SECURING THE LITHIUM FUTURE ON TWO CONTINENTS

CHARIOT RESOURCES Ltd

Investor Presentation February 2026

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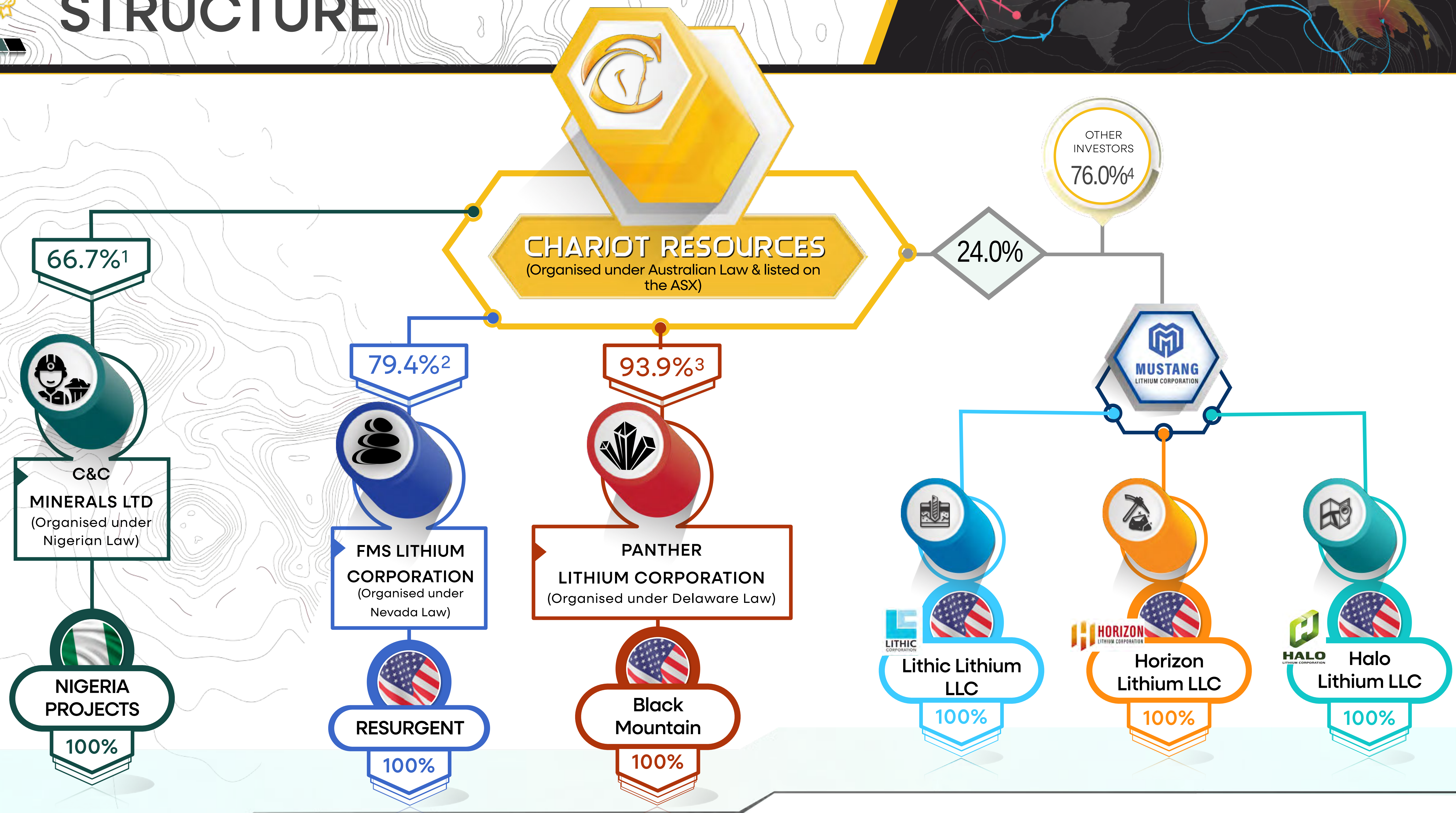
INTRODUCTION

Key Criteria	Nigeria Hardrock	USA Claystone	USA Hardrock
Surface Mineralisation	Artisanal mining pits and outcropping spodumene-bearing pegmatites	High-grade lithium claystone outcrops	Outcropping spodumene-bearing pegmatites
Scale Potential	Large	Large	Small - Med
Historical Artisanal Mining	✓	No	No
End-user Market	China (International)	USA (Domestic)	USA (Domestic)
Surface Sampling	Up to 6.59% Li_2O	Up to 3,865 ppm Li	Up to 6.68% Li_2O
Drilling	Undrilled	Resurgent Undrilled / Horizon ✓	✓
Mineral Resource Estimate	NA	Horizon – 10.2 Mt LCE	NA
Small-scale Mining Potential	✓	No	✓

PROJECT OWNERSHIP STRUCTURE



Notes:
1) Chariot will hold a 66.667% direct interest in C&C Minerals Ltd following an acquisition of the Nigerian portfolio from Continental Lithium Limited.
2) Chariot holds a 45.3% direct interest in FMS Lithium Corporation ("FMSL") and a 34.1% beneficial interest in FMSL is through (a) a 100% interest in Metroview Holdings Pty Ltd, Pierview Holdings Pty Ltd, IDEVELOP WA Pty Ltd and BGA Chariot Pty Ltd, which combined, hold a 4.2% direct interest in FMSL, and (b) an 82.6% interest in Rosepoint Holdings Pty Ltd, which holds a 36.2% direct interest in FMSL (29.9% beneficial interest).
3) Chariot holds a 93.9% interest in Wyoming Lithium Pty Ltd, which holds a 100% interest in Panther Lithium Corporation.
4) Chariot directors own a 24.0% interest in Mustang Lithium LLC.

TWO CONTINENT LITHIUM STRATEGY

Chariot is advancing a two-continent lithium portfolio to capture bifurcating lithium-ion battery supply chains

U.S.A. Portfolio

Large lithium land position in key U.S. battery regions

- One of the largest lithium exploration footprints in the U.S.
- Strategically located to supply the growing domestic battery manufacturing industry

Nigeria Portfolio

Four-cluster portfolio with near-term production potential

- 8 exploration licences, including 2 small-scale mining licences
- Historical concentrate shipments to China support near-term cashflow
- First-mover position in an emerging "Africa-to-China" lithium corridor

BOARD & MANAGEMENT

Shanthar Pathmanathan
Managing Director

- Former CEO & MD of Lithium Consolidated Ltd, which held one of the world's largest hard rock lithium exploration portfolios.
- 14 years of investment banking experience across metals & mining, oil & gas, and chemicals sectors.

Frederick Forni
Executive Director

- Senior finance professional with over 25 years of investment banking experience.
- Prior Senior Managing Director of Macquarie Holdings (USA) Inc.
- Holds a B.A. in Economics from Connecticut College, a cum laude J.D. from Georgetown, and an LL.M. in Taxation from NYU Law.

Brendan Borg
Non-Executive Director

- 25+ years of mining and exploration experience, including significant exposure to West Africa's lithium industry through his current role as a director of Leo Lithium Ltd (ASX: LLL).
- Geologist with significant battery materials sector experience, having participated in numerous successful projects.
- Member of AusIMM and IAH.

Ramesh Chakrapani
Chief Strategy Officer

- Over 20 years of experience in the investment banking and alternative asset investing space including over 15 years at The Blackstone Group where he was a Managing Director.
- Represented The Blackstone Group on the boards of selected investments.
- Mr Chakrapani has a B.A. from Yale University.

Dr. Edward Max Baker
Geological Consultant

- Ph.D. Geologist and a fellow AusIMM.
- Over 50 years of experience, working across multiple continents and commodities, including tin-tantalum pegmatites.
- Prior Chief Geologist at Newcrest.

External Independent Consultant

ERM

Michael Cronwright

Geological Consultant

CONTINENTAL LITHIUM
NIGERIA TEAM

Lanre Afebuameh
President & Vice Chair

Principal co-founder of Continental. Entrepreneur with success across industries, including petroleum products marketing and logistics, and mining.

W. Pierce Carson, PhD
Chief Executive Officer

International mining veteran with over 40 years experience. Previously served as chief executive of Santa Fe Gold, Nord Pacific, and Nord Resources.

Ronald Onosode
Chief Operating Officer

Pioneered greenfield investments in mines acquisitions as well as export trading of Lithium Ore, Columbite, Zircon sand and Tantalite to Asia.

David Kwarteng
Chief Geologist

21 years' experience in West African geology and exploration with significant experience in lithium, tin and columbo-tantalite mineralization.

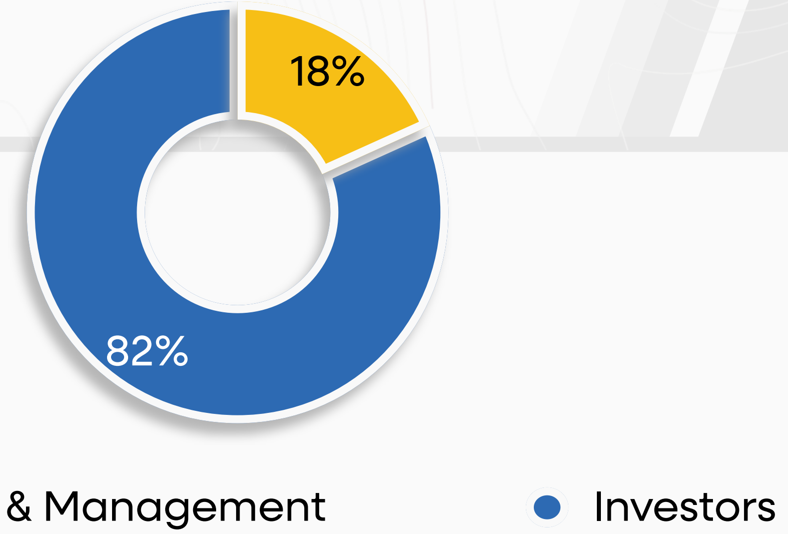
Dr Israel Ovirih
Non-Executive Director

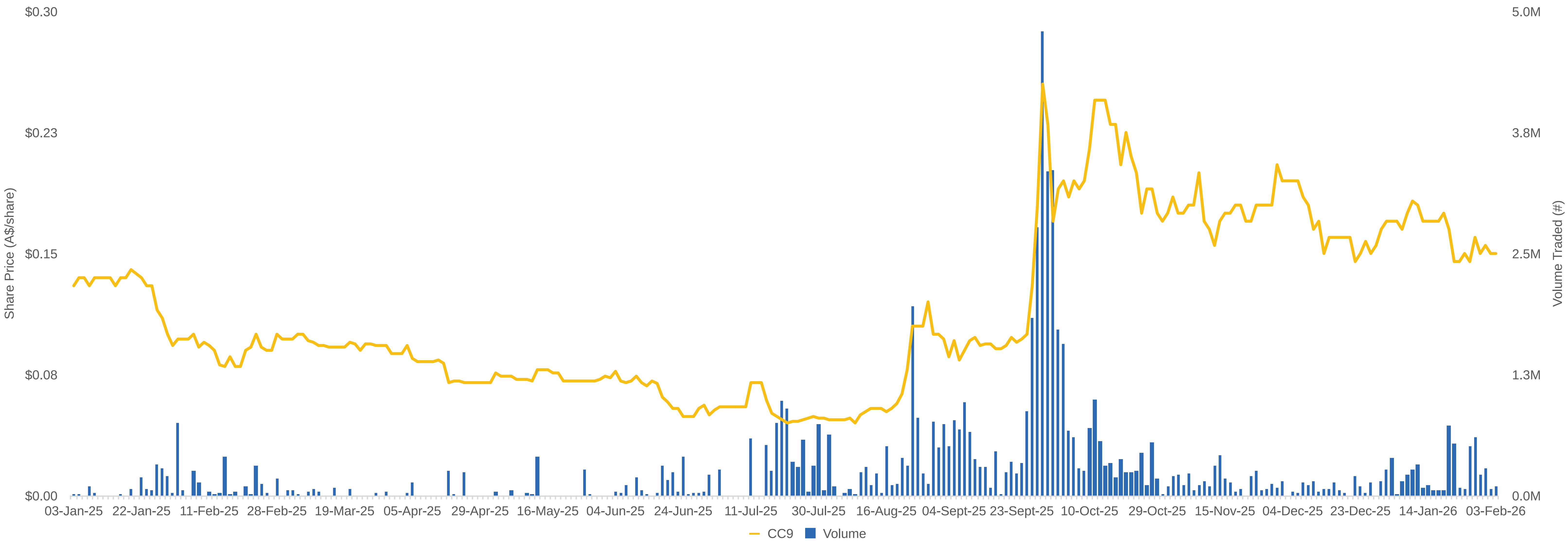
Chairman and CEO of Banklink Africa Group. Over 30 years in international financing & investment banking

CORPORATE OVERVIEW

CC9	ASX ticker
$0.8m	Cash on hand[1]
$0.15	Share price[2]
$34.2m	Market Cap[3]
228.3m	Shares on issue[4]
62.4m	Options on issue[4]
24.6m	Performance rights[5]
$2.6m	Debt[6]

Shareholder Overview [4]



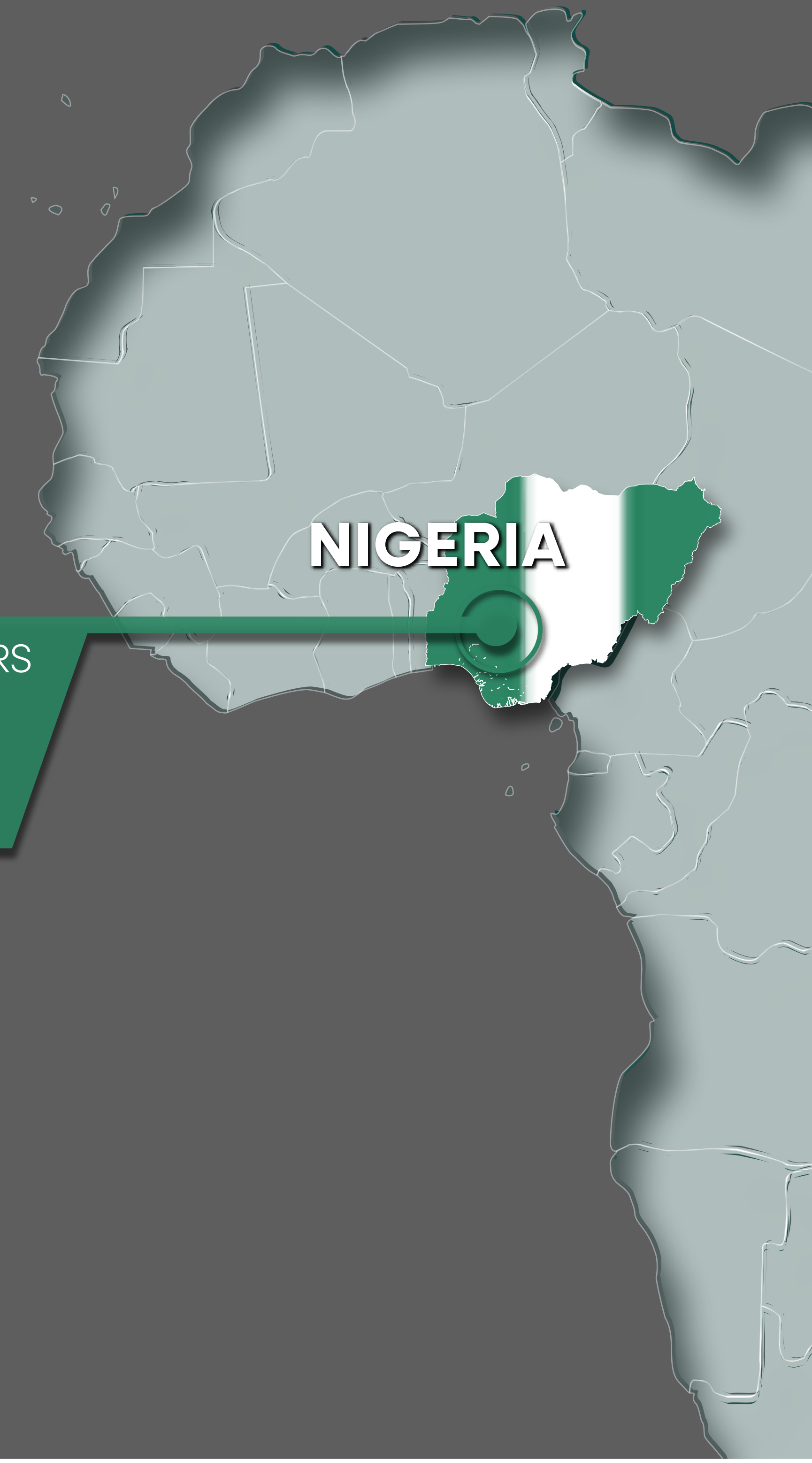


Notes:
1. Cash as of 31/12/25.
2. As of 02/02/2026.
3. Pro forma the issuance of securities approved at the shareholder meeting on 26 November 2025 and a share price of $0.15 per share.
4. Pro forma the issuance of securities approved at the shareholder meeting on 26 November 2025.
5. 24.6m performance rights held by Shanthar Pathmanathan, Frederick Forni, Brendan Borg, Ramesh Chakrapani and Trinity Cooper.
6. Comprised of a $1.2m secured loan and a $1.6m working capital facility as announced on 31/10/25, 27/08/25 and 10/07/25.

