



Announcement Summary

Entity name
CHARIOT RESOURCES LTD

Announcement Type
New announcement

Date of this announcement
Friday March 20, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CC9	ORDINARY FULLY PAID	21,000,000	20/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHARIOT RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13637559847

1.3 ASX issuer code

CC9

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Mar-2026 09:33

Announcement Title

New - Proposed issue of securities - CC9

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

500,000 CC9 Shares and the Options are subject to shareholder approval.



Issue details

Number of +securities to be quoted

21,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CC9 : ORDINARY FULLY PAID	226,791,829
CC9O : OPTION EXPIRING 19-DEC-2028	43,473,750

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CC9AR : OPTION EXPIRING 07-JUN-2027 EX \$0.90	100,000
CC9AP : OPTION EXPIRING 07-JUN-2026 EX \$0.30	62,500
CC9AY : OPTION EXPIRING 16-DEC-2028 EX \$0.35	8,000,000
CC9AJ : OPTION EXPIRING 27-OCT-2026 EX \$0.585	1,000,000
CC9AX : OPTION EXPIRING 11-JUL-2027 EX \$0.21	1,500,000
CC9AK : PERFORMANCE RIGHTS	23,550,000
CC9AV : OPTION EXPIRING 17-OCT-2026 EX \$0.35	7,685,382
CC9AQ : OPTION EXPIRING 07-JUN-2026 EX \$0.60	62,500
CC9AS : OPTION EXPIRING 07-JUN-2027 EX \$1.20	150,000
CC9AT : OPTION EXPIRING 07-JUN-2027 EX \$1.50	375,000