NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Castle Minerals Limited **("Castle", the "Company") (ASX: CDT)** is pleased to advise that it has today issued 1,052,632 new ordinary shares to Spark Plus Pte Ltd in lieu of corporate advisory fees.

The Company provides notice under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) ("Corporations Act") that the above ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice:

a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and

b) there is no information that is excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

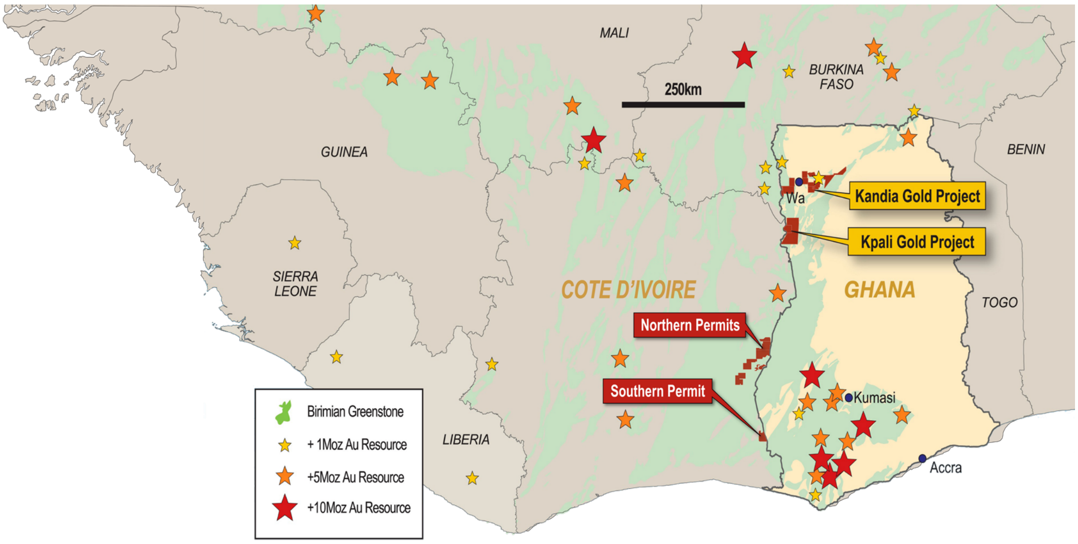
An Appendix 2A for the quotation of the share issue was lodged today.

Approved by:

Jade Styants
Company Secretary
Castle Minerals Limited

This announcement was authorised for release to the ASX by the Board of Castle Minerals Limited.

- END -



ABOUT CASTLE MINERALS

Castle Minerals Limited (ASX: CDT) is a dedicated West African gold explorer with a commanding, 100 %-owned and extensive tenure position in northern Ghana and eastern Côte d'Ivoire, an emerging West African exploration frontier in one of the world's premier gold regions.

The Company recently contracted to earn interests in seven permits (one granted, six in application) along the **Côte d'Ivoire–Ghana border**. All projects are located on fertile Birimian greenstone belts, host to numerous multi-million-ounce gold mines across Ghana, Côte d'Ivoire and the broader West African region.