NIGERIAN LITHIUM PROJECTS

4 ASSET CLUSTERS

- SAKI
- FONLO
- GBUGBU
- IGANNA



NIGERIA SUMMARY

Majority Stake in Large Nigerian Lithium Portfolio

- Chariot will hold a 66.667% JV interest in four project clusters once it closes its acquisition of the Nigerian properties from Continental Lithium Limited ("Continental") as announced to the market in early July 2025
- Continental will retain a 33.333% interest in the projects following Chariot's acquisition
- Fast-track development supported by funding provided by Chariot[1]

Four (4) Assets with Proven Production History

- Surface LCT pegmatites with historical artisanal mining
- 2021–23 concentrate sales to China confirm commercial viability

Large-scale Exploration & Growth Upside

- Numerous artisanal workings across all projects
- One of Nigeria's largest lithium portfolios with first-mover advantage
- Located in lithium-bearing tin/tantalum belts
- Comparable geological setting to Brazil's "Lithium Valley"

Strong Chinese Offtake Demand

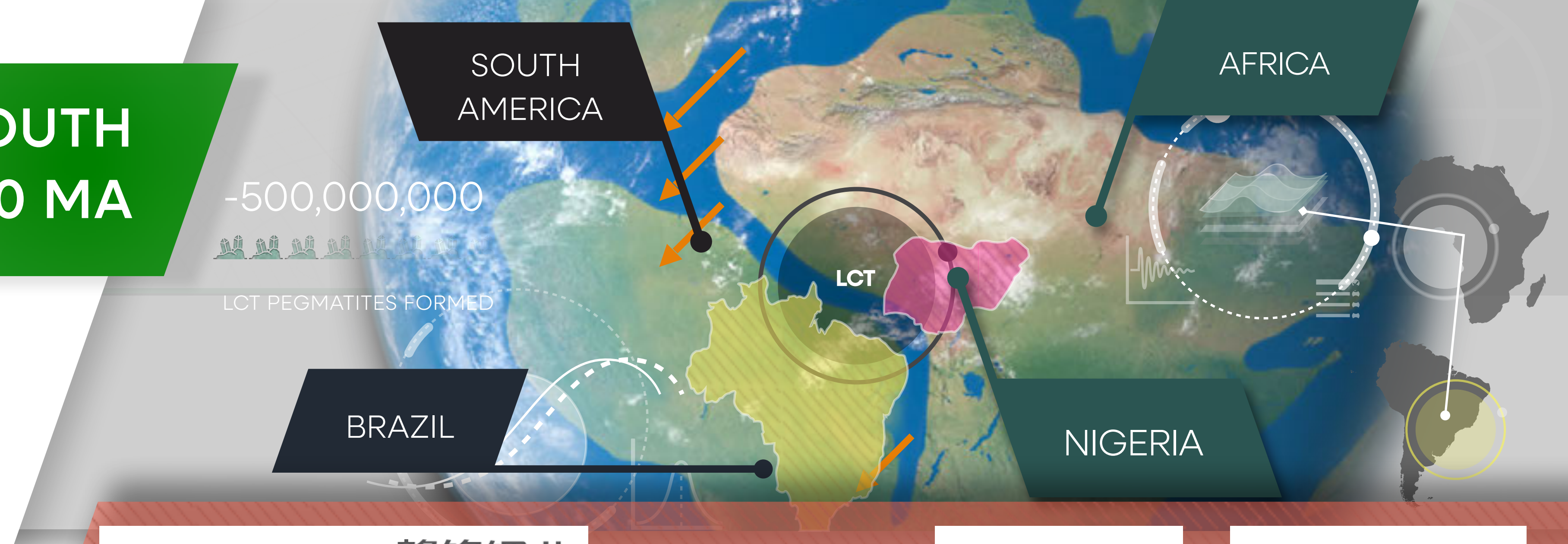
- China seeking secure African lithium supply chains
- Active buyer interest for Nigerian offtake
- Fracturing of geopolitical supply chains accelerating Chinese demand

Infrastructure & Export Market Advantage

- ~170–400 km distance by road to Lagos Port with access to gas & power
- Positioned to supply both Western & Chinese EV markets
- Four new lithium processing plants under development

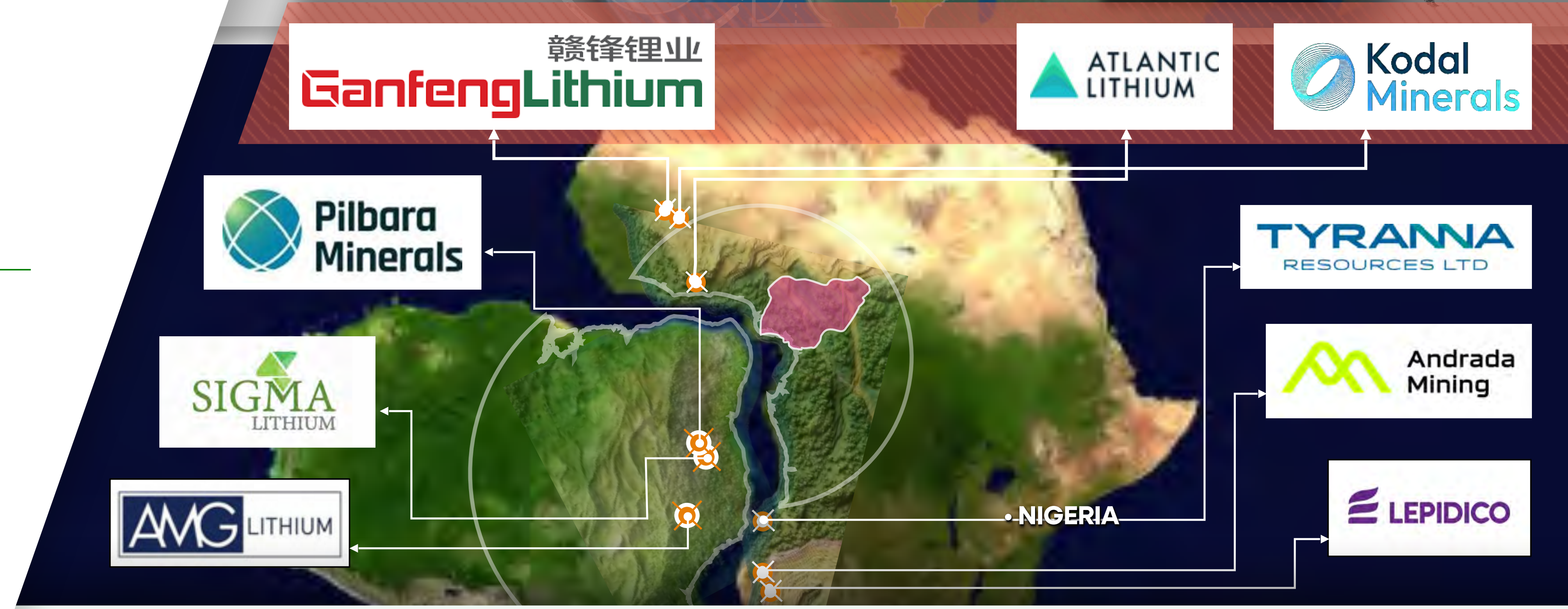
Notes:
1) Until US$50m revenue / US$10m CAPEX to fast-track development.
2) Lithium processing plant locations are indicative only and present news analysis and announcements. See end notes for more information.

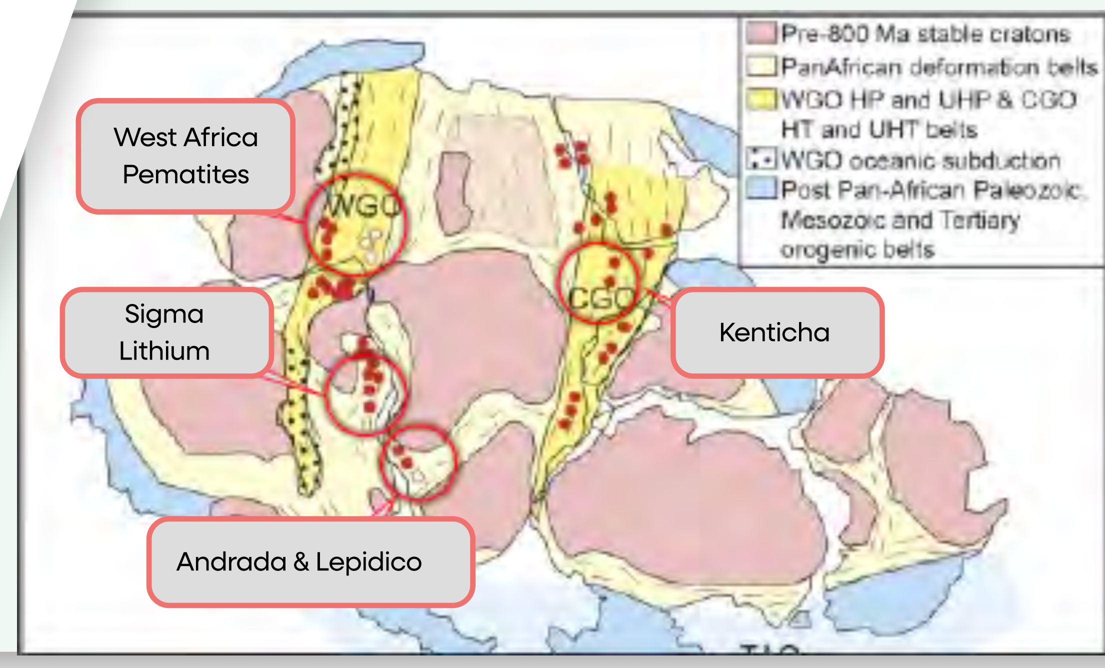
SEPARATED BY SOUTH ATLANTIC RIFT ~110 MA

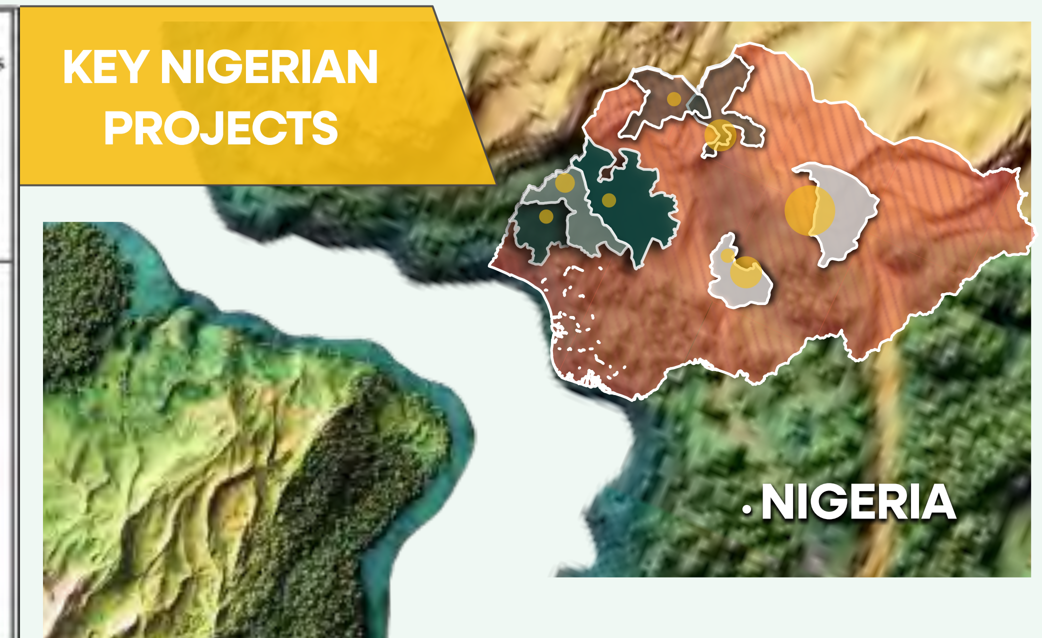


NIGERIA AND BRAZIL ARE GEOLOGICAL ANALOGS

- Pan-African Lithium Heritage: West African and Brazilian LCT pegmatites formed ~500 million years ago during the same Pan-African/Brasiliano orogeny – a similar geological age and setting
- Gondwana Split: South Atlantic rifting (~110 Ma) tore apart this once-unified lithium province – leaving mirror geology and pegmatite belts in Brazil and West Africa (e.g. Nigeria) on separate continents
- Brazil & Nigeria were formerly global tin/tantalum production hubs – highlighting similar lithium potential in the same LCT pegmatites

