklin Resources	5.0%
Libra Advisors	4.0%
Mark Clark	4.2%

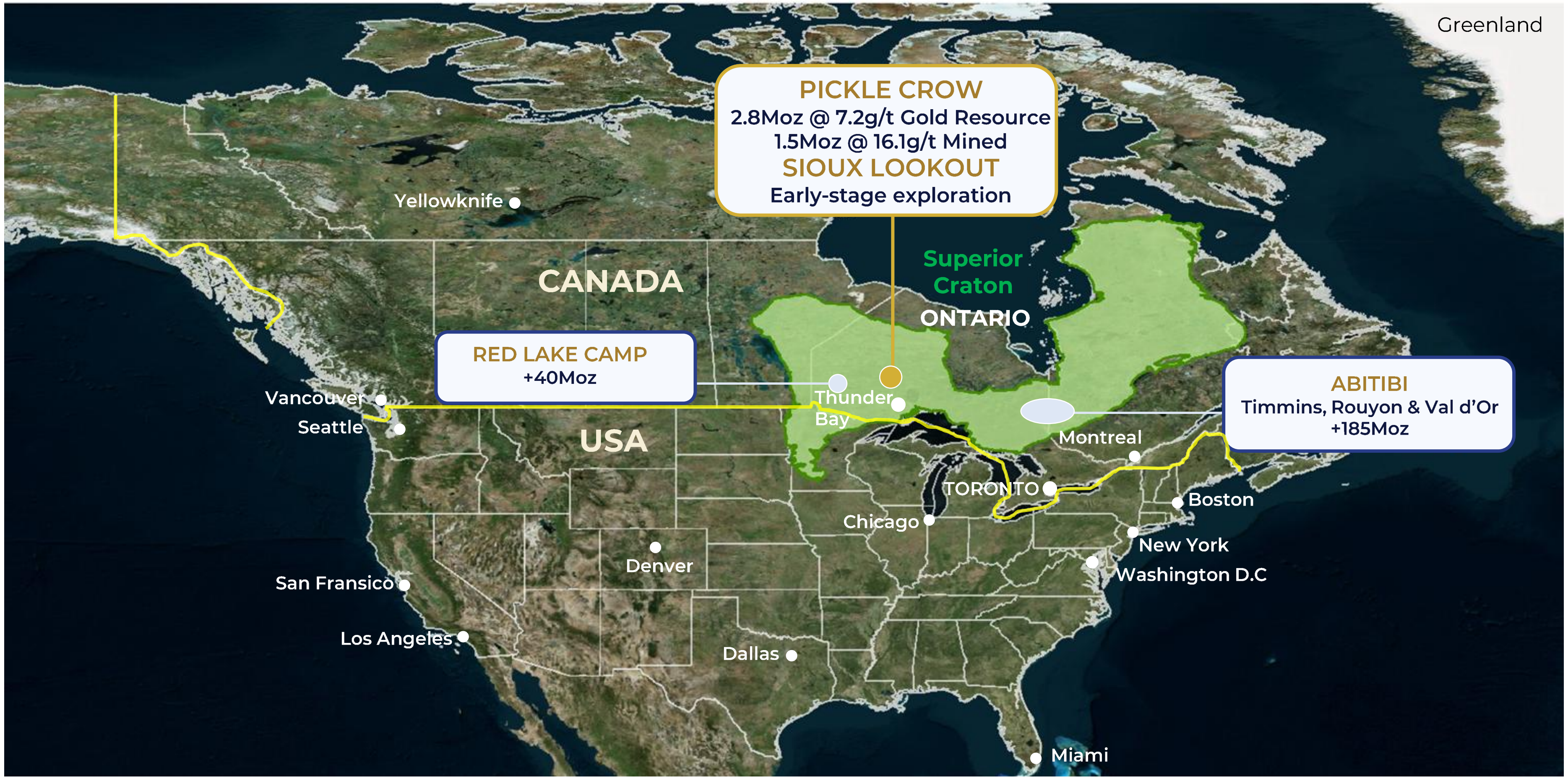
Shareholder Breakdown



1 As at 5 August 2026
2 As at 15 July 2026
3 Plus 91m performance rights and 26.25m options @ 25c each expiry 17/1/27-2/2/27

ONTARIO GOLD PROJECTS – TIER 1 LOCATION

Superior Craton



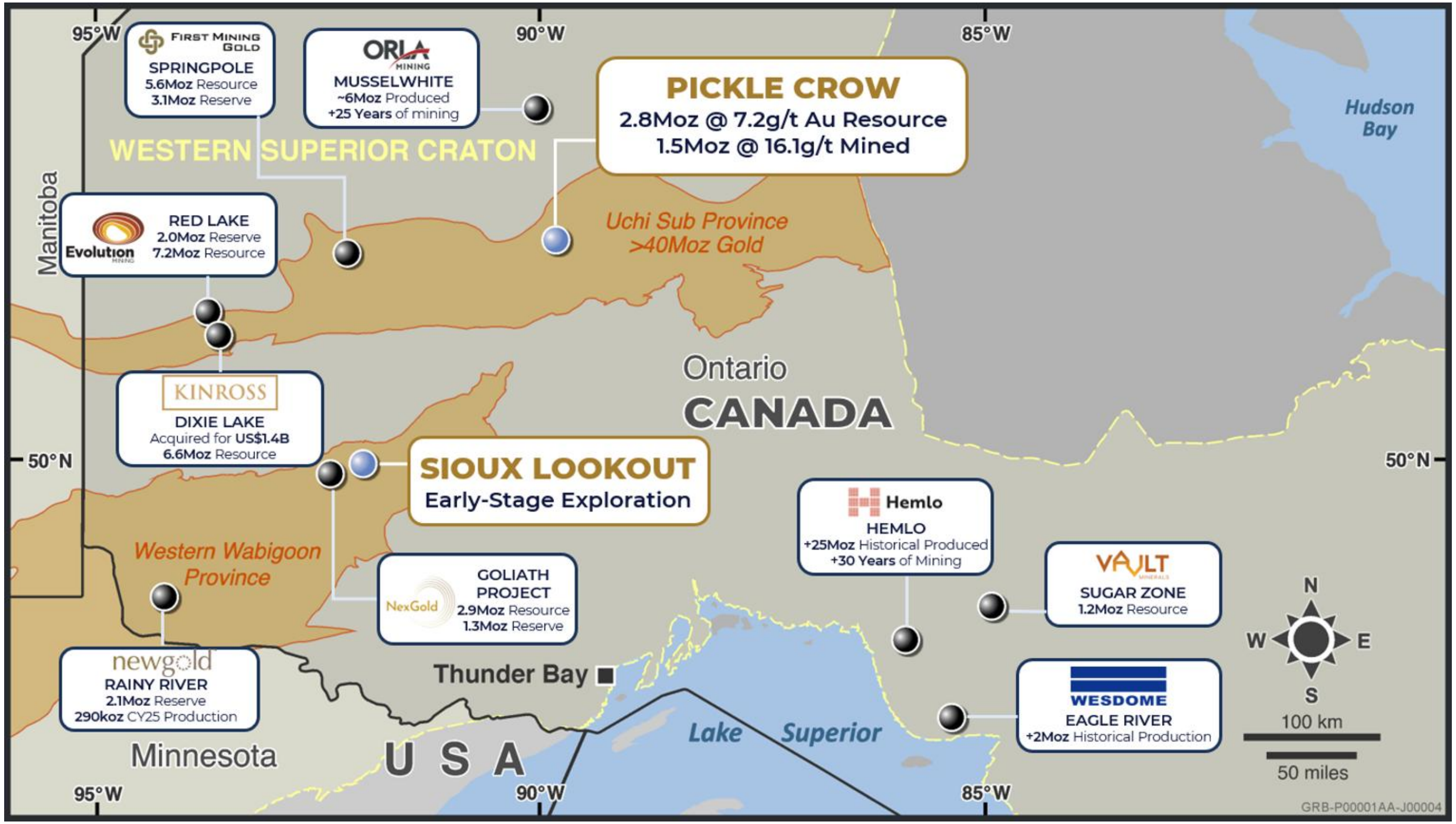
Superior Craton shares genesis, geology and gold deposition with Yilgarn and Pilbara Cratons in Western Australia

