Q4 FY26 Shareholder Update

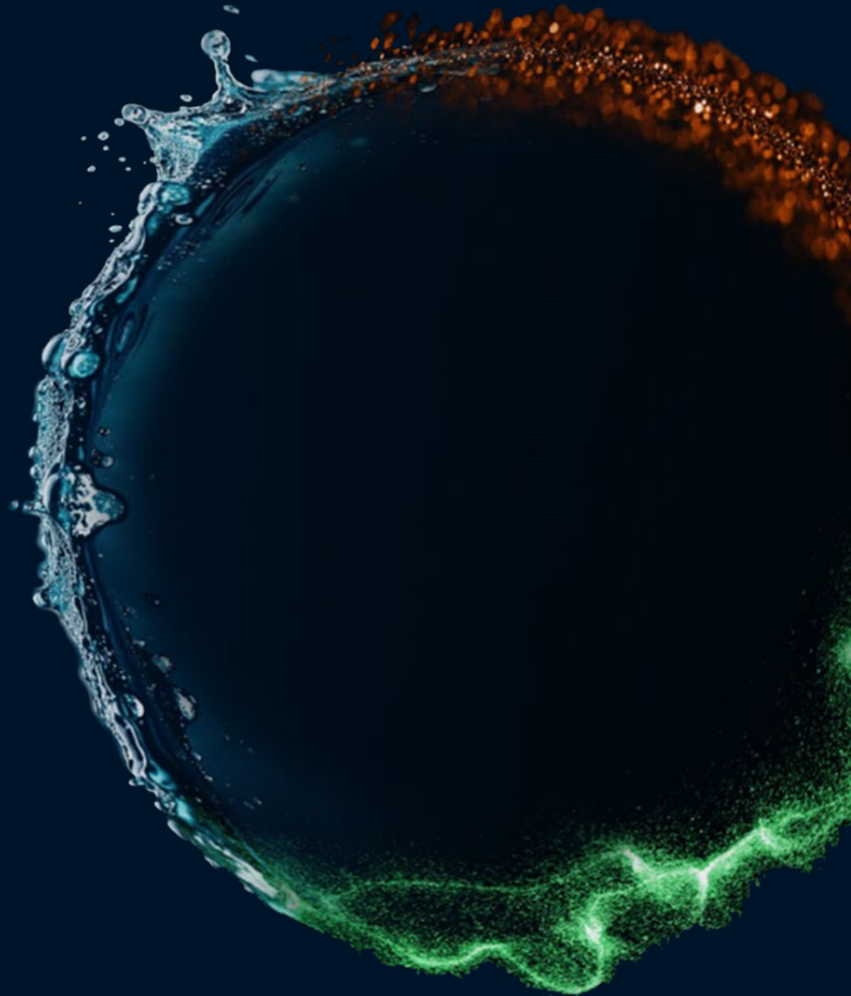
First recurring revenue, first European reference plant, strengthening cash position

Cleaner water. Recovered metals. Lower risk tailings

Peter Voigt
Chief Executive Officer (CEO)

ASX : CNQ

6 August 2026



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Financial Performance – June 2026 Quarter[1]

Improving cash generation

$6.4M

Third consecutive quarter of growth in customer receipts

(+45% QoQ)

Strengthened balance sheet

$8.7M

Third consecutive quarter of growth in cash reserves

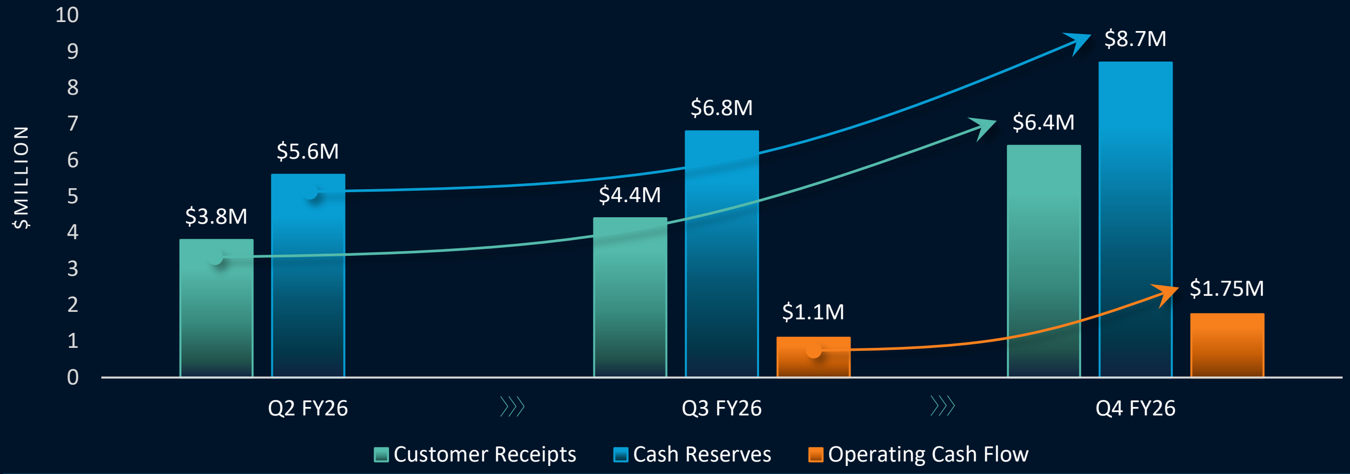
(+28% QoQ)

Positive operating cash flow

+$1.75M

Positive operating cash flow for a second consecutive quarter

(+59% QoQ)



1. Refer to: June 2026 Quarterly Activities Report and Appendix 4C, p.1

Executing Across the Business[1]

1 DEVELOPMENT

MBIX Sunrise Energy Metals