CAZALY
RESOURCES LIMITED

GOLD & CRITICAL MINERALS TIER 1 JURISDICTIONS

ASX:CAZ • CAZALYRESOURCES.COM.AU

Diggers & Dealers Mining Forum, Kalgoorlie, Western Australia

August 2026

Disclaimers & Important Information

CAZALY RESOURCES LIMITED

DISCLAIMER

This presentation has been prepared by Cazaly Resources (Company) to provide general information about the Company and its project portfolio. The information in this document is in summary form and should not be relied upon as a complete and accurate representation of any matters that a reader should consider in evaluating the Company. This presentation does not purport to contain all the information that a prospective investor may require for any potential investment in the Company. The reader is referred to the Companies website www.cazalyresources.com.au and public reports for detailed information about the Company and its projects.

COMPETENT PERSONS STATEMENT ASX: CAZ

The information in this presentation reliably represents the available data as referenced in this document, and has been reviewed by Ms Tara French and Mr Don Horn, who are employees of the Company. Ms French and Mr Horn are both Members of the Australasian Institute of Geoscientists and have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Persons as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. The Company confirms that it is aware the historical information may not have been reported in accordance with JORC 2012, and the more recent information was reported in accordance with JORC 2012, it is also not aware of any new information or data that materially affects the information included in the original reports. Ms French and Mr Horn both consent to the inclusion of the matters based on the information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in this presentation that relates to the Bommie porphyry copper mineral resource estimation is based on work completed by Mr. Stephen Hyland, a Competent Person and Fellow of the AusIMM. Mr. Hyland is Principal Consultant Geologist with Hyland Geological and Mining Consultants (HGMC), who is a Fellow of the Australian Institute of Mining and Metallurgy and holds relevant qualifications and experience as a qualified person for public reporting according to the JORC Code in Australia. Mr Hyland is also a Qualified Person under the rules and requirements of the Canadian Reporting Instrument NI43-101. Mr Hyland consents to the inclusion of the matters based on the information in the form and context in which it appears.

The information in this presentation that relates to the Mount Angelo North Mineral Resource is based on information compiled by Ms Vanessa O'Toole Principle Consultant of Honey Mining and Resources Pty Ltd, a Competent Person, who is a Member of The Australasian Institute of Mining and Metallurgy and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ms O'Toole consents to the inclusion of the matters based on her information in the form and context in which it appears.

COMPLIANCE STATEMENT (HISTORICAL DATA)

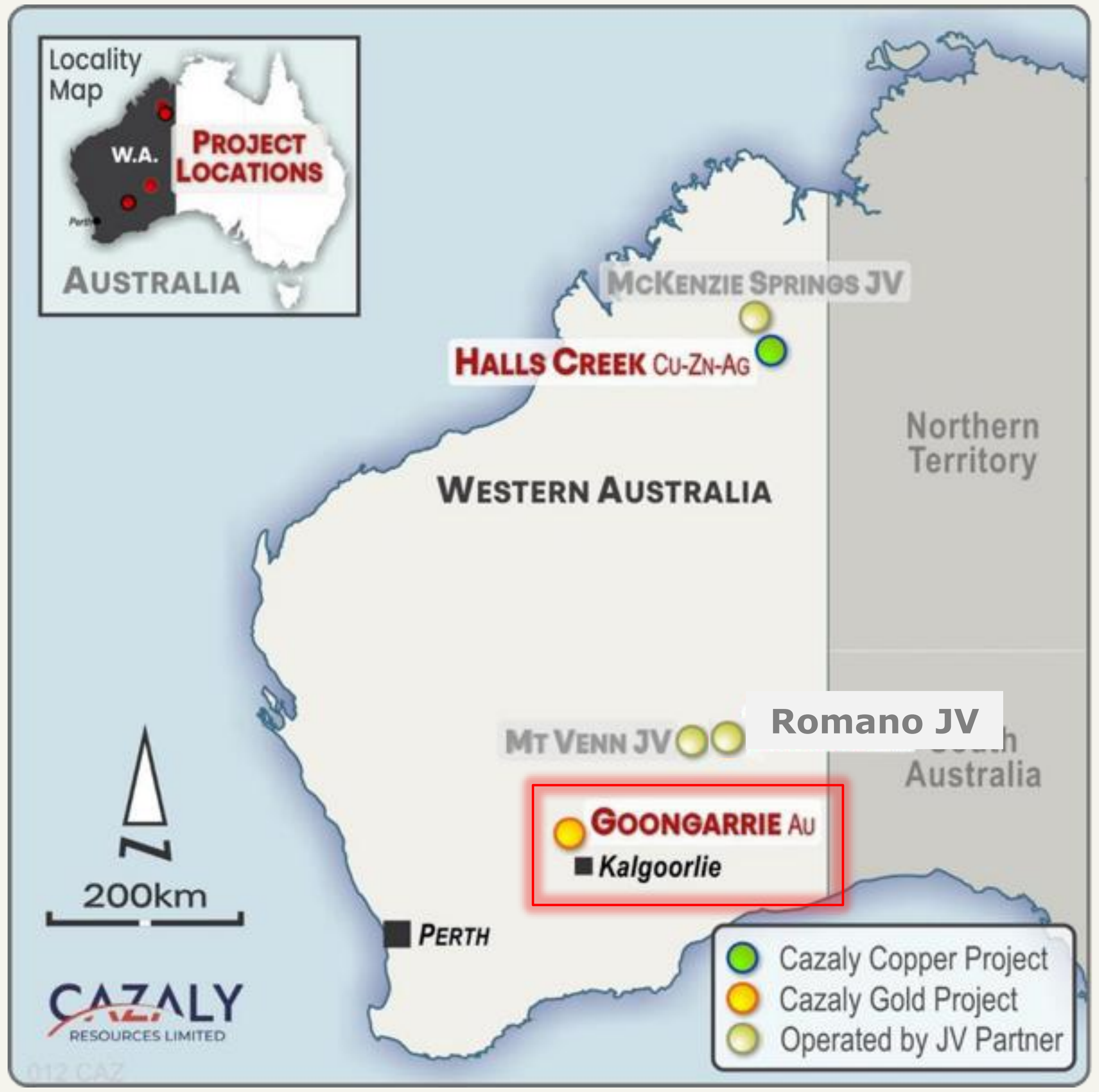
The Company's Competent Persons believe the historical information is a reliable representation of the available project data that has been sourced to date. The Company confirms it is not aware of any new information or data that is relevant to the understanding of the exploration results, or that materially affects the information included in the original market announcement(s). The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements. The historical exploration results have not been independently validated by Cazaly and the Company is not adopting or endorsing the former owners exploration results.

FORWARD LOOKING STATEMENT

This ASX presentation may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Cazaly's planned exploration program(s) and other statements that are not historical facts. When used in this document, words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements. Although the Company believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. The forward-looking statements in this presentation reflect views held only as at the date of this presentation.

Cazaly Resources Limited – ASX: CAZ

Cazaly is an Australian-based mineral resource exploration company that operates internationally, holding a diverse portfolio of large-scale mineral projects in Australia, Namibia & Canada



Why Cazaly, Why now?

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THE INVESTMENT CASE

MULTI-COMMODITY; MULTI-JURISDICTION OPTIONALITY

- Gold (Goongarrie, WA)
- Copper/Silver/Zinc (Halls Creek, WA)
- REE/Copper/Vanadium/ base metals (Namibia)
- REE/Niobium (Canada)

➢ Multiple ways to win: not one binary bet

FUNDED THROUGH NEWS FLOW CYCLE

- $4.5M cash
- Mkt Cap ~$11M
- Retained iron-ore royalties provide non-dilutive future income stream

➢ No near-term raise pressure

NEAR TERM CATALYST PIPELINE

- Hastings assays pending
- Duke of York mineralisation study underway
- Drilling anticipated Q3/Q4 2026 at Abenab North, Namibia and Goongarrie, WA

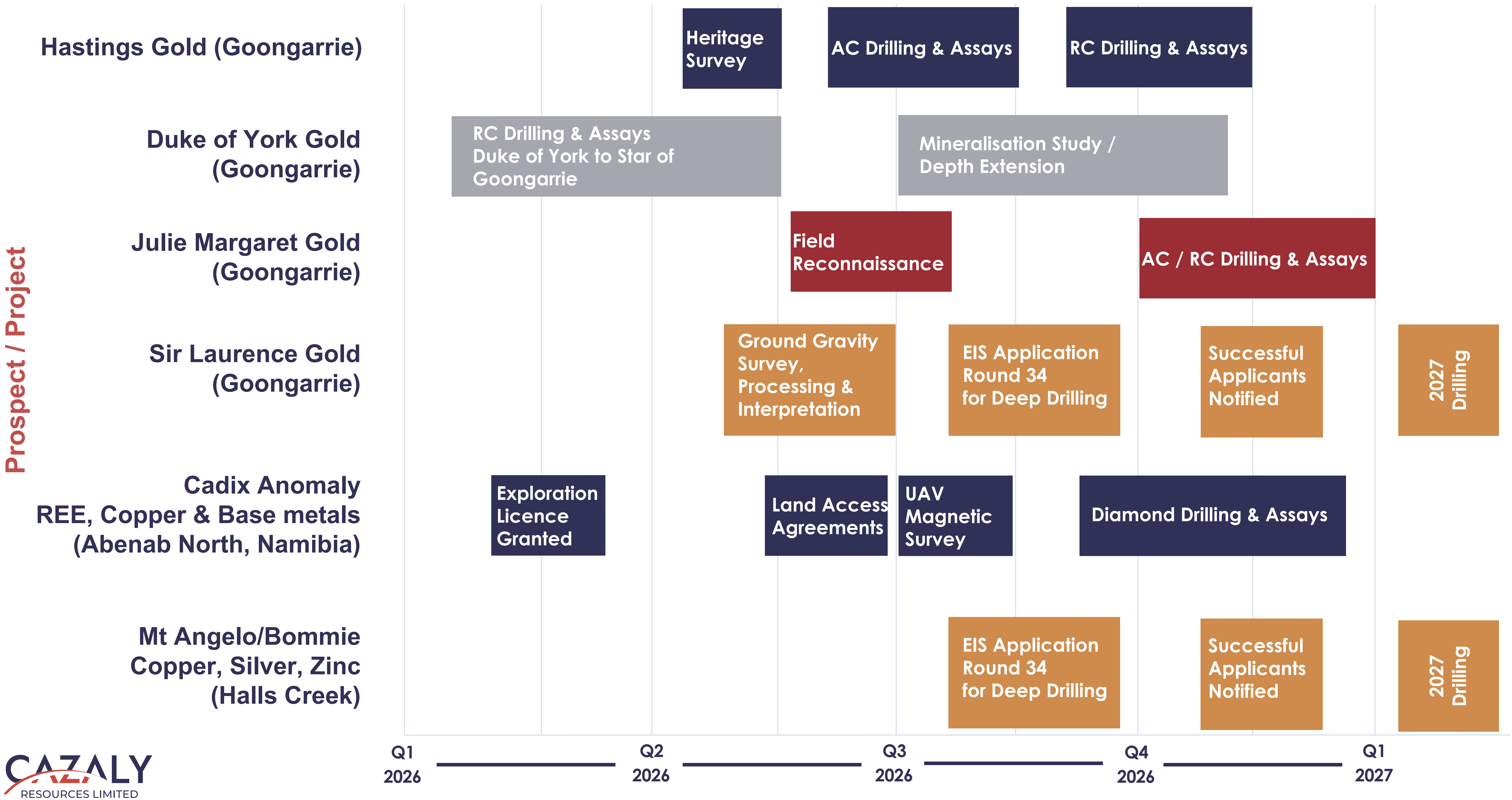
➢ Multiple independent re-rating triggers inside a 6-12 month window

ALIGNED; EXPERIENCED REGISTER

- Directors & Management hold 10%; no single dominant overhang shareholder
- Board track record spans exploration through to production

➢ A proven, experienced team

ACTIVITY TIMELINE – WORK COMPLETED & NEAR-TERM CATALYSTS



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Corporate Overview

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HIGHLY EXPERIENCED LEADERSHIP TEAM

Clive Jones
Chairman

Founding Director of Cazaly and Bannerman Energy, +35 years experience in the mineral & energy sectors.

Tara French
Managing Director

Exploration Geologist, +25 years experience in the resource sector.

Jonathan Downes
Non-Executive Director

+30 years experience in the mineral & energy sectors. Managing Director of Dundas Minerals.

Terry Gardiner
Non-Executive Director

+25 years experience in capital markets, corporate advising, stockbroking.

Don Horn
Exploration Manager

Exploration Geologist, +30 years of experience in the resource sector..

Mike Robbins
Company Secretary

+30 years resource industry experience at operational and corporate levels.