Uchi and Wabigoon Sub-Provinces

Camp-scale exploration upside backed by world-scale resource

Pickle Crow and Sioux Lookout strategically located within the richly endowed Uchi and Wabigoon Sub-Provinces of Ontario, Canada

Standalone development at Pickle Crow captures the entire eastern Uchi Sub-Province

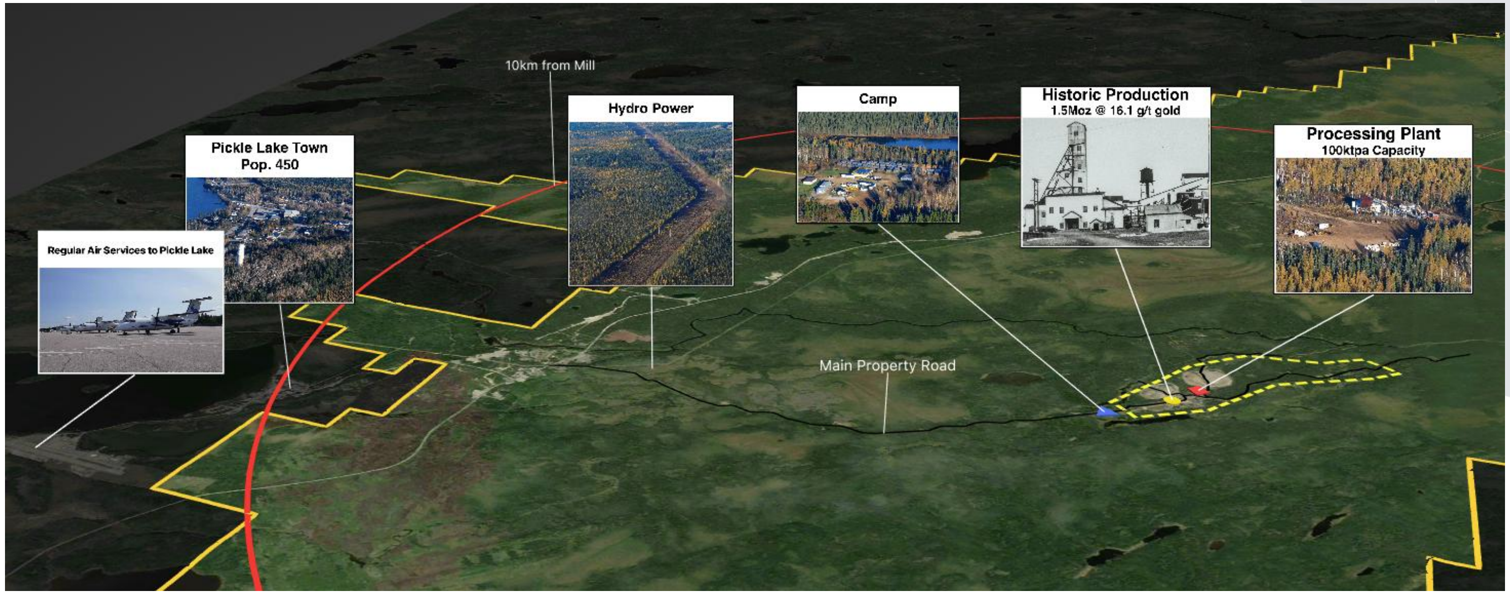


 Refer Appendix 2 for sources

District Scale Tenement Package

Excellent infrastructure for exploration and future development

- Adjacent to the town of Pickle Lake, a fully serviced town with year-round access
- Road access from Thunder Bay through Pickle Lake to Musselwhite
- Regular flights to Pickle Lake through Thunder Bay to/from Toronto
- Thunder Bay is a major regional mining, transport and forestry services centre
- 230kV and 115kVA Hydro generated power runs through the property with two major substations at Pickle Lake
- 50-person camp, power, water, satellite communications & 100ktpa processing plant



