A Tier-One Gold Opportunity with Multi-Metal Upside

CGN Resources Update

June 2026

ASX: CGR

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The information in this announcement that relates to Exploration Results for the Webb Project is based on, and fairly represents, information compiled by Mr Daniel Wholley, a Competent Person who is a Member of the Australian Institute Geoscientists (AIG). Mr Wholley is a fulltime employee of CGN Resources Limited. Mr Wholley has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Wholley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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Investment Highlights

Targeting a major discovery in Australia's new exploration frontier – West Arunta Region, Western Australia

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TIER 1 LOCATIONS

386km^2 Gold Package Leonora District
961km^2 Strategic holding in West Arunta[1]
715km^2 Paterson Province Base-metal rich Broadhurst Fm

EXPLORATION

High-quality geoscience generates high quality targets which lead to major discovery

TARGETS

Multiple high-priority targets focused on gold and copper (Orogenic Au, IOCG, Cu, REE, Nb and Ni).

CASH RUNWAY

$2.5m cash at bank for high-impact exploration

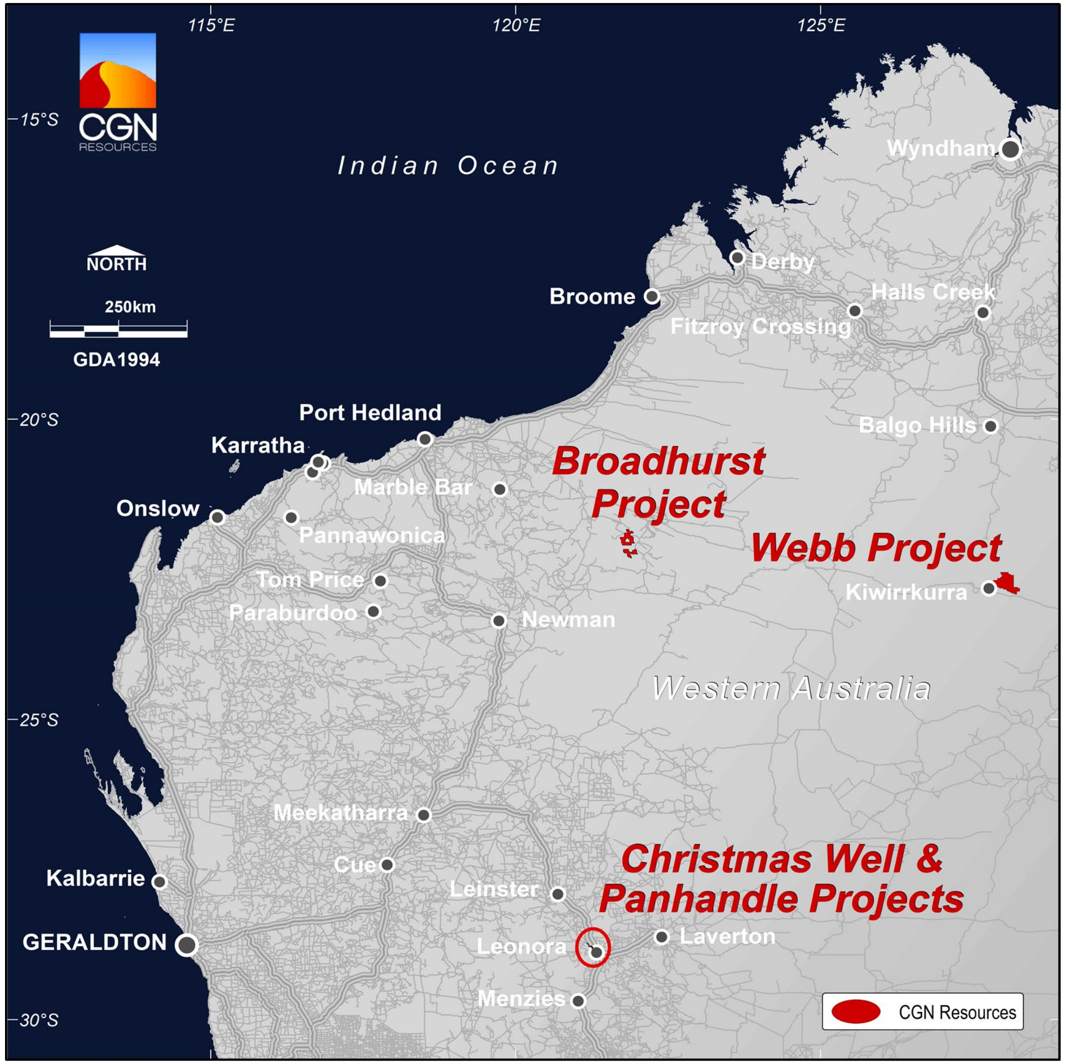

Figure 1. Project location Plan, Western Australia.

