



9 February 2026

The Manager
ASX Market Announcements
Australian Securities Exchange Limited

Dear Sir/Madam,

Cannindah Resources Limited (ASX Code: CAE)

Notification pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Cannindah Resources Limited (ACN 108 146 694) (the **Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth), as modified by applicable legislative instruments (the **Act**).

On 9 February 2026, the Company completed the issue of the first tranche of fully paid ordinary shares in the capital of the Company (**Shares**), pursuant to the placement announced on 3 February 2026. The first tranche consisted of the issue of 246,111,111 Shares (**Tranche 1 Placement Shares**) at an issue price of \$0.045 per Share to new and existing institutional, sophisticated and professional investors to raise approximately \$11.08 million (before costs). The Tranche 1 Placement Shares were issued using the Company's existing placement capacity available under ASX Listing Rule 7.1 and 7.1A. Further details regarding the placement are set out in the Company's ASX announcement dated 3 February 2026 and Appendix 2A dated 9 February 2026.

Completion of the second tranche of the placement announced on 3 February 2026 remains subject to approval of the Company's shareholders, which approval will be sought at a general meeting of the Company to be held in March 2026.

The Company hereby gives notice that:

- (a) the Company issued the Tranche 1 Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

Authorised for release by the Board of Directors of Cannindah Resources Limited.

Yours faithfully,

Andrea Betti
Company Secretary