TIGHTLY HELD REGISTER	%
N McMahon (Estate) & Assoc.	**7%**
Directors & Management	**10%**
HNW Top 20	**23%**
Other HNW / Retail	**60%**

CAPITAL STRUCTURE	
Share Price (31 July 2026)	**$0.019**
Cash & Investments (30 June 2026)	**$4.5M**
Market Capitalisation	**$11M**
Fully paid ordinary shares	589M
5M options @ $0.045 exp. 22/2/29	18.9M
5M options @ $0.045 exp.13/12/26	5M

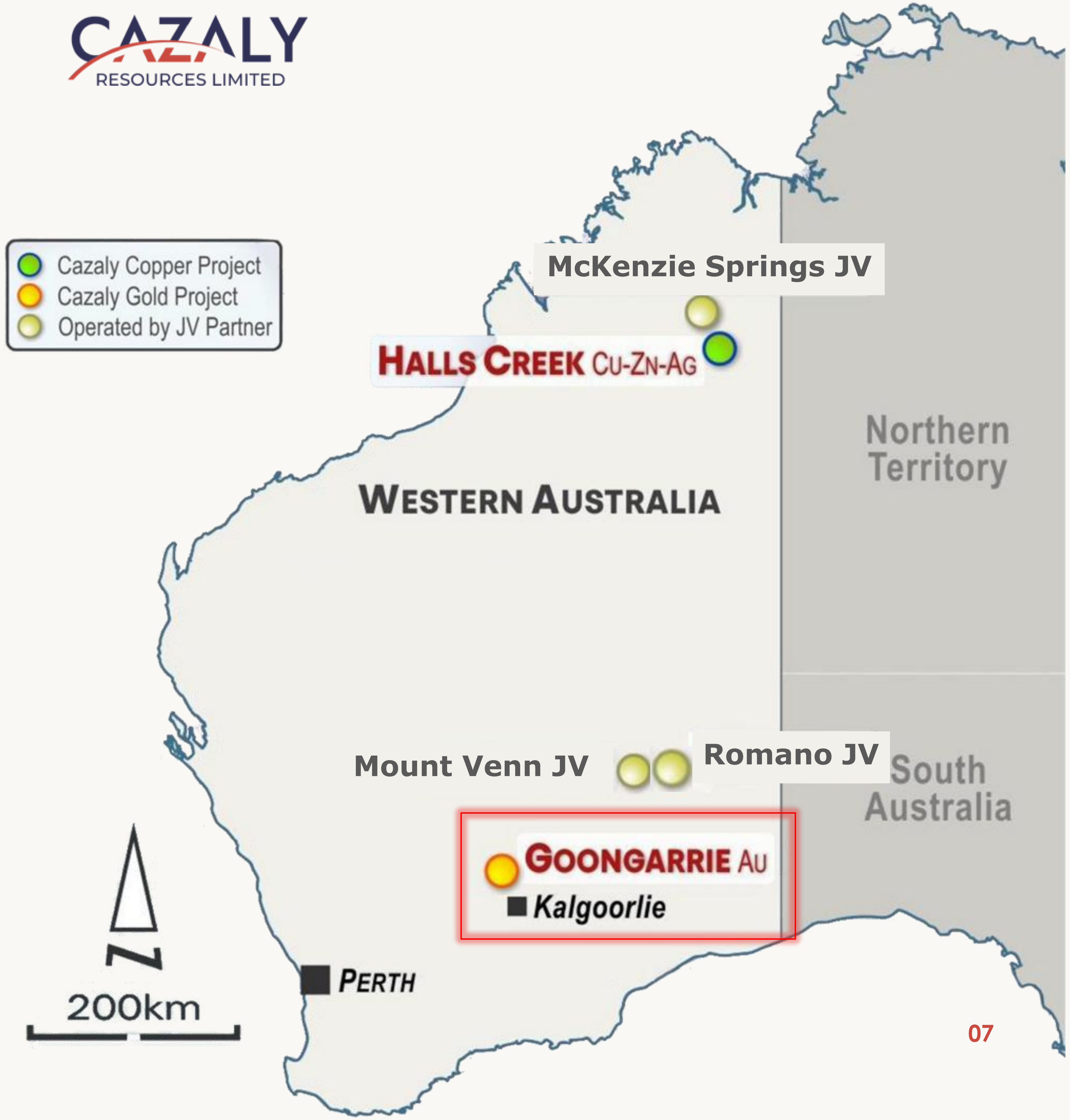
IRON ORE ROYALTIES	Royalties Retained
Parker Range (Yilgarn Iron)	**A0.50/t after 1st 10Mt**
Hamersley (ASX: EMA)	**US$0.30/t**

Strategic Goldfields Location

GOONGARRIE
LARGE SCALE GOLD PROJECT

JOINT VENTURE (CAZ 25%)
WITH BRIGHTSTAR RESOURCES (ASX: BTR)
RIGHT TO **EARN UP TO 80%**

ACTIVE EXPLORATION



Location, Location, Location!

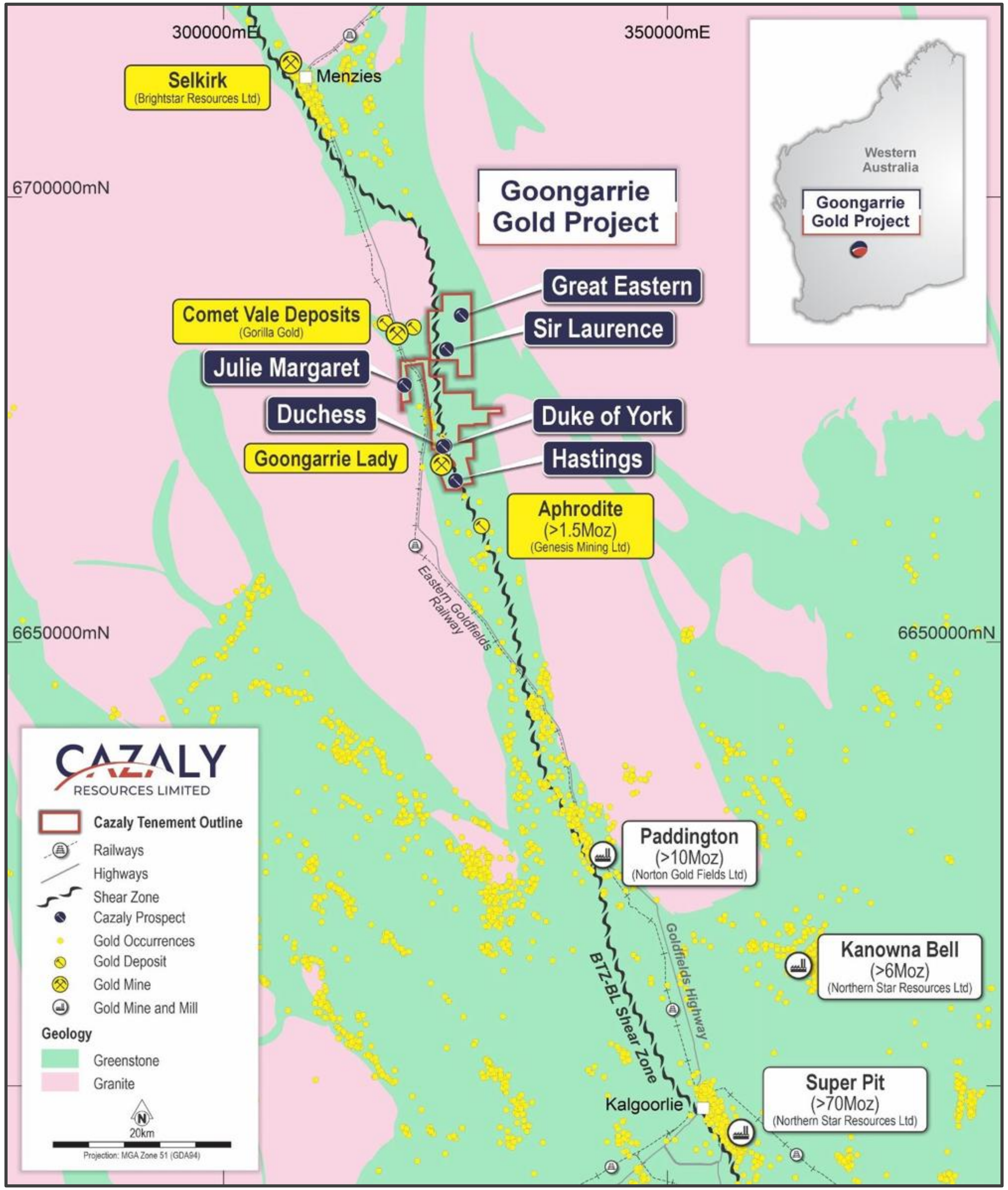
90kms north of Kalgoorlie

Large landholding across BTZ-BL Shear Zone

One of the richest gold mineralised structures in the Goldfields

Host to multi-million ounce deposits:

– Paddington (>10Moz Au) Norton Pty Ltd
– Comet Vale (860 Koz) ASX: GG8
– Aphrodite deposit (1.7 Moz Au) ASX: GMD
– Menzies (1.3 Moz Au) ASX: BTR



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Goongarrie Untested at Depth

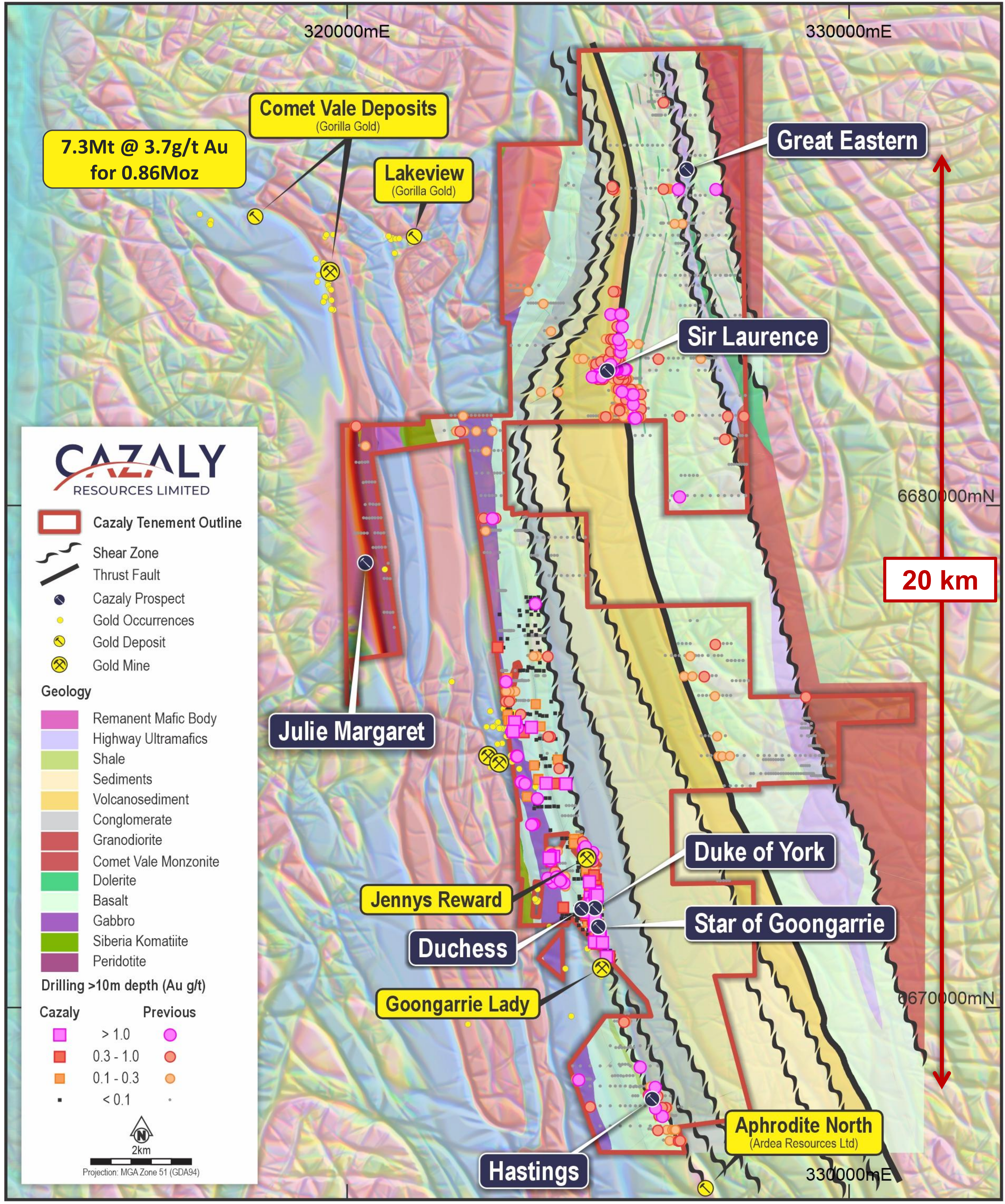
Deep Drilling in adjacent tenure by Gorilla Gold at Comet Vale & Lakeview: 7.6m @ 5.1g/t Au[1] from 251.5m & 6m @ 10.3g/t Au from 246m[2]

Gold targets identified over ~20km strike

Multiple N-S Shear Zones prospective for gold mineralisation in areas of structural complexity

Goongarrie is underexplored and gold mineralisation is untested at depth

1. *23 June 2026. Gorilla Gold ASX Announcement: "Further high-grade growth at Sovereign as new shallow gold discovery emerges at Lady Margaret".*
2. *8 September 2025. Gorilla Gold ASX Announcement. "Camp-scale gold system emerging at Comet Vale".*



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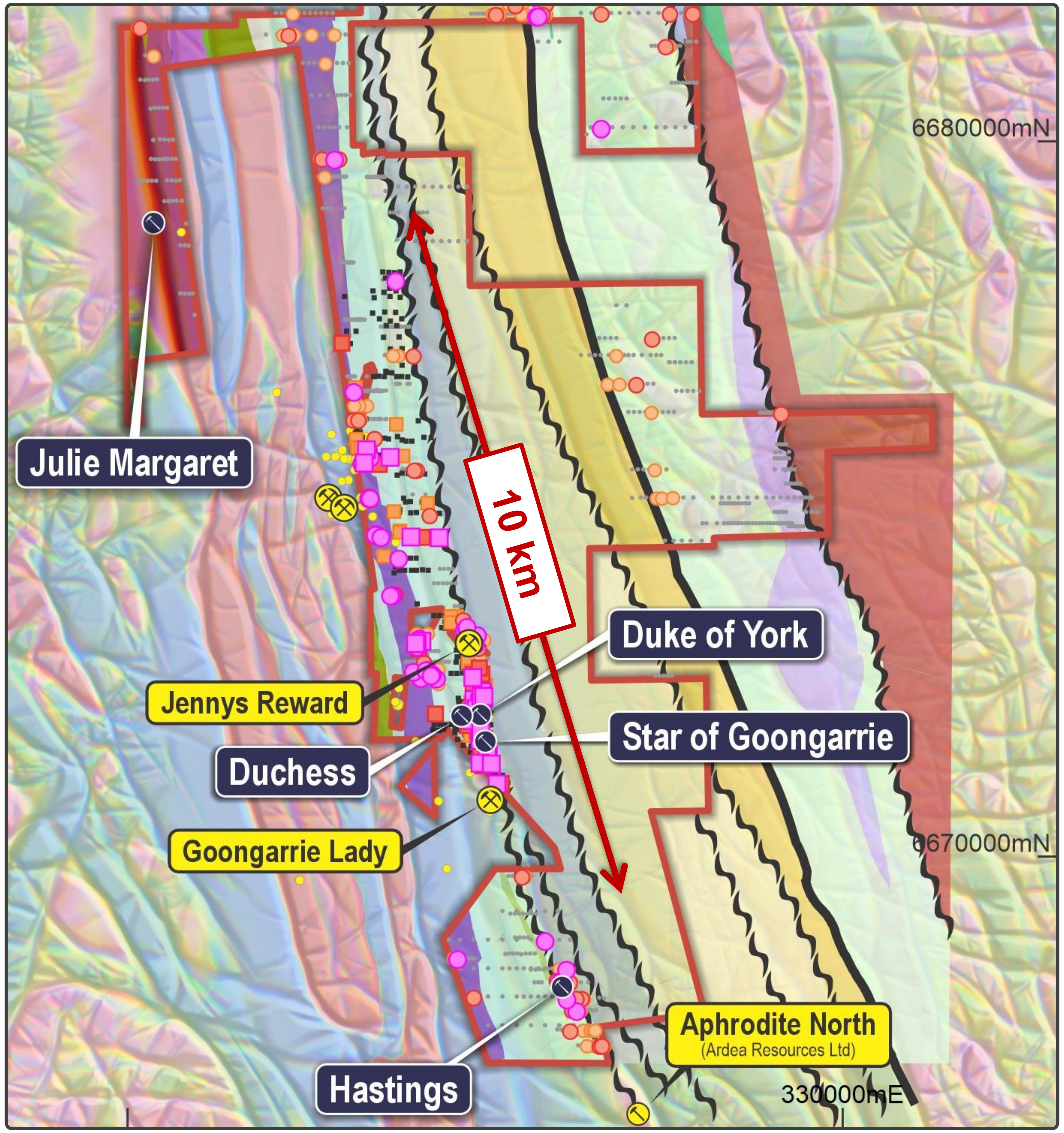
Focused Exploration Drilling & Geophysics

