Announcement Summary

Entity name

CASH CONVERTERS INTERNATIONAL

Announcement Type

New announcement

Date of this announcement

27/10/2025

The Proposed issue is:
An accelerated offer
A placement or other type of issue

Total number of +securities proposed to be issued for an accelerated offer

ASX +security code	+Security description	Maximum Number of +securities to be issued
CCV	ORDINARY FULLY PAID	65,573,770

Trading resumes on an ex-entitlement basis (ex date)

29/10/2025

+Record date

29/10/2025

Offer closing date for retail +security holders

17/11/2025

Issue date for retail +security holders

24/11/2025

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
CCV	ORDINARY FULLY PAID	16,393,443

Proposed +issue date

31/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

CASH CONVERTERS INTERNATIONAL

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	39069141546

1.3 ASX issuer code

CCV

1.4 The announcement is
New announcement

1.5 Date of this announcement

27/10/2025

1.6 The Proposed issue is:
An accelerated offer
A placement or other type of issue

1.6b The proposed accelerated offer is

Accelerated non-renounceable entitlement offer (commonly known as a JUMBO or ANREO)

Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?
No

Part 3B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

CCV : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?
No

Details of +securities proposed to be issued

ASX +security code and description

CCV : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

ISIN Code for the entitlement or right to participate in the offer (if Issuer is foreign company and +securities do not have +CDIs issued over them)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

Has the offer ratio been determined?
Yes

The quantity of additional +securities to be issued

100

For a given quantity of +securities held

957

What will be done with fractional entitlements?

Maximum number of +securities proposed to be issued (subject to

	rounding)
Fractions rounded down to the nearest whole number or fractions disregarded	65,573,770

Offer price details for retail security holders

Has the offer price for the retail offer been determined?
Yes

In what currency will the offer be made?	**What is the offer price per +security for the retail offer?**
AUD - Australian Dollar	AUD 0.30500

Offer price details for institutional security holders

Has the offer price for the institutional offer been determined?
Yes

In what currency will the offer be made?	**What is the offer price per +security for the institutional offer?**
AUD - Australian Dollar	AUD 0.30500

Oversubscription & Scale back details

Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?
Yes

Describe the limits on over-subscription

If a retail shareholder takes up their Entitlement, they may wish to also apply for Additional Shares under the Top-Up Facility. Please refer to the Company's announcements dated 27 October 2025 for further information.

Will a scale back be applied if the offer is over-subscribed?
Yes

Describe the scale back arrangements

In the event it is necessary to scale back applications for Additional Shares, then the scale back will be in accordance with the policy set out in the Company's ASX announcement, released on 27 October 2025 and will be at the absolute discretion of the Board.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 3D - Timetable

3D.1a First day of trading halt

27/10/2025

3D.1b Announcement date of accelerated offer

27/10/2025

3D.2 Trading resumes on an ex-entitlement basis (ex date)

29/10/2025

3D.5 Date offer will be made to eligible institutional +security holders

27/10/2025

3D.6 Application closing date for institutional +security holders

28/10/2025

3D.8 Announcement of results of institutional offer
(The announcement should be made before the resumption of trading following the trading halt)

29/10/2025

3D.9 +Record date

29/10/2025

3D.10a Settlement date of new +securities issued under institutional entitlement offer

31/10/2025

3D.10b +Issue date for institutional +security holders

3/11/2025

3D.10c Normal trading of new +securities issued under institutional entitlement offer

3/11/2025

3D.11 Date on which offer documents will be sent to retail +security holders entitled to participate in the +pro rata issue

3/11/2025

3D.12 Offer closing date for retail +security holders

17/11/2025

3D.13 Last day to extend retail offer close date

12/11/2025

3D.19 +Issue date for retail +security holders and last day for entity to announce results of retail offer

24/11/2025

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?
Yes

3E.1a Who is the lead manager/broker?

Bell Potter Securities Limited (ACN 006 390 772)

3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

On the Placement and Institutional Settlement Date, the Company must pay to the Lead Manager: (i) a management fee of 2% of the Placement and Institutional Offer proceeds (other than any proceeds in respect of EZCORP's entitlement) (plus GST); and (ii) an underwriting fee of 3% of the Placement and Institutional Offer proceeds (other than any proceeds in respect of EZCORP's entitlement) (plus GST).