1. Refer Bellavista Resources ASX Announcement 2 February 2026

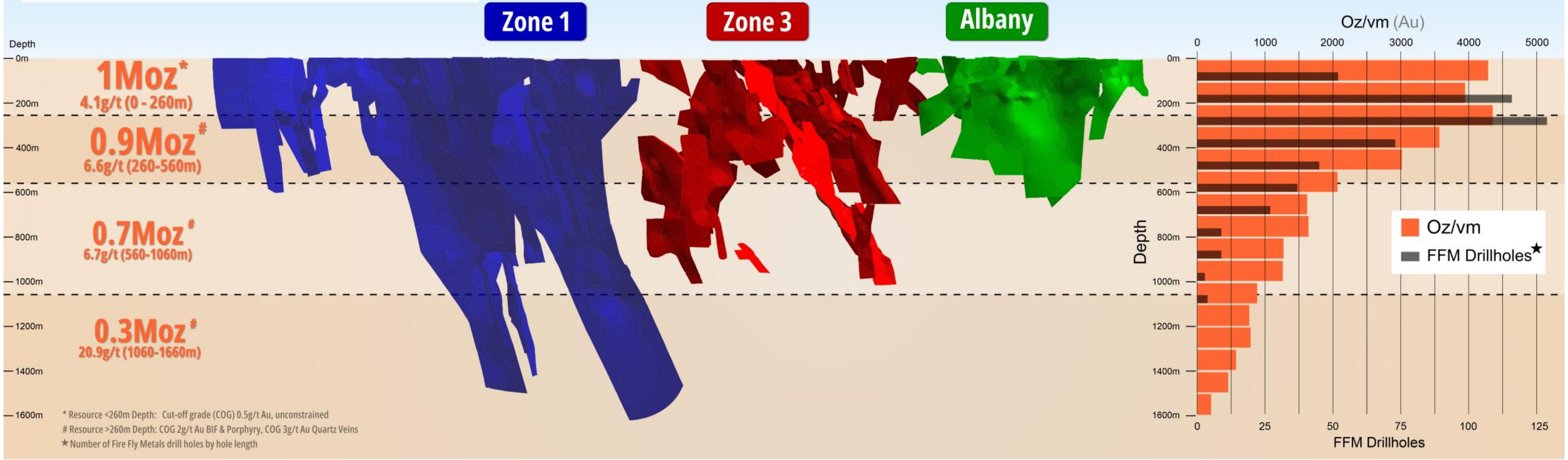
HIGH GRADE NEAR SURFACE POTENTIAL

Long Projection shows 2023 Mineral Resource Estimate[1] Wireframes

1Moz @ 4.1g/t Au in the top 260m with mineralisation commencing at surface

Multi-million Ounce Mineral Resource

- Multi-million ounce high-grade near surface Mineral Resource
- Mineralisation starts at surface in bedrock
- Proven simple metallurgy — 94% recovery
- High gold endowment near surface correlated to drilling density
- No discovery risk



1. Refer Bellavista Resources ASX Announcement 2 February 2026

THE OPPORTUNITY AT PICKLE CROW

BELLAVISTA RESOURCES

Initial open pit potential with exceptional underground and exploration upside

Historical mining focussed only on quartz vein mineralisation at high cut-off grades
- *Quartz vein mineralisation extends along strike of historical stopes*
- *New quartz vein mineralisation identified in recent drilling*

Other styles of mineralisation are present and unmined
- *Alteration halo around quartz veins*
- *Banded iron formation (BIF)*
- *Porphyry hosted quartz veins*

Initial open pit potential
- *Significantly lower operating costs and cut-off grades than historical underground mining*
- *Mineralisation starts at surface – no pre-strip*
- *Conducive gold price environment – 2023 MRE conducted at US$1,850/oz Au*

Mineral Resource Estimate[1] below 260m
- *Comprises 1.9Moz @ 8.0g/t Au[2]*
- *Commences immediately below previous open pit Mineral Resource*
- *Limited drilling below 250m*

1. Refer Bellavista Resources ASX Announcement 2 February 2026
2. Cut-off grades of 3.0g/t Au for qyartz vein mineralisation and 2.0g/t Au for BIF and Porphyry mineralisation

EXCEPTIONAL UNMINED DRILL INTERSECTIONS

BELLAVISTA RESOURCES

HIGH GRADE QUARTZ VEIN MINERALISATION (Red Lake Style)

Exceptional Grades & Simple Metallurgy

- 5.6m @ 33.4g/t Au
- 4.0m @ 11.0g/t Au
- 0.4m @ 1,020g/t Au
- 7.3m @ 33.3g/t Au
- 7.8m @ 17.0g/t Au
- 3.3m @ 15.9g/t Au
- 1.6m @ 73.2g/t Au
- 2.1m @ 92.0g/t Au
- 2.0m @ 68.3g/t Au
- 2.1m @ 31.8g/t Au
- 1.8m @ 66.9g/t Au

BANDED IRON-HOSTED MINERALISATION (Musselwhite Style)

Historically Overlooked* Shallow Bulk Mining Potential

- 20.4m @ 5.3g/t Au
- 11.9m @ 3.5g/t Au
- 36.0m @ 1.5g/t Au
- 35.7m @ 2.2g/t Au
- 19.5m @ 3.3g/t Au
- 10.5m @ 3.6g/t Au
- 5.5m @ 18.0g/t Au

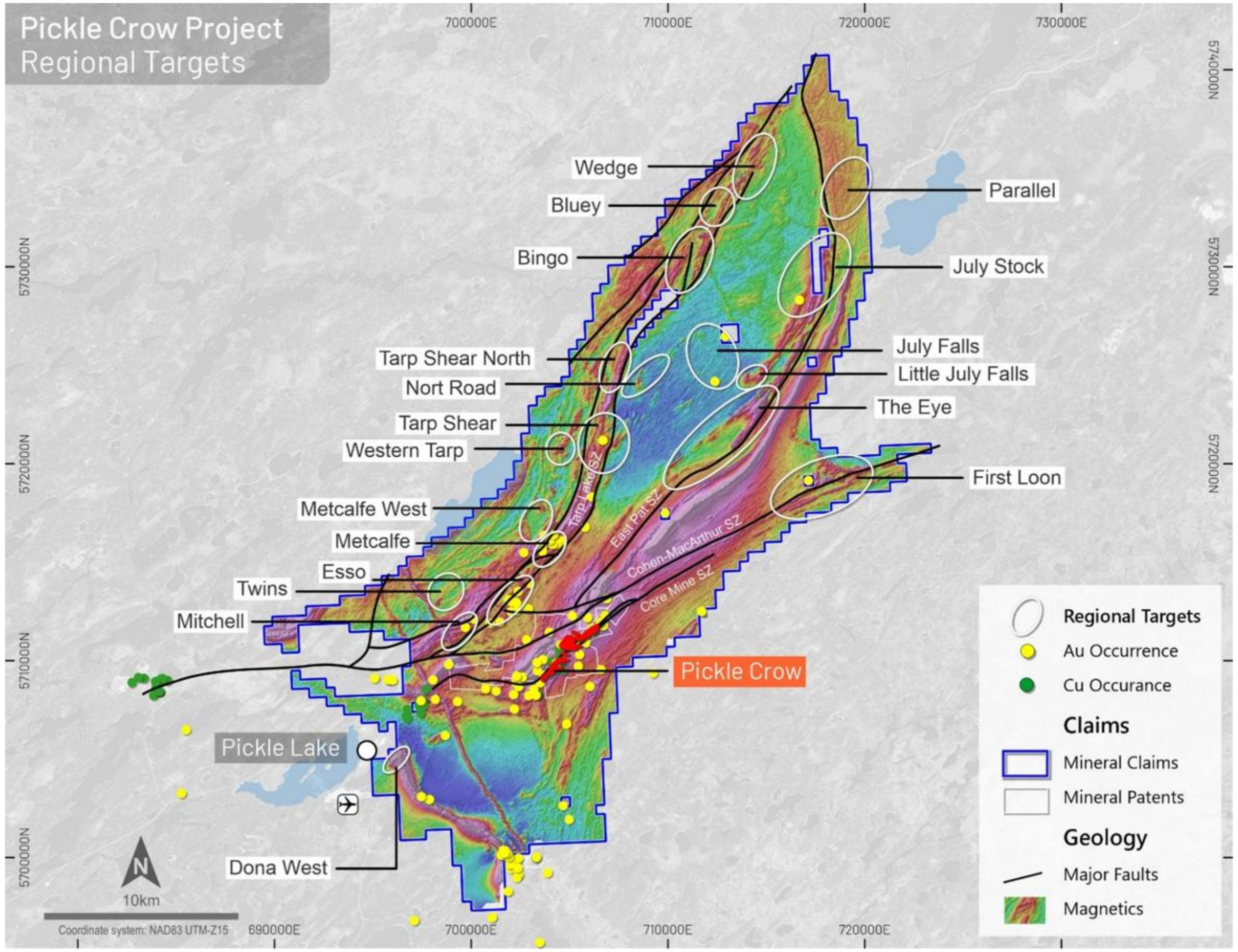
*Historical core did not typically sample or assay mineralization (BIF, Porphyry) outside quartz veins
Historical mining did not include BIF, alteration halo around quartz veins or porphyry

Refer Bellavista Resources ASX Announcement 2 February 2026

EXCEPTIONAL REGIONAL DISCOVERY POTENTIAL

Mineralisation controlled by major structures

HELI-MAG DATA 2022[1]

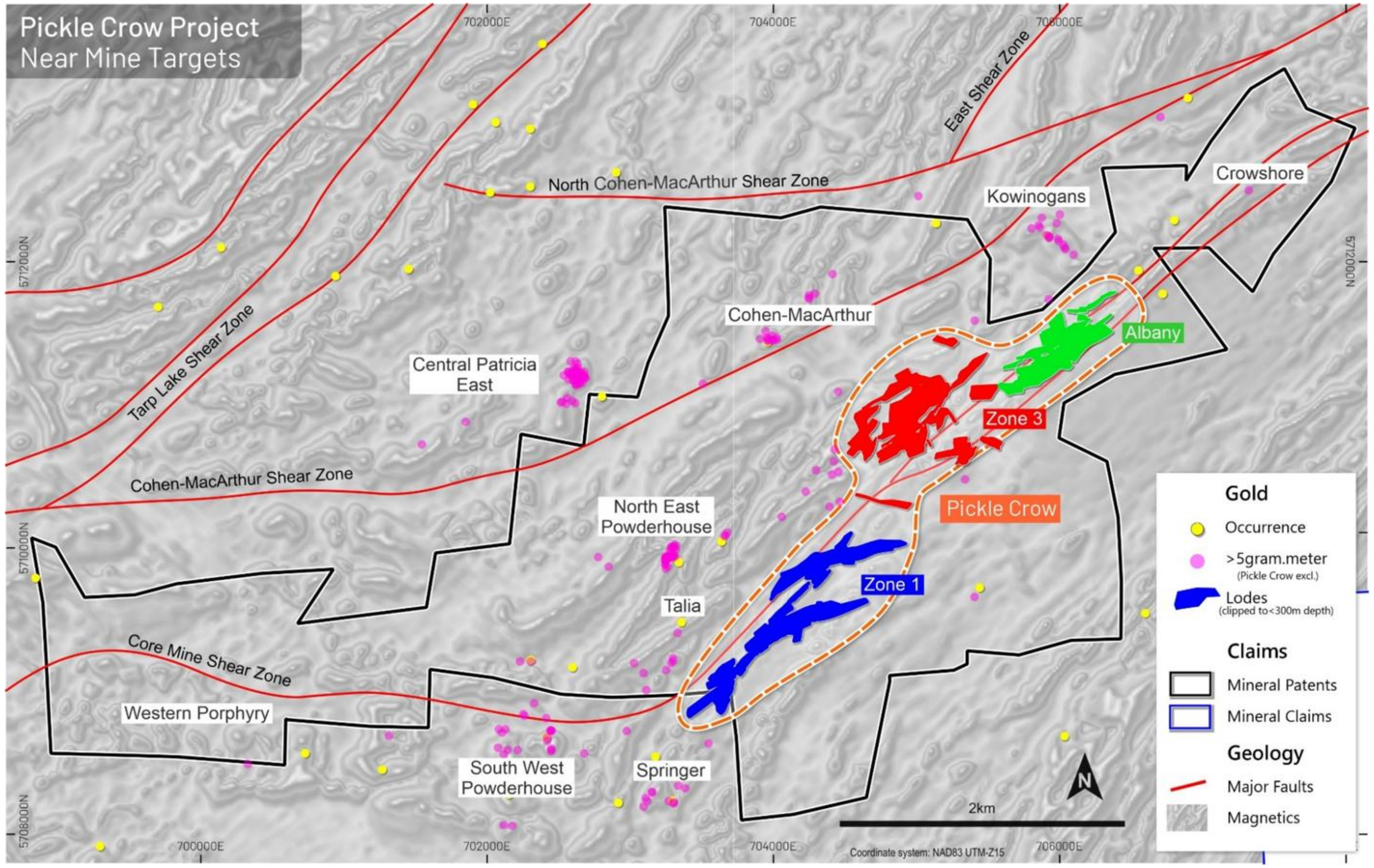


- Aeromagnetics completed in 2022
- Initial structural interpretation in 2022/23
- Follow up work now being conducted
- Surface geochemistry along structures offers encouragement