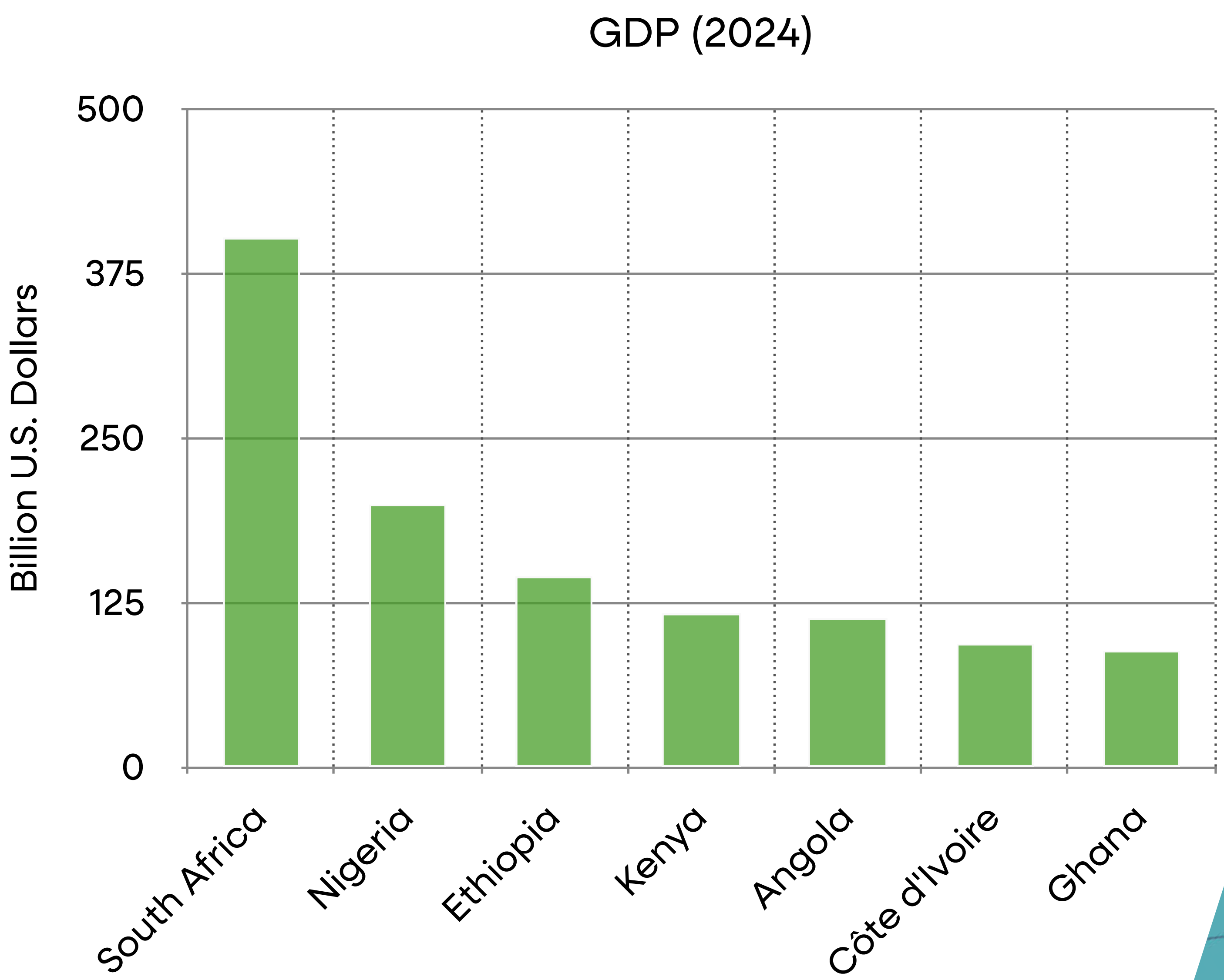


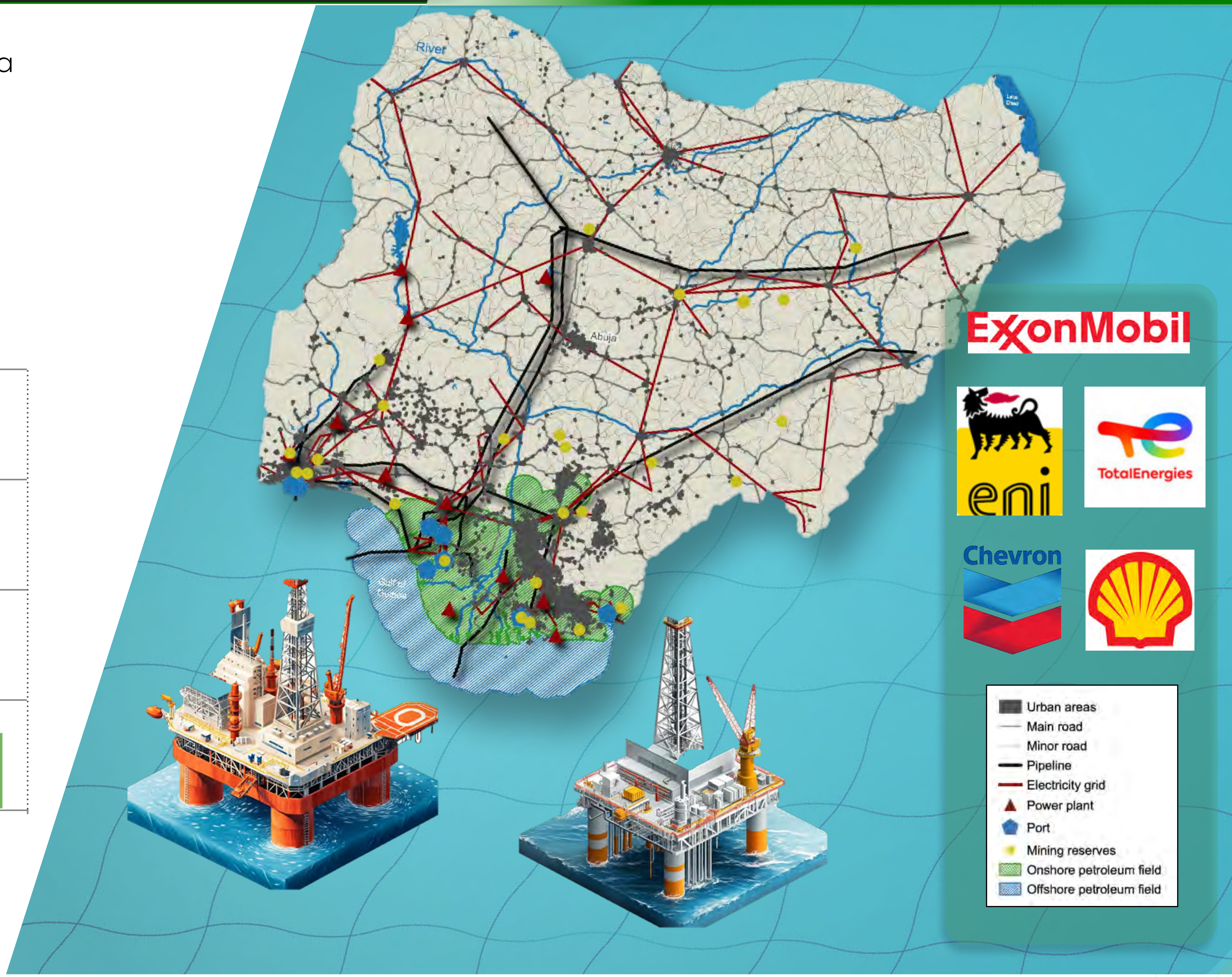




AFRICAN POWERHOUSE

- Nigeria has the most developed economy in West Africa
- 16th oil producer and top 20 gas producer globally
- Significant road, energy and port infrastructure





FONLO CLUSTER: OVERVIEW

Location

Northern Kwara State, near the Oyo border in west-central Nigeria. A part of Nigeria's southwest "lithium belt"

Tenure

2 Licences (exploration permits) covering 52.8 km²

Access

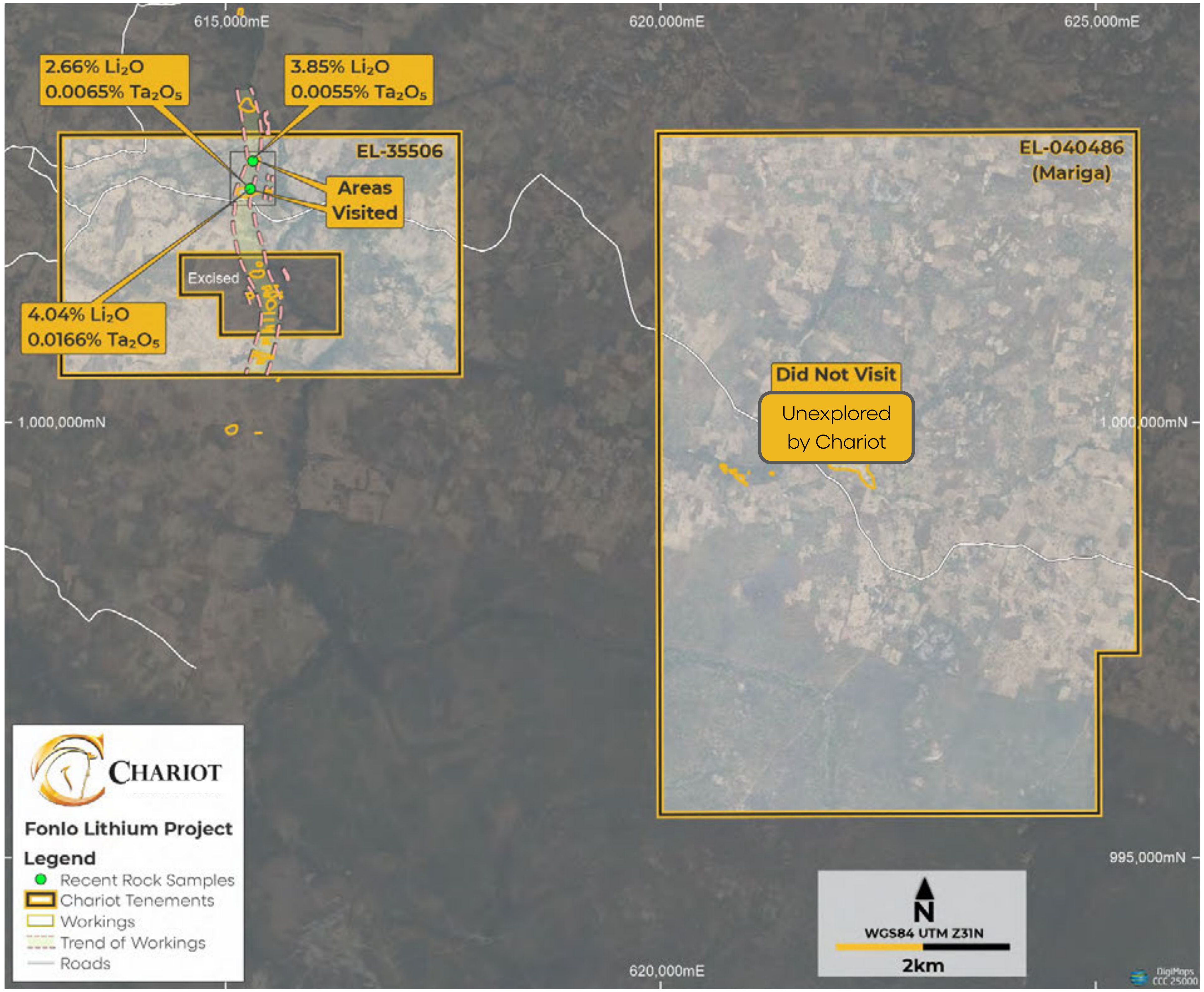
Roads: Paved road linking Ilorin (regional hub) to Kishi (20 km from project site)
Rail: Inactive railway line from Ilorin (90 km from project site) to Lagos port
Port: 290 km (Apapa Port, Lagos)
Electricity: 132/32kV power transmission and new substation in Kishi (15 km from project site)
Water: River/streams run through the license.

Historical Activity

Historical artisanal production: More recently (since 2021) for spodumene and previously for tantalum and gemstones. Approx. 10 pits (individual pits up to 200m x 100m) and numerous trenches along a north-south trending belt

Exploration: **Limited rock chip sampling confirming lithium and tantalum mineralization**

LICENSE MAP WITH RECENT Q4 2025 SAMPLING RESULTS[1]



Notes:
1. See ASX announcement dated 4 December 2025.

FONLO CLUSTER: LICENSE MAPS

GEOLOGY

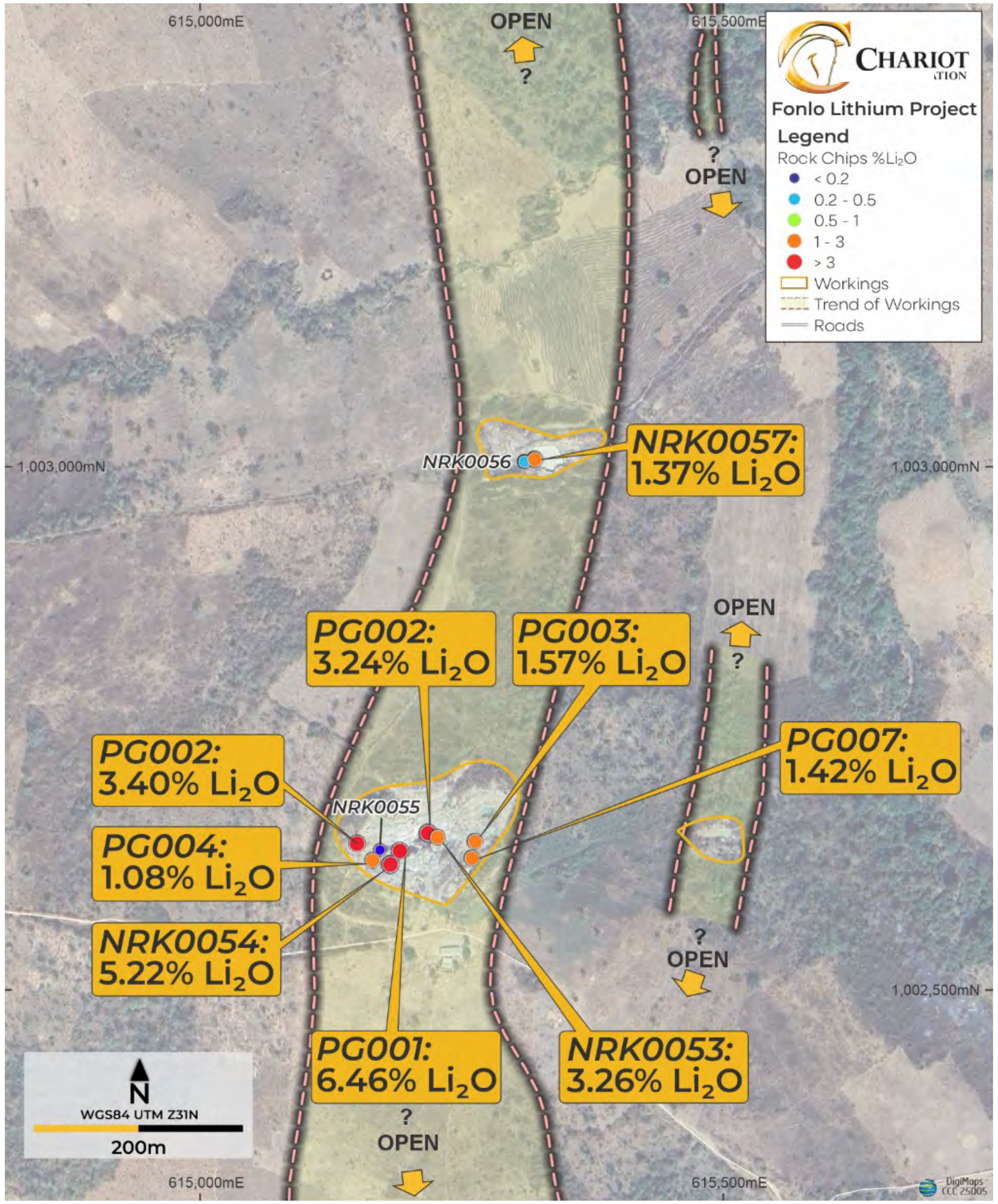
- A swarm of near-vertical LCT pegmatite dykes trends ~6 km north–south at Fonlo.
- Individual dykes reach 10–20 m thickness, forming composite pegmatite zones up to ~40 m wide.
- Coarse spodumene crystals (up to 0.5 m long) are visible in pegmatite outcrop and mine pits resources, hosted by Precambrian biotite gneiss, mica schist and granite country rock.
- These characteristics confirm a fertile, zoned LCT-pegmatite system similar to other major hard-rock lithium deposits.

EXPLORATION RESULTS

- Recent rock chip sampling (Q4 2025[1]) has confirmed high-grade lithium at surface. Rock-chip assays returned up to 4.04% Li_2O. Elevated tantalum (Ta_2O_5 ~170 ppm) in samples highlight potential by-product credits.
- Eleven (11) historical rock chip samples collected from pegmatites—including an artisanal pit—returned assays up to 6.46% Li_2O and averaging 2.32% Li_2O.

PLANS

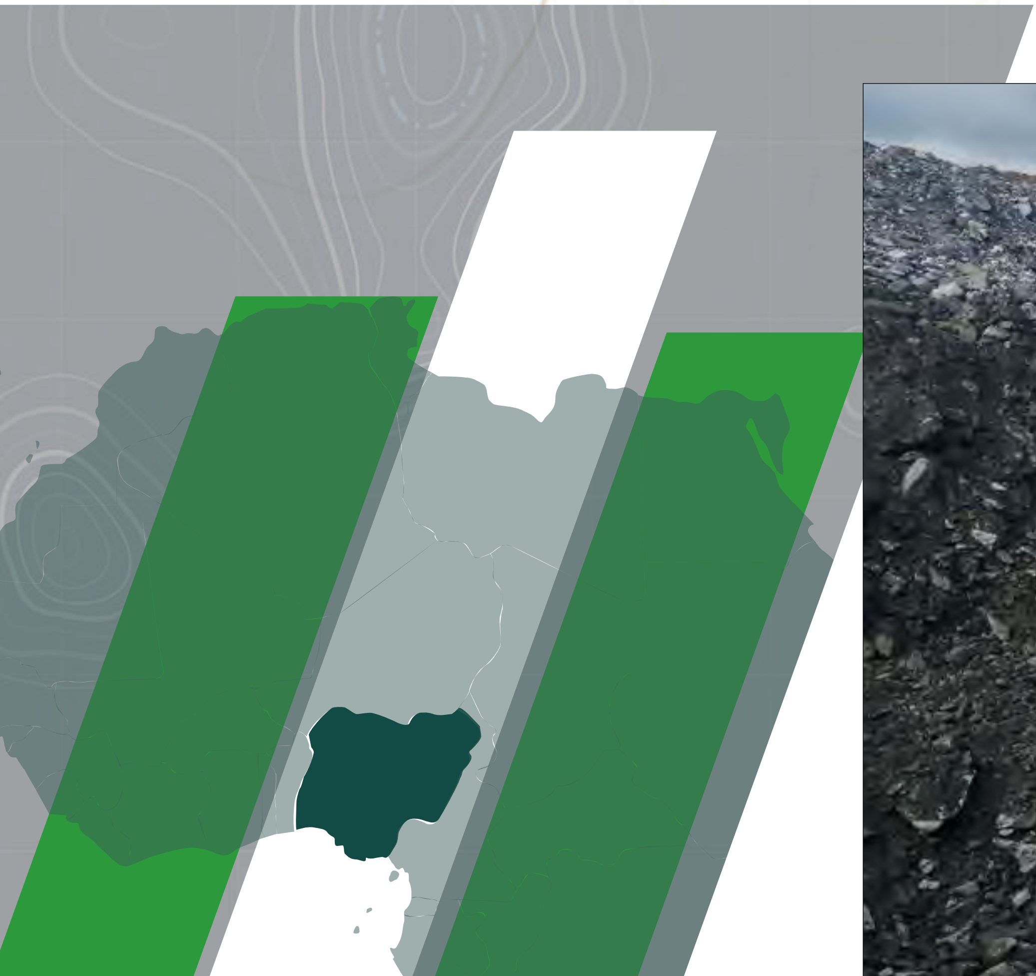
- Drilling and pilot mining planned to begin 2026.
- Exploration Plans: Geochemical mapping and trench sampling; auger drilling to map subsurface pegmatite extent and 3000m of core drilling.
- Artisanal and Small-Scale Mining: Trench sampling and focused drilling to inform plans to expand existing pits; offtake discussions ongoing.