+1G/T GOLD IN AIR CORE RESULTS OVER 10km MENZIES SHEAR

AIR CORE DRILLING DEMONSTRATES
Mineralised trend continues along Menzies Shear zone

GEOPHYSICS REPROCESSED
Highlights Boorara-Menzies Shear zone and structural complexity

LITHO-STRUCTURAL INTERPRETATION
Gold associated with magnetic highs adjacent to N-S shears and NW & NE structures



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Duke of York

DRILLING HIGHLIGHTS

Duke of York

GGRC004 – **6m @ 10.3g/t** from **27m**[1]
incl. ***1m @ 56.3g/t*** *from 27m*

GGRC010 – **10m @ 5.7g/t** from **32m**
incl. ***2m @ 23.8g/t*** *from 34m*

GGRC005 – **2m @ 9.2g/t** from **61m**

GGRC015 – **3m @ 3.8g/t** from **169m**

GGRC021 – **2m @ 26.4g/t** from **206m**
– **3m @ 6.6g/t** from **217m**

GGRC022 – **5m @ 6.2g/t** from **242m**

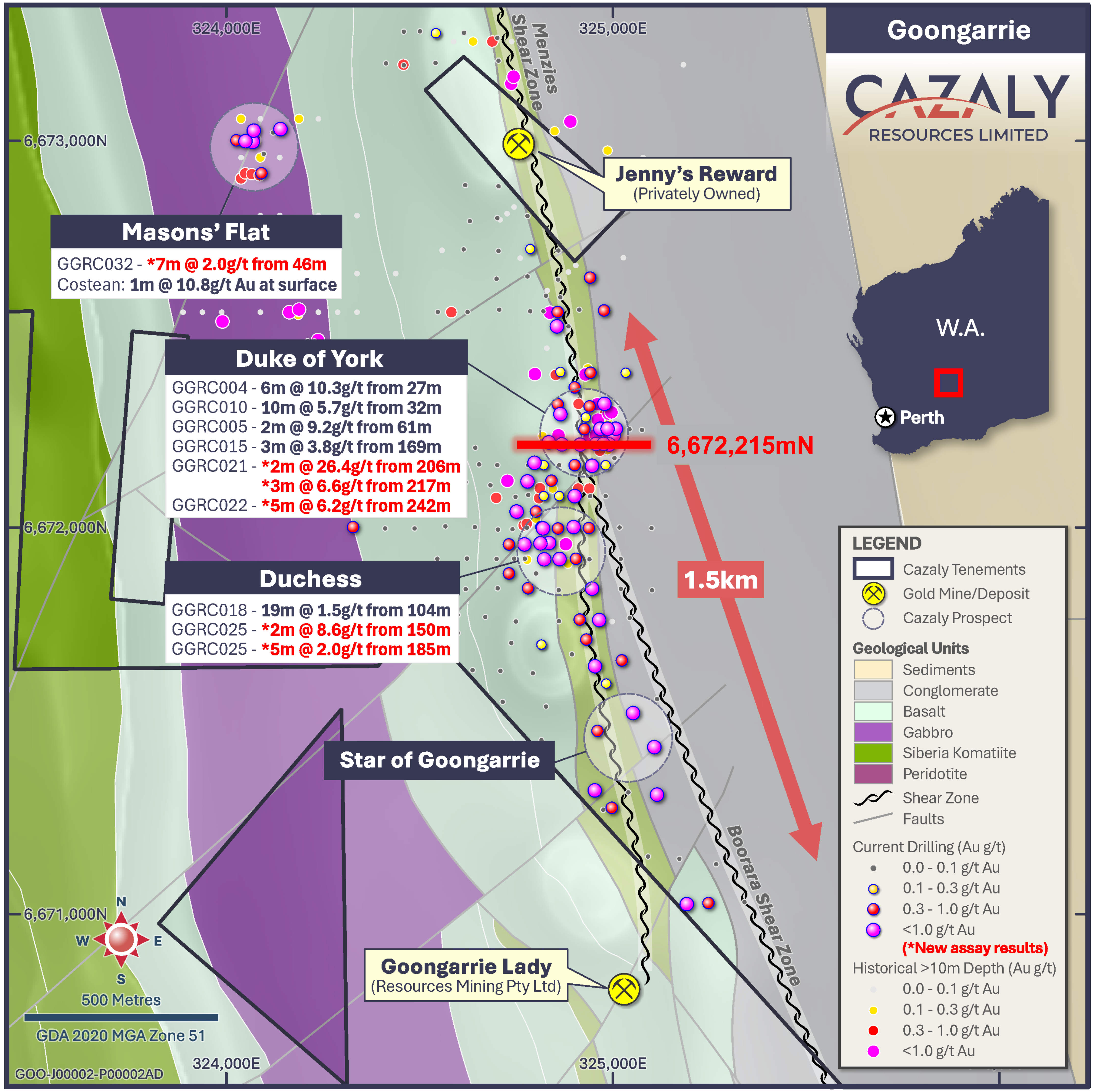
Duchess

GGRC018 – **19m @ 1.5g/t** from **107m**
incl. ***2m @ 6.6g/t*** *from 119m*

GGRC025 – **2m @ 8.6g/t** from **150m**[2]
– **5m @ 2.0g/t** from **185m**

Masons Flat

GGRC032 – **7m @ 2.0g/t** from **46m**



1. 18 August 2025. CAZALY RESOURCES LIMITED ASX ANNOUNCEMENT "FINAL ASSAY RESULTS BOOST HIGH GRADE GOLD AT GOONGARRIE"
2. 20 May 2026. CAZALY RESOURCES LIMITED ASX ANNOUNCEMENT "HIGH-GRADE GOLD CONFIRMED AT GOONGARRIE"

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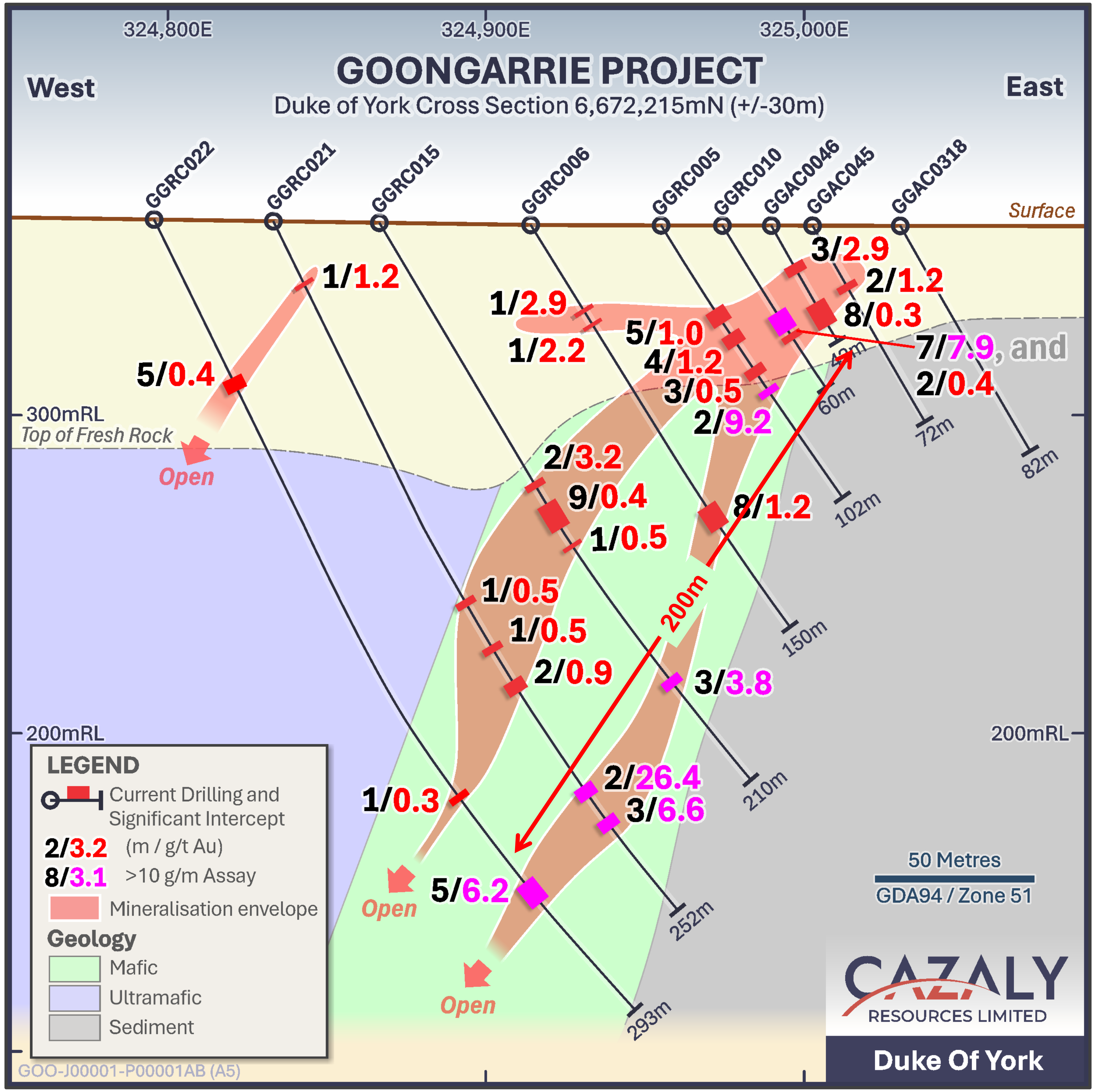
Anomalous RC Drill Results

DRILLING CONCLUSIONS

Duke of York:

- Recent drilling extended mineralisation 80m down dip.
- 200m of high-grade gold proven down dip
- High-grade mineralisation is open at depth
- Multiple west dipping quartz veins
- Mineralised structure continues for 400m strike

NEXT STEPS – MINERALISATION STUDY UNDERWAY



20 May 2026. CAZALY RESOURCES LIMITED ASX ANNOUNCEMENT "HIGH-GRADE GOLD CONFIRMED AT GOONGARRIE"

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More Discovery Opportunities

Hastings Gold Prospect

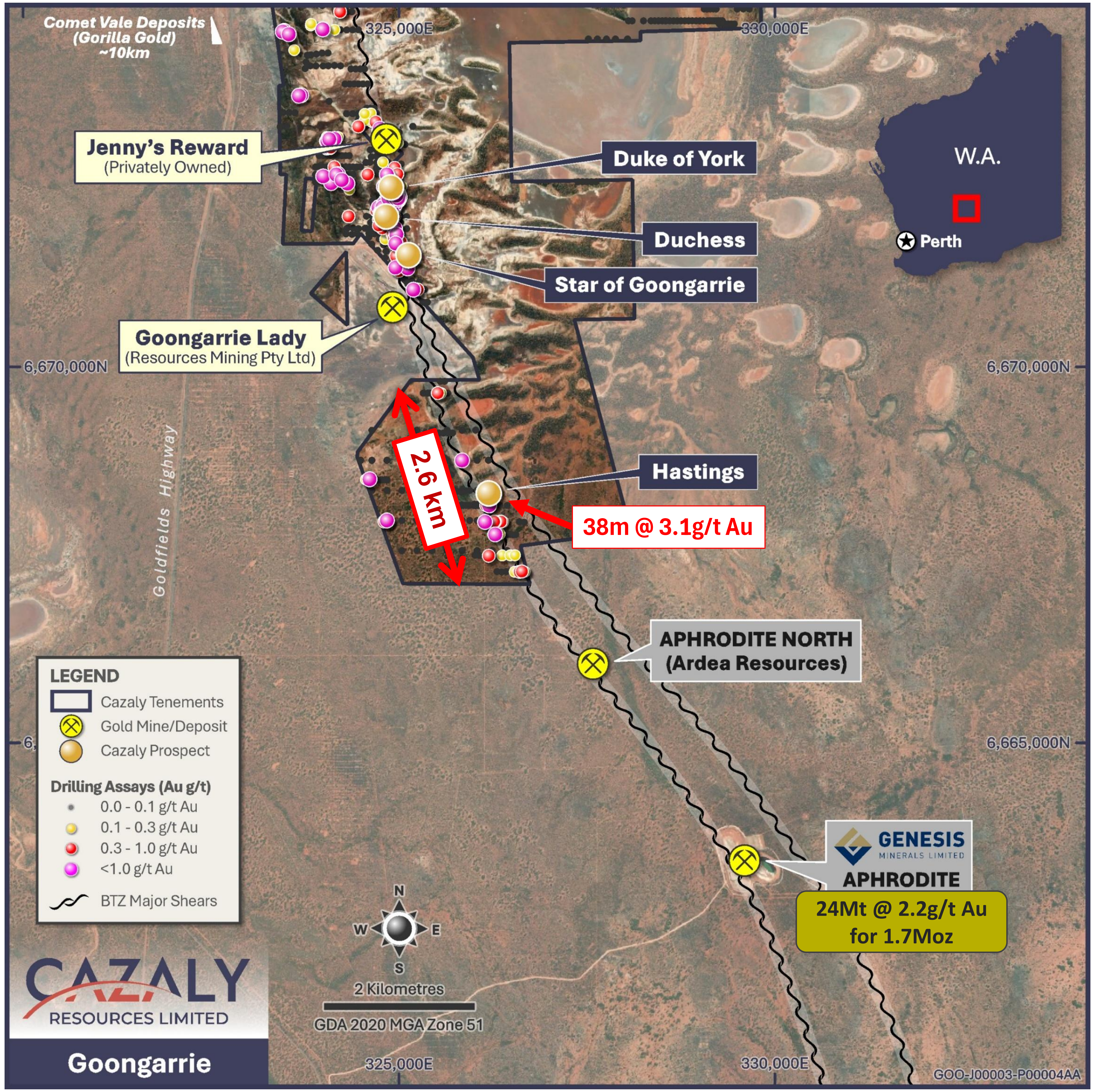
- Located 6km north of 1.7Moz Aphrodite Gold deposit (ASX: GMD)[1]
- Gold trend over 2.6km
- Historical results:

