



Announcement Summary

Entity name
CASTLE MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday October 31, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDT	ORDINARY FULLY PAID	1,075,241	31/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASTLE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83116095802

1.3 ASX issuer code

CDT

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Aug-2025 09:28	New - Proposed issue of securities - CDT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,500,000 ordinary shares (Tranche 2 placement) 5,250,000 ordinary shares (Mineralis deferred consideration) 10,000,000 Options (Mineralis deferred consideration) 4,900,000 Performance Rights (Directors)
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Placement Details

CDT : ORDINARY FULLY PAID

Issue date

31/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,075,241

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CDT : ORDINARY FULLY PAID	172,342,903

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDTAE : OPTION EXPIRING 22-DEC-2026 EX \$0.15	12,699,985
CDTAF : OPTION EXPIRING 31-MAY-2028 EX \$0.12	97,277,257
CDTAN : OPTION EXPIRING 31-OCT-2026 EX \$0.54	1,299,997
CDTAO : OPTION EXPIRING 20-JUL-2026 EX \$0.225 NON TFR	1,948,033
CDTAD : OPTION EXPIRING 20-JUL-2026 EX \$0.225	3,481,471
CDTAG : PERFORMANCE RIGHTS	16,666,667