



Announcement Summary

Entity name
CODEIFAI LIMITED

Announcement Type
New announcement

Date of this announcement
Monday February 16, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDE	ORDINARY FULLY PAID	122,289,091	16/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODEIFAI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

CDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/2/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Jul-2025 10:30	New - Proposed issue of securities - CDE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

CDE : ORDINARY FULLY PAID

16/2/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

122,289,091

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Credissential Inc

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.009400

Any other information the entity wishes to provide about the +securities to be quoted

1/3 of securities issued will be in voluntary escrow for 3 months and 1/3 of securities issued will be in voluntary escrow for 6 months.

Issue of shares approved by shareholders at meeting on 8 December 2025 Resolution 1



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CDE : ORDINARY FULLY PAID	970,921,650

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDEAE : OPTION EXPIRING 03-JUL-2026 EX \$0.15	800,000
CDEAF : OPTION EXPIRING 03-JUL-2026 EX \$0.20	800,000
CDEAG : OPTION EXPIRING 03-JUL-2026 EX \$0.25	800,000
CDEAK : OPTION EXPIRING 03-JUL-2026 EX \$0.30	800,000
CDEAB : OPTION EXPIRING 30-JUN-2028 EX \$0.03	150,000
CDEAC : OPTION EXPIRING 30-DEC-2028 EX \$0.04	117,500,000
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	94,307,348
CDEAA : OPTION EXPIRING 06-JUN-2028 EX NIL	75,000,000
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAI : OPTION EXPIRING 16-JAN-2026 EX \$0.05	20,000,000
CDEAH : PERFORMANCE RIGHTS	1,870,533