Complii FinTech Solutions Ltd

ASX Announcement

19 August 2026

Investor Presentation

Complii FinTech Solutions Limited (**Complii** or the **Company**) (CF1.ASX) is pleased to release a copy of its latest investor presentation to be delivered by Craig Mason, Executive Chairman at a Sharewise webinar today.

This announcement is authorised to be given to ASX by Craig Mason (Executive Chairman) and Alison Sarich (Managing Director) on behalf of the Board of Complii Fintech Solutions Limited.

- ENDS -

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Complii FinTech Solutions Ltd

Investor Presentation

AUGUST 2026

ASX:**CF1**

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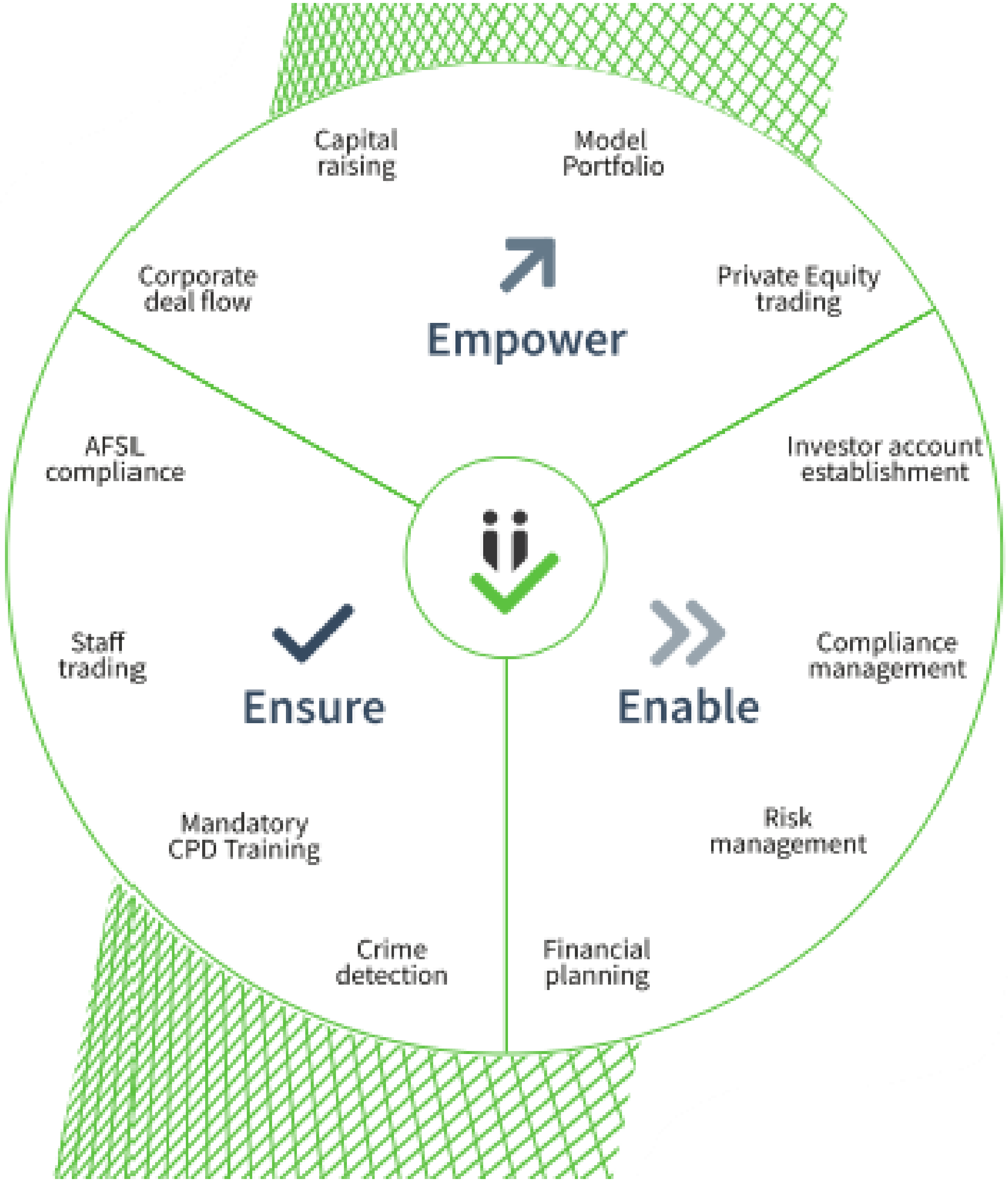
The Group Offering: end-to-end ecosystem