*KGA0038 - **38m @ 3.1g/t Au** from 62m to 100m end of hole; incl. **6m @ 17.2g/t Au** from 94m[2]*

*KGR001 - **5m @ 8.3g/t Au** from 73m, and **7m @ 1.9g/t Au** from 88m*

*SCRC002 – **3m @ 5.6g/t Au** from 85m[3]*

- **3,500m Air core drilling recently completed, Assays Pending**

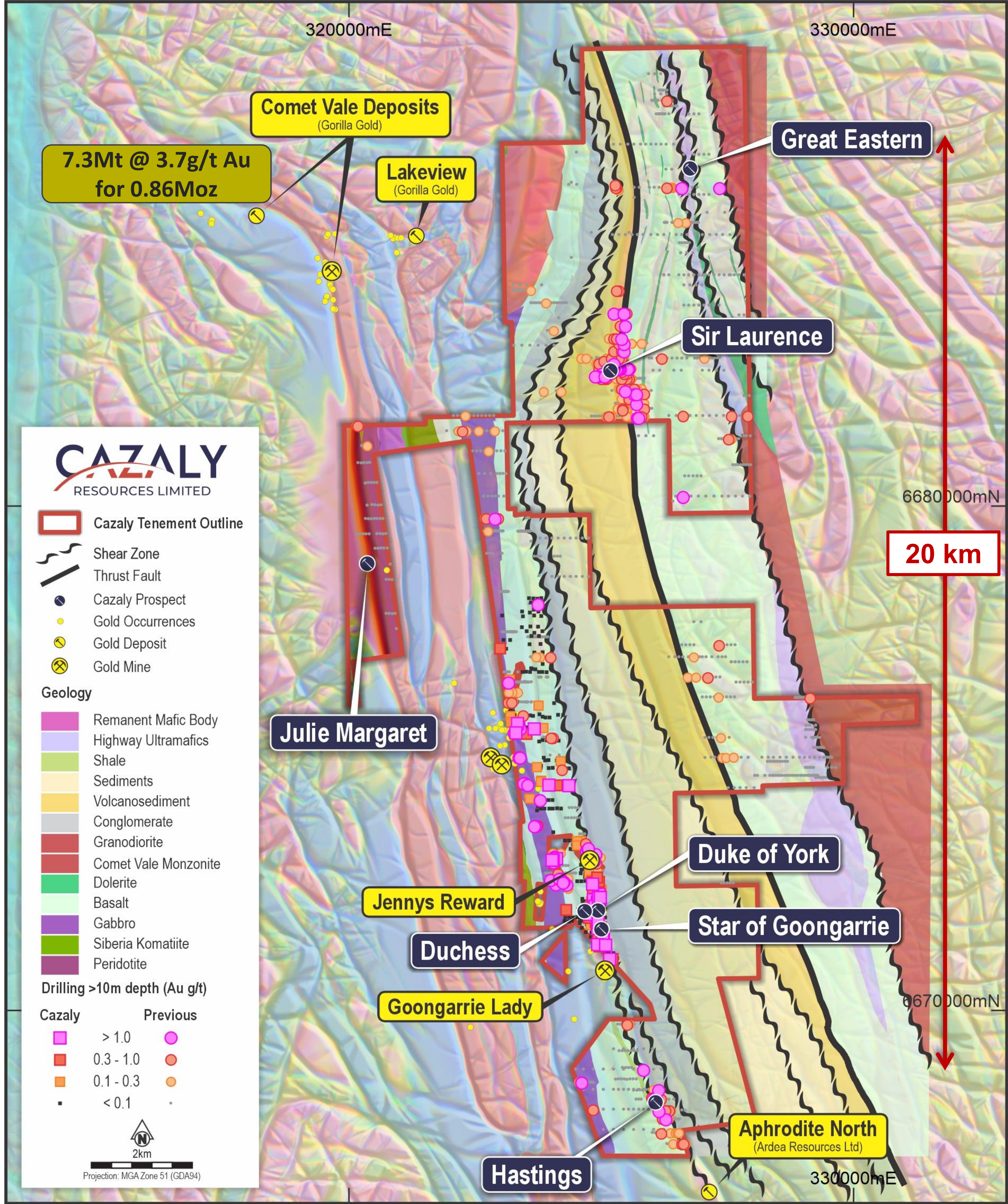


1. 13 AUGUST 2020. ARDEA RESOURCES LIMITED ASX ANNOUNCEMENT. "SIGNIFICANT GOLD IN FIRST RC DRILLING AT APHRODITE NORTH"
2. 01 FEBRUARY 2021. KINGWEST RESOURCES LIMITED ASX ANNOUNCEMENT "STELLAR GOLD GRADES IN GOONGARRIE PROJECT DISCOVERY"
3. 12 FEBRUARY 2025. CAZALY RESOURCES LIMITED ASX ANNOUNCEMENT "JOINT VENTURE SECURED OVER ADVANCED GOLD PROJECT IN WESTERN AUSTRALIA'S WORLD CLASS GOLD MINING DISTRICT

More Discovery Opportunities

REGIONAL SCALE TARGETS:

- Multiple N-S trending shears over 20 km strike remain largely untested for gold mineralisation
- Reprocessed Aeromagnetic data shows major intersecting structures not seen in old datasets
- Opportunities to focus deeper drilling around NW structures associated with magnetic highs
- Systematic Exploration Targeting Anomalous Drilling Results & Geophysical Complexity



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More Discovery Opportunities

Sir Laurence Gold Prospect

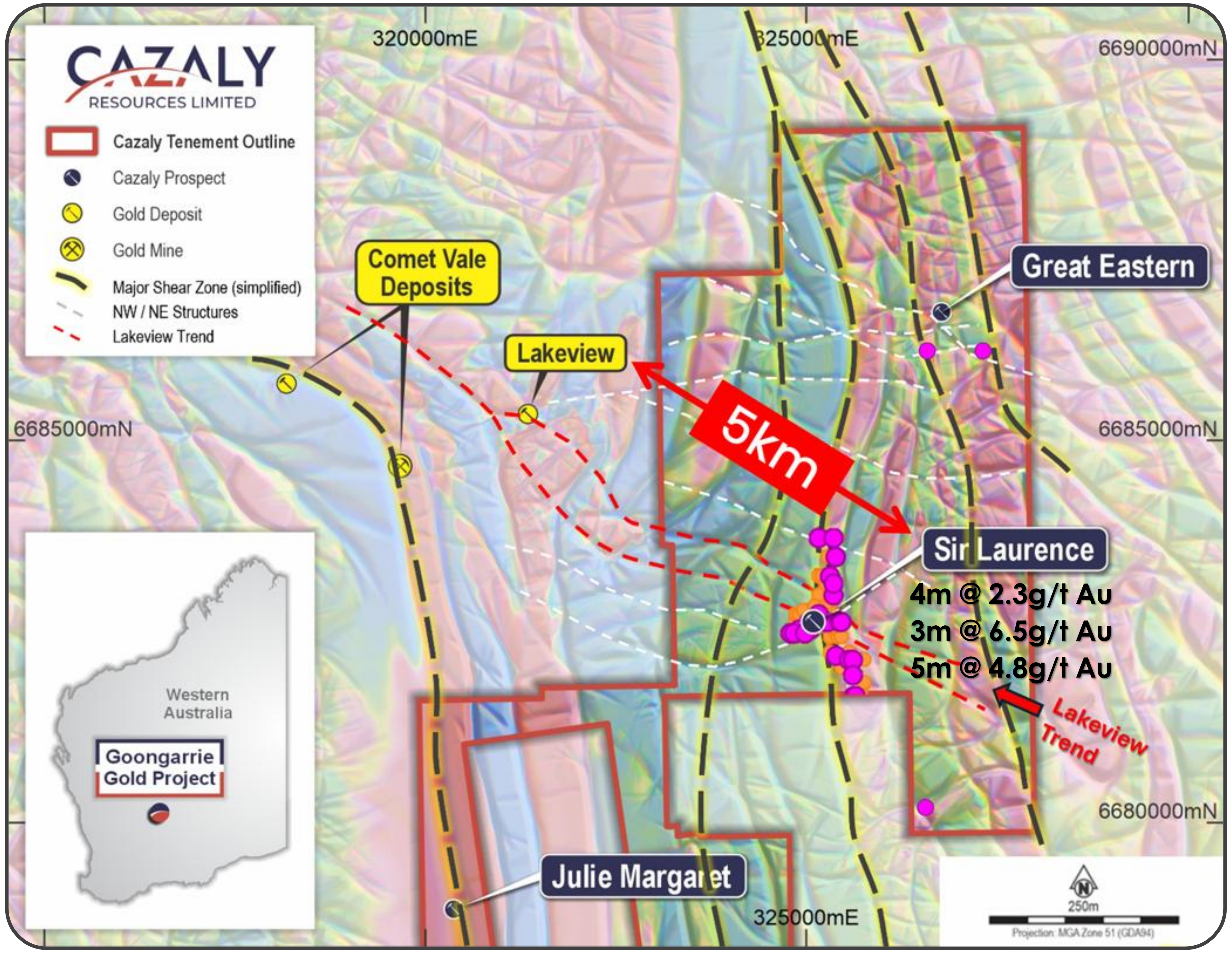
- Widespread gold at the base of lake sediments over 2km strike
- Kanowna Belle style target (>5M oz Au)
- Gravity data supports geological model
- NEXT STEPS – AC and Diamond DRILLING

Great Eastern Gold Prospect

- Gold intercepts include:
  - 16m @ 0.7g/t Au & 4m @ 1.2g/t Au*
- NEXT STEPS – AC DRILLING

Julie Margaret

- Comet Vale trend
- Historical Workings
- NEXT STEPS – AC DRILLING Q3-Q4



* 19 FEBRUARY 2025. CAZALY RESOURCES LTD ASX ANNOUNCEMENT. "JOINT VENTURE SECURED OVER ADVANCED GOLD PROJECT IN WESTERN AUSTRALIA'S WORLD CLASS GOLD MINING DISTRICT"

GOONGARRIE – IN A GOLDFIELDS GROWTH REGION

WA goldfields exploration exposure in a rich district

Re-rating precedent on resource growth and drill success within the same shear systems CAZ is targeting (nearby goldfields discoveries such as Genesis' Aphrodite and Gorilla's Comet Vale/Lakeview)

Company	Stage	Bardoc Tectonic Zone Asset (s)	~Market Cap @ 31/7/26
Cazaly Resources	**Multi-prospect exploration**	**Au/Cu/REE – WA, Namibia, Canada**	**$11M**
Gorilla Gold	Exploration/ Development	Comet Vale / Lakeview	$210M
Brightstar Resources	Development/ JV partner	Menzies (Goongarrie JV)	$340M
Genesis Minerals	Exploration/ Development	Aphrodite	$6.6B

