



Announcement Summary

Entity name

COSMO METALS LIMITED

Date of this announcement

Wednesday June 03, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CMOAR	OPTION EXPIRING 26-NOV-2028 EX \$0.03	1,000,000	03/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COSMO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

653132828

1.3 ASX issuer code

CMO

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CMOAR : OPTION EXPIRING 26-NOV-2028 EX \$0.03

Date the +securities the subject of this notification were issued

3/6/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02479466-6A1074006?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Employee remuneration incentives issued under the Equity Incentive Plan

Issue details

Number of +securities

1,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMOOA : OPTION EXPIRING 03-APR-2028	172,531,257
CMOO : OPTION EXPIRING 31-MAR-2027	39,131,535
CMO : ORDINARY FULLY PAID	689,984,982

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMOAQ : OPTION EXPIRING 29-SEP-2028 EX \$0.027	6,000,000
CMOAL : OPTION EXPIRING 27-MAR-2028 EX \$0.03	56,397,230
CMOAE : OPTION EXPIRING 21-JUN-2026 EX \$0.10	9,186,667
CMOAF : OPTION EXPIRING 21-JUN-2026 EX \$0.1125	4,000,000
CMOAR : OPTION EXPIRING 26-NOV-2028 EX \$0.03	27,500,000
CMOAM : PERFORMANCE RIGHTS	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No