Covering the whole corporate lifecycle from inception to unicorn

- Unlisted share trading facilities (including pre-IPO)
  - 9 sponsored trading hubs
  - 28 live capital raises
- Capital raising (from seed round to IPO listing) and administration tools
  - $22.386 Bn raised FY26 on the platform
- Compliance controls required for those dealing for and in capital markets
  - Servicing over 90 AFSLs
- Consulting in regulatory risk and compliance
  - Servicing over 40 clients annually from start up to Tier 1 and Global firms
- CPD management and e-Learning
  - Servicing 141 AFSLs

A strong product roadmap

Capital Raising enhancements for Tier 1 Clients

Complii has now legally been verified in 13 key overseas jurisdictions as a compliant system which produces enforceable electronic confirmations (critical for Tier 1 clients)

- Upgrades to the Capital Raising system to accommodate institutional clients, aligned to signing of significant client contract for Large financial institution (as announced to the ASX in May 2026) are complete, laying the foundation for future similar clients.

Ongoing staged releases of new CRM and Compliance Management Tool

- The new CRM, an enhanced and modernised rebuild of the current system, will eventually replace existing Complii technology in 4 stages.
- Stage 1 release complete (largest stage), stage 2 underway.

Rebalancing workflow improvements complete (subscription module)

- Currently onboarding clients onto the new module – generating new ARR revenue

Complii AI initiatives underway

- Areas include Capital Raising, Retail Advice and AI detection in compliance documentation

Complii is actively engaged with several existing and new customers to implement these new and upgraded tools.

Convertible Note Raising of $2m – Successfully Completed Feb 2026

Funds are being actively used as working capital and once off staff related expenses (for resource efficiency savings) and the Company is aligned to the use of funds in the mandate. Use of funds are relating to the following projects:

Complii

- Complete enhancements of the capital raising system for Tier 1 clients.
- Complete the rebuild of the new Complii CRM
- Convert all customers onto the new platform
- Complete Complii AI initiatives across the system

ThinkCaddie

- Complete HR enhancement module (combines CPD and HR in one system and removes the need for firms to have multiple systems in place for HR and CPD)
- In-source development to the group achieving net annual savings
- Complete development for MIntegrity on Thinkcaddie, for combined Tranche 2 offering
- System upgrade to facilitate industry partnership or Joint Venture growth partner.

Convertible Note raising of $2M cont'd

MIntegrity

- Grow team to expand further knowledge base to adjacent sectors to increase revenue growth
- Complete combined project with Thinkcaddie on Tranche 2 offering
- Complete combined project with Complii on joint offering (Complii System/Complii Lite with compliance consulting built in) –subscription revenue across AML and Complii
- Expand service offering to Australian Credit licencees, insurers and superfunds, building on existing funds management compliance

PrimaryMarkets

- Push sales initiatives collectively to expand our network of trading hubs
- Expand trading hubs into digital assets
- Change Business unit management as well as roles and responsibilities

