



Announcement Summary

Entity name

CANNINDAH RESOURCES LIMITED

Date of this announcement

Monday February 09, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 09-FEB-2029 EX \$0.0675	10,000,000	09/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CANNINDAH RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35108146694

1.3 ASX issuer code

CAE

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Feb-2026 09:50	New - Proposed issue of securities - CAE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of up to 44,444,444 shares on completion of the Security Purchase Plan



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

These Lead Manager options are part of the capital raising fee for the Placement announced 3 February 2026

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These Lead Manager options are part of the capital raising fee for the Placement announced 3 February 2026



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 09-FEB-2029 EX \$0.0675
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
9/2/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
Refer to announcement and Appendix 3Bs lodged 3 February 2026	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06750000	9/2/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
CAE : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
10,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAE : ORDINARY FULLY PAID	1,031,624,907

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAEAE : OPTION EXPIRING 11-NOV-2028 EX \$0.08	15,000,000
CAEAB : OPTION EXPIRING 28-OCT-2027 EX \$0.06	5,000,000
CAEAD : OPTION EXPIRING 29-SEP-2028 EX \$0.04	313,188,217
New class - code to be confirmed : OPTION EXPIRING 09-FEB-2029 EX \$0.0675	10,000,000