



Announcement Summary

Entity name

CONICO LTD

Applicable security for the reorganisation

CNJ	ORDINARY FULLY PAID
CNJO	OPTION EXPIRING 31-DEC-2026

Announcement Type

New Announcement

Date of this announcement

4/9/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

21/10/2025

Record Date

22/10/2025

Issue Date

29/10/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CONICO LTD

1.2 Registered Number Type

ABN

Registration Number

49119057457

1.3 ASX issuer code

CNJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CNJ

ORDINARY FULLY PAID

CNJO

OPTION EXPIRING 31-DEC-2026

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

13/10/2025

Estimated

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

22/10/2025

3.2 Date of +security holder meeting

13/10/2025

3.2a Effective date of consolidation or split

17/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

20/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

21/10/2025

3.5 Record date

22/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

23/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

29/10/2025

3.8 Trading starts on a normal T+2 basis

30/10/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3/11/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

8

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
CNJ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	272,145,702	34,018,213	Estimated
ASX +Security Code	ASX +Security Description		
CNJO	OPTION EXPIRING 31-DEC-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	28,108,864	3,513,608	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CNJO	OPTION EXPIRING 31-DEC-2026	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	AUD 0.26000000	AUD 2.08000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary