



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 04, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHM	ORDINARY FULLY PAID	6,900,993	04/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

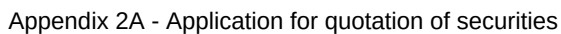
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Feb-2026 09:15	Update - Update - Proposed issue of securities - CHM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,000,000 CHMAAI OPTION EXPIRING 31-DEC-2030 EX \$0.50 3,250 CHMAAK CONVERTIBLE NOTES



Placement Details

CHM : ORDINARY FULLY PAID

4/5/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,900,993

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

Second Tranche Placement Shares issued on a post consolidation basis per shareholder approval at EGM held 17 April 2026



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	51,088,949

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAAL : WARRANTS	375
CHMAAI : OPTION EXPIRING 31-DEC-2030 EX \$0.50	4,666,683
CHMAAJ : OPTION EXPIRING 31-MAR-2029 EX \$0.60	500,000
CHMAAK : CONVERTIBLE NOTES	750
CHMAAH : OPTION EXPIRING 10-OCT-2028 EX \$0.80	250,000
CHMAAB : PERFORMANCE RIGHTS	72,280
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,032,569