1. Refer Bellavista Resources ASX Announcement 2 February 2026

NEAR MINE POTENTIAL

Follow Up Drilling and Surface Sampling within 2km of Pickle Crow

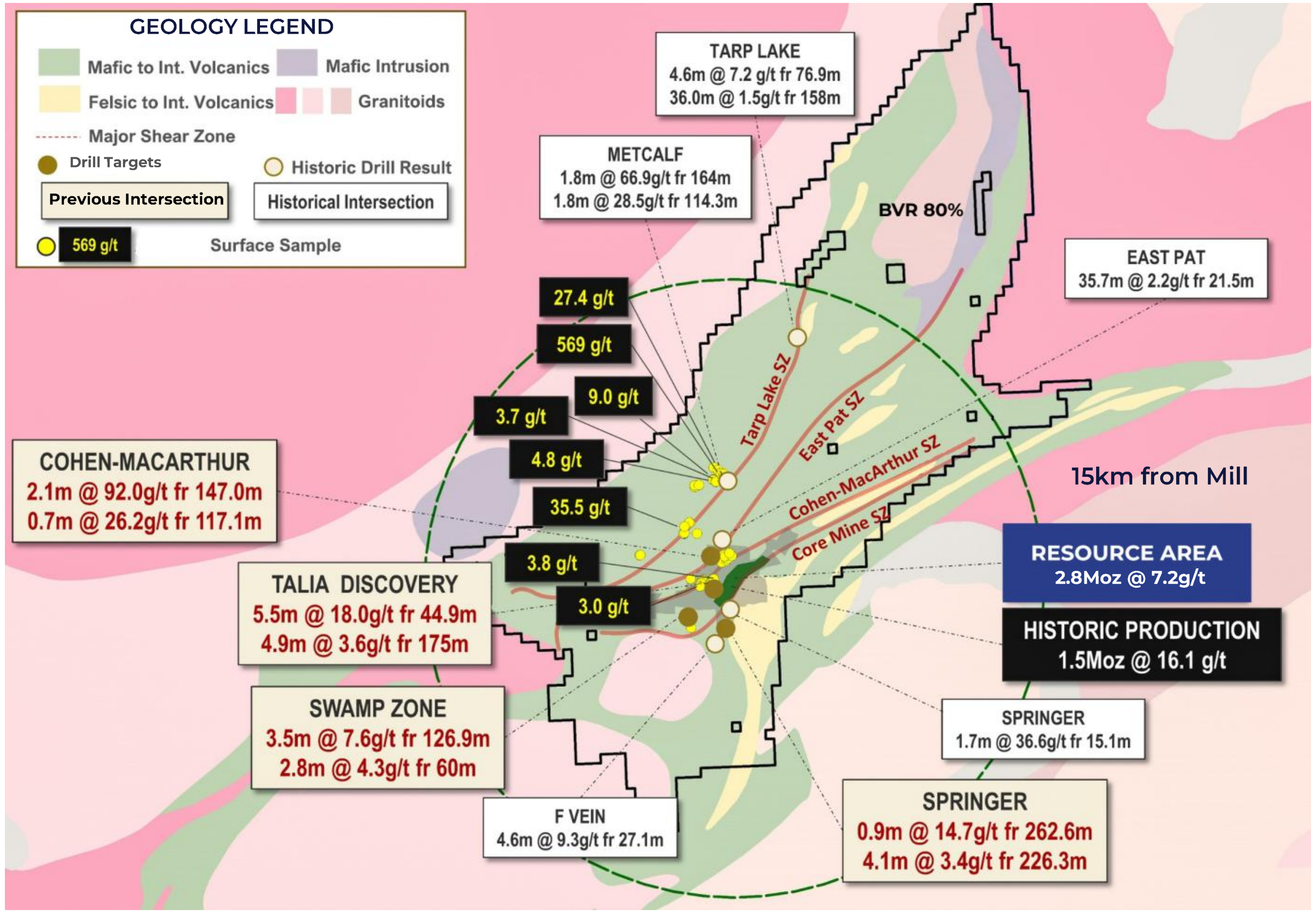


1. Refer Bellavista Resources ASX Announcement 2 February 2026

REGIONAL DISCOVERY POTENTIAL

Underexplored outside mine area

GEOLOGY AND KEY RESULTS[1]