1.CGN Resources is an 92% JV partner with Meteoric Resources (ASX: MEI). If a party's interest is diluted to less than 5%, it will convert to a 1% gross sales royalty.

Corporate

Experienced management to drive shareholder value creation through high-impact exploration

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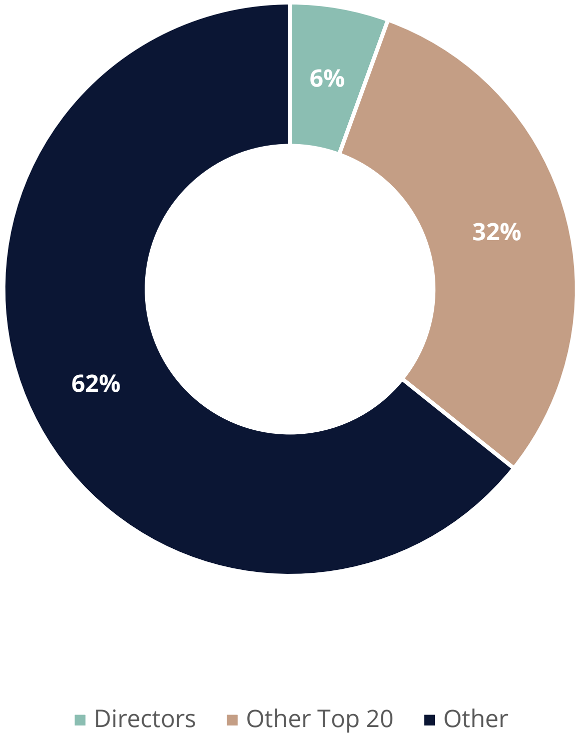
Capital Structure

Shares on Issue	**115.2m**
Share Price	**$0.060**
Options[1]	**29.2m**
Market Cap. (Undil.)	**$6.9m**
Approx. Cash (31/03/26)	**$2.5m**
EV (Undil.)	**$4.4m**

1 Class 1: 4.2m Options (exercise 25c, expiry 30 Jun 2026)
Class 2: 8m Options (exercise 25c, expiry 31 Jul 2026)
Class 3: 4m Options (exercise 25c, expiry 16 Oct 2027)
Director & Management Options: 13m Options (exercise 25-35c, expiry 18 Aug 2026 to 21 Dec 2026)

Shareholders (Top 20 Hold 38%)



Directors

Darryl Harris
Non-Executive Chairman

Primary and secondary metallurgist, and company director.

Daniel (Stan) Wholley
Managing Director & Chief Executive Officer

Geologist and company director.

Grant Mooney
Non-Executive Director & Company Secretary

Accountant and compliance.

Leonora Projects –
A Major Project in a
Major Gold Province.

Rare District-Scale Gold Position in the Heart of Leonora

Highly strategic tenure - highly prospective rocks

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- **A Major Landholding** in the Leonora District similar in scale to Genesis and Vault
- **Highly Strategic** covering 386km^2 between two major mining centers with great infrastructure
- **8Moz Gwalia deposit, 4Moz KOTH, 2Moz Ulysses –** directly along strike
- **Multiple High-Grade Gold Hits In Drilling, Historical workings** – walk up drilling targets
- **Multiple Untested Target Areas** with compelling geology and structures

