

CD PRIVATE EQUITY FUND II: [ASX:CD2](#)**DISTRIBUTION ANNOUNCEMENT**

K2 Asset Management Ltd (K2), the responsible entity (RE) of CD Private Equity Fund II (Fund), is pleased to announce a distribution of \$0.06 per unit.

Distribution: \$0.06 per unit

Ex-Distribution Date: Friday 12 September 2025

Record Date: Monday 15 September 2025

Expected Payment of Distribution: on or around Wednesday 8 October 2025

The accompanying 12-H will be available no sooner than 7 October 2025 on the Fund's website ([here](#)).

As RE of the Fund, we remain committed to returning capital to Unitholders in a timely manner, with the recent realisations during Q2 2025 aiding in the execution of this distribution.

On an absolute return basis, Unitholders who have held units since inception will have received a total of \$2.65 per unit in distributions alone, which represents a 1.66 times return on their initial investment¹. The Fund's distributions for the last 12-months are further outlined below.

	January 2025	May 2025	September 2025
Distributions Declared	\$0.09 per Unit	\$0.12 per Unit	\$0.06 per Unit

We encourage Unitholders to ensure that their payment details and TFN/ABN are up to date with the Fund's unit registry, Boardroom Pty Ltd ([here](#)), before the record date.

Unitholders are welcome to reach out to the Investor Relations team via email at cdfunds@k2am.com.au or by calling +61 3 9691 6110.

Yours sincerely,



Hollie Wight
Head of RE and Trustee Services
K2 Asset Management Ltd
as Responsible Entity for CD Private Equity Fund II