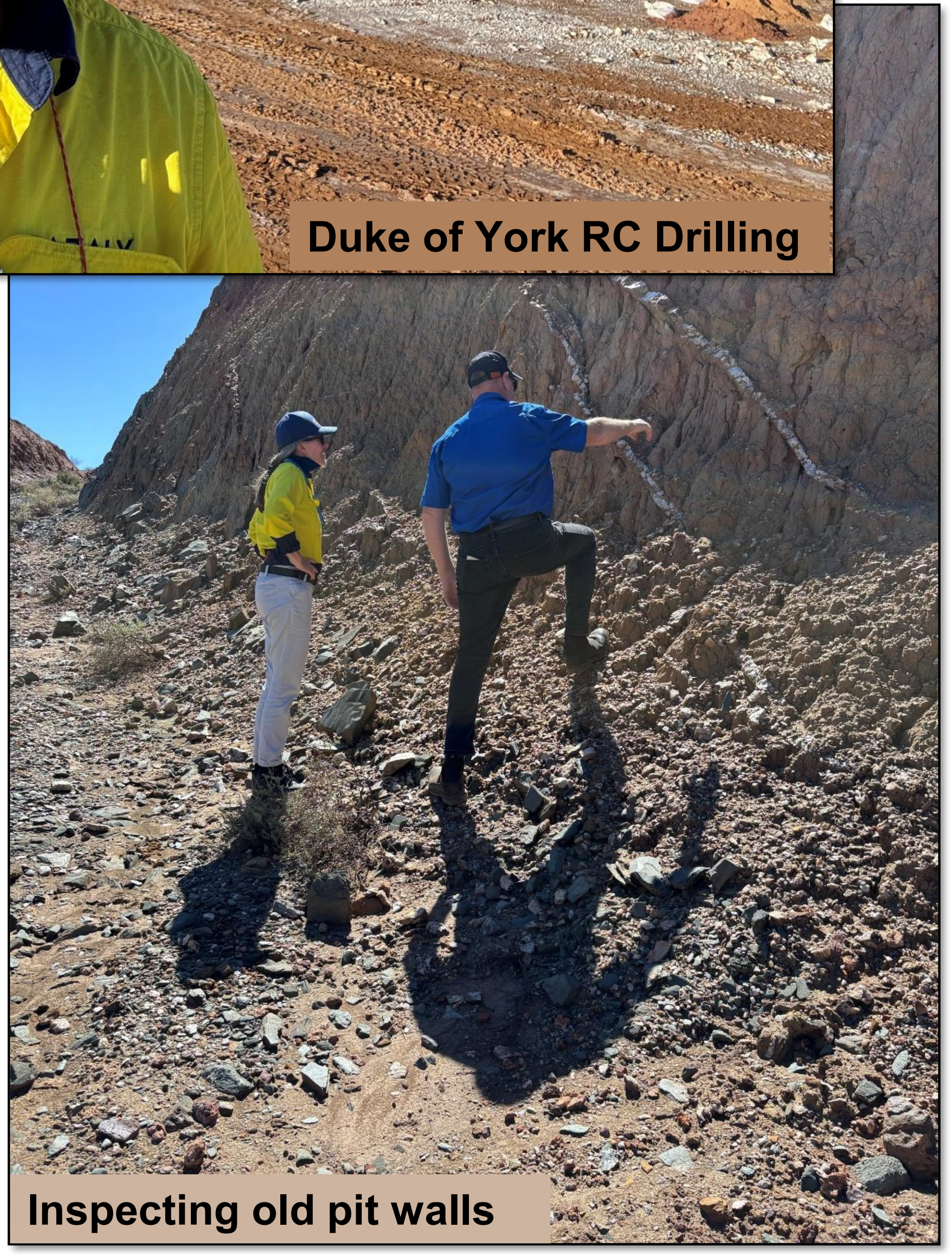
The information in the table above for projects held by parties other than Cazaly Resources Limited is extracted from asx.com.au on 31/07/2026. Cazaly Resources Limited has not independently verified this information and is not aware of any new information or data that materially affects it. Mineralisation on adjoining or nearby tenements is not necessarily indicative of mineralisation on Cazaly's tenements. These comparisons are provided for context only and should not be relied upon as an indication of the potential of Cazaly's projects.

2026 Goongarrie Drilling & Field Work

Sir Laurence Gravity Survey

Hastings Air core Drilling

Duke of York RC Drilling



Inspecting old pit walls

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Cu-Zn-Silver Project – Halls Creek

REGIONAL SCALE TARGETS

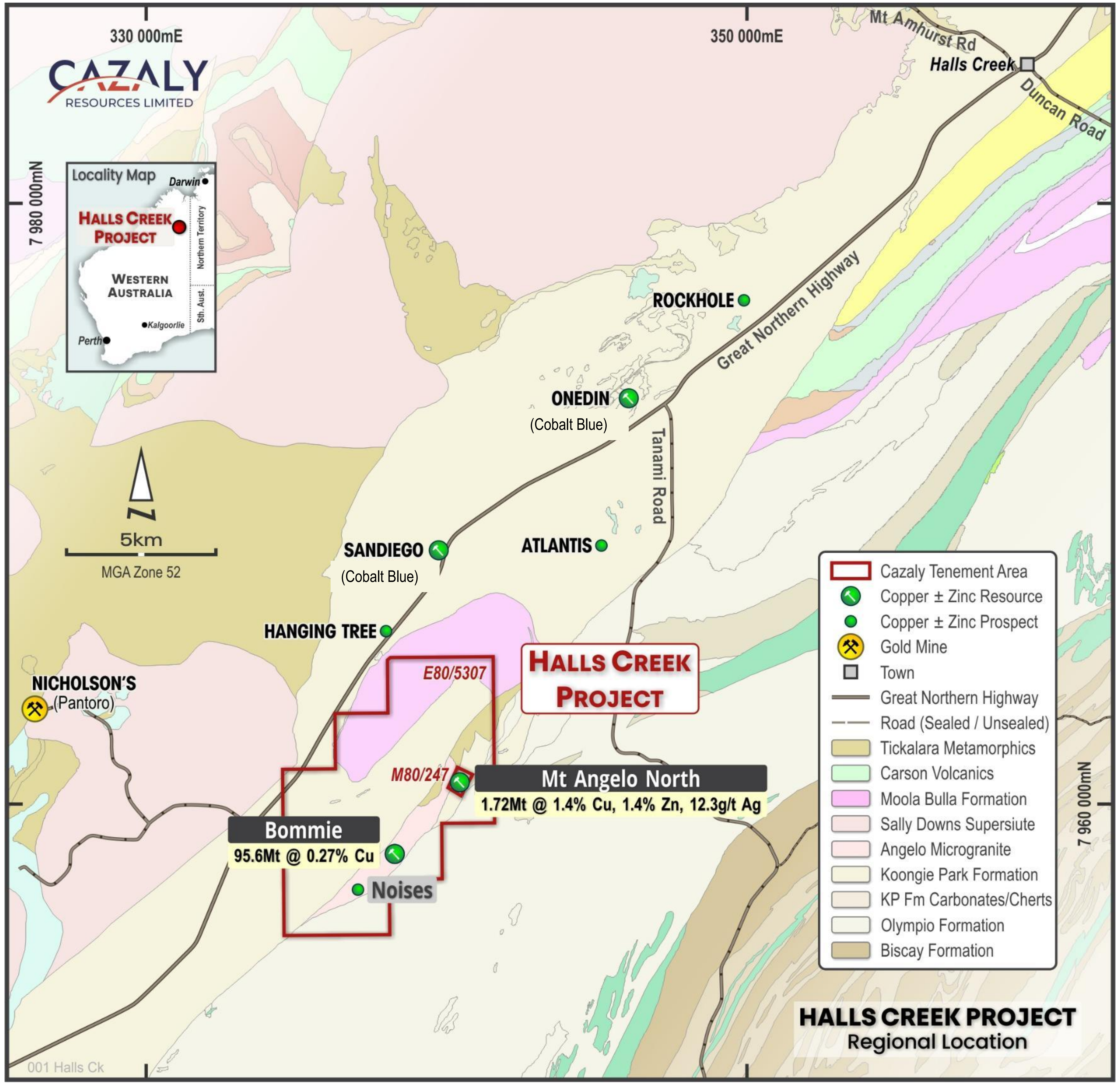
Combined MRE of 97.3Mt for 285,000 tonnes contained copper

Mt Angelo VMS Deposit
1.72Mt @ 1.4% Cu, 1.4% Zn, 12.3ppm Ag

Bommie Porphyry Copper Deposit
95.6Mt @ 0.27% Copper

Mineralisation open at depth

12km Prospective Stratigraphy – potential for new discoveries



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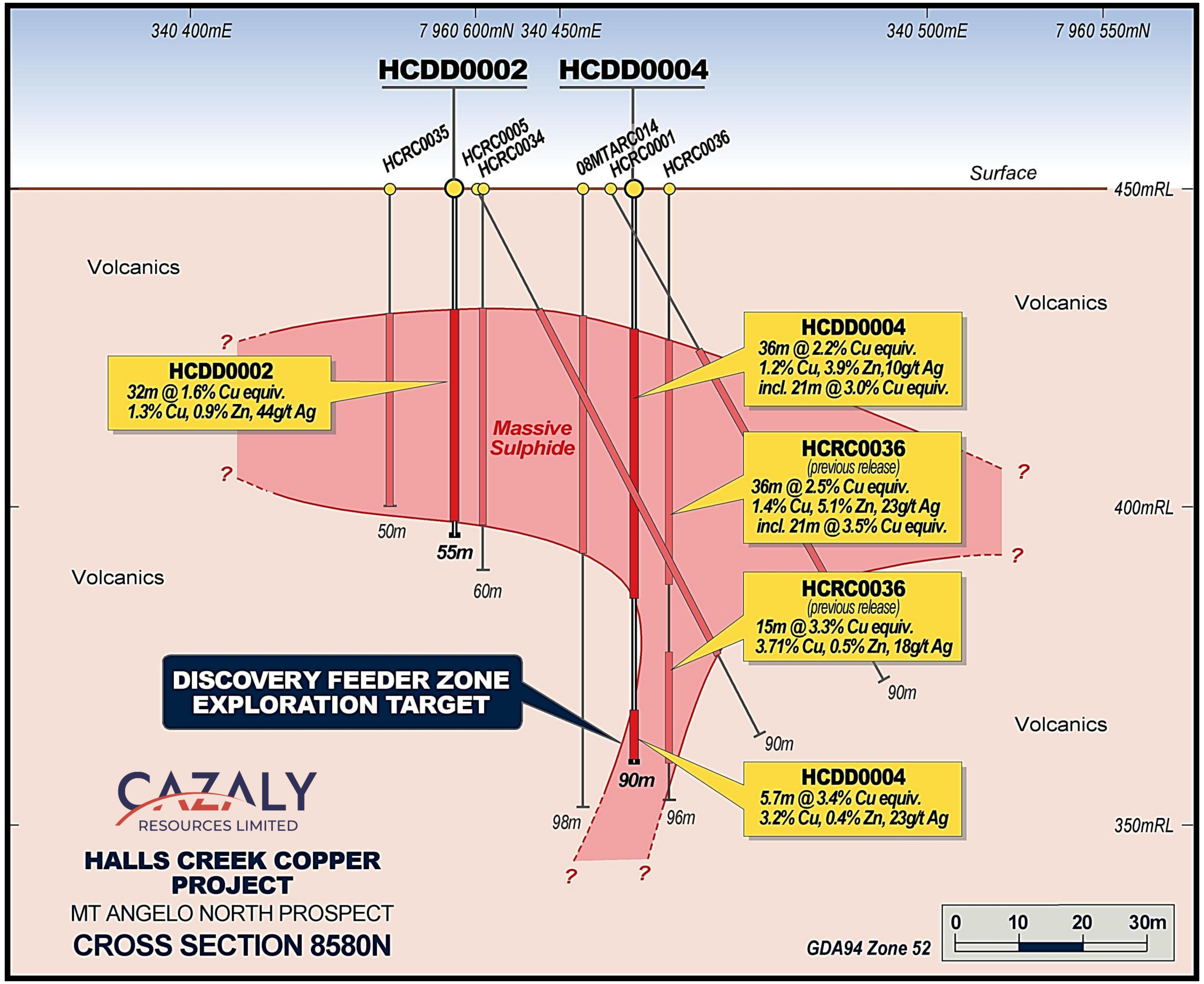
Cu-Zn-Silver Project – Halls Creek

Mt Angelo VMS Deposit
1.72Mt @ 1.4% Cu, 1.4% Zn, 12.3g/t Ag for 23Kt Cu, 25Kt Zn, 680Koz Ag

RESOURCE GROWTH POTENTIAL – MOUNT ANGELO NORTH VMS

- Downhole EM conductors suggest more massive ***sulphide targets at depth***
- Max single metre assays: **37.9% Cu, 4.1% Zn, 1.2%Pb, 63g/t Ag, 1.57g/t Au**.
- Cazaly drill intercepts* include:
  - **64m @ 2.7% Cu**
  - **62m @ 2.4% Cu**
  - **37m @ 2.6% Cu**
  - **24m @ 3.4% Cu**
  - **16m @ 5.9% Cu**
  - **18m @ 2.5% Cu**
- **Multiple mineralised shoots** identified down plunge, **open below 150m depth**



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•26 APRIL 2021. CAZALY RESOURCES LTD ASX ANNOUNCEMENT. "HALLS CREEK COPPER PROJECT, FIELD WORK COMMENCES"
•31 AUGUST 2021. CAZALY RESOURCES LTD ASX ANNOUNCEMENT. "EXTENSIVE COPPER-ZINC MINERALISATION CONFIRMED AT MOUNT ANGELO NORTH"