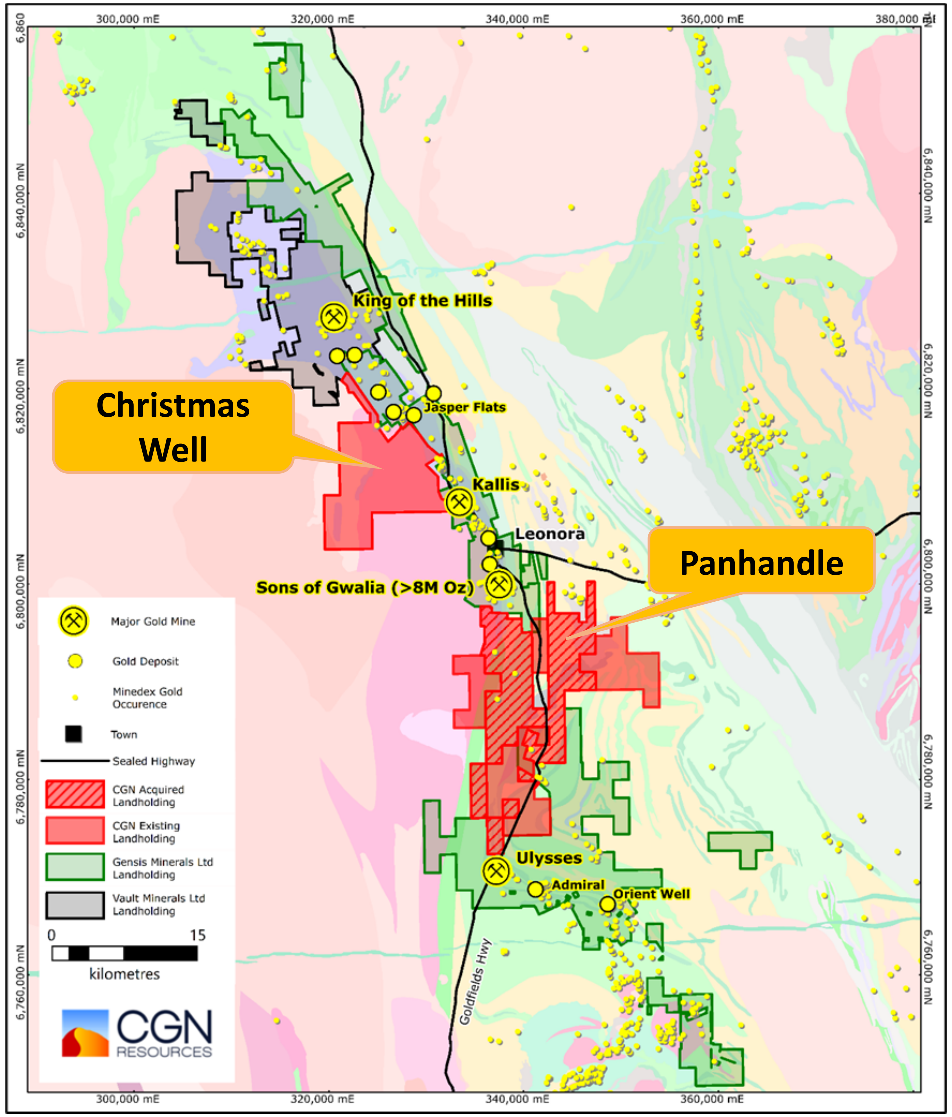

Figure 2. Consolidated Leonora project tenure over 1:500k geology

Christmas Well Walk-up Targets and Untested Potential

Gold hits in drilling require follow-up

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- **High-Priority Greenfield Targets:** Focused on buried green stone in western tenure
- **Untapped Potential:** Greenstone stratigraphy never drilled at Ox Tongue and Black Pudding
- **Strong Structural Upside**: Significant NW-trending mineralised structures at Sweetbread, Trotter and Rocky Mountain Oyster
- **Abundant Gold in Historical Drilling - **walk up targets
  - **<u>2m @ 6.52</u> g/t Au Sweetbread (BOH)**
  - **6m @ 2.04 g/t Au Rocky Mountain Oyster**
  - **3m @ 7.93 g/t Au Lambs Fry**
- **Community Ready:** Access agreement signed with Heritage Cleared

