



Cancellation Summary

Entity name

CONICO LTD

Security on which the reorganisation was to be applicable

CNJ

ORDINARY FULLY PAID

CNJO

OPTION EXPIRING 31-DEC-2026

Announcement Type

Cancellation of previous announcement

Date of this announcement

13/10/2025

Reason for the cancellation

A revised timetable will be announced in the coming days, together with a notice of meeting to seek approval for the consolidation

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CONICO LTD

1.2 Registered Number Type

ABN

Registration Number

49119057457

1.3 ASX issuer code

CNJ

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

A revised timetable will be announced in the coming days, together with a notice of meeting to seek approval for the consolidation

1.4d Date of previous announcement(s) to this cancellation

4/9/2025

1.5 Date of this announcement

13/10/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CNJ

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Is the date estimated or
actual?



Approval/Condition	Date for determination	Estimated	Approval received/condition met?
+Security holder approval	13/10/2025		

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

22/10/2025

3.2 Date of +security holder meeting

13/10/2025

3.2a Effective date of consolidation or split

17/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

20/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

21/10/2025

3.5 Record date

22/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

23/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

29/10/2025

3.8 Trading starts on a normal T+2 basis

30/10/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3/11/2025

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

8

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).



4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CNJ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	272,145,702	34,018,213	Estimated
ASX +Security Code	ASX +Security Description		
CNJO	OPTION EXPIRING 31-DEC-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	28,108,864	3,513,608	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CNJO	OPTION EXPIRING 31-DEC-2026	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	AUD 0.26000000	AUD 2.08000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split