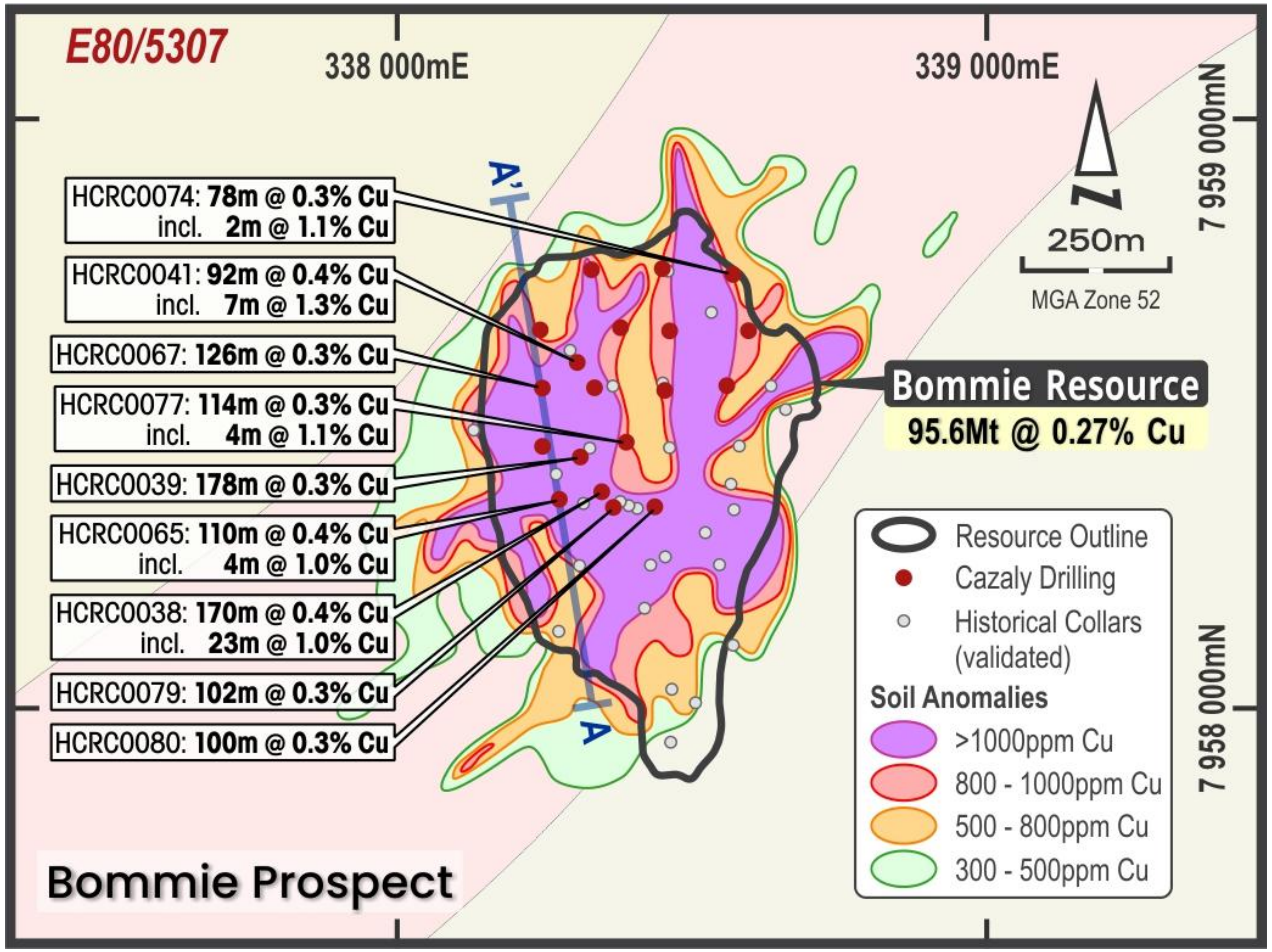
Cu-Zn-Silver Project – Halls Creek

RESOURCE GROWTH POTENTIAL – BOMMIE PORPHYRY

Bommie **Porphyry Copper Resource**

- Includes 16Mt @ 0.3% Cu Indicated Resource
- 1km long mineralised footprint
- Mineralisation extends from surface
- Wide copper drill intercepts
- Mineralisation open along strike and at depth

Bommie Porphyry Copper Deposit
95.6Mt @ 0.27% Copper for 262Kt Cu



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INTERNATIONAL REE PROJECTS

NAMIBIA & CANADA

ABENAB NORTH, NAMIBIA - REE, COPPER, AND BASE METALS

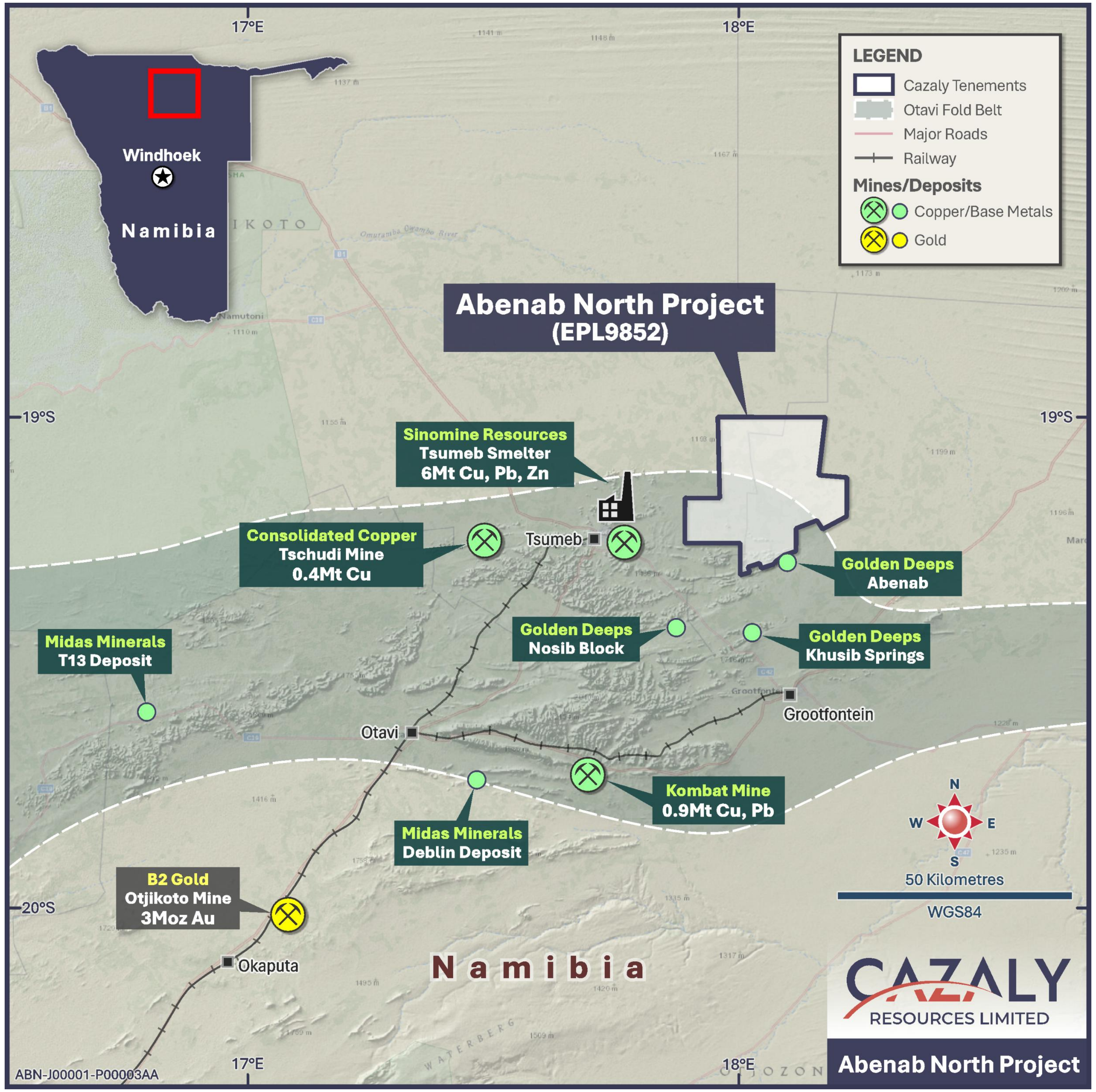
WORLD CLASS MINERALISED DISTRICT (CAZ 95%)

Large Scale Project covering 790km²
Licence recently GRANTED

In World Class **African Copper Belt**
Hosts the nearby *Tsumeb* Copper Mine
Mined for ~100 years, 30Mt ore @ 4.3% Cu

Excellent Infrastructure
Sealed roads, rail to port, high voltage power, telecommunication networks, and water

Mining processing facilities nearby
in the town of Tsumeb



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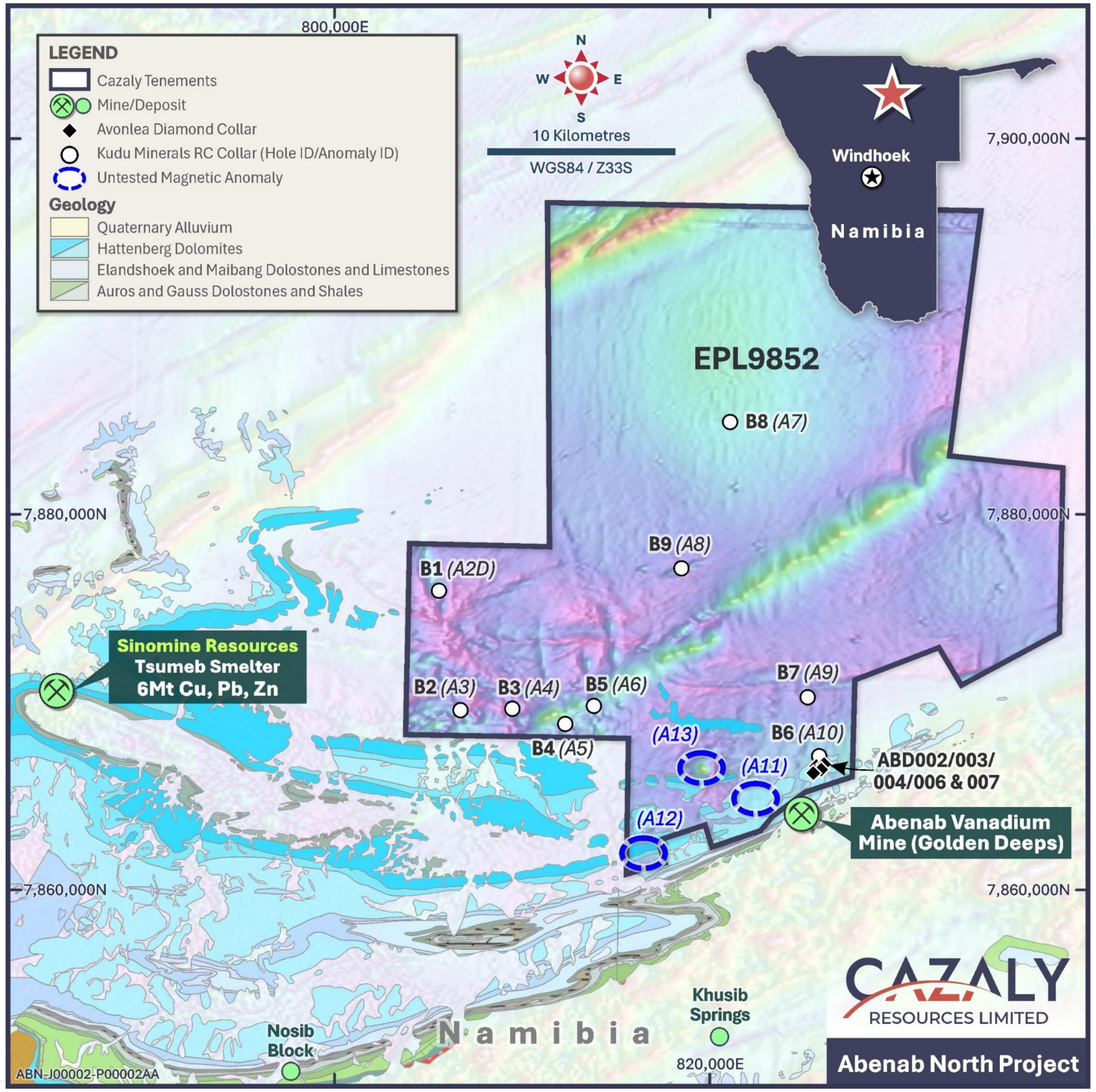
Multiple Targets - Significant historical REE intercepts



NUMEROUS PIPE-LIKE ANOMALIES TO TEST - REE

2004 Kudu Minerals Carbonatites intersected in 6 of the 9 drill holes

- *Anomaly 10*, tested by drill hole B6: 0.68% ($CeO_2 + La_2O_3 + Nd_2O_3$) over 45m from 55m, incl. 2.36% ($CeO_2 + La_2O_3 + Nd_2O_3$) from 86-90m

2010 Avonlea Minerals drilled Anomaly 10

- ABD006 **19.9m @ 0.48% TREO** from 65.5m
- ABD006 **16.7m @ 0.66% TREO** from 94.6m (including **1.2m at 1.89%)**
- ABD007 **3.0m @ 1.19% TREO** from 90.2m
- ABD007 **39.7m @ 0.55% TREO** from 100.6m (including **3.6 m @ 1.22%)**

HIGHLY MINERALISED PROVINCE
Copper potential untested

Namibia - Field Photos

Abenab Farm
Historic Vanadium Mine

Wildlife

Tsumeb Power Station & Smelter

Cadix Farm reconnaissance

Cadix Farm reconnaissance

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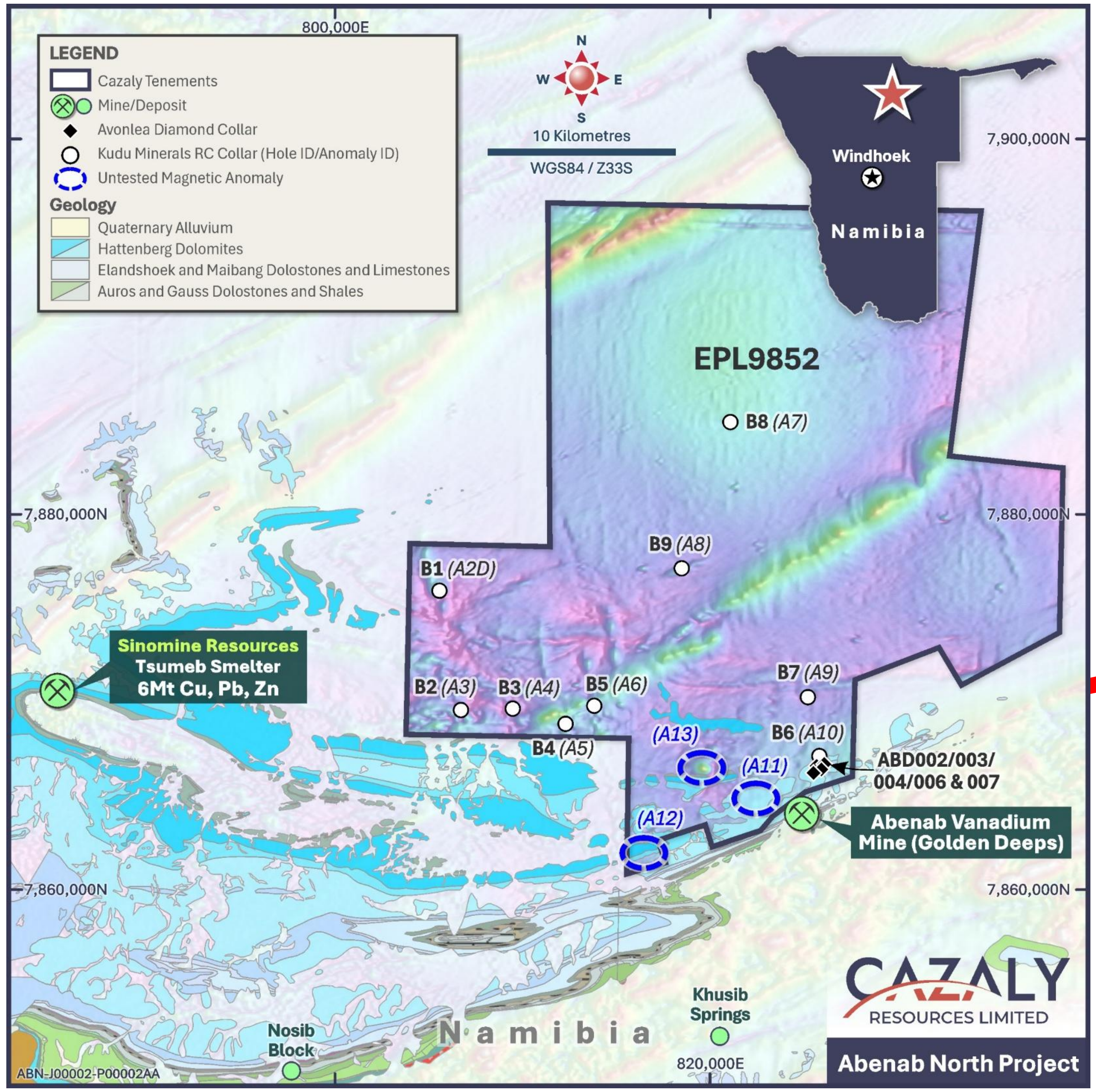
Immediate Discovery Potential

