

ASX: CCG
ASX Release 24 Nov 2025

Proposed Group Debt Refinancing

Comms Group Limited (ASX: CCG) (“Comms Group” or “the Group”) is pleased to announce that it has successfully secured an offer from a major Australian trading bank to refinance the Group's existing Term Loan on improved commercial terms.

The offer also includes an additional (undrawn) term loan to assist with the funding of future acquisitions (subject to the acquisition meeting a number of conditions), a new equipment leasing facility and offers to replace facilities currently provided by the Group's existing trading bank.

These Group facilities can be summarised as follows:

Key Terms	Facility A	Facility B	Facility C	Facility D	Facility E
Type	Business Loan (refinance)	Business Loan (acquisition)	Equipment finance	Bank Guarantees	Credit Cards
Maximum limit	\$10.7m	\$8.0m	\$1.0m	\$1.18m	\$0.26m
Term	3 years	3 years	Max 4 years	On demand	On demand
Interest rate	BBSY + margin	BBSY + margin	Standard, risk adjusted.	Standard, risk adjusted.	Standard, risk adjusted.
Amortisation	Monthly, 7 years	Monthly, 5 years	Max 4 years	N/a	N/a

Whilst settlement is subject to completion of formal, binding legal documentation and satisfaction of customary conditions precedent, the Facilities Agreement and related documentation is expected to be finalised and signed by early-December 2025.

Other terms, security and proposed covenants are in line with facilities typical of this nature.

The refinancing delivers significantly improved pricing relative to current facilities and substantial headroom relative to proposed covenants, providing additional flexibility to support operational and strategic initiatives.

Comms Group would also like to acknowledge and thank Regal Tactical Credit Fund for the support it has provided in providing the current Term Loan, which was critical to finalising the acquisition of the TasmaNet business.

Authorised for release by the Board of Comms Group Limited.

ENDS

FOR MORE INFORMATION

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ABOUT COMMS GROUP

We enhance business agility through innovative cloud-based communications and secure managed IT solutions.

Comms Group provides a full range of advanced communications, collaboration and IT solutions from the Cloud. We specialise in the delivery of secure managed IT solutions, modern workplace offerings, managed services, cloud hosting, cloud communications, CPaaS and UCaaS, delivering reliable and scalable technology solutions to empower businesses.

Cloud Communications and Collaboration

Cloud communications service provider to Australian SME & corporates with award winning customer service. Key offerings include unified communications solutions including Microsoft Teams Calling, value added services, cloud business phone/hosted PBX, inbound/toll-free services, mobile services, extensive connectivity solutions including fibre and NBN broadband, SD-WAN and secure firewall services.

Secure Managed IT Solutions

Award-winning IT & Cloud Services Managed Service Provider supporting corporate customers' ICT needs. We assist mid-market businesses with tailored solutions for enhanced productivity, security, and efficiency. Our proactive IT support and flexible cloud solutions drive your business forward, while multi-layered protections keep your data and systems secure. We work closely with our customers to create a secure, modern workplace where their organisation can thrive.

Global And Wholesale Unified Communications

Specialist UCaaS for international business and wholesale voice for telco and OTT customers with global network reach. With our cloud-based network and expertise in Microsoft Teams, Cisco Webex and SIP, we offer fully managed services and PSTN replacement services in over 65+ countries. We provide global MNCs seamless international unified communications solutions over a reliable global network with the latest product solutions and high levels of technical knowledge and global 24x7 support.