Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Date of this announcement

Thursday April 30, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2030 EX $0.50	4,666,683	29/04/2026
New class - code to be confirmed	OPTION EXPIRING 31-MAR-2029 EX $0.60	500,000	29/04/2026
New class - code to be confirmed	Convertible Note	750	29/04/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	638835828

1.3 ASX issuer code

CHM

1.4 The announcement is
New announcement

1.5 Date of this announcement

30/4/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Feb-2026 09:15	Update - Update - Proposed issue of securities - CHM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,000,000 New Class OPTION EXPIRING 31-DEC-2030 EX $0.50
6,900,993 CHM ORDINARY FULLY PAID
3,250 New Class Convertible Note

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Attaching options approved at EGM held 17 April 2026, issued post consolidation

Issue details

Number of +securities

4,666,683

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options to placement announced 23 December 2025 and approved by shareholders at the EGM held 17 April 2026

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Adviser options approved at EGM held 17 April 2026, issued post consolidation

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Adviser options to placement announced 23 December 2025 and approved by shareholders at the EGM held 17 April 2026

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Convertible Notes approved at EGM held 17 April 2026, issued post consolidation

Issue details

Number of +securities

750

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1,000.00000000

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-DEC-2030 EX $0.50

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of EGM issued 19 March 2026
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03069920-2A1661200&v=undefined

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	31/12/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CHM : ORDINARY FULLY PAID DEFERRED SETTLEMENT

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,666,683

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-MAR-2029 EX $0.60

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of EGM issued 19 March 2026
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03069920-2A1661200&v=undefined

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	31/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CHM : ORDINARY FULLY PAID DEFERRED SETTLEMENT

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Convertible Note

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

29/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of EGM issued 19 March 2026
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03069920-2A1661200&v=undefined

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency	**Face value**	**Interest rate type**
AUD - Australian Dollar	AUD 1,000.00000000	Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

20/4/2027

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

CHM : ORDINARY FULLY PAID DEFERRED SETTLEMENT

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

750

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID DEFERRED SETTLEMENT	44,187,956
CHMDA : ORDINARY FULLY PAID DEFERRED SETTLEMENT	44,187,956

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAAH : OPTION EXPIRING 10-OCT-2028 EX $0.008	25,000,000
CHMAAB : PERFORMANCE RIGHTS	7,227,904
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	303,254,331
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2030 EX $0.50	4,666,683
New class - code to be confirmed : OPTION EXPIRING 31-MAR-2029 EX $0.60	500,000
New class - code to be confirmed : Convertible Note	750