On the Retail Settlement Date, the Company must pay to the Lead Manager: (i) a management fee of 2% of the Retail Entitlement Offer proceeds other than any proceeds in respect of any sub-underwriting of the Retail Entitlement offer by EZCORP or its associates (plus GST); and (ii) an underwriting fee of 3% of the Retail Entitlement Offer proceeds other than any proceeds in respect of any sub-underwriting of the Retail Entitlement offer by EZCORP or its associates (plus GST).

3E.2 Is the proposed offer to be underwritten?
Yes

3E.2a Who are the underwriter(s)?

Bell Potter Securities Limited (ACN 006 390 772)

3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?

The Entitlement Offer (and Institutional Placement) is underwritten by the Lead Manager pursuant to the Underwriting Agreement, other than in respect of EZCORP Inc.'s commitment. Refer to the Company's announcements dated 27 October 2025 for further information.

3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?

An underwriting fee of 3% of the Placement and Institutional Offer proceeds (plus GST) and 3% of the Retail Entitlement Offer Proceeds, other than any proceeds in respect of any sub-underwriting of the Retail Entitlement offer by EZCORP or its associates (plus GST).

3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated

The Underwriting Agreement includes certain customary termination events for an agreement of this nature. A summary of these is included in the Company's ASX announcement dated 27 October 2025.

3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?
Yes

3E.2e (i) What is the name of that party?

EZCORP, Inc.

3E.2e (ii) What is the extent of their underwriting or sub-underwriting (ie the amount or proportion of the offer they have underwritten or sub-underwritten)?

In order to maintain its existing 43.65% ownership interest in Shares, EZCORP, Inc has agreed with the Lead Manager to sub-underwrite the Retail Entitlement Offer up to $2,182,569.33, representing up to 7,155,965 New Shares subject to applicable laws. There are no significant events that could lead to the sub-underwriting agreement being terminated, other than termination of the Underwriting Agreement with the Lead Manager.

3E.2e (iii) What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter?

None

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?
No

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

The Company may determine, in its sole discretion, to pay an incentive fee of 0.5% (plus GST) of the: (i) Placement and Institutional Offer proceeds; and (ii) Retail Entitlement Offer proceeds, other than any proceeds in respect of any sub-underwriting of the Retail Entitlement Offer by EZCORP or its associates.

Part 3F - Further Information

3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

The use of funds from the Equity Raising is set out in the Company's ASX announcement and investor presentation issued to the ASX earlier today.

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?

No

3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

Retail Entitlement Offer: Countries other than Australia and New Zealand.
Institutional Entitlement Offer: Countries other than Australia, New Zealand and the United States.

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

Yes

3F.5a Please provide further details of the offer to eligible beneficiaries

Further details will be included in the Retail Offer Booklet to be dispatched for the Retail Entitlement Offer.

3F.6 URL on the entity's website where investors can download information about the proposed issue

https://www.cashconverters.com/investor-centre/announcements

3F.7 Any other information the entity wishes to provide about the proposed issue

N/A

3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

No

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

CCV : ORDINARY FULLY PAID

Number of +securities proposed to be issued

16,393,443

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.30500

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 7C - Timetable

7C.1 Proposed +issue date

31/10/2025

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

16,393,443

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
Yes

7E.1a Who is the lead manager/broker?

Bell Potter Securities Limited (ACN 006 390 772)

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Please see above in section 3E.1b.

7E.2 Is the proposed issue to be underwritten?
Yes

7E.2a Who are the underwriter(s)?

Bell Potter Securities Limited (ACN 006 390 772)

7E.2b What is the extent of the underwriting (ie the amount or proportion of the proposed issue that is underwritten)?

The Entitlement Offer (and Institutional Placement) is underwritten by the Lead Manager pursuant to the Underwriting Agreement, other than in respect of EZCORP Inc.'s commitment. Refer to the Company's announcements dated 27 October 2025 for further information.

7E.2c What fee, commission or other consideration is payable to them for acting as underwriter(s)?

Please see above in section 3E.2c.

7E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated.

The Underwriting Agreement includes certain customary termination events for an agreement of this nature. A summary of these is included in the Company's ASX announcement dated 27 October 2025.

7E.3 Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed issue?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Please see above in section 3E.4.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

The use of funds from the Equity Raising is set out in the Company's ASX announcement and investor presentation issued to the ASX earlier today.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

N/A

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)