CAZALY REPROCESSED MAGNETICS & NEW SURVEY

Highlights 'booming' target at Anomaly 13 "CADIX"

- Single historic vertical drill hole by JICA did not adequately test the main anomaly



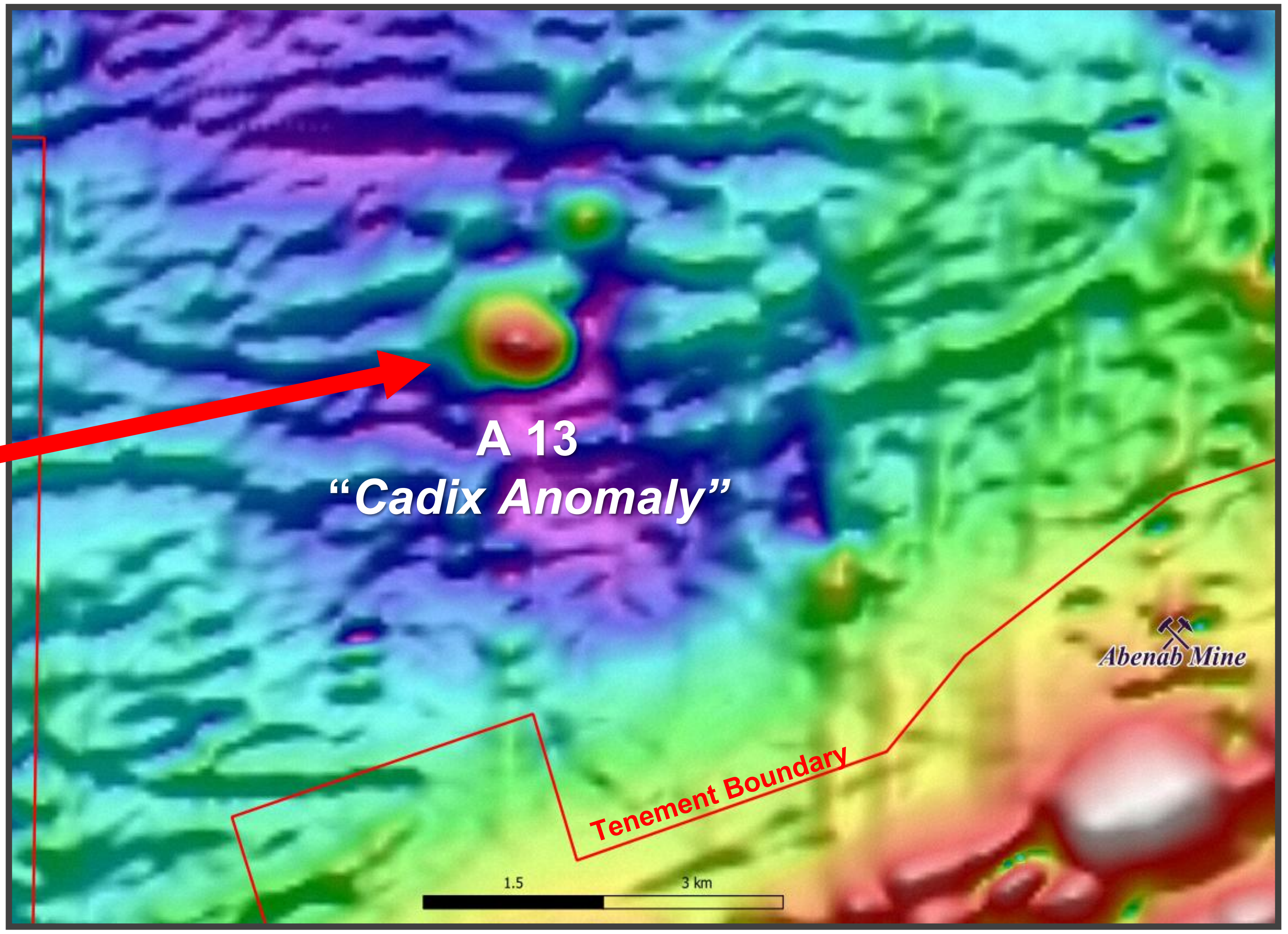
Multiple 'pipe-like' targets confirmed regionally

CADIX UNTESTED +800M Ø MAGNETIC ANOMALY

ACCESS AGREEMENTS IN PLACE FOR PRIORITY TARGETS

UAV MAGNETIC SURVEY IMMINENT

– Diamond drilling scheduled Q3-Q4



CARB Project, Ontario, Canada – Nb, REE

REGIONAL SCALE TARGETS (100% CAZ , 2% vendor royalty)

- Large Scale Carbonatite ~3km in diameter
- Located in the Red Lake district, a well-known mining province in Ontario
- Largely unexplored
  Just 4 holes drilled in 1960's
  No exploration drilling in over 50 years
- Anomalous REEs in limited sampling, plus Nb up to 7.1%

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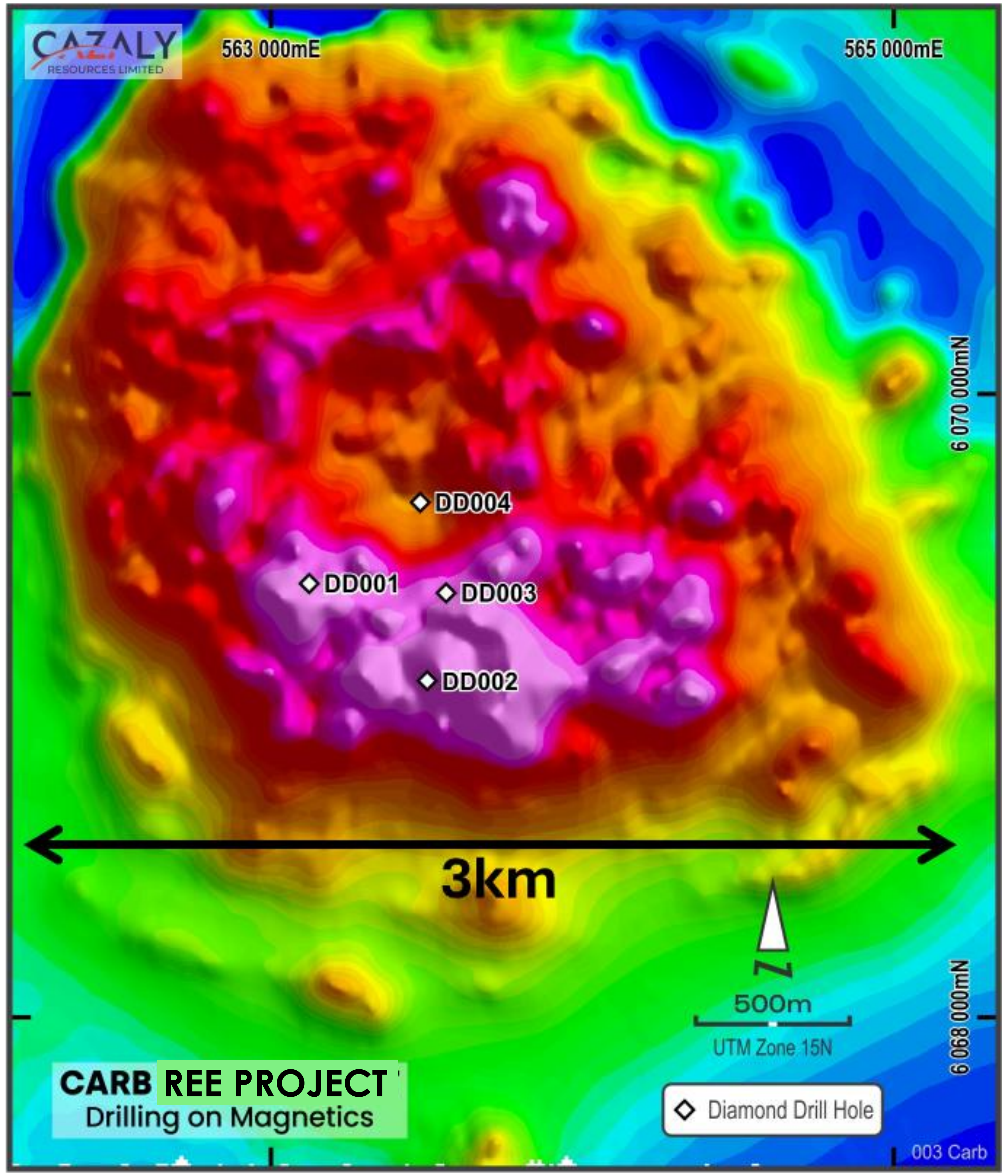
SIZE COMPARISON

Mineralised Carbonatites

Carbonatite Complex	Company	Location	Diameter (km)	Stage
Araxa	CBMM	Brazil	5	Producing
Carb Nb-REE	**Cazaly Resources**	**Canada**	**>3**	**Exploration**
Mount Weld	Lynas Rare Earths	Australia	3	Producing
Luni	WA1	Australia	Ellipse 3 x 1	Exploration
Nechalacho	Vital Metals	Canada	2	Producing
Kangankunde	Lindian Resources	Malawi	0.8	Development

Cautionary Statement
The table above is presented to illustrate only the size of carbonatite complexes around the world. It should not be considered a comparison of company or project, a number of the projects in the table above are in development or production. The Carb Carbonatite is in the early exploration stage and there is no certainty that further exploration work will result in determination of an economic mineral resource.

AEROMAGNETIC IMAGE
CARB REE & NIOBIUM CARBONATITE



LARGELY UNEXPLORED

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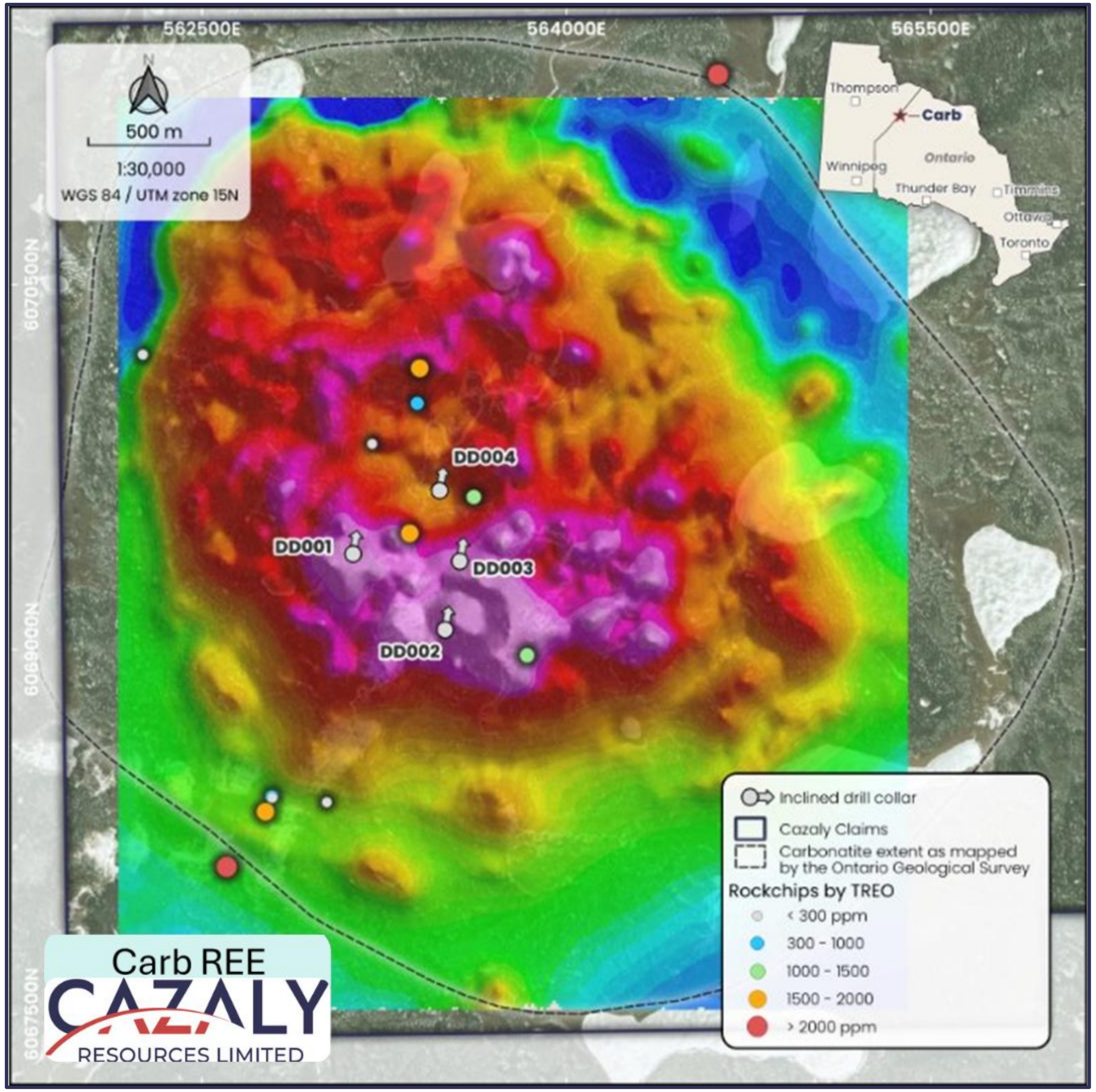
Cazaly Fieldwork

- Cazaly re-assayed historic core with pXRF
- Best results include Pr 0.4%, Nd 1.5%, La 3.4%, Ce 4.3%, and Nb 0.6%
- TREO up to 2482ppm; NdPr up to 25% of TREO; Niobium up to 917ppm

1960s drill core stored at the Geological Survey, Ontario



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Cautionary Statement (pXRF)
The pXRF exploration results reported herein have been collected on historical core samples and are not equivalent to analytical laboratory results. The use of spot pXRF readings only provides an indication of the potential order of magnitude of analytical laboratory assay results. The downhole location of pXRF results collected cannot be relied upon for actual location due to the incomplete nature of the remaining historical drill core.

