



Announcement Summary

Entity name
CONNECTED MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday August 07, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CML	ORDINARY FULLY PAID	52,272,726	07/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONNECTED MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99009076233

1.3 ASX issuer code

CML

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

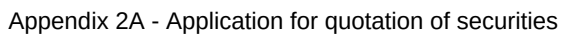
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2026 19:03	Update - Update - Proposed issue of securities - CML	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 36,363,636 Consideration Performance Shares to be notified via an ASX Appendix 3G



Placement Details

CML : ORDINARY FULLY PAID

7/8/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

52,272,726

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for the acquisition of Frontier Group CRM Pty Ltd as set out in the Notice of Meeting lodged with the ASX on 25 June 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5,750,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CML : ORDINARY FULLY PAID	129,895,753

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMLAH : OPTION EXPIRING 12-MAR-2029 EX \$0.30	250,000
CMLAA : ORDINARY FULLY PAID RESTRICTED	7,932,913
CMLAC : OPTION EXPIRING 31-DEC-2026 EX \$0.20	12,000,000
CMLAF : OPTION EXPIRING 27-NOV-2030 EX NIL	9,500,000
CMLAG : OPTION EXPIRING 27-NOV-2028 EX \$0.25	5,000,000