

ASX Announcement

ASX: CMG

5 December 2025

Critical Minerals Group General Meeting

Critical Minerals Group Limited (ASX:CMG) ("CMG" or "the Company") refers to the announcement released 11 November 2025 regarding its placement and the security issues that remain subject to shareholder approval. The Company advises it intends to hold a General Meeting on Thursday, 29 January 2026 (**Meeting**).

Items of business will include:

- Ratification of the issue of the Placement Shares under ASX Listing Rule 7.4
- Approval for the participation by the Managing Director in the Placement
- Approval for the grant of Attaching Options under ASX Listing Rule 7.1
- Approval for the grant of Broker Options under ASX Listing Rule 7.1
- Approval for issue of Incentive Shares to the Managing Director

The Company will provide further details regarding the Meeting and the items of business to be considered in a separate notice (**Notice**), which will be dispatched to Shareholders in due course. The Notice will also be available on the ASX Market Announcements Platform and the Company's website at criticalmineralsgroup.com.au

This announcement was authorised for release by the Managing Director.

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About Critical Minerals Group

Critical Minerals Group (ASX: CMG) is a Brisbane based company uniquely placed to deliver comprehensive and sustainable energy storage solutions to communities worldwide.

CMG aspires to be a leading provider of Vanadium Flow Battery energy storage solutions for clients seeking to optimise their energy consumption and infrastructure. Our strategy is deeply aligned with the ongoing domestic and global energy transition and the opportunities it presents.

To achieve this CMG is establishing an end to end supply chain which includes the formation of an energy developer capability located in Brisbane, the development of a vanadium mine and processing operation in the Julia Creek region of North Queensland, and a vanadium electrolyte manufacturing facility in South East Queensland.