Why We Can Deliver

CAZALY RESOURCES LIMITED

Positioned for new large-scale Gold, Copper & REE discoveries

Experienced Team
Board & management with a strong track record from exploration to commercialisation

Well Funded
$4.5M in cash & investments

Actively Exploring
Active exploration programs underway across the project portfolio

Value-Add & De-Risk
Advancing projects from exploration through to resource development

Diversified Pipeline
Projects across Gold, Copper & REE with broad geographical exposure

Shareholder Returns
Future royalty streams and divestments to generate income and return value

ADDITIONAL INFORMATION - JOINT VENTURE PROJECTS

Western Australia Romano, NE Goldfields (not managed by Cazaly)

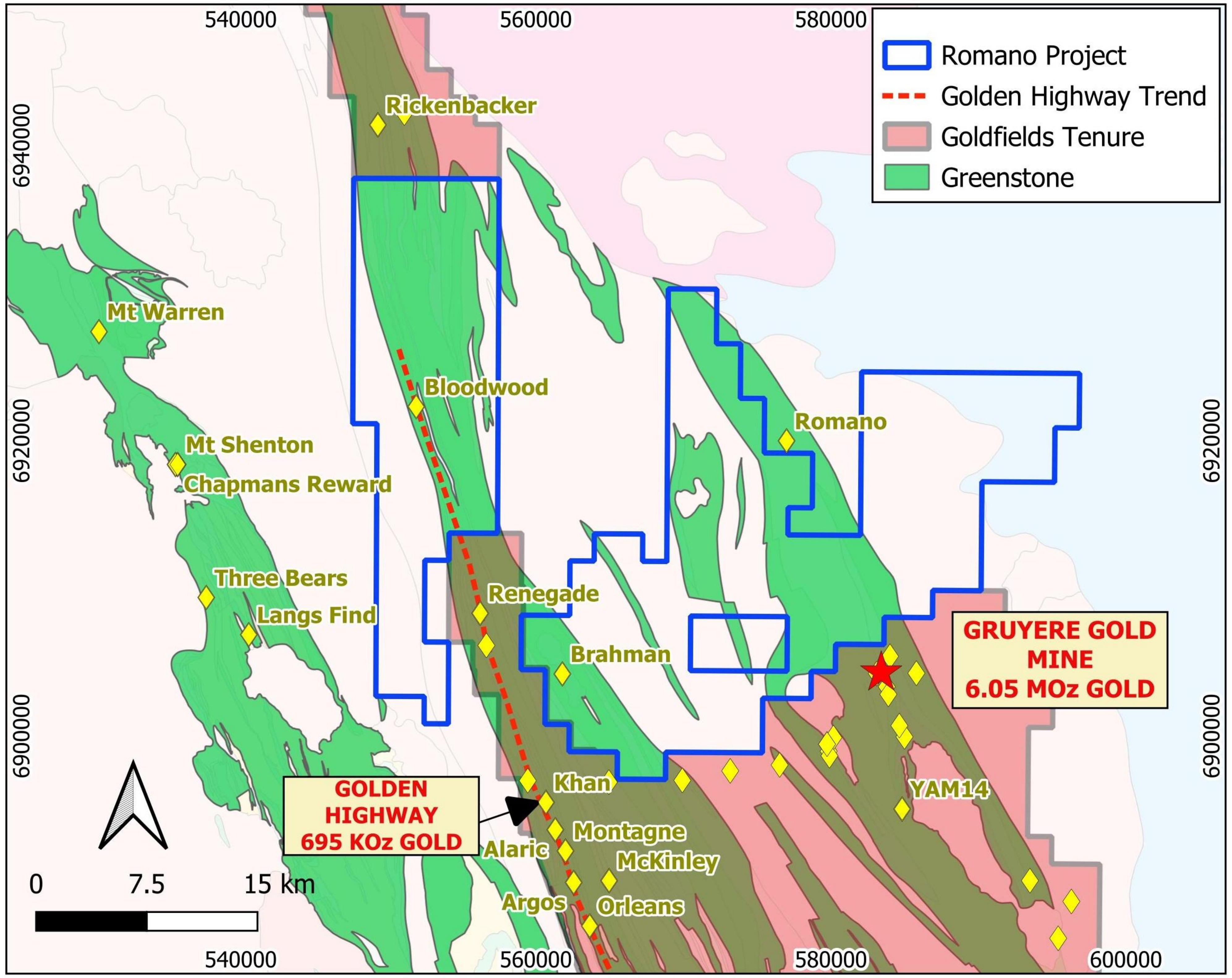
REGIONAL SCALE TARGETS:

Immediately along strike of Goldfields' 6Moz Gruyere Gold mine

Over 70km strike of prospective, yet underexplored greenstones

JV to Dundas Minerals for $500,000 in cash & shares + up to $1.2M in future payments in cash and shares

#Dundas to spend $2M on exploration over 2 years for 80%

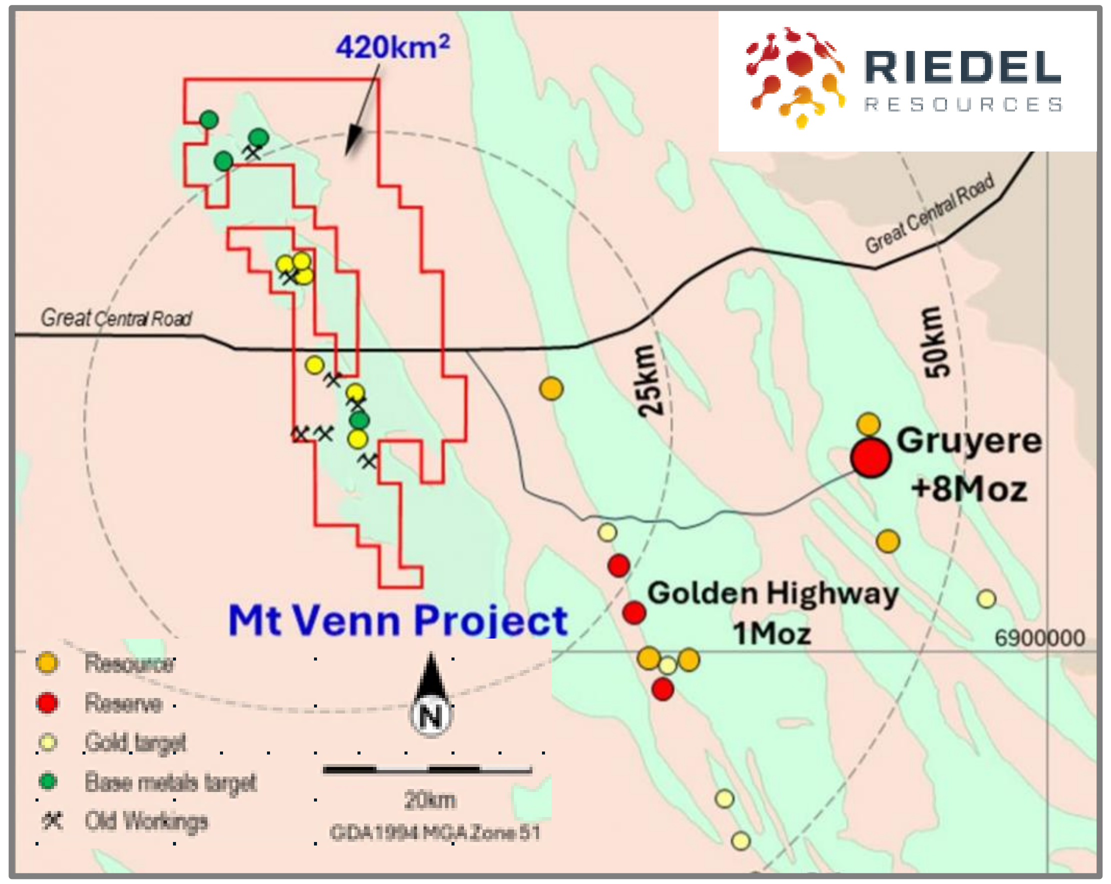


30 December 2025. CAZALY RESOURCES LTD ASX ANNOUNCEMENT. "DUNDAS MINERALS TO EARN-IN AND FUND EXPLORATION AT CAZALY'S ROMANO PROJECT"

ADDITIONAL INFORMATION - JOINT VENTURE PROJECTS
Western Australia (not managed by Cazaly)

CAZALY RESOURCES LIMITED

GOLD, NICKEL, PGE's - MOUNT VENN (20% CAZ / 80% RIE)



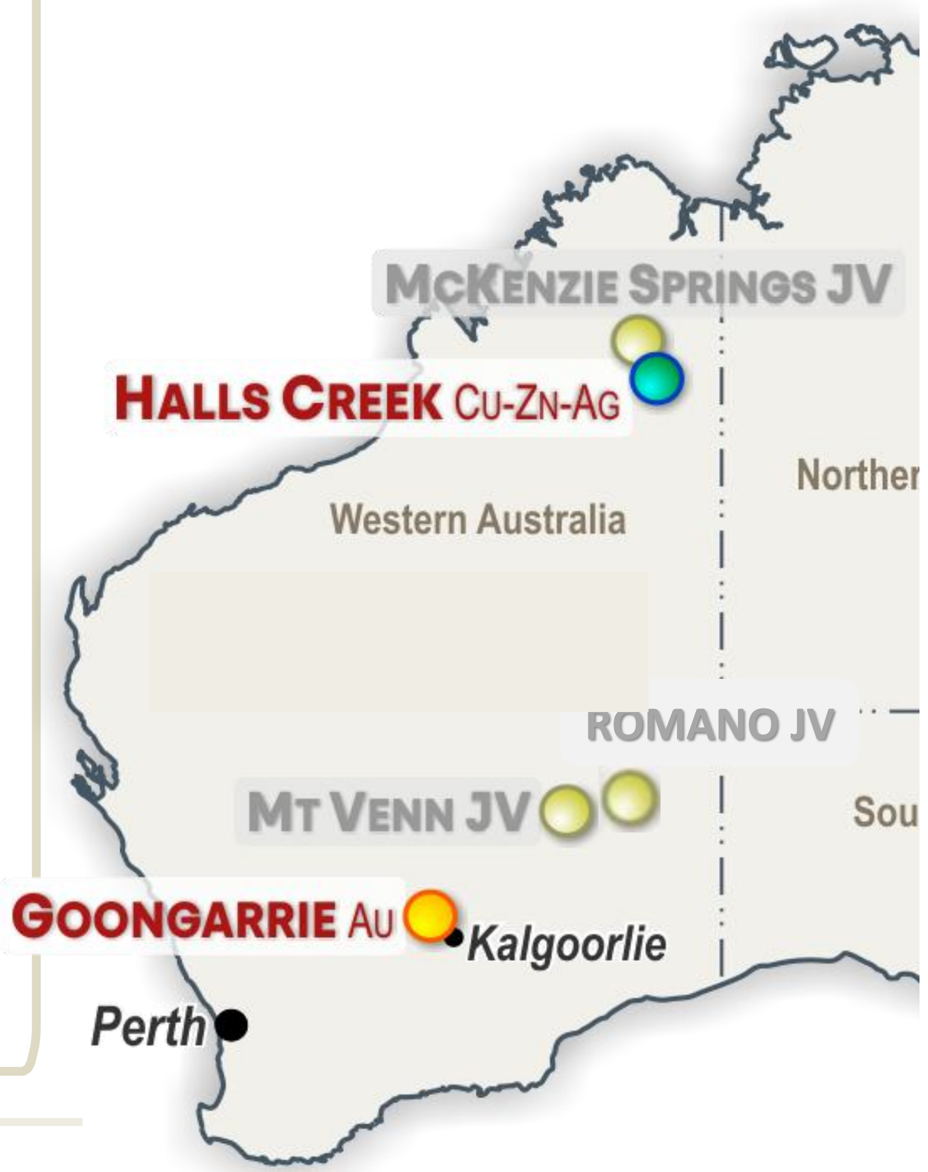
MOUNT VENN (CAZ 20%)

- **Tier 1 Location**, North-Eastern Goldfields
- **50km under-explored greenstone belt**
- Historical drilling intersected **wide zones of gold mineralisation** over 4km strike
- **40km from 8Moz Gruyere Gold deposit**

COPPER, NICKEL & GRAPHITE McKENZIE SPRINGS (30% CAZ / 70% FIN)

McKENZIE SPRINGS (CAZ 30%)

- **Kimberley region, WA**
- **Proven mineral district,** along strike of the **Savannah Nickel Mine**
- Large project with >**13km of prospective basal contact** of host ultramafic units
- High grade gossan samples returned **12.8% Cu, 1.9% Ni, 0.2% Co**



ROYALTIES

- ***Parker Range*** iron ore deposit. Mining commenced, a royalty of ***A$0.50/t*** payable after the first 10 million mined tonnes
- ***Hamersley*** iron ore project located the Pilbara iron ore province, hosts an iron ore resource of 343.2Mt at 54.5% Fe. ***Royalty of US$0.30/t***

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