



Announcement Summary

Entity name

CONNECTED MINERALS LIMITED

Date of this announcement

Friday August 07, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Shares	18,181,818	07/08/2026
New class - code to be confirmed	Class B Performance Shares	18,181,818	07/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONNECTED MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009076233

1.3 ASX issuer code

CML

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2026 19:03	Update - Update - Proposed issue of securities - CML	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Class A Performance Shares on the terms and conditions set out in the Notice of Meeting lodged with the ASX on 25 June 2026

Issue details

Number of +securities

18,181,818

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part consideration for the acquisition of Frontier Group CRM Pty Ltd



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Shares

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

7/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260625/pdf/0710pqhwdsl95g.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

18,181,818

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Shares

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

7/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260625/pdf/0710pqhwdsl95g.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

18,181,818

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CML : ORDINARY FULLY PAID	77,623,027

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMLAH : OPTION EXPIRING 12-MAR-2029 EX \$0.30	250,000
CMLAA : ORDINARY FULLY PAID RESTRICTED	7,932,913
CMLAC : OPTION EXPIRING 31-DEC-2026 EX \$0.20	12,000,000
CMLAF : OPTION EXPIRING 27-NOV-2030 EX NIL	9,500,000
CMLAG : OPTION EXPIRING 27-NOV-2028 EX \$0.25	5,000,000
New class - code to be confirmed : Class A Performance Shares	18,181,818
New class - code to be confirmed : Class B Performance Shares	18,181,818