LICENSE MAP WITH HISTORICAL SAMPLING RESULTS

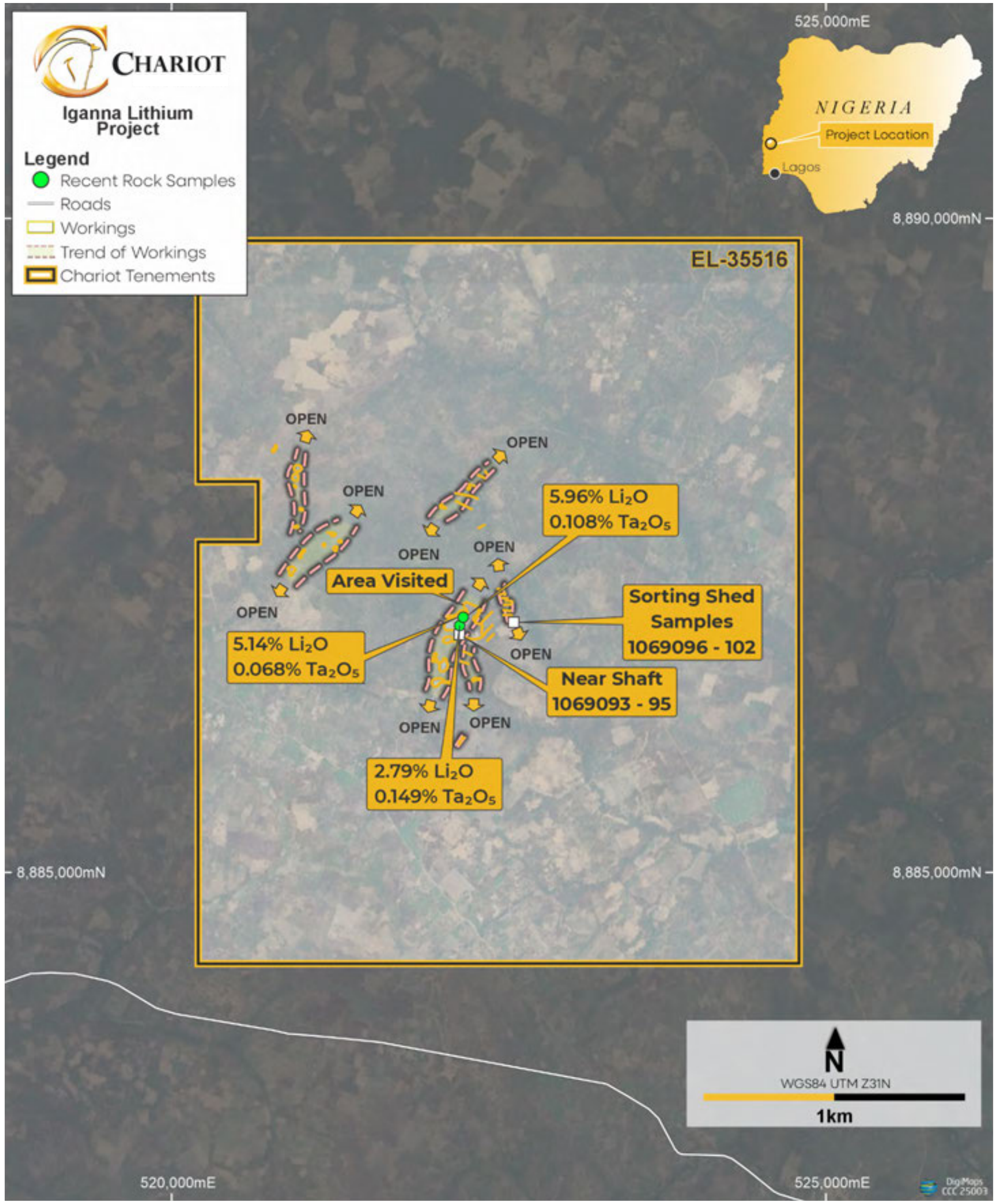
Notes:
1. See ASX announcement dated 4 December 2025.

FONLO CLUSTER: IMAGES OF ARTISANAL MINING



IGANNA CLUSTER: OVERVIEW

LICENSE MAP WITH RECENT Q4 2025 SAMPLING RESULTS[1]



Location

Oyo State, southwest Nigeria – approximately 150 km north of Lagos

Tenure

1 Licence (exploration permits) covering 23.8 km²

Access

Roads: The project can be accessed by 110km Abeokuta-Iganna asphalt road or 130km Ibadan-Iganna asphalt road
Rail: 130 km to the new Ibadan-Lagos railway line
Port: 168 km
Electricity: There is existing electricity power grid in Iganna
Water: Major river and streams nearby

Historical Activity

Historical artisanal production: More recently (since 2021) for spodumene and previously for tantalum and gemstones. Approx. 20 pits (individual pits up to 300m x 200m) along a north-northeast trending belt with a second similar belt to the west

Exploration: **Limited rock chip sampling confirming lithium and tantalum mineralization**

Notes:
1. See ASX announcement dated 4 December 2025.

IGANNA CLUSTER: LICENSE MAPS

GEOLOGY

- Iganna hosts multiple shallow-dipping pegmatite sills intruded into foliated gneiss.
- Field mapping has identified a prominent LCT-pegmatite sill averaging 5–10 m in thickness and extending for several hundred metres along strike. Additional sub-parallel sills are inferred at shallow depth (stacked pegmatite layers), based on structural measurements in pits.
- Spodumene and lepidolite are observed in outcrop – notably, coarse lithium minerals were found in artisanal pit walls and waste dumps during Chariot's site visits.
- Host rocks are moderately foliated dark-grey gneisses composed of feldspar, quartz, micas, amphibole, and pyroxene.

EXPLORATION RESULTS

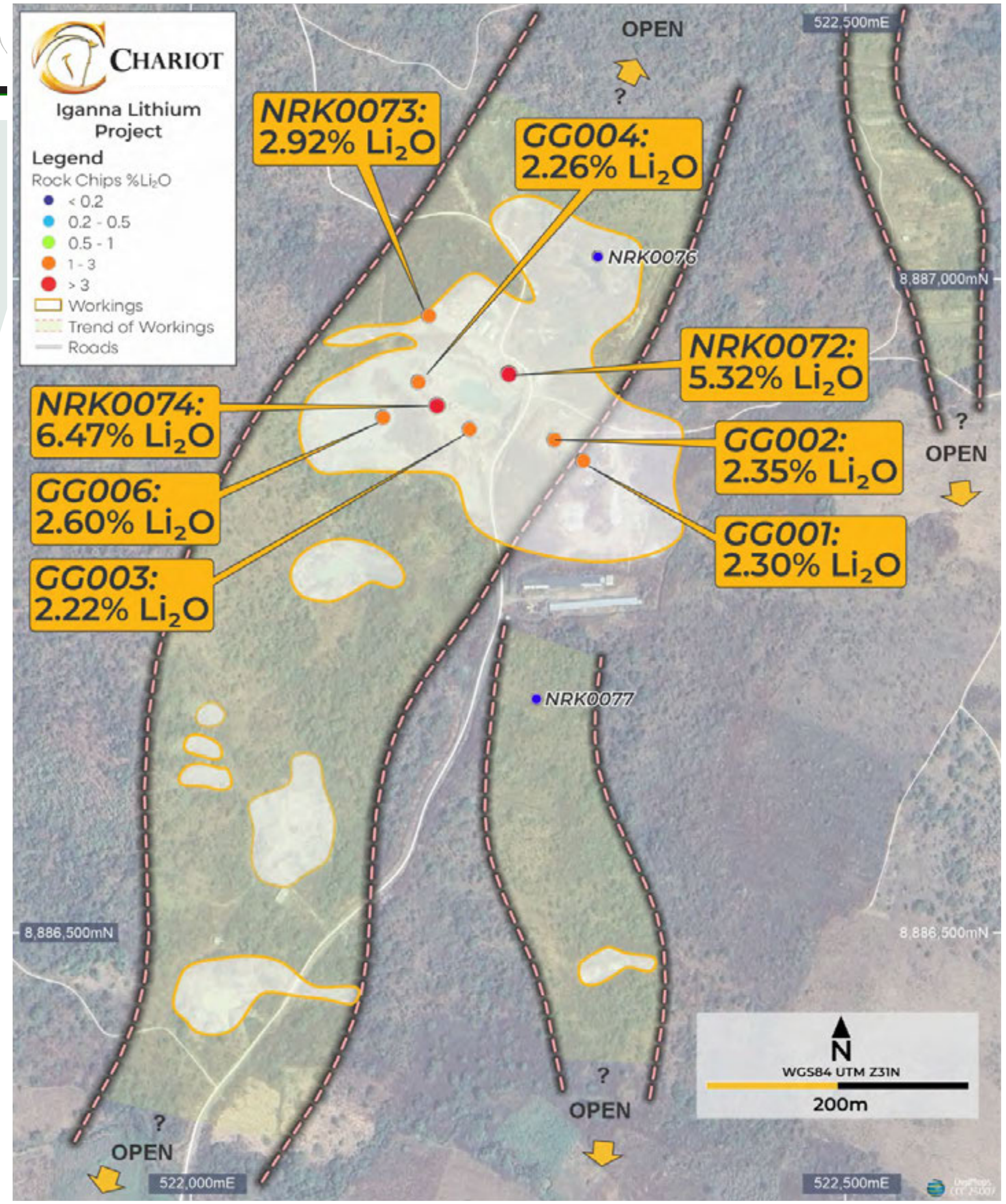
- Recent rock chip sampling (Q4 2025[1]) has confirmed high-grade lithium at surface. Rock-chip assays returned up to 5.96% Li_2O. Elevated tantalum (Ta_2O_5 ~1,490 ppm) and caesium (>2.5% Cs_2O) in samples highlight potential by-product credits.
- Ten (10) historical rock-chip samples collected with best result of 6.48% and averaging 2.67% Li_2O.

PLANS

- Drilling and pilot mining planned to begin 2026.
- Exploration Plans: Geochemical mapping and trench sampling; auger drilling to map subsurface pegmatite extent and 3000m of core drilling.
- Artisanal and Small-Scale Mining: Trench sampling and focused drilling to inform plans to expand existing pits; offtake discussions ongoing.

Notes:
1. See ASX announcement dated 4 December 2025.

LICENSE MAP WITH HISTORICAL SAMPLING RESULTS



IGANNA: ARTISANAL MINING IMAGES

GBUGBU CLUSTER: OVERVIEW

LICENSE MAP

Location

Kwara State, north-central Nigeria – in the Edu/Kaiama area. The Gbugbu project lies east of the town of Kaiama (Kwara) and ~350 km north of Lagos

Tenure

2 Licences (exploration permits) covering 80.2 km^2

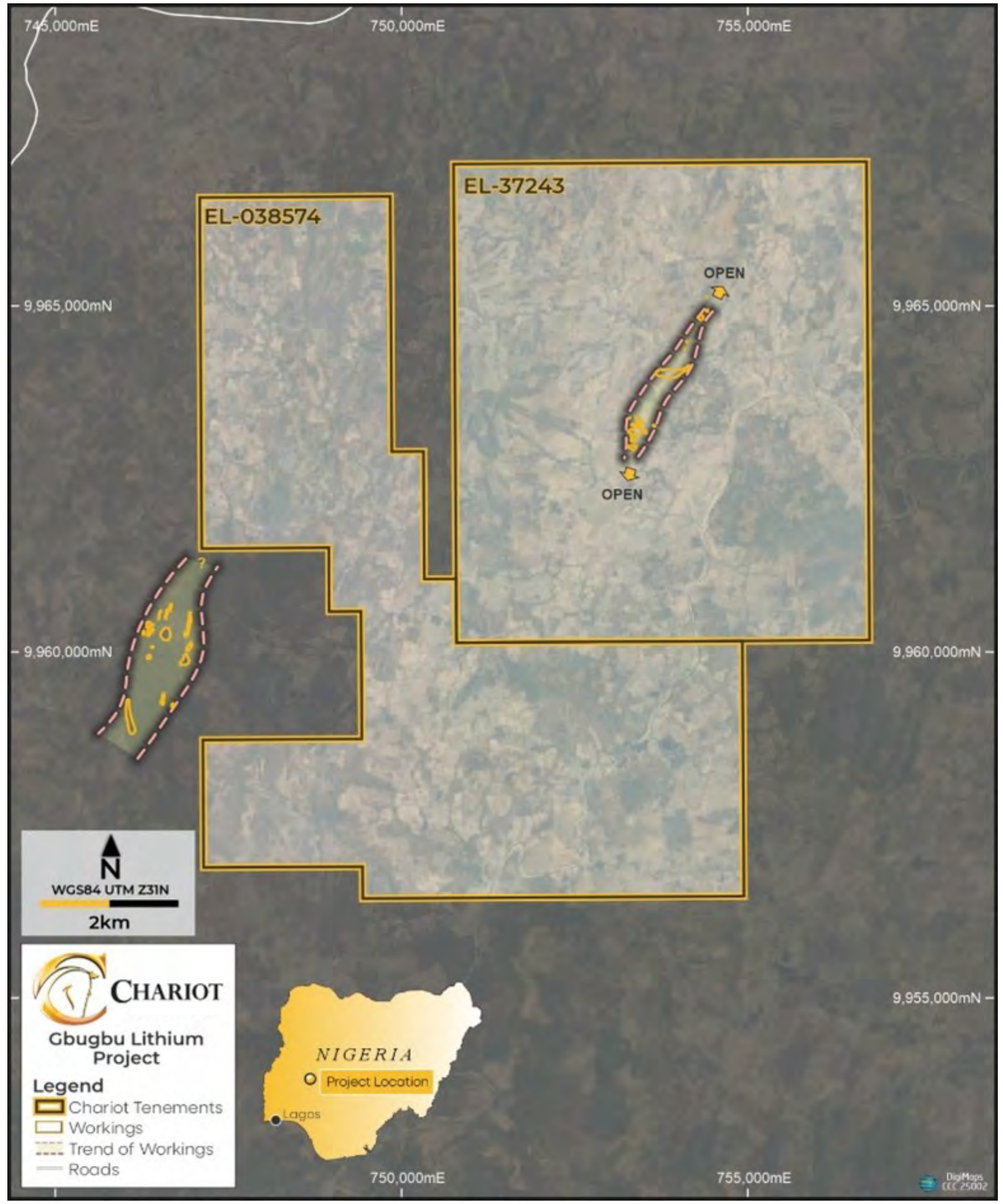
Access

Roads: 110 km Ilorin-Gbugbu asphalt road (under construction)
Rail: Inactive railway line (which has the potential to be refurbished) from Ilorin (110km from project site) to Lagos port
Port: 318 km
Electricity: There is an existing electricity power grid in Gbugbu
Water: Major rivers including River Niger nearby

Historical Activity

Historical artisanal production: More recently (since 2021) for spodumene and previously for tantalum and gemstones. Approx. 20 pits (individual pits up to 300m x 200m) along a north-northeast trending belt with a second similar belt to the west

Exploration: **Limited rock chip sampling confirming lithium and tantalum mineralization**



GBUGBU CLUSTER: GEOLOGY AND ACTIVITY

GEOLOGY

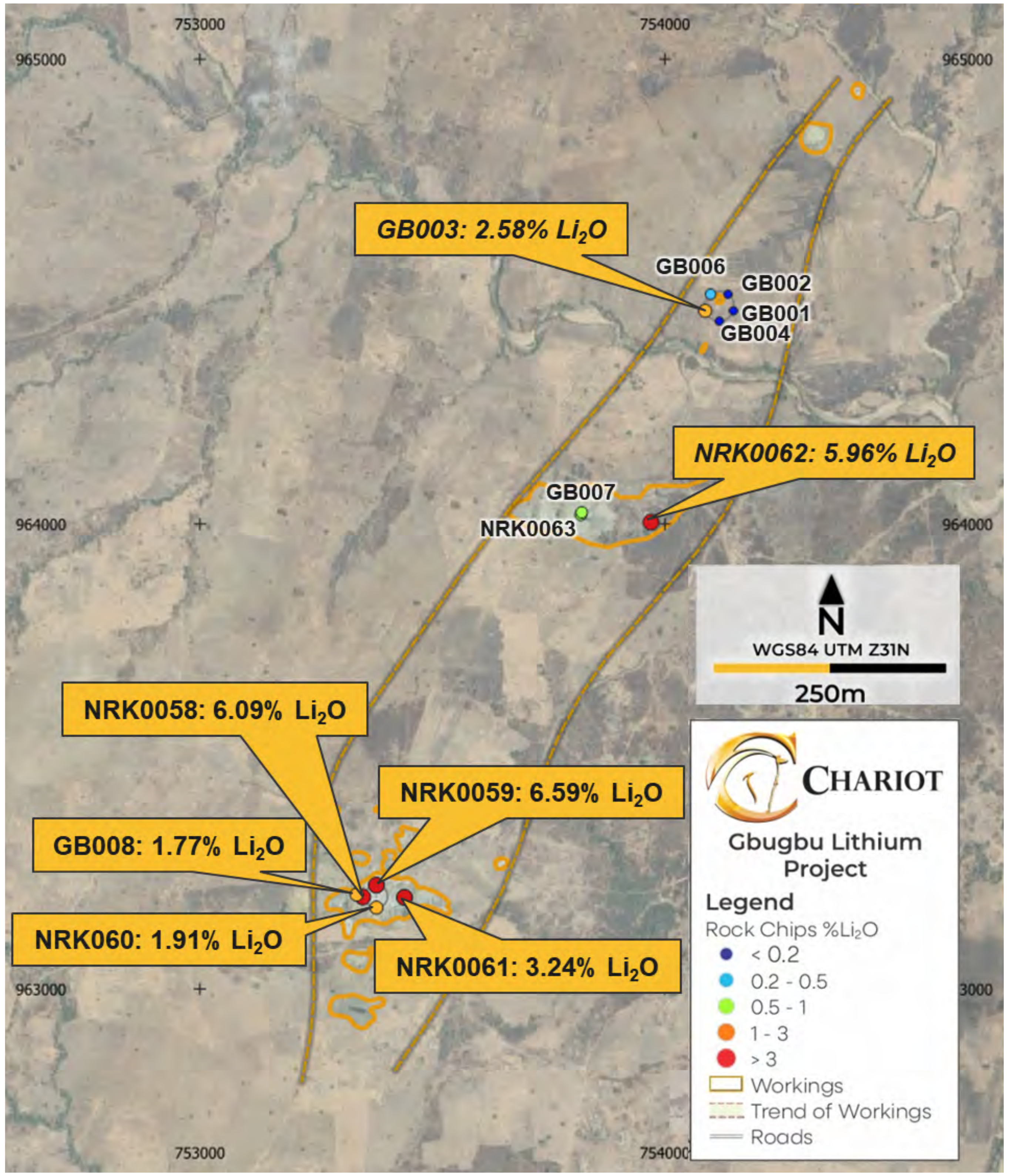
- The Gbugbu cluster is underlain by highly fractionated LCT pegmatites intruded into a host of granitic gneisses.
- Approximately 10 pits (individual pits up to 400m x 50m) along a north-northeast trending belt with a second similar belt to the west.
- Pegmatites at Gbugbu have historically yielded not only spodumene (lithium) but also semi-precious tourmaline and garnet, and columbite-tantalite, indicating a potential complex internal zonation.
- Gbugbu is geologically analogous to Fonlo (vertical dykes).

