



Announcement Summary

Entity name
COSMOS EXPLORATION LIMITED

Date of this announcement
Friday August 21, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Incentive Options	1,000,000	21/08/2026
New class - code to be confirmed	Performance Rights	5,000,000	21/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COSMOS EXPLORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648890126

1.3 ASX issuer code

C1X

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Incentive Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

21/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

C1X : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03003053-6A1288121&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

**ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03003053-6A1288121&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

2m PRs

Vesting condition: The Company announcing a JORC Code compliant mineral resource estimate (Measured, Indicated or Inferred) on a Bolivian Project of greater than or equal to 1Mt of contained Lithium Carbonate Equivalent and with a grade greater than or equal to 500ppm Lithium.

Expiry: 3 years from date of issue

2m PRs

Vesting condition: The Company completing and announcing a positive Pre-Feasibility Study for any of the Bolivian Projects.

Expiry: 3 years from date of issue

1m PRs

Vesting condition: The Company successfully applying for a lithium exploration licence or lithium mining licence.

Expiry: 3 years from date of issue

Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
C1X : ORDINARY FULLY PAID	241,933,188

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
C1XAE : PERFORMANCE RIGHTS	19,750,000
C1XAG : OPTION EXPIRING 08-AUG-2027 EX \$0.08	6,500,000
C1XAH : OPTION EXPIRING 27-MAY-2028 EX \$0.30	20,500,000
C1XAI : OPTION EXPIRING 27-MAY-2029 EX \$0.40	8,000,000
New class - code to be confirmed : Unlisted Incentive Options	1,000,000
New class - code to be confirmed : Performance Rights	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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