

13 October 2025

Dear Shareholder,

CBY Share Purchase Plan closes at 7:00pm (AEDT) on Wednesday, 22 October 2025

We are writing to remind Eligible Shareholders that the Canterbury Resources Limited (ACN 152 189 369) (**Canterbury** or **Company**) share purchase plan offer (**SPP**) announced to the ASX on Thursday, 21 August 2025, will close at **7:00pm (AEDT) on Wednesday, 22 October 2025**.

The SPP is open to eligible shareholders in Australia, New Zealand, Papua New Guinea, Canada, or the United Kingdom (**Eligible Shareholders**) and provides an opportunity to participate in Canterbury's SPP to raise approximately \$0.75 million (before cost). Please click on this link to view the [SPP Offer Booklet](#).

Under the SPP, Eligible Shareholders have the opportunity to subscribe for up to \$30,000 worth of fully paid ordinary shares in Canterbury (**New Shares**) at an issue price of 2.0 cents per New Share, without incurring any brokerage or other transactions costs.

THE SPP WILL REMAIN OPEN UNTIL 7:00 PM (AEDT) ON WEDNESDAY, 22 OCTOBER 2025, UNLESS EXTENDED OR CLOSED EARLY.

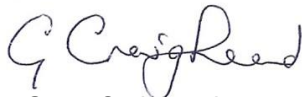
If you wish to participate in the SPP, please follow the instructions contained within the Application Form. You can access your personalised Application Form to apply for New Shares online via, Automic, our share registry, by taking one of the following steps:

I already have an online account with the Automic Share registry	Scan the QR code to visit https://portal.automic.com.au/investor/home Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the SPP Offer Booklet and Application Form. Submit your payment using the payment details provided on your Application Form. Do not return your Application Form.
I don't have an online account with Automic – but wish to register for one	Go to: https://singleholding.automic.com.au/signup Select: "Canterbury Resources Limited" from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts. Once you have successfully signed in, click on "Documents and Statements". Download the SPP Offer Booklet and Application Form. Submit your payment using the payment details provided on your Application Form. Do not return your Application Form.

I don't have an online account with Automic – but want to use Automic for this Offer only	Go to: https://singleholding.automic.com.au/login Select: "Canterbury Resources Limited" from the dropdown list in the ISSUER field. Enter you holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access. Once you have successfully signed in, click on "Documents and Statements". Download the SPP Offer Booklet and Application Form. Submit your payment using the payment details provided on your Application Form. Do not return your Application Form.
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If you require any further information about how to participate in this SPP, please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or at corporate.actions@automic.com.au from 8:30am to 7:00pm (AEDT) Monday to Friday.

Yours sincerely,



Grant Craighead
Managing Director
Canterbury Resources Limited