



Announcement Summary

Entity name

CODEIFAI LIMITED

Date of this announcement

Tuesday April 21, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	8,684,211	20/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODEIFAI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

CDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jan-2026 12:31	New - Proposed issue of securities - CDE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Part of capital raising broker fees

Issue details

Number of +securities

8,684,211

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead manager services to January 2026 share placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
20/4/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03065553-6A1315152&v=undefined	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	14/4/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
CDE : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
8,684,211



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDE : ORDINARY FULLY PAID	970,921,650

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDEAE : OPTION EXPIRING 03-JUL-2026 EX \$0.15	800,000
CDEAF : OPTION EXPIRING 03-JUL-2026 EX \$0.20	800,000
CDEAG : OPTION EXPIRING 03-JUL-2026 EX \$0.25	800,000
CDEAK : OPTION EXPIRING 03-JUL-2026 EX \$0.30	800,000
CDEAB : OPTION EXPIRING 30-JUN-2028 EX \$0.03	150,000
CDEAC : OPTION EXPIRING 30-DEC-2028 EX \$0.04	117,500,000
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	94,307,348
CDEAA : OPTION EXPIRING 06-JUN-2028 EX NIL	75,000,000
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAH : PERFORMANCE RIGHTS	1,870,533
New class - code to be confirmed : Unlisted options	8,684,211