



Announcement Summary

Entity name

CODEIFAI LIMITED

Date of this announcement

Tuesday April 21, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	27,351,952	20/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODEIFAI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

CDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options approved by shareholders at EGM on 7 April 2026 Resolutions 3 & 4

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03065553-6A1315152&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

13/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CDE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

12,481,261 options issued to lenders of \$160,000 under the February 2025 loan agreements

14,870,691 options issued to lenders of \$25,000 under the April 2025 loan agreements

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Approved by shareholders at EGM 7 April 2026 Res 3 & 4



Issue details

Number of +securities

27,351,952

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to lenders as fees - see Res 3 & 4 EGM notice lodged 6 March 2026

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDE : ORDINARY FULLY PAID	970,921,650

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDEAE : OPTION EXPIRING 03-JUL-2026 EX \$0.15	800,000
CDEAF : OPTION EXPIRING 03-JUL-2026 EX \$0.20	800,000
CDEAG : OPTION EXPIRING 03-JUL-2026 EX \$0.25	800,000
CDEAK : OPTION EXPIRING 03-JUL-2026 EX \$0.30	800,000
CDEAB : OPTION EXPIRING 30-JUN-2028 EX \$0.03	150,000
CDEAC : OPTION EXPIRING 30-DEC-2028 EX \$0.04	117,500,000
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	94,307,348
CDEAA : OPTION EXPIRING 06-JUN-2028 EX NIL	75,000,000
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAH : PERFORMANCE RIGHTS	1,870,533
New class - code to be confirmed : Unlisted options	27,351,952



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/4/2026