



Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Wednesday June 03, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CGS	ORDINARY FULLY PAID	1,109,662	Cancellation pursuant to an on-market buy-back	03/06/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
CGS : ORDINARY FULLY PAID	
Quoted +equity securities or +debt securities that have ceased	
Number of securities that have ceased	
1,109,662	
Reason for cessation	
Cancellation pursuant to an on-market buy-back	
Date of cessation	Is the entity paying any consideration for the cessation?
3/6/2026	No
Any other information the entity wishes to notify to ASX about the cessation?	
Buy-back for trades up to close on 29 May 2026 under T+2 CHESS system (reported to ASX on 1 June 2026 for trade on 29 May 2026).	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	169,884,352

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAA : OPTION EXPIRING 16-NOV-2028 EX \$1.45	137,399
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX \$0.993	50,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	1,083,334
CGSAAI : PERFORMANCE RIGHTS	7,482,680
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	133,334
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.