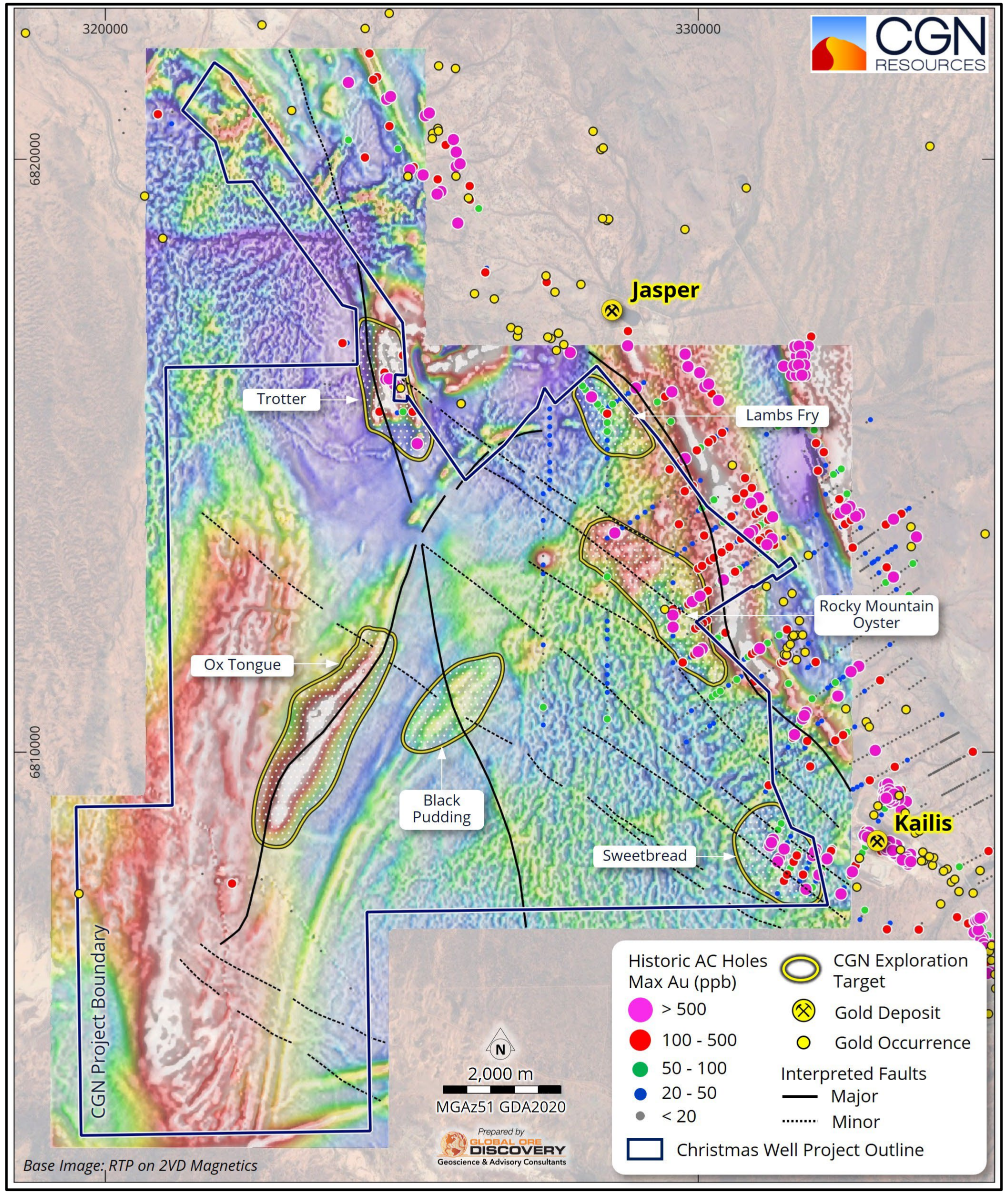

Figure 4. Historical hits In drilling over 1VD 50m magnetics highlighted target trends (announcement 9/3/26)

Panhandle – High Grade Hits and Great Location

Gold hits in drilling require follow-up

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- **Highly Prospective** - along strike from both Gwalia(8 Moz) and Ulysess mines (2 Moz)
- **Gold Hits in Drilling -** high-grade results:
  - **3m @ 17.28 g/t gold** from 170m (Annapurna)
  - **3m @ 13.27 g/t gold** from 42m (Paradise North)
  - **12m @ 2.04 g/t gold** from 48m (Paradise North)
  - **9m @ 20.20 g/t gold** from 61m (Pelican)
  - **4m @ 6.18 g/t Au** from 45m (Pelican)
  - **5m @ 2.20 g/t Au** from 56m (Pelican)

  (*All intercepts >0.5 g/t Au, no internal dilution.*)
- **Upside Potential:** Only 6% of holes deeper than 100m, 93% of tenure covered by transported material with limited exploration
- **Same Stratigraphy as Active Mining Centers** poorly tested under cover