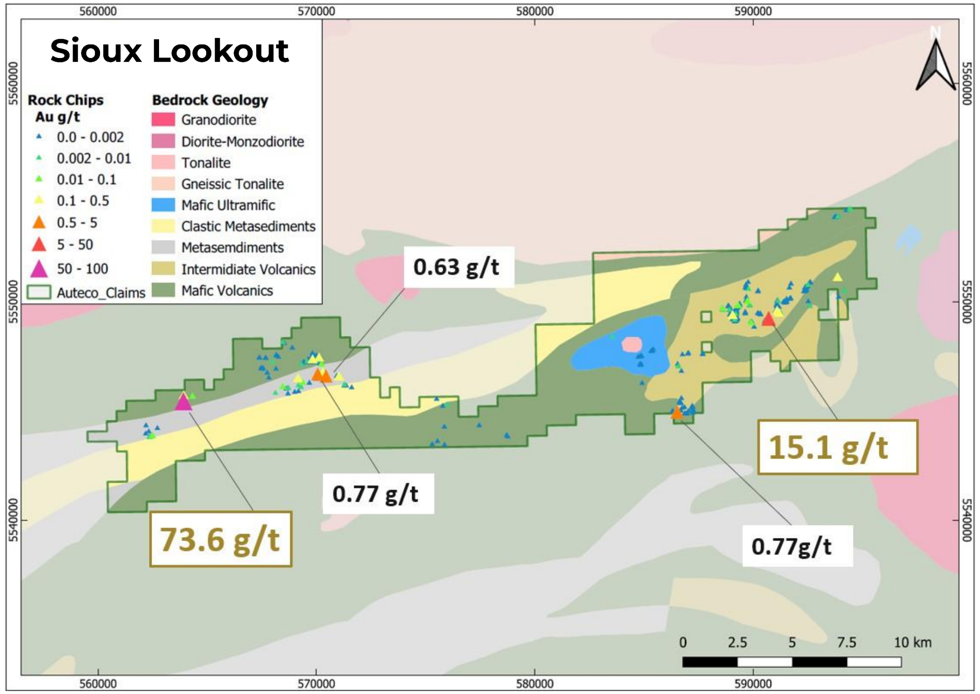


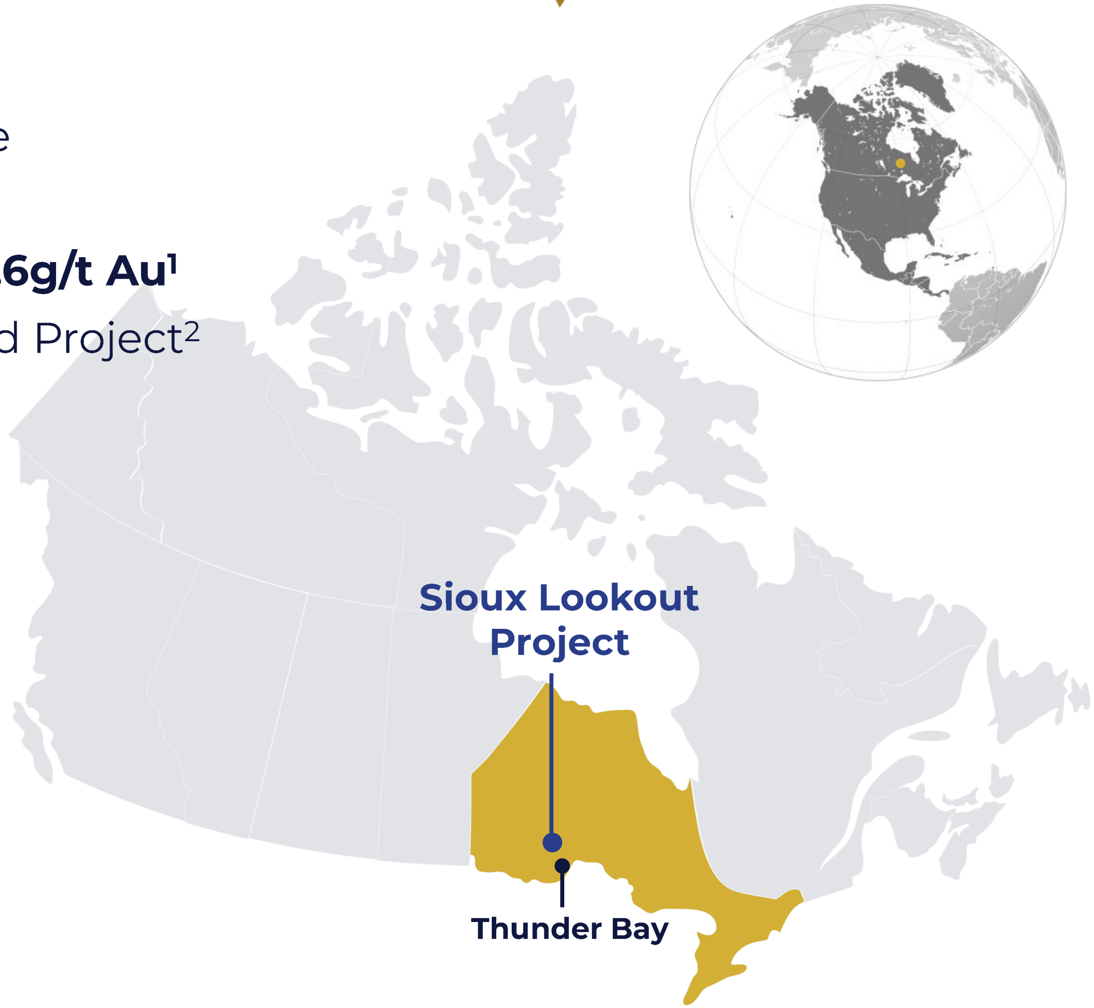
1. Refer Bellavista Resources ASX Announcement 2 February 2026

SIOUX LOOKOUT

Project Highlights

- Acquired by FireFly Metals in 2021
- 25km prospective strike within 160km^2 tenement package
- Within the Wabigoon sub-province, Ontario, Canada
- **First pass** exploration identified surface samples up to **73.6g/t Au**[1]
- Immediately along strike of NexGold's **2.9Moz** Goliath Gold Project[2]



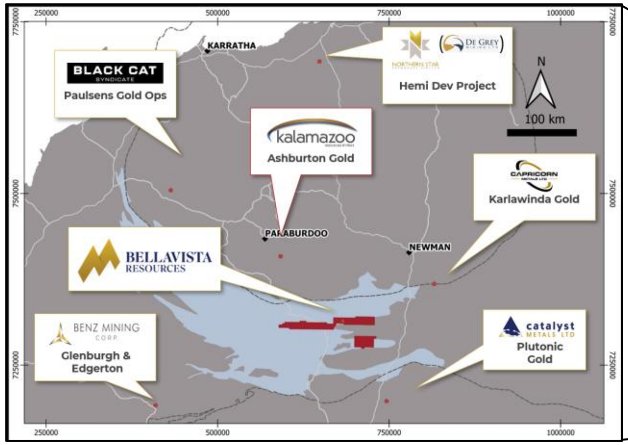


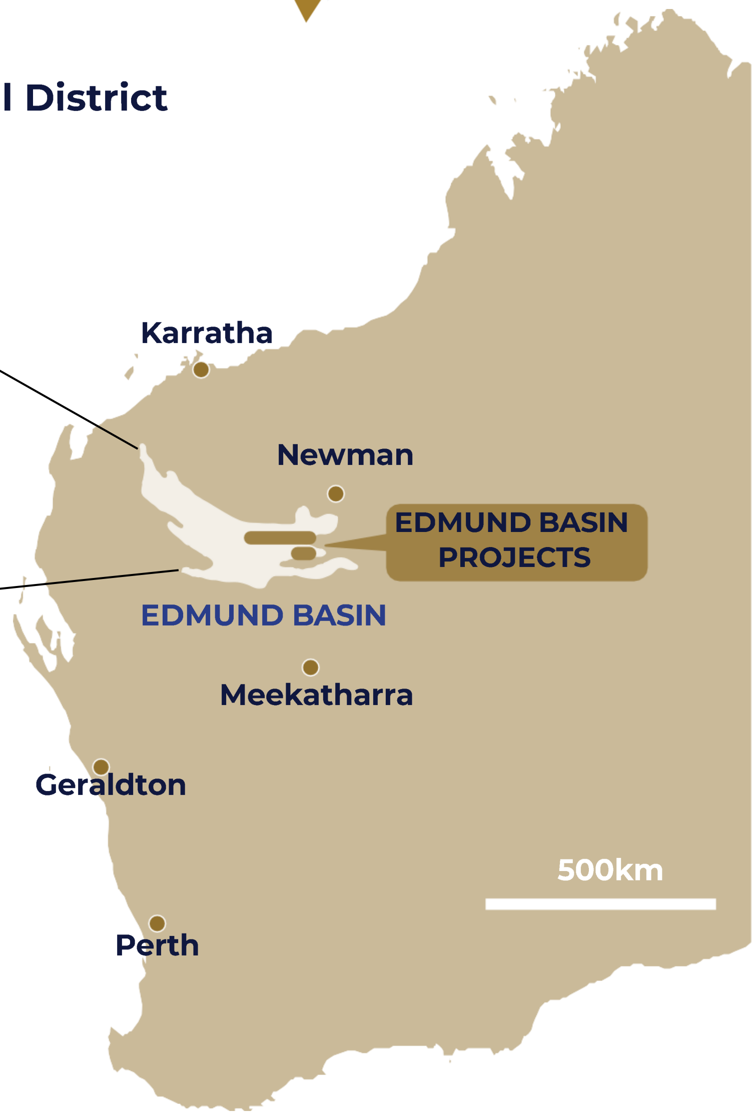
1. Refer Bellavista Resources ASX Announcement 2 February 2026
2. Refer Appendix 2

EDMUND BASIN PROJECTS

Critical and strategic minerals opportunity

- **Upper Gascoyne/Capricorn Orogen - Emerging Critical and Strategic Mineral District**