EXPLORATION RESULTS

- Chariot has not yet reported any assay results from Gbugbu (as of Dec 2025) – the project awaits its first company-run sampling program.
- Thirteen (13) rock chip samples of the pegmatite hosted lithium mineralisation were collected during various campaigns by third parties with reported lithium results ranging from 0.04-6.59% Li_2O (averaging 2.31% Li_2O).

PLANS

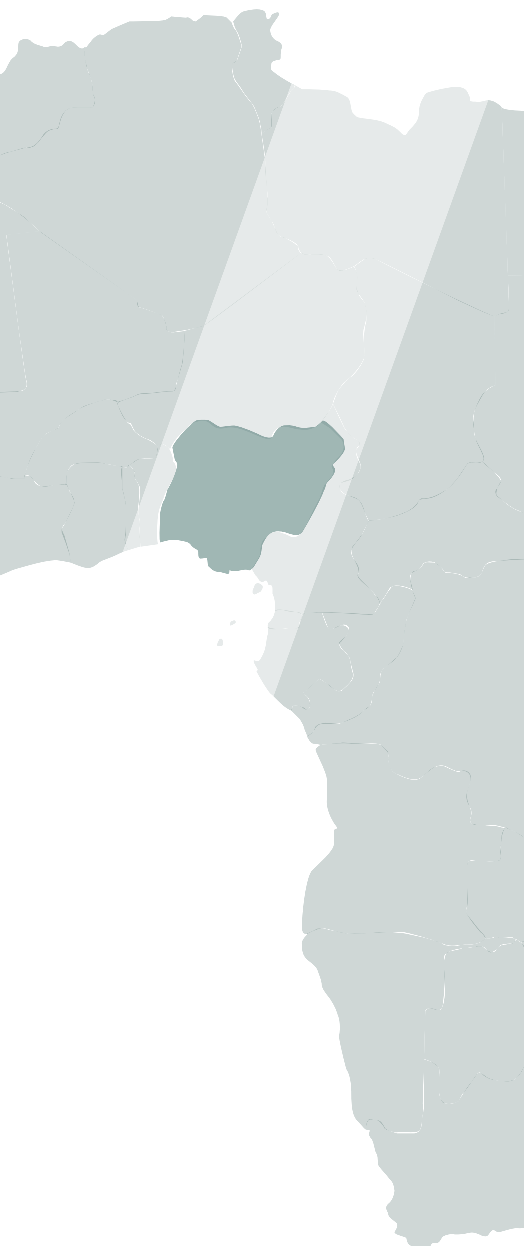
- Exploration Plans: Geochemical mapping and trench sampling; auger drilling to map subsurface pegmatite extent and 5000m of drilling.

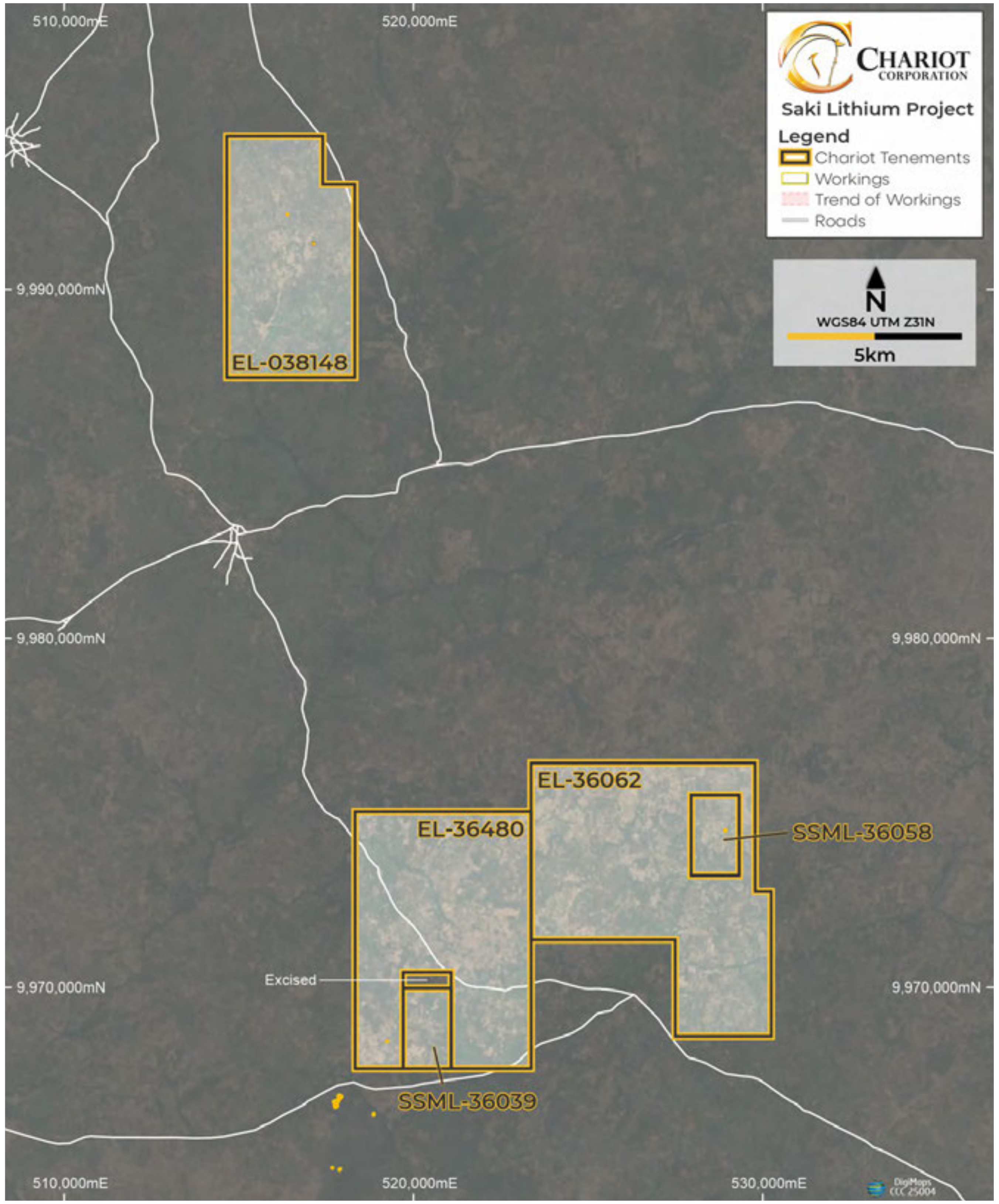


LICENSE MAP WITH HISTORICAL SAMPLING RESULTS

GBUGBU WORKINGS AND MINERALIZATION

SAKI CLUSTER: OVERVIEW





Location

Ono State, southwestern Nigeria – in the Saki West area of the Oke-Ogun region. The Saki project cluster is centered near the town of Saki, a well-connected regional hub (approximately 50 km from Iganna and 200 km northwest of Lagos)

Tenure

Five licences (3 exploration permits and 2 small-scale mining leases) covering 94.3 km²

Access

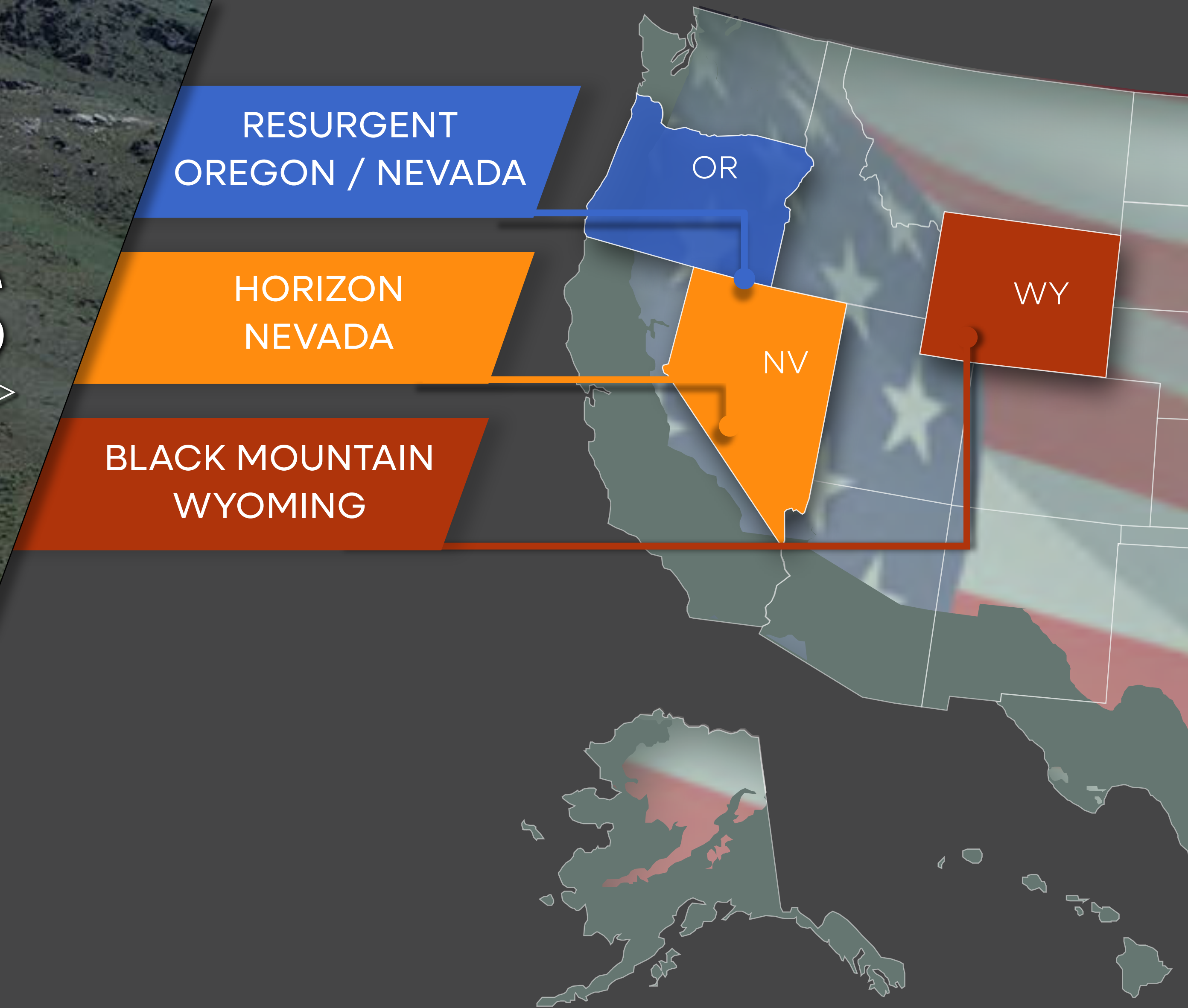
Roads: 150 km Ilorin-Saki expressway
Rail: Inactive railway line from Ilorin (150 km from project site) to Lagos port
Port: 168 km
Electricity: There is an existing electricity power grid in Saki
Water: Major rivers and streams within the license

Historical Activity

Exploration: Historical sampling collected thirteen (13) rock chip samples of the pegmatite hosted lithium mineralisation were collected with results of up to 0.82% Li_2O and averaging 0.31% Li_2O

SAKI CLUSTER

US LITHIUM PROJECTS



BLACK MOUNTAIN PROJECT

U.S.A | Hard Rock

OVERVIEW

Location

Located in Natrona County, Wyoming, U.S.A.

Tenure

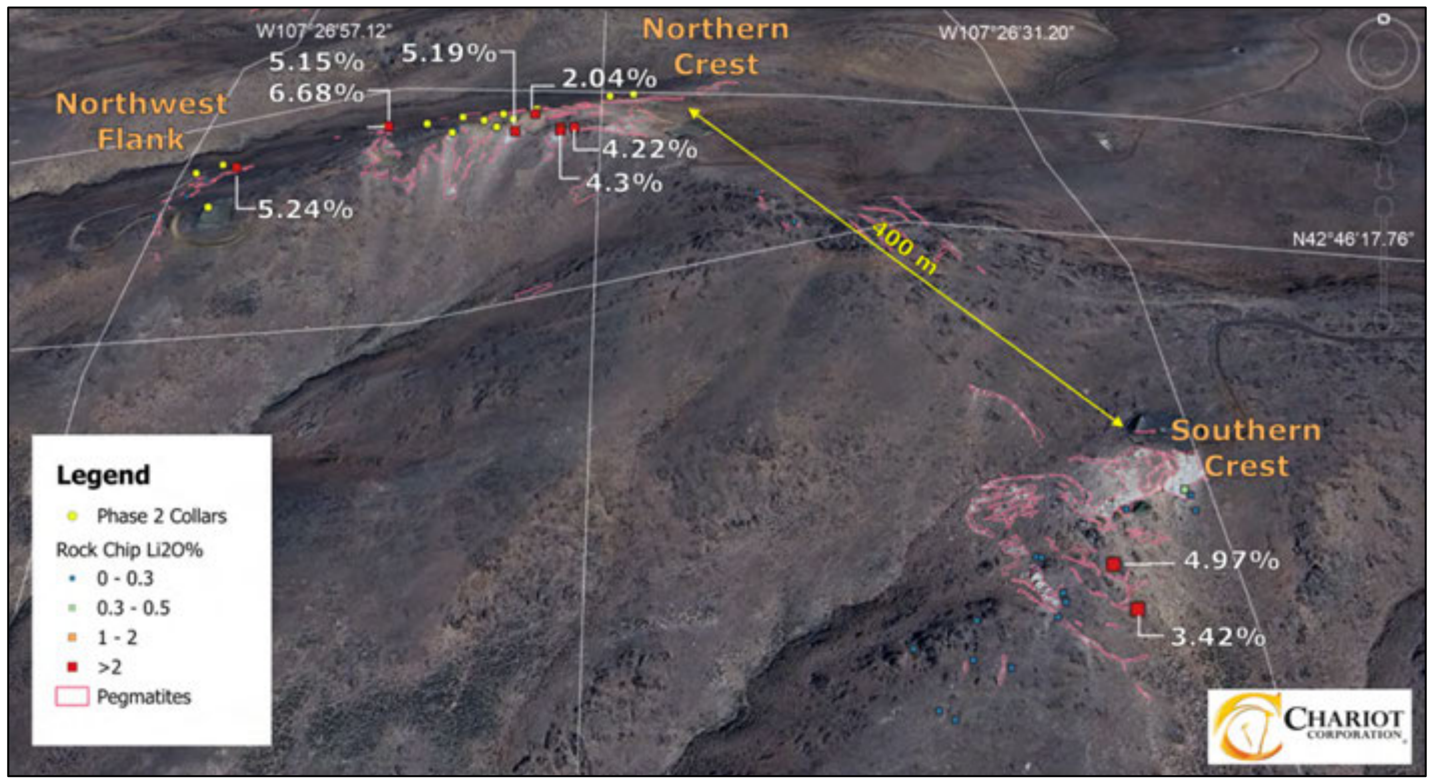
89 claims (U.S. Federal Bureau of Land Management administered)