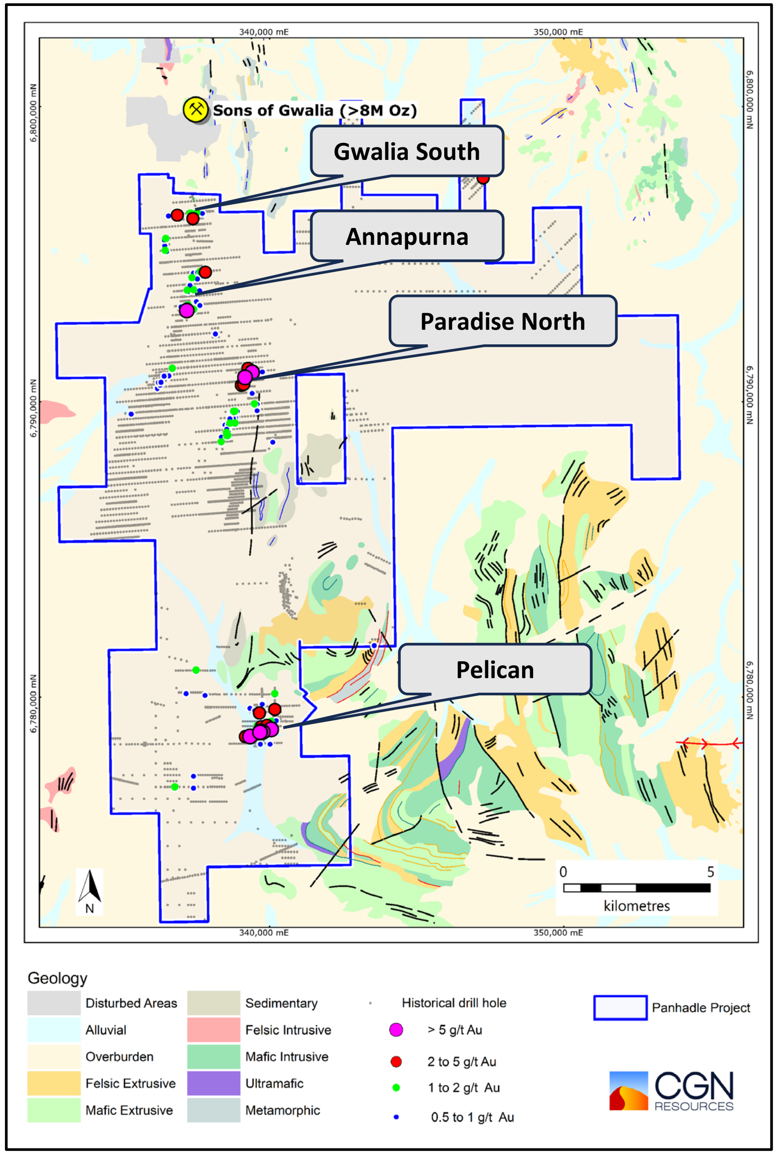

Figure 5. Regional gold trends and historical drilling over outcrop geology (announcement 3/3/26)

Panhandle – High Grade Hits and Great Location

Gold hits in drilling require follow-up

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- **The Same Geology That Hosts Ulysses, Admiral and Orient Well**
- **Pelican Target** high-grade results:
  - HWA37: **9m @ 20.20 g/t Au** from 61m
  - HWA37: **4m @ 1.17 g/t Au** from 72m
  - HWA38: **4m @ 1.74 g/t Au** from 51m
  - HWA38: **5m @ 2.20 g/t Au** from 56m
  - HWRC009: **5m @ 1.58 g/t Au** from 50m
  - HWA124: **4m @ 6.18 g/t Au** from 45m

  (*All intercepts >0.5 g/t Au, no internal dilution.*)
- **Upside Potential:** Fertile host lithologies under cover poorly tested by drilling
- **Key Structures Identified:** to test along strike and at depth from known mineralisation