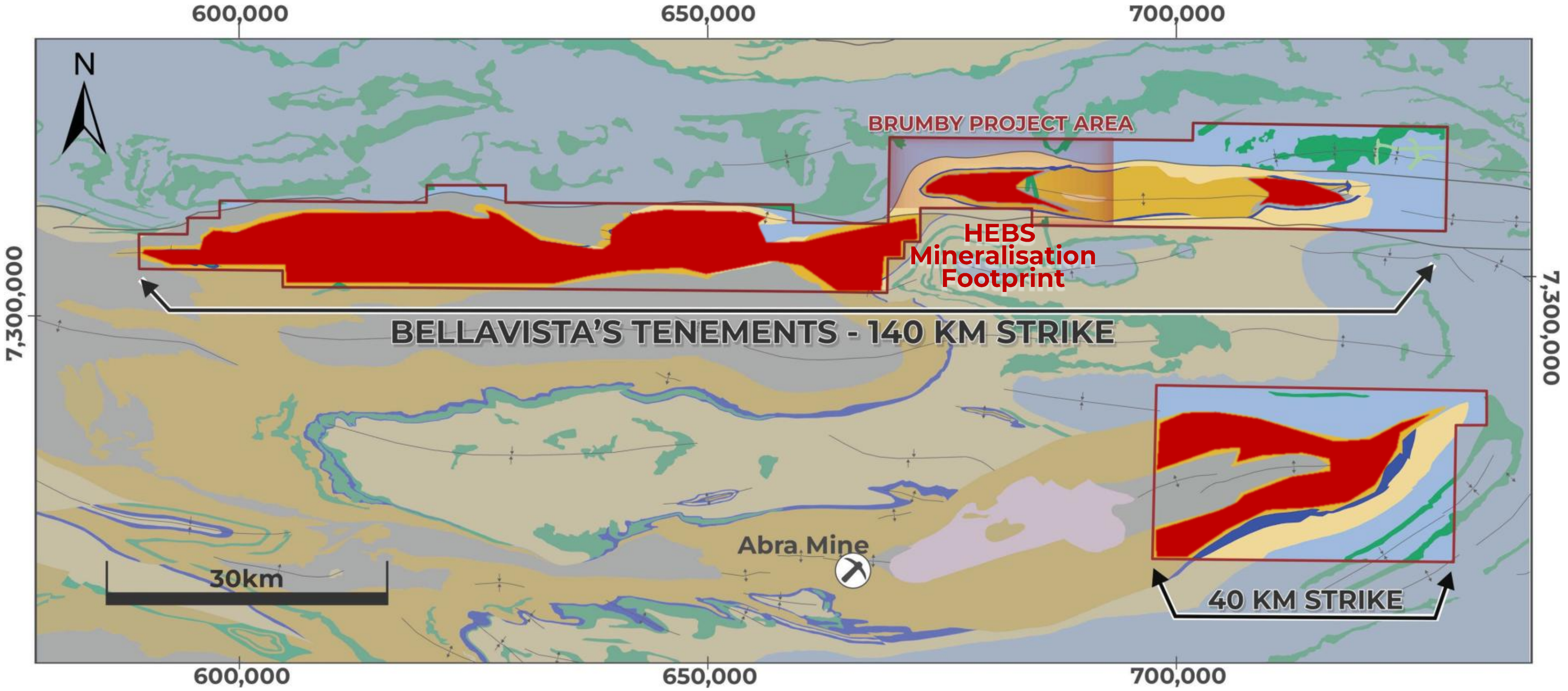
- **Broad range of base and critical mineral occurrences in the Edmund Basin**
  - Copper, silver, zinc, vanadium, gallium, REE's, nickel, PGE's, gold, uranium, phosphate, manganese.
  - Comparable deposits worldwide including Talvivaara in Finland
- **Potential to deliver world-class scale deposits**
  - *Heritage and LiDAR surveys completed in the December quarter 2025*
  - *Mineralisation continuity and bulk sample drilling underway*
  - *Survey for naturally occurring bacteria at the fresh water/air interface*

REGIONAL SCALE OPPORTUNITY

BELLAVISTA RESOURCES

Bellavista Tenure

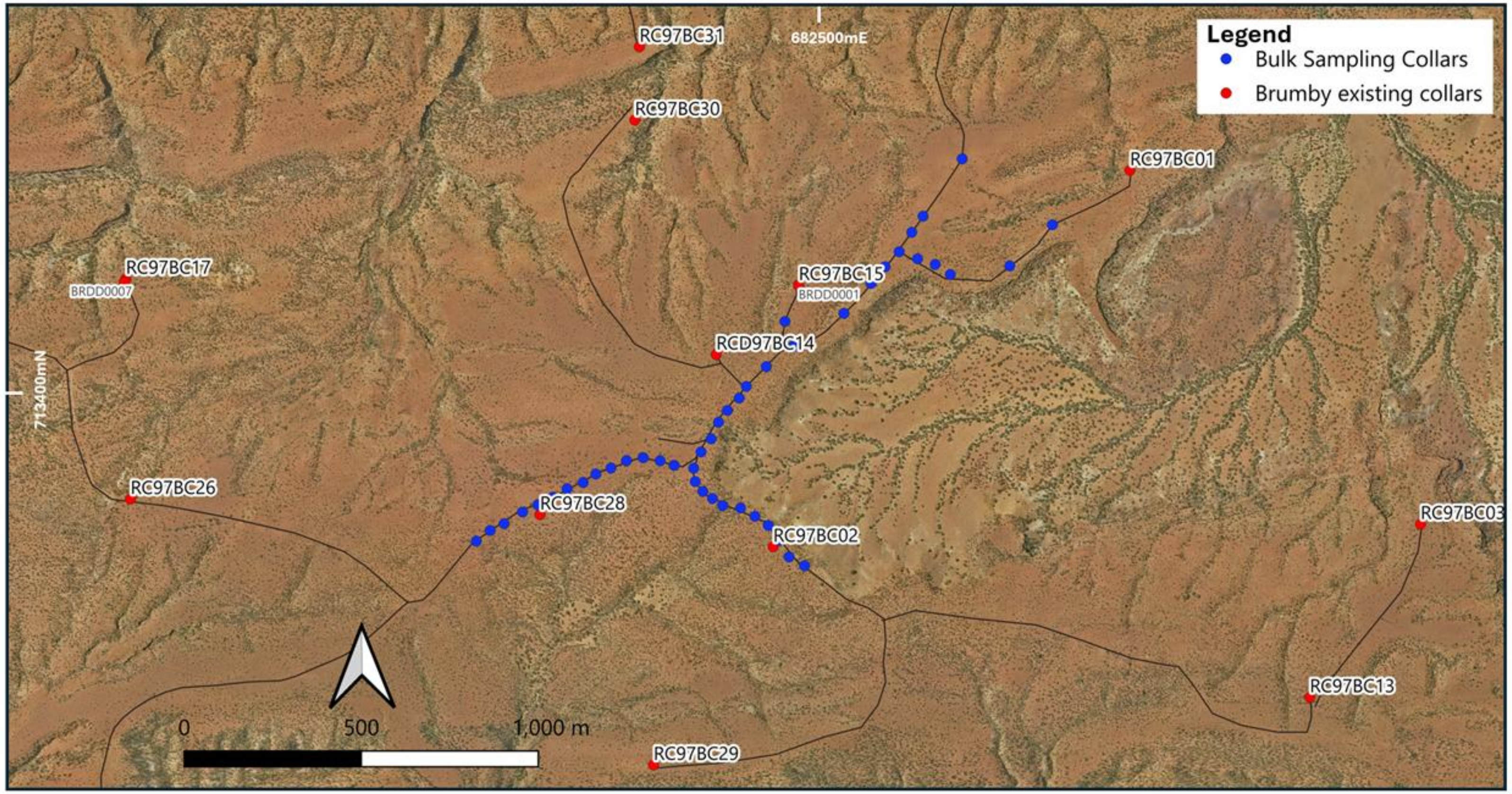
- Strategic Basin-wide holding in the Edmund Basin
- Total Tenement Area - 1,867km^2
- Substantial Growth and Regional Scalability Opportunities
- Same stratigraphy, under similar structural settings to Brumby within 140km of Strike