Access

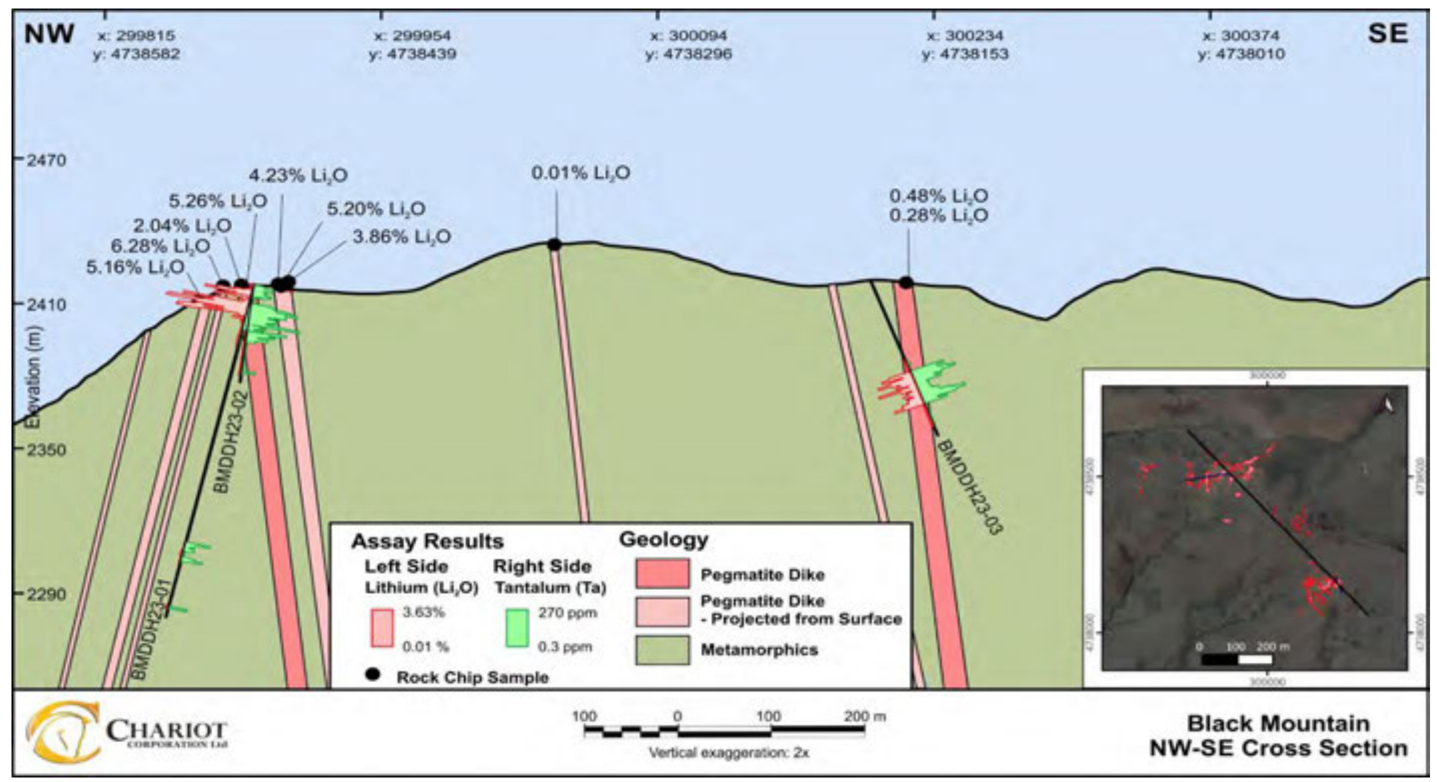
Roads: North Dry Creek Road via Highway 136 Gas Hills Road
Rail: Approx. 60km Northeast

- Initial rock chip sampling results yielded up to 6.68% lithium oxide (Li_2O)

- Phase 1 diamond drilling program completed in February 2024 with first 3 diamond drill holes intersecting near surface, high-grade spodumene mineralisation
- Phase 2 drilling program intersected minerialisation grade >0.5% Li2O in five (5) holes drilled in the Northern Crest

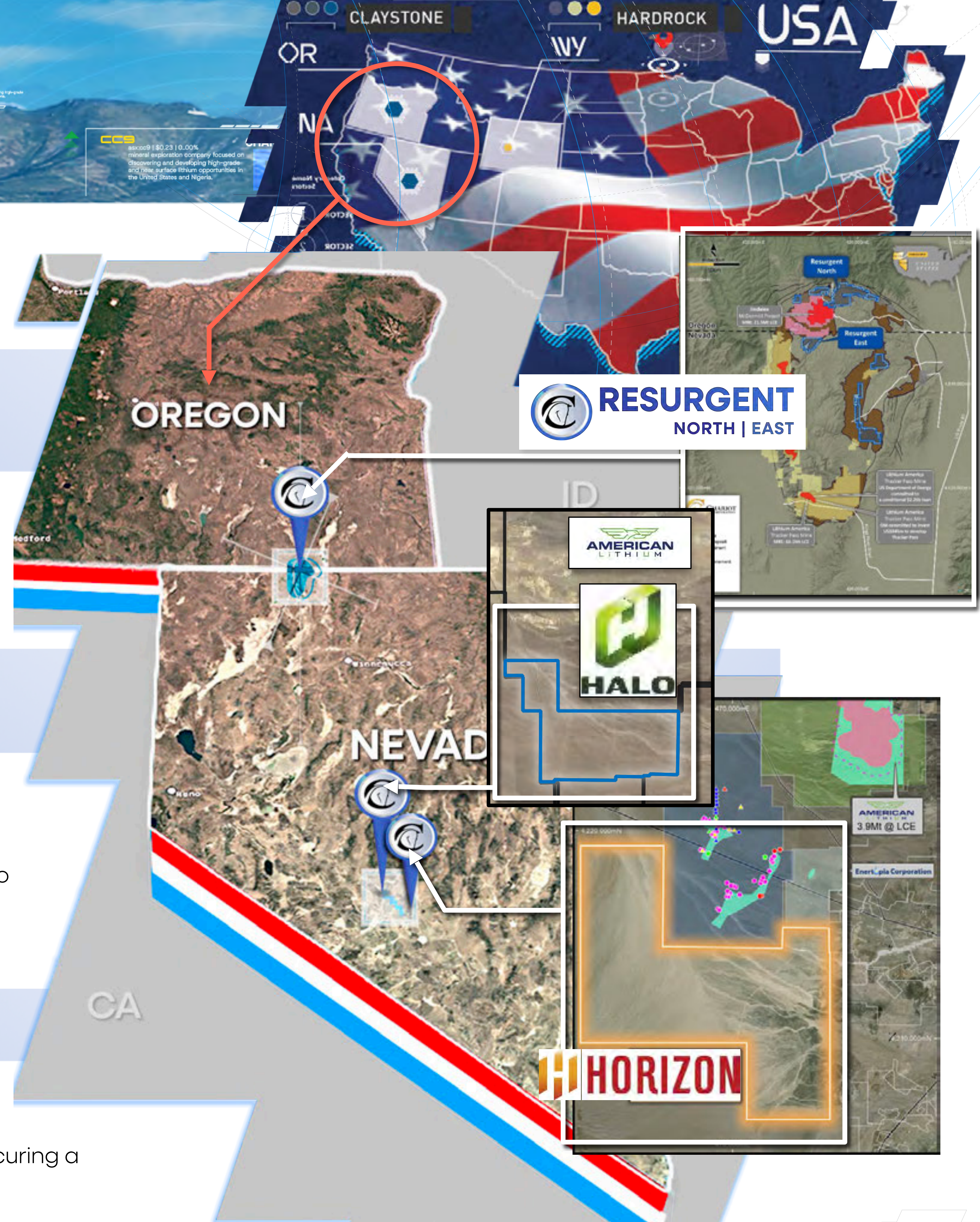


Drill Hole	From (m)	To (m)	Interval (m)	$Li_2O\%$	Ta_2O_5 ppm
BMDDH23_01	2.74	18.23	15.48 (14*)	1.12	78.8
including	4.15	5.49	1.34	1.91	68.0
and	9.94	14.2	4.27	2.46	128.4
BMDDH23_02	1.83	16.15	14.33 (13*)	0.84	61.3
including	10.67	12.95	2.29	3.09	137.7
BMDDH23_03 Includes 2.29m of core loss between 45.26m and 47.55m	45.26	62.73	18.81 (8*)	0.85	98.4
including	47.55	53.34	5.79	1.08	104.9



Notes:
1) Refer to ASX announcements dated 2/2/24, 3/5/2024 and 9/7/2025
2) Intervals reported are downhole widths which are greater than true widths (*)

CLAYSTONE LITHIUM



One of the Largest Lithium Portfolios in the U.S.

- The combined Mustang and FMS Lithium Corporation claims when viewed as a single portfolio are one of the largest lithium portfolios in the United States by surface area (1,534 claims across 30,000+ acres) and potential mineral resource scale.[1]

Major Assets in Two Tier-1 Lithium Districts

- Positioned in the world's two (2) premier claystone lithium districts.
- Nevada offers ideal conditions for mine development.

Neighbouring Lithium Projects Demonstrate Value Potential

- Laterally continuous claystone formations make land position a key value driver.
- Tonopah Basin: American Battery Technology Company market cap ~$567m; American Lithium ~C$209m[2].
- McDermitt Caldera: Lithium Americas market cap ~$1.88b[2].

Strong Geological Foundations

- Assets selected for high-grade surface mineralisation and for large-scale discovery potential.

Western U.S. Portfolio with Multiple Development Pathways

- Horizon has a defined resource; Resurgent is poised for early exploration success.
- Horizon is large and easily further scalable, with technical studies and permitting advancing towards initiation of mining within 3 years. Significant potential for step-out and infill drilling to expand the resource.
- Resurgent has the potential to be the next Thacker Pass. Surface sampling has identified multiple lithium-rich targets ready for maiden drilling.

5 Years of Portfolio Build-Out Supported by US$16m+ of Investment[3]

Critical Minerals Priorities

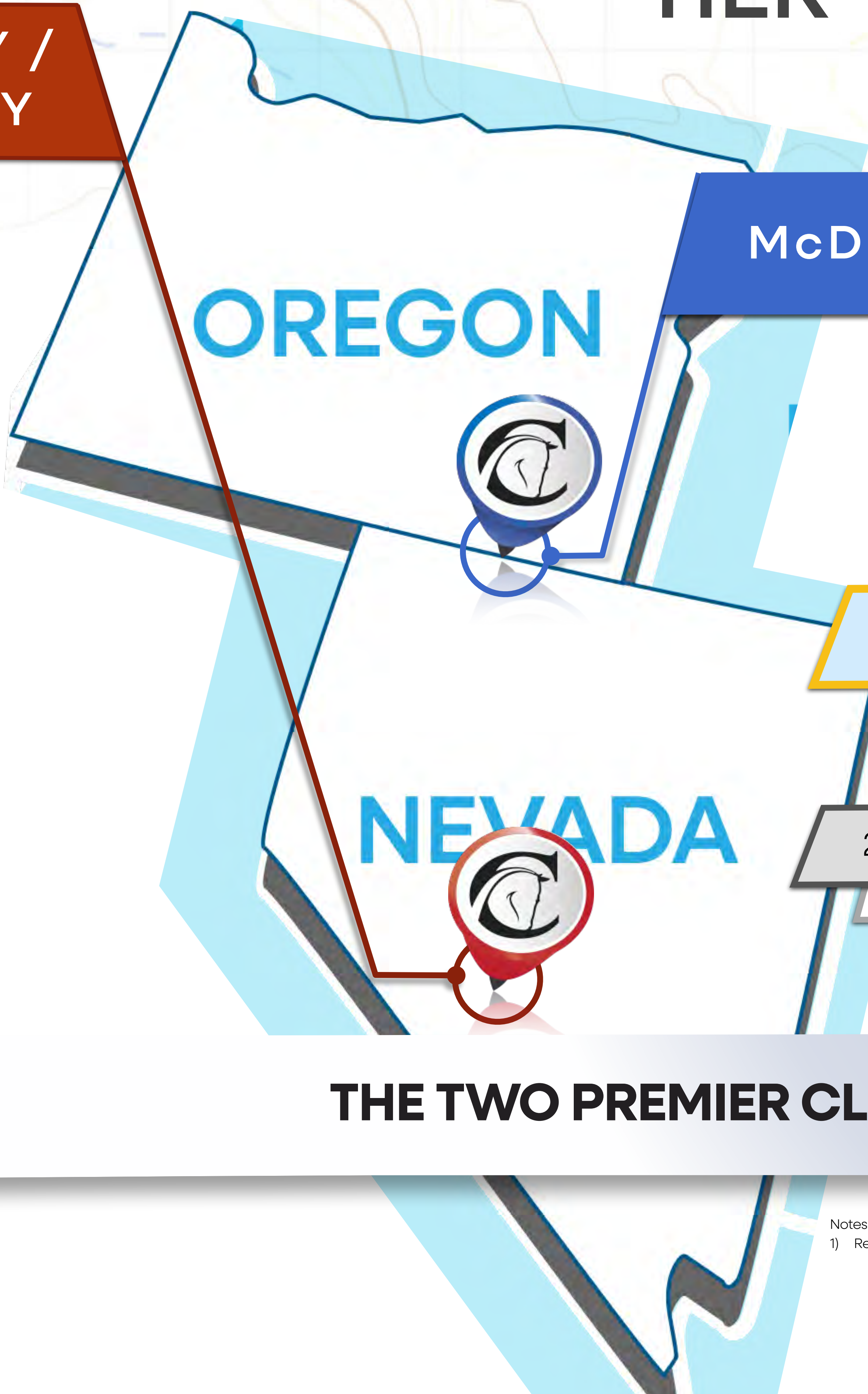
- The projects are poised to benefit from the US designation of lithium as a critical mineral.
- Federal support accelerating lithium development – e.g., Lithium Americas' Thacker Pass securing a conditional $2.26 billion DOE loan and ~$945 million from GM.

Notes:
1) Chariot holds a 24.0% interest in Mustang Lithium LLC and a 79.4% interest in FMS Lithium Corporation.
2) Market capitalisation as of 26/1/2026
3) Includes expenditure by FMS Lithium Corporation, Pan American Energy Corp., POWR Lithium Corp. and Mustang Lithium LLC

LARGE ASSETS LOCATED IN TWO TIER - 1 LITHIUM DISTRICTS

CLAYTON / BIG SMOKY / MONTE CRISTO VALLEY

ABTC AMERICAN BATTERY TECHNOLOGY COMPANY	18.6 Mt LCE
CHARIOT RESOURCES Ltd	10.2 Mt LCE
AMERICAN LITHIUM	10.0 Mt LCE
CENTURY LITHIUM	6.7 Mt LCE
AUSTROID CORPORATION	6.2 Mt LCE
NORAM LITHIUM CORP.	4.4 Mt LCE
ioneer	4.0 Mt LCE
SURFACE METALS	0.3 Mt LCE



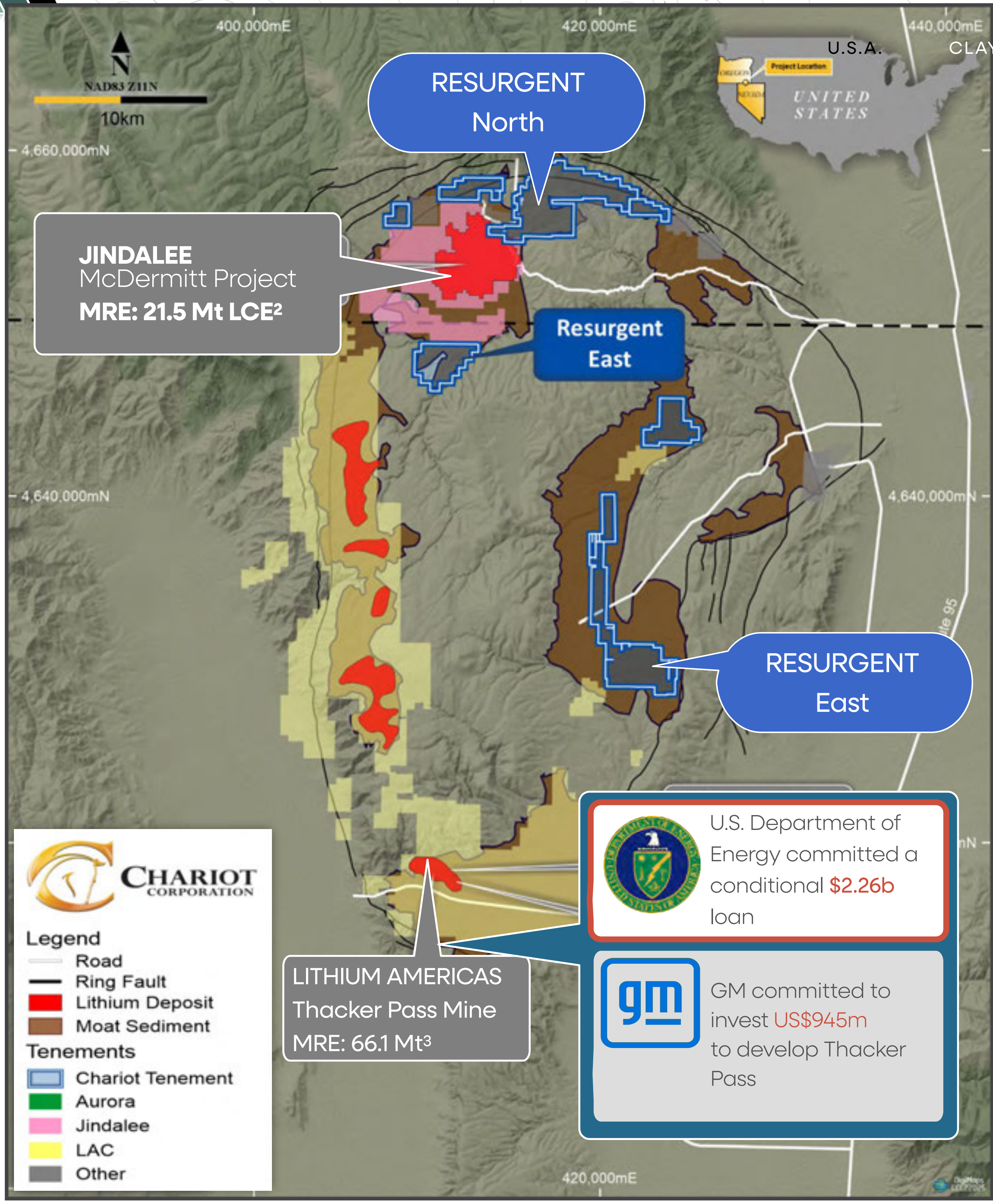
McDERMITT CALDERA

66.1 Mt LCE	LithiumAmericas
UNDRILLED	CHARIOT RESOURCES Ltd
21.5 Mt LCE	JINDALEE LITHIUM

THE TWO PREMIER CLAYSTONE LITHIUM DISTRICTS

Notes:
1) Refer to End Notes on slide 34 for Mineral Resource Estimates and sources.

