



SHARE ISSUE CLEANSING NOTICE

This notice is given by Connected Minerals Ltd (**ASX:CML**) ("Connected or the "Company") under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (Act).

Following the approval of shareholders at a General Meeting held on 28th July 2026, the Company announced on 7 August 2026 the total issue of 54,999,998 new fully paid ordinary shares (New Shares) in the Company as follows (as defined in the Notice of General Meeting lodged with the ASX on 25 June 2026):

- 52,272,726 Consideration Shares
- 2,727,272 Advisor Shares

The Company advises that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company.

ENDS

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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About Connected Minerals Limited

Connected Minerals Limited (**ASX:CML**) is an Australian-headquartered critical minerals company focused on the exploration of niobium, rare earths and uranium. The Company has acquired 100% of Frontier Group CRM Pty Ltd, which holds an indirect 80% interest in the Bailundo Carbonatite Project in Angola, a large-scale carbonatite complex prospective for niobium and rare earth elements. Connected currently holds a portfolio of exploration assets in Namibia and Western Australia.