DRILLING COMPLETED

Mineralisation Continuity and Bulk Sample Drilling

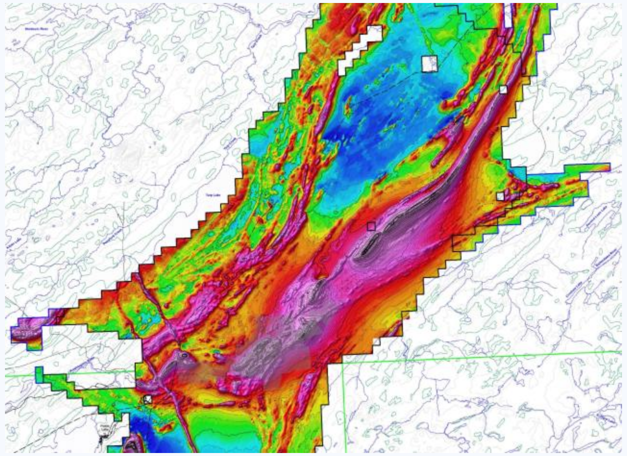
- Short range and wide spaced drilling
- Assess drill density for potential Resource drilling
- Bulk sample for column leach testwork this year
- Follows encouraging leach testwork in late 2025/early 2026



A TIMELY INVESTMENT OPPORTUNITY

Excellent asset value-based entry point

- **Tier One** Mining Jurisdictions in **Ontario, Canada** and **Pilbara, Western Australia**
- **Pickle Crow rare combination of SCALE and GRADE**
  - At 2.8Moz @ 7.2g/t, Pickle Crow is one of the Highest-Grade undeveloped gold Resources in the world
- Inferred Mineral Resource remains **OPEN IN ALL DIRECTIONS**
- Shallow potential, with **+1Moz in the top 260m** above a 0.5g/t Au cutoff shows open pit potential
- **High probability of future discoveries** on a large under-explored 500km^2 camp-scale regional land holding with strong gold indicators[1]
- Infrastructure to support **advanced exploration**
- **Potential large scale polymetallic base metals and critical minerals deposit in the Edmund Basin**



1. This statement is conceptual in nature and subject to further evaluation work and appropriate studies. This statement should not be relied upon by investors when making investment decisions and does not report any ore reserve or production target

Appendices

- Appendix 1: Pickle Crow Mineral Resource Estimate
- Appendix 2: Uchi and Wabigoon Sub-Provinces

APPENDIX 1 – PICKLE CROW GOLD PROJECT

Inferred Mineral Resource Estimate[1]

Mineralisation Domain	Lower Cut-off	Tonnes (Mt)	Gold Grade (g/t)	Gold (Moz)
Quartz Lodes	3.0g/t	6.7	9.8	2.1
Bulk (BIF, Porphyry)	2.0g/t	4.2	3.8	0.5
Satellite (East Pat, Cohen Mac)	2.0g/t	1.0	4.1	0.1
TOTAL		**11.9**	**7.2**	**2.8**

Note that all resource numbers are reported to one significant figure and may not add up due to rounding.

1. Refer Bellavista Resources ASX Announcement 2 February 2026

APPENDIX 2 – UCHI AND WABIGOON SUB-PROVINCES

SOURCE:

1. Kinross (TSX:K) News Release 24/2/2023 – 'Kinross completes acquisition of Great Bear Resources' and Great Bear PEA announced 10/09/2024
2. Evolution Mining (ASX:EVN) ASX Release 06/06/2025 – 'Annual Mineral Resources and Ore Reserves Statement as at 31 December 2024'
3. Orla Mining (TSX:OLA; NYSE:ORLA) News Release 03/03/2025 – 'Orla Mining Completes Strategic Acquisition of the Musselwhite Gold Mine'
4. First Mining Gold (TSX: FF) Pre-Feasibility Study 18/11/2025
5. FireFly Metals/AuTECO Minerals (ASX:FFM) ASX Release 04/05/2023 'High-Grade Inferred Gold Resource Grows to 2.8Moz at 7.2g/t'
6. NewGold (TSX:NGD; NYSE:NGD) Mineral Resource and Mineral Reserve Estimates as at 31/12/2024 announced 13/02/2025 and TSX announcement 15/01/2026 'New Gold Achieves 2025 Production Guidance'
7. NexGold (TSXV: NEXG) Pre-Feasibility Study of the Goliath Gold Complex announced 24/03/2023
8. Hemlo (TSX.V: HMMC) January 2026 Corporate Presentation
9. Vault Minerals (ASX: VAU) ASX Release 15/09/2025 '2025 Resource and Reserve Statement'
10. Wesdome Gold Mines (TSX:WDO) New Release 20/01/2026 'Wesdome Delivers Record Annual Gold Production and Provides 2026 Guidance'
11. Golden Patricia Mine previously operated by Barrick Gold https://www.ardiden.com.au/project/new-patricia-gold-prospect/

**Information in relation to historical gold production at the Pickle Lake Gold Camp, and Golden Patricia Mine in Figures and notes above have been referenced from three sources of publication, namely: 1. Harron, G. A. 2009. Technical Report on Three Gold Exploration Properties Pickle Lake Area, Ontario, Canada. G.A. Harron, P.Eng., G.A. Harron & Associates Inc. 2. Smyk, M., Hollings, P. and Pettigrew, N., 2015. Geology and Mineral Deposits of The Pickle Lake Greenstone Belt. Institute on Lake Superior Geology, May 20-24, 2015 Field Trip Guidebook and 3. Puumala, M. A. 2009. Mineral Occurrences of the Central and Eastern Uchi Domain. Ontario Geological Survey, Open File Report 6228*