RESURGENT PROJECT



OVERVIEW

- The Resurgent Project is located within the McDermitt Caldera, which hosts the two largest lithium mineral resources discovered to date in the United States
- The Resurgent Project is a claystone-hosted lithium project
- The lithium deposits in the Caldera occur in ancient lake sediments that surround the centre of the caldera

Location

Located in the McDermitt Caldera in Oregon and Nevada, U.S.A.

Tenure

597 claims (U.S. Federal Bureau of Land Management administered)

Access

Roads: Access via US Route 95.
Rail: Winnemucca station is 95 km south
Electricity: A 115 kv electricity powerline services the McDermitt settlement
Water: Water rights granted on a "first-in-time, first-in-right" basis

Sample ID[1]	ppm Li
679862	3,865
679860	3,836
340655	3,471
679859	3,164
679861	2,838
679856	2,672
461038	2,638
340653	2,442
340664	2,381

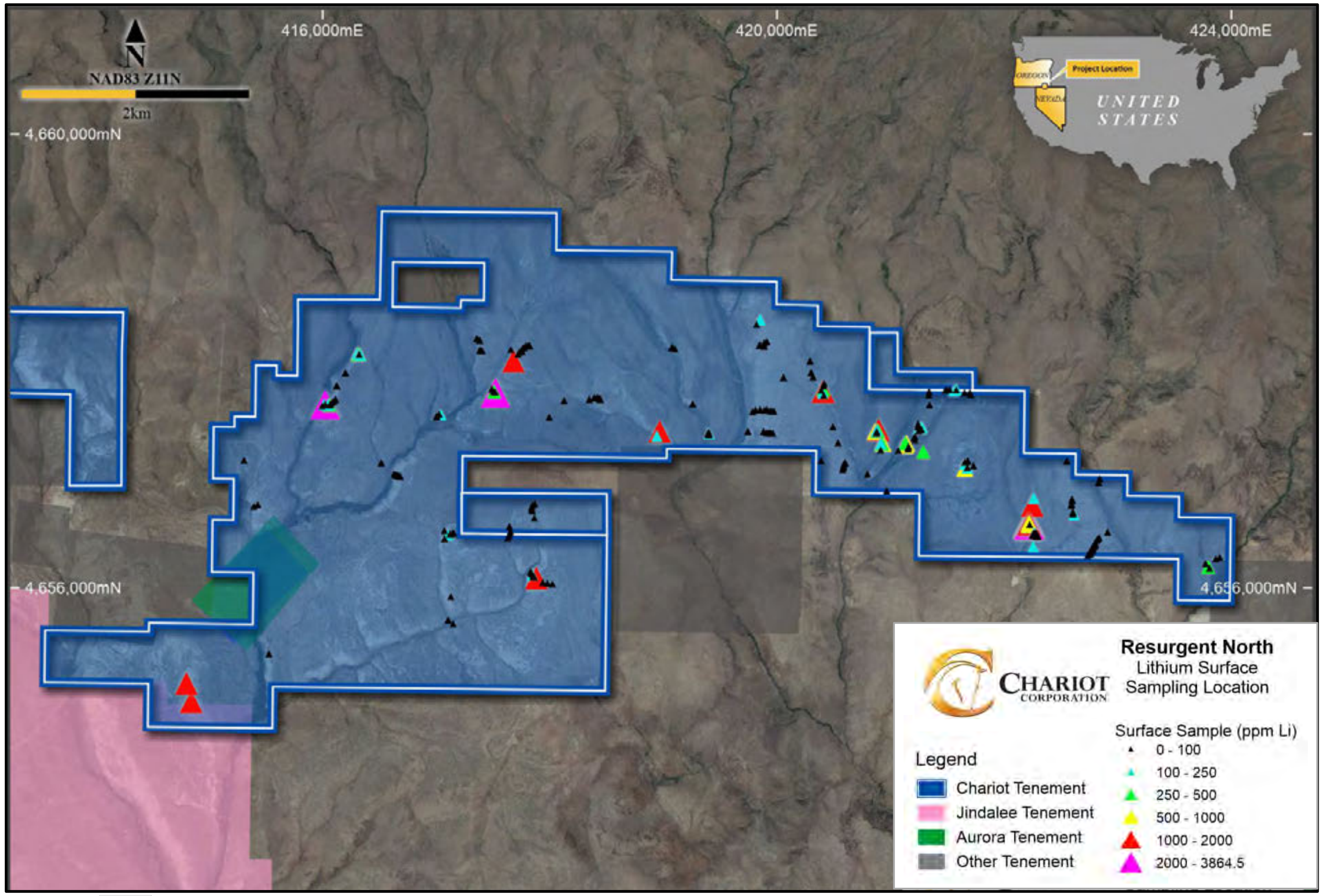
Sample ID[1]	ppm Li
340673	2,089
340652	1,883
340667	1,679
679858	1,650
340752	1,645
340663	1,538
679885	1,526
340654	1,418
679937	1,122

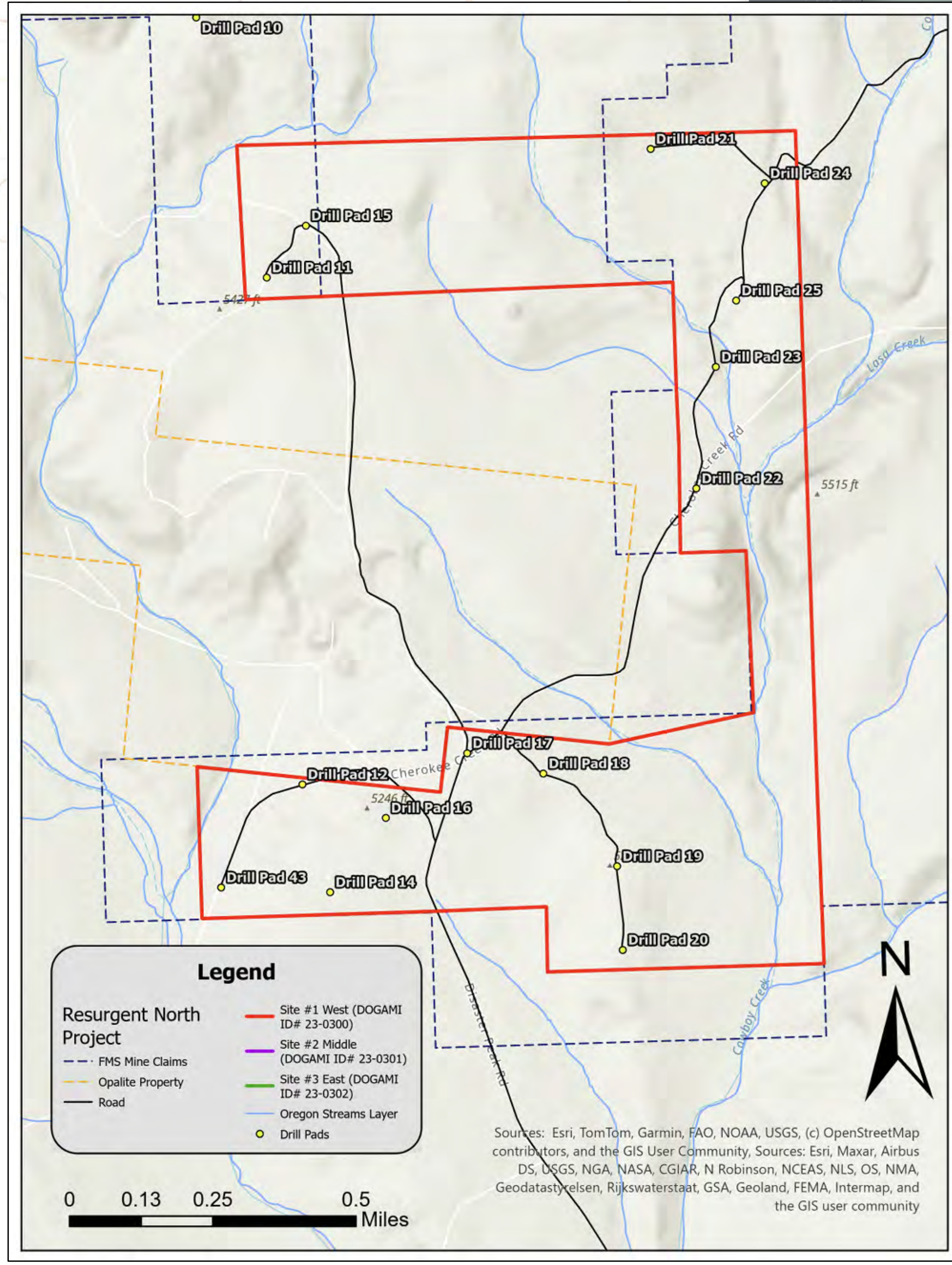
Notes:
1) FMSL collected 289 surface samples at the Resurgent Project, with 20 samples assaying >1,000 ppm Li and a best assay result of 3,865 ppm Li. Typical mineral resource estimate cut-off grade for claystone lithium is 1,000 ppm Li. Refer to Independent Technical Assessment Report (Resurgent Project) in Chariot's Prospectus dated 23 August 2023 for the full list of assay results.
2) Jindalee's McDermitt Project which contains a total JORC (2012) Indicated (11.1Mt) and Inferred (10.4Mt) Mineral Resource of 21.5Mt LCE at a 1,000 ppm Li COG. Refer to Jindalee Lithium Limited company announcement 27 February 2023.
3) Lithium Americas Corporation's (NYSE: LAC) (LAC) Thacker Pass Deposit contains a total NI 43-101 Measured (8.0Mt), Indicated (36.5Mt), and Inferred (21.6Mt) Mineral Resource of 66.1 Mt LCE at an 858 ppm Li cut-off grade ("COG"). Refer to Lithium Americas Thacker Pass NI 43-101 dated 31 December 2024.

RESURGENT PROJECT

OVERVIEW

- Targeting the same sedimentary units that host the McDermitt (ASX: JLL) lithium deposit (21.5 Mt LCE)
- 289 samples were tested from a surface sampling campaign of the North Claim block in 2021. 70 samples returned values of greater than 100 ppm Li, 20 samples returned values of greater than 1,000 ppm Li
- Highest surface sample assayed at 3,865 ppm Li (over 3x MRE cut-off grade)[1]





Notes:
1) Typical Mineral Resource cut-off grade for claystone lithium deposits is 1,000 ppm Li

HORIZON & HALO LITHIUM PROJECTS

OVERVIEW

Location

Located near Tonopah, Nevada, U.S.A.

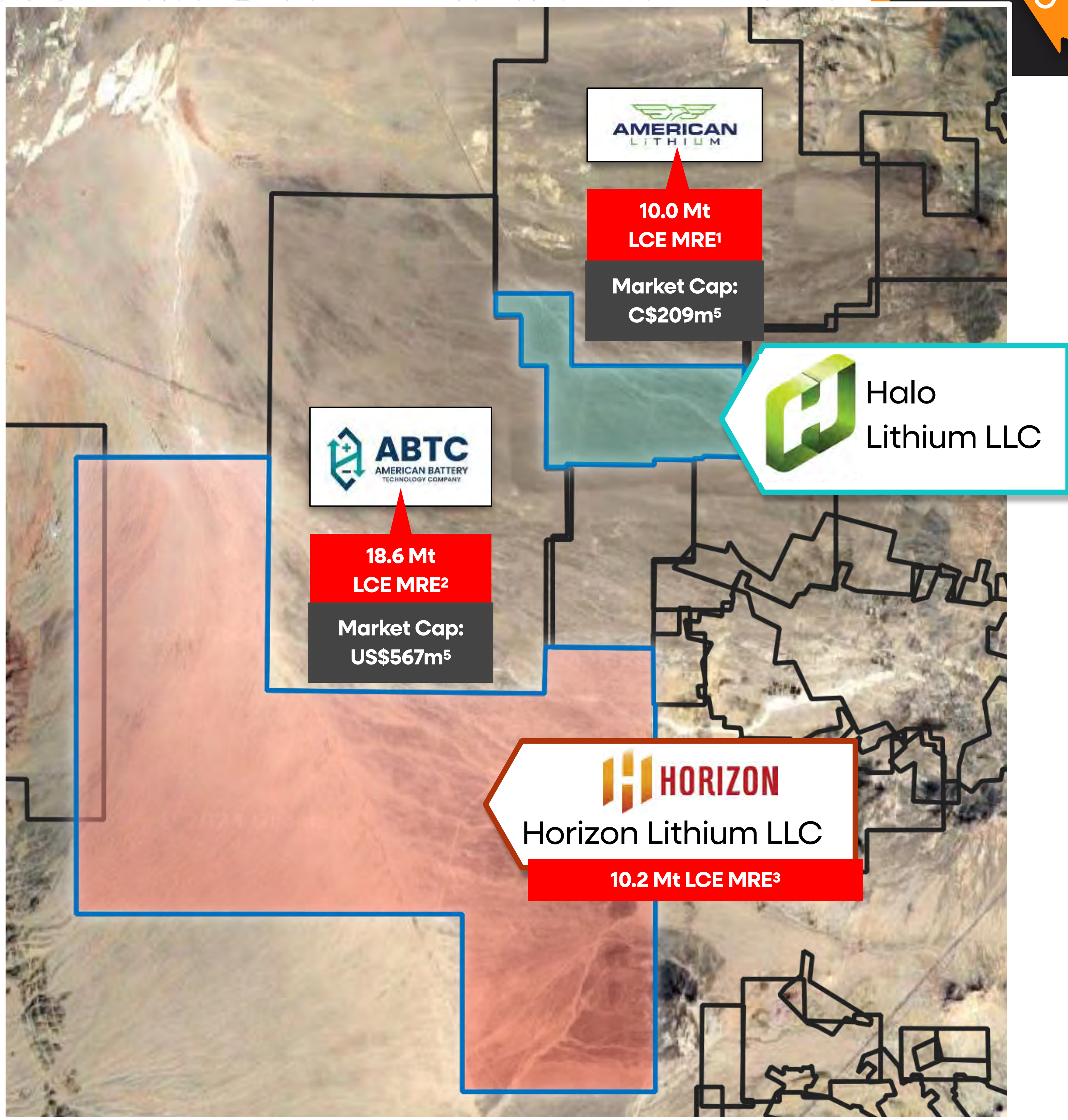
Tenure

937 claims (U.S. Federal Bureau of Land Management administered)

Access

Roads: Access via Route US 95
Rail: Nearest railroads 370 km north-west in Reno
Electricity: Nearby access to NV Energy grid power. Perfect for on-site solar
Water: Water rights granted on a "first-in-time, first-in-right" basis

- The Horizon Lithium Project and Halo Lithium Project, together, consist of 937 mineral claims over 19,358 acres in Tonopah, Nevada, USA[1]
- The projects neighbour American Lithium Corp.'s (TSX-V: LI) TLC project (MRE 10.0 Mt LCE[2]) and American Battery Technology Company's (NASDAQ: ABAT) Tonopah Flats project (MRE 18.6 Mt LCE[3])
- Maiden mineral resource estimate of 1.3 million tonnes LCE indicated and 8.8 million tonnes LCE inferred at Horizon[4]
- Significant upside remains for resource expansion and definition
- Suitable for low-cost and sustainable mining methods
- Access to great infrastructure – highways, electrical, rail and gas
- Well positioned to benefit from strong federal and state government support
- The Horizon and Halo projects are owned by Mustang Lithium LLC