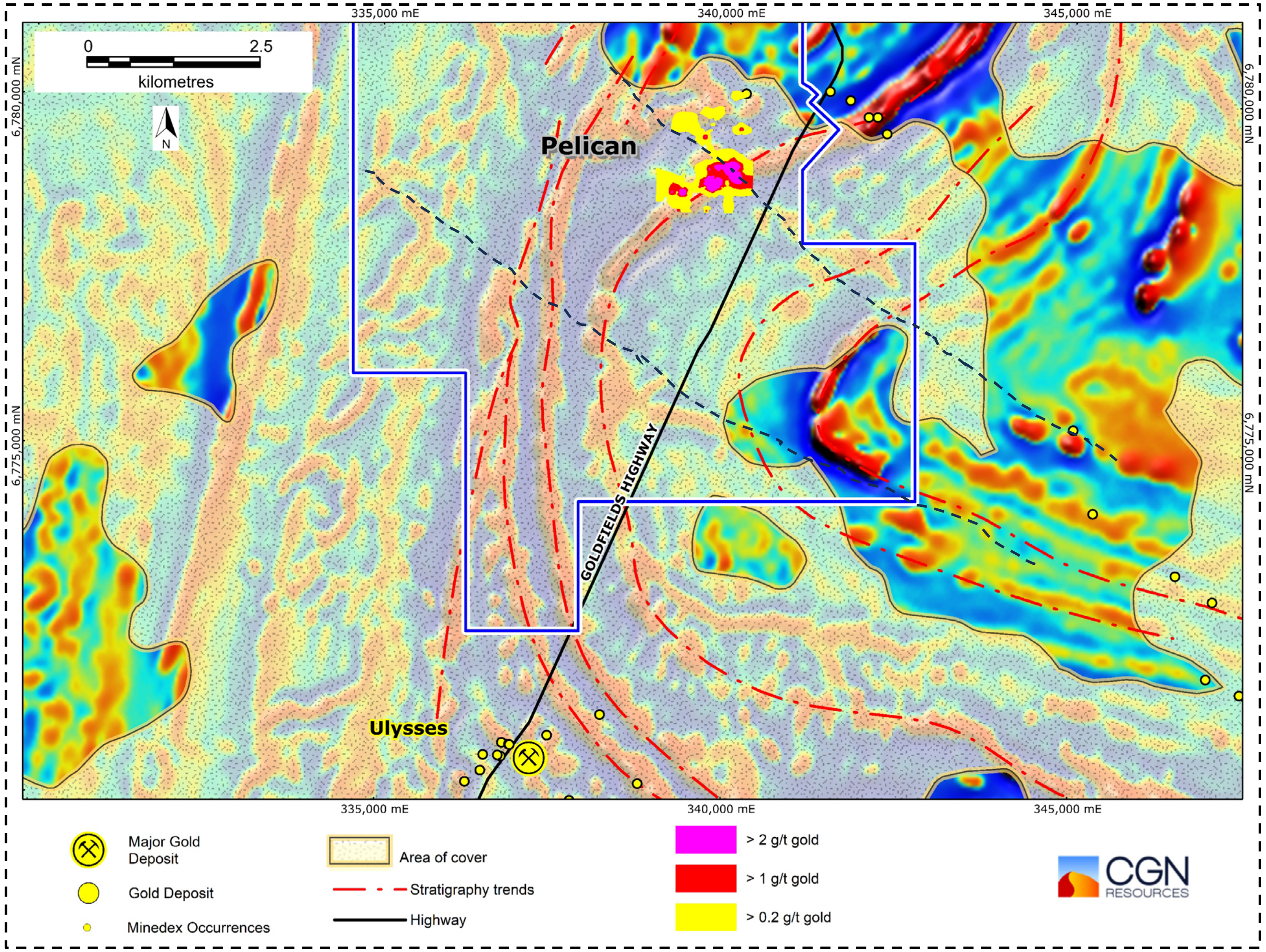

Figure 6. Pelican target location over regional 1VD magnetics

Webb Project - Hunting in Elephant Country

High Prospective - Highly Successful Targeting

High-quality geoscience yields high quality targets

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Kandula

- Targets K1- K3 & K7 high amplitude gravity anomalies +- magnetic anomalies **carbonatite / IOCG targets**

Elmer

- High amplitude gravity anomalies
- Prospective structural positions
- **E1 target high-priority cleared and ready to go -** coincident magnetic anomaly consistent with IOCG target
- Carbonatite potential at all three targets

Mahmud

- Gravity and magnetic IOCG/ Nb target
- On major structural corridor
- In untested southern section

