



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Applicable security for the reorganisation

CHM	ORDINARY FULLY PAID
CHMAAH	OPTION EXPIRING 10-OCT-2028 EX \$0.008
CHMAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CHMAAB	PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

29/4/2026

Reason for the Update

Final consolidation result

Additional Information

Consolidation approved by shareholders at EGM held 17 April 2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CHIMERIC THERAPEUTICS LIMITED

1.2 Registered Number Type

ACN

Registration Number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Final consolidation result

1.4b Date of previous announcement(s) to this update

17/4/2026

1.5 Date of this announcement

29/4/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

CHM

ORDINARY FULLY PAID

CHMAAH

OPTION EXPIRING 10-OCT-2028 EX \$0.008

CHMAY

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CHMAAB

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	17/4/2026	Actual	Yes

Comments

Consolidation approved by shareholders at General Meeting held 17 April 2026
--

Part 3 - Consolidation or split timetable and details

3.1 +Record date

23/4/2026

3.2 Date of +security holder meeting

17/4/2026

3.2a Effective date of consolidation or split

20/4/2026

3.3 Last day for trading in the pre consolidation or split +securities

21/4/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

22/4/2026

3.5 Record date

23/4/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

24/4/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

30/4/2026

3.8 Trading starts on a normal T+2 basis

1/5/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

5/5/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CHM	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,418,703,619	44,187,956	Actual
ASX +Security Code	ASX +Security Description		
	OPTION EXPIRING 31-MAR-2026 EX \$0.004		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,791,250,000	17,912,500	Actual
ASX +Security Code	ASX +Security Description		
CHMAAH	OPTION EXPIRING 10-OCT-2028 EX \$0.008		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	250,000	Actual
ASX +Security Code	ASX +Security Description		
CHMAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	303,254,331	3,032,569	Actual
ASX +Security Code	ASX +Security Description		
CHMAAB	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	7,227,904	72,280	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
	OPTION EXPIRING 31-MAR-2026 EX \$0.004



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00400000	Exercise price post consolidation or split 0.40000000
ASX +Security Code CHMAAH	ASX +Security Description OPTION EXPIRING 10-OCT-2028 EX \$0.008	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00800000	Exercise price post consolidation or split 0.80000000
ASX +Security Code CHMAY	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code CHMAAB	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer Notice of Extraordinary General Meeting issued on 19 March 2026 for Meeting held on 17 April 2026

6.2 Additional information for inclusion in the Announcement Summary

Consolidation approved by shareholders at EGM held 17 April 2026