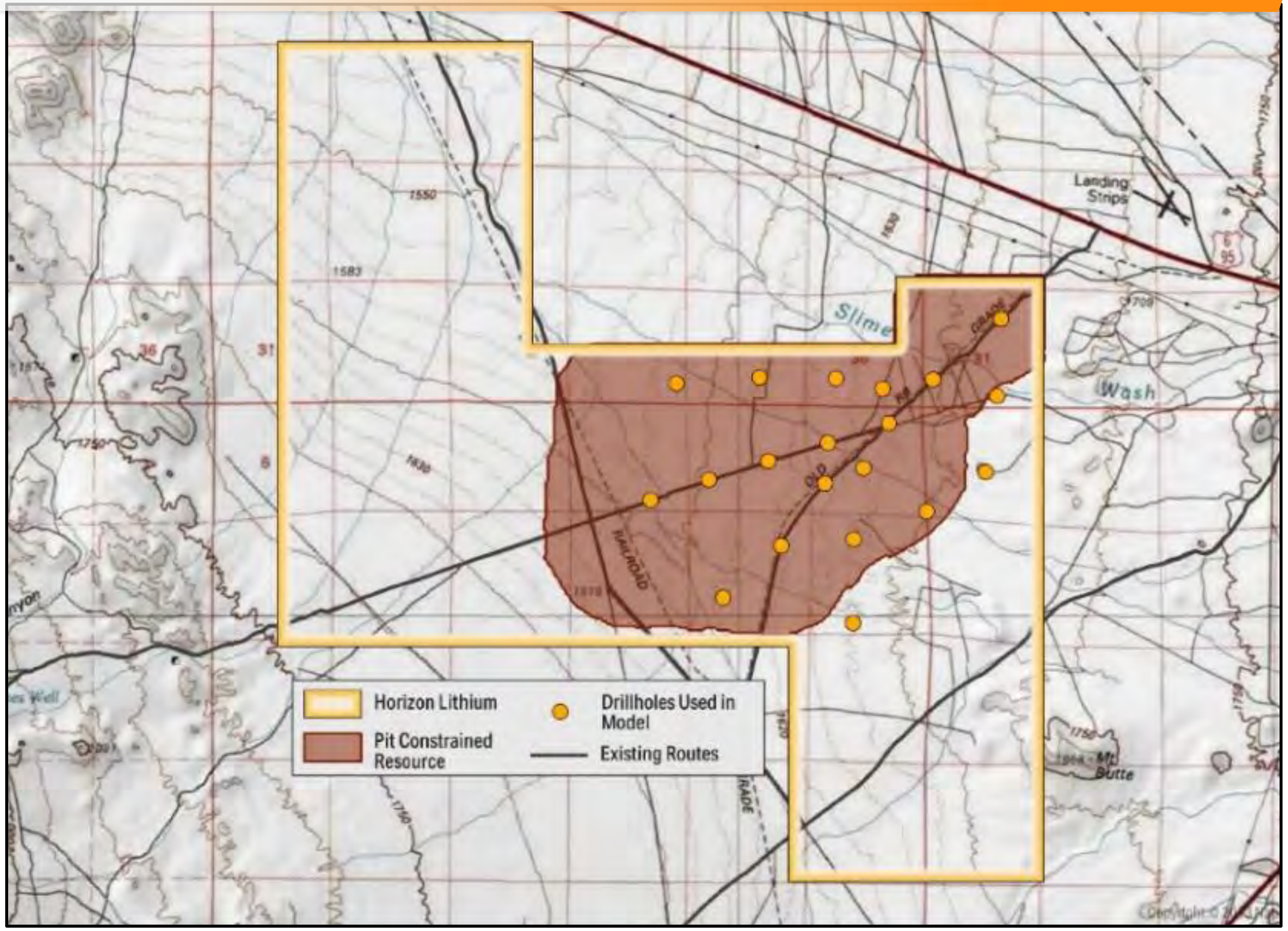


Notes:
1) The Horizon Lithium Project and the Halo Lithium Project are owned by Mustang Lithium LLC, of which Chariot holds a 24% interest in. See slide 4 for more details.
2) Consisting of a measured resource estimate of 1,365 Mt @ 849 ppm Li, an indicated resource estimate of 553 Mt @ 808 ppm Li and an inferred resource estimate of 345 Mt @ 780 ppm Li, using a cut-off of 500 ppm Li, prepared in conformity with CIM "Estimation of Mineral Resource and Mineral Reserves Best Practices" guidelines and is reported in accordance with the Canadian Securities Administrators NI 43-101. Announced on 27 February 2025 by American Lithium Corp.
3) Consisting of a measured resource estimate of 1,126 Mt @ 876 ppm Li, an indicated resource estimate of 2,534 Mt @ 640 ppm Li and an inferred resource estimate of 2,151 Mt @ 424 ppm Li, using a cut-off grade of 300 ppm Li in accordance with the SEC S-K 1300 New Mining Disclosure Rule, effective 4 September 2025.
4) Pan American Energy Corp. announced a maiden Mineral Resource estimate on 20 November 2023. On 4 January 2024, Pan American Energy filed a technical report pursuant to National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") entitled "NI 43-101 Technical Report for the Horizon Lithium Project" with an effective date of December 21, 2023. Neither Chariot nor Mustang Lithium LLC has independently verified the information relating to the Horizon NI 43-101 Mineral Resource Estimate.
5) Market capitalisation as of 26/1/2026.

HORIZON & HALO LITHIUM PROJECTS

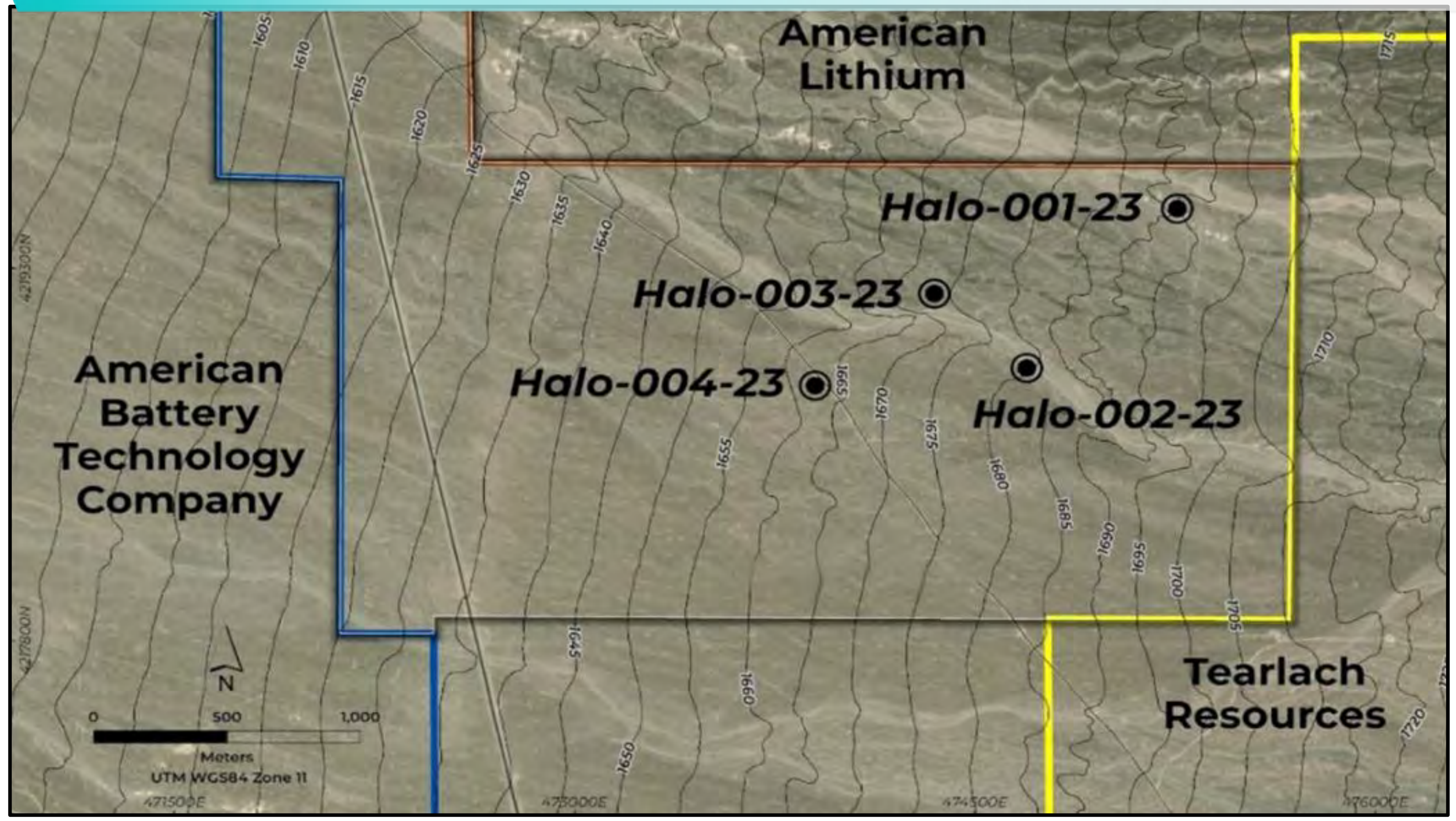
U.S.A. CLAYSTONE

HORIZON PROJECT: EXPLORATION HISTORY AND RESULTS



Classification	Cut-off (ppm Li)	Total (K-tonnes)	Average Grade Lithium (ppm)	Lithium (K-tonnes)	LCE (K-tonnes)
Indicated	300	372,845	669	249	1,325
Inferred	300	2,453,963	680	1,668	8,879

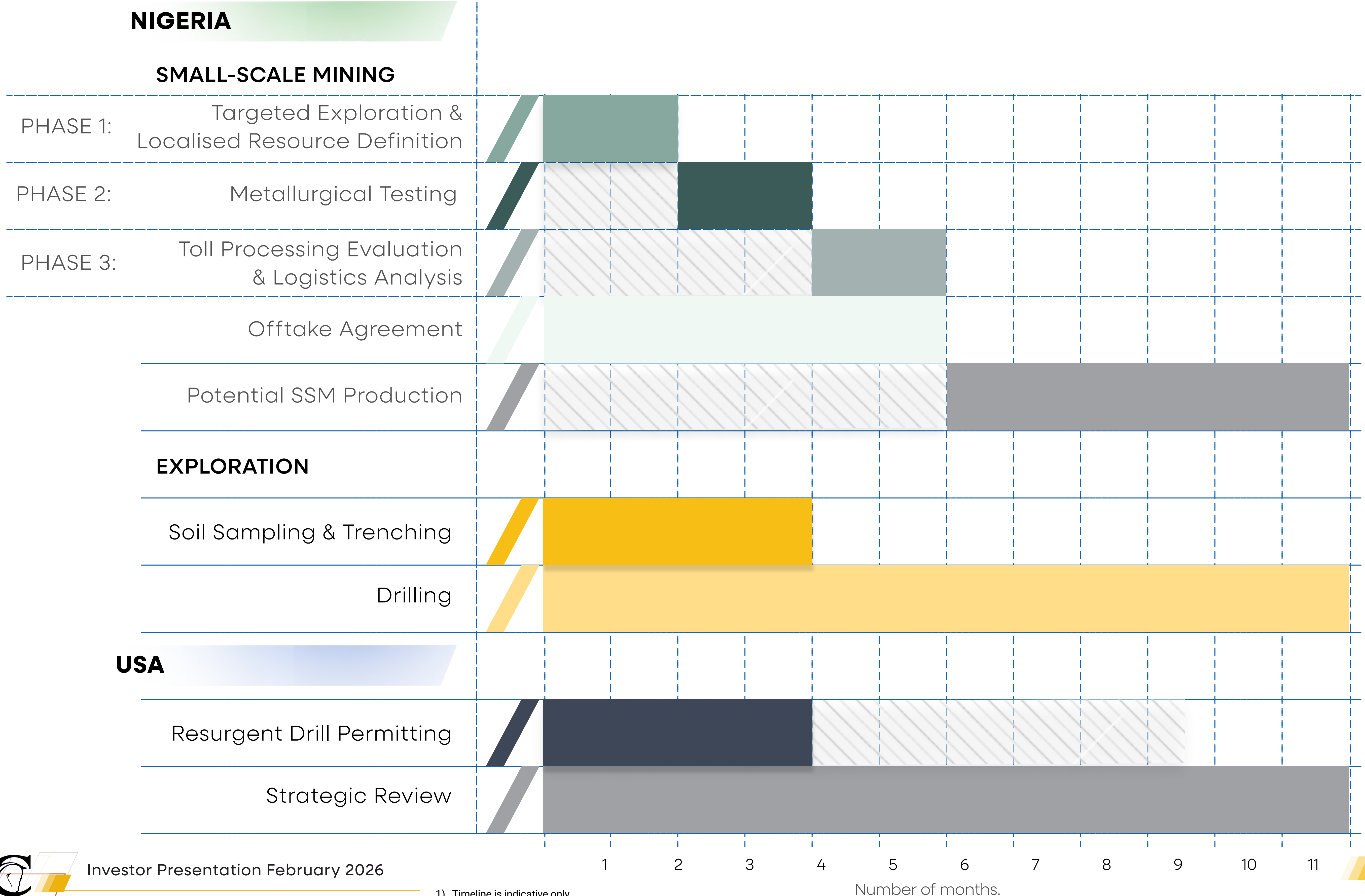
HALO PROJECT: EXPLORATION HISTORY AND RESULTS



Hole No.	From (m)	To (m)	Width (m)	Li (ppm)
Halo-001-23	57.05	95.25	38.23	938
Halo-002-23	212.09	232.34	20.25	1,026
Halo-003-23	179.81	242.01	62.2	994
Halo-004-23	224.33	244.14	19.81	1,368

Notes:
1) Neither Chariot nor Mustang Lithium LLC has independently verified the information relating to the Horizon NI 43-101 Mineral Resource Estimate as published by Pan American Energy Corp. or the exploration results as published by POWR Lithium Corp.

NEAR-TERM CATALYSTS



1) Timeline is indicative only.

ESG AND COMMUNITY COMMITMENT CLUSTER

ENVIRONMENTAL

- Our lithium exploration projects play a critical role in supporting lithium supply chains in both the China and U.S.
- Ensure regulatory compliance as a baseline
- Prioritizing the use of existing access roads
- Committed to restoration and rehabilitation of all project sites

SOCIAL

- Partnering with local communities, creating jobs and supporting local economies
- Supporting both the 'Chinese Made' and 'American Made' electric vehicle supply chains.
- Implementing and maintaining top-tier health and safety standards for employees and business partners.

GOVERNANCE

- Ensuring compliance with local regulations on exploration and environmental protection.
- Best practice corporate governance standards and business ethics

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END NOTES

Company	Project	Source
Lithium Americas Corporation	Thacker Pass	Measured 560.8 Mt @ 2,680 ppm Li, Indicated 3,255.2 Mt @ 2,150 ppm Li and Inferred 1,981.5 Mt @ 2,070 ppm Li for a Mineral Resource Estimate of 66.1 Mt LCE at an 858 ppm Li cut-off grade ("COG"). Refer to Lithium Americas Thacker Pass NI 43-101 dated 31 December 2024.
Jindalee Lithium Limited	McDermitt	JORC (2012) Indicated 1,470 Mt @ 1,420 ppm Li and Inferred 1,540 Mt @ 1,270 ppm Li for a Mineral Resource Estimate of 21.5Mt LCE at a 1,000 ppm Li COG. Refer to Jindalee Resources Limited company announcement 27 February 2023.
American Battery Technology Company	Tonopah Flats	Measured 1,126,772 kt @ 876 ppm Li, Indicated 2,534,419 @ 640 ppm Li, Inferred 2,151,227 @ 424 ppm Li using 300 ppm Li COG. Refer to American Battery Technology Company Tonpah Flats Lithium Project S-K 1300 Technical Report dated 4 September 2025.
American Lithium Corp.	TLC	Measured 1,365 Mt @ 849 ppm Li, an Indicated resource estimate of 553 Mt @ 808 ppm Li and an Inferred resource estimate of 345 Mt @ 780 ppm Li, using a cut-off of 500 ppm Li. Refer to American Lithium's NI 43-101 announced on 27 February 2025.
Century Lithium Corp.	Clayton Valley	Measured 858 Mt @ 990 ppm Li, Indicated 28 Mt @ 891 ppm Li and Inferred 187 Mt @ 820 ppm Li, using a 200 ppm Li COG. Refer to Century Lithium's NI 43-101 Technical Report with effective date 29 April 2024.
Austroid Corporation	Nevada Lithium	JORC (2012) Indicated 638 Mt @ 774 ppm Li and Inferred 857 Mt @ 789 ppm Li, using a 500 ppm Li COG. Refer to Future Battery Minerals Ltd's ASX announcement dated 15 April 2024.
Noram Lithium Corp.	Zeus Lithium	Indicated 586 Mt @ 957 ppm Li and Inferred 300 Mt @ 861 ppm Li, using a 525 ppm Li COG. Refer to Noram Lithium Corporation's NI 43-101 Technical Report with effective date 15 May 2024.
Ioneer Ltd	Rhyolite Ridge	JORC (2012) Measured 152 Mt @ 1,585 ppm Li, Indicated 261 Mt @ 1,416 ppm Li and Inferred 97 Mt @ 1,387 ppm Li. Refer to Ioneer's ASX announcement dated 5 March 2025.
Surface Metals Inc.	Clayton Valley	Inferred 0.3 Mt LCE assuming a lithium concentration of 96 mg/L. Refer to ACME Lithium Inc.'s Technical Report on the Clayton Valley Lithium Brine Property with effective date 13 March 2024.

Slide 9: Lithium processing plant locations displayed on slide 9 are indicative only with general locations sourced from: (i) Ganfeng Lithium Industry Ltd US$250m lithium plant: https://www.vanguardngr.com/2023/10/tinubu-lays-foundation-for-250m-lithium-factory-in-nasarawa/, (ii) Avatar New Energy Materials Company Limited US$200m lithium plant: https://www.thecable.ng/tinubu-to-chinese-companies-dont-leave-communities-in-ruins-as-you-explore-minerals/, (iii) US$600m lithium plant: https://thenationonlineng.net/600m-lithium-processing-plant-ready-soon/, and (iv) Jupiter Lithium Ltd modular lithium plant: https://dailytrust.com/mining-sector-gets-international-boost-with-jupiter-lithium-bevexs-processing-agreement/.