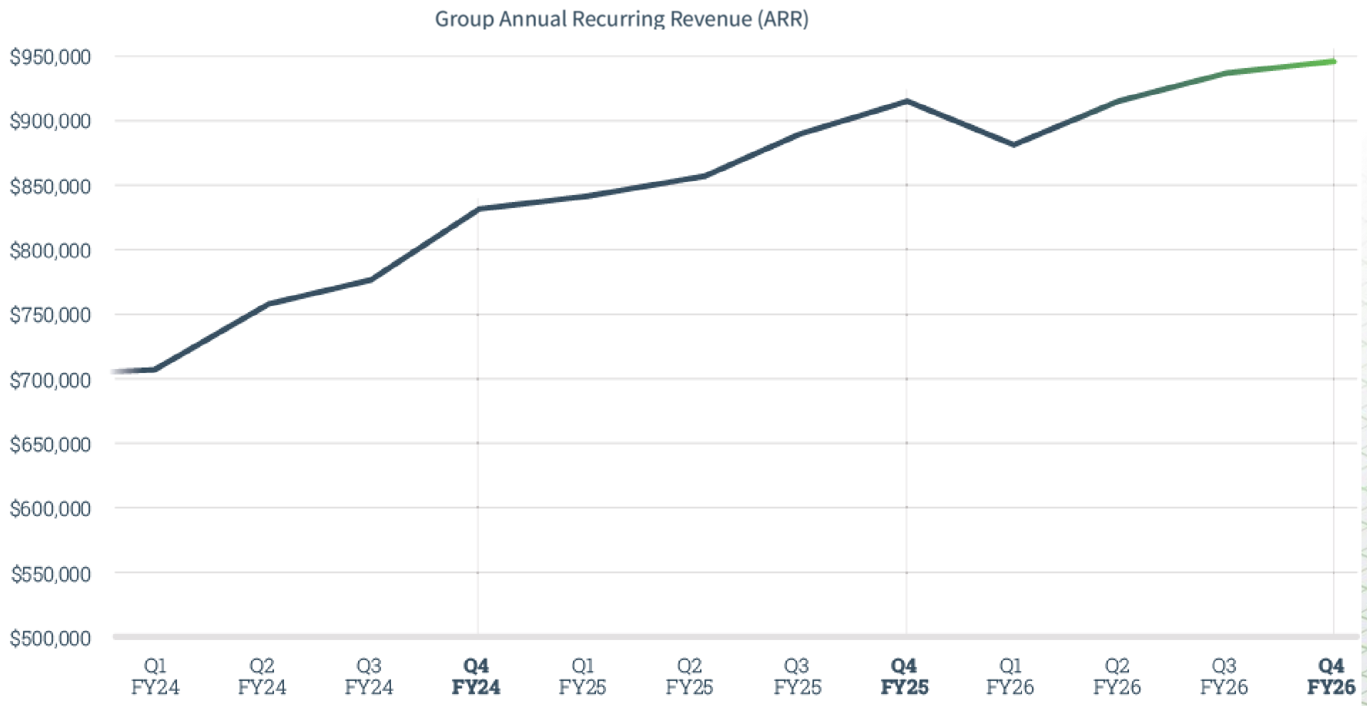
Accelerating Group ARR Growth (FY25/FY26)

Group ARR up 5% year on year (FY26 vs FY25)

Our focus is on growing revenue and ARR, cross-selling to our expanded client base and through further customer acquisition.

We are actively engaged with several large customers that should see ARR growth.

Complii FinTech	Primary Markets	ASG	Caddie
↑13% on FY25	↑ 4% on FY25	↓44% on FY25	↓ 1% on FY25



Group growth strategy

Growth strategy is a layered approach, to build recurring subscription revenue, supplemented with transactional revenue

Corporate growth

Acquisition of complementary technology and integrated services and customers with additional product offerings

Customer value

Continuous product and service innovation and enhancements, increasing the value of our products and supporting price increases

Organic growth via cross-module sales to increase client penetration

Ensure existing clients are aware of the full suite of the products and enhancements of their existing modules to increase operational and administrative efficiencies inclusive of unlisted securities trading services

Continue to grow market footprint and be the fully integrated end to end provider across:

- Stockbrokers
- Corporate advisory firms
- Wealth managers
- Financial planners
- Banks and financial services
- International corporates
- Private companies
- Sophisticated investors

Investment thesis

The Complii Group has built a unique, differentiated and hard-to-imitate end-to-end platform delivering a whole suite of solutions for equity capital markets participants.

After strong investment in building our ecosystem, we are focused on monetisation.

A growing market

Our TAM (total addressable market) is growing through our acquisitions, international expansion, increased product development efforts and roll-outs, as well as cross-selling opportunities

A unique offer

Our integrated, modular offer is unique in the market; we have strong customer retention and have seen great traction

A clear growth path

We have been investing strongly to build a strong customer base and are now focused on monetisation through sales and marketing

Complii FinTech Solutions Ltd

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Managing Director

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ASX Code	**CF1**

Current Directors

Craig Mason

Executive Chairman

Alison Sarich

Managing Director

Greg Gaunt

Non-Executive Director

Nick Prosser

Non-Executive Director

Company Secretary

Karen Logan

Company Secretary

A broad, growing client base