



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Date of this announcement

Friday July 17, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CHMAAK	CONVERTIBLE NOTES	650	17/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Feb-2026 09:15	Update - Update - Proposed issue of securities - CHM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,600 CHMAAK Convertible Note



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CHMAAK : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

17/7/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Part of Second Tranche Convertible Notes approved at EGM held 17 April 2026

Issue details

Number of +securities

650

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1,000.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	57,909,156

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAAL : WARRANTS	375
CHMAAI : OPTION EXPIRING 31-DEC-2030 EX \$0.50	14,666,683
CHMAAJ : OPTION EXPIRING 31-MAR-2029 EX \$0.60	500,000
CHMAAK : CONVERTIBLE NOTES	1,000
CHMAAH : OPTION EXPIRING 10-OCT-2028 EX \$0.80	250,000
CHMAAB : PERFORMANCE RIGHTS	72,280
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,961,331