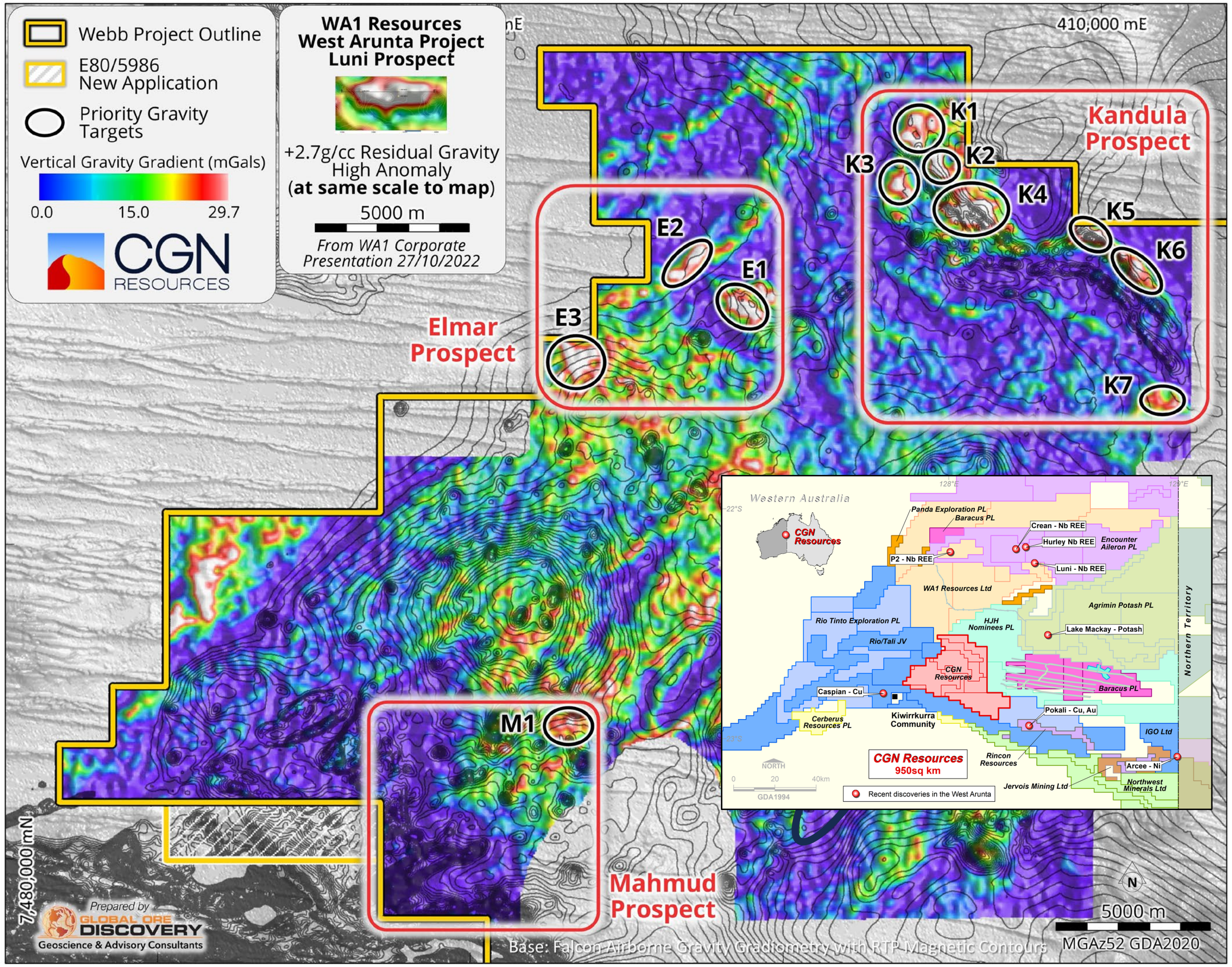

Figure 8. Webb New targets over 1VD airborne gravity image.

Broadhurst Project - Chasing Copper Giants

Highly Endowed Copper Country

Targeting copper giants in the Broadhurst Fm

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- **District-Scale 715 km² Footprint** in proven copper–rich Patterson Province
- **Positioned Alongside Multi-Million-Tonne Copper Deposits** Nifty (2Mt Cu), Maroochydore (1.5Mt Cu)
- **High-Conviction Geological Targets** with limited historical testing
- **Strong Multi-Metal Drill Results** demonstrate discovery potential
- **Exploration-Ready Asset with Clear Near-Term Upside**

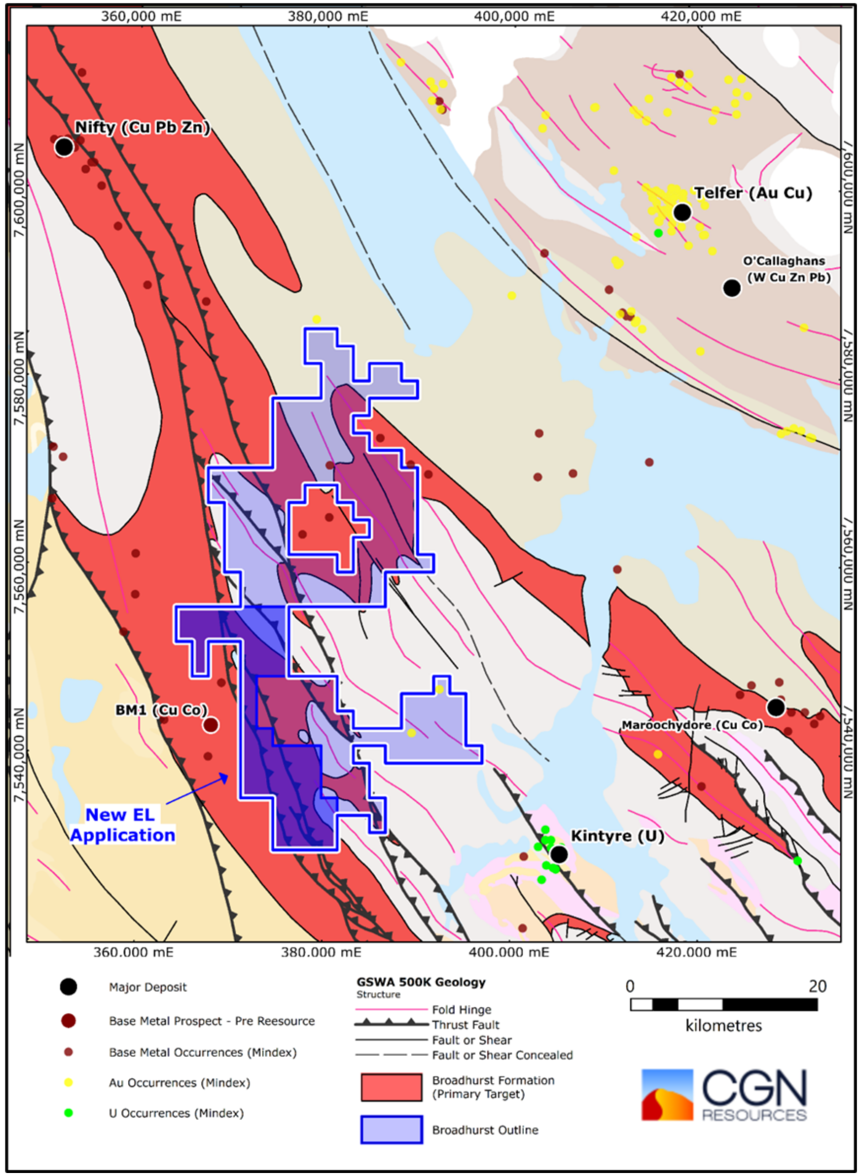

Figure 10. Broadhurst Tenement locations of 1:500k geology and structures

AN EXCITING PATH FORWARD

Investment Summary

High-impact exploration

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Location	**Major 386km^2 land package in Leonora, 961 km^2** in the West Arunta (neighbouring **WA1, Encounter, Tali), New 715 km^2 Broadhurst project coming down the pipe.**
Targets	**High quality geoscience at Webb, Leonora and Broadhurst Projects has generated high quality targets aiming for significant discovery**
Team	Lean, high-quality and technical-oriented management team with **substantial experience in the West Arunta, Western Australian goldfields and Paterson Province.**
Stakeholders	Strong relationships with Tjamu Tjamu Native Title holders at Webb. With Darlot group in Leonora and commencing discussions with the Martu at the Broadhurst project
Catalysts	**Drilling at Christmas Well, assay results, drilling at Panhandle, assay results, drilling at Webb, assay results.**
Valuation	**6.0c share price, A$6.9m market capitalisation, A$2.5 m cash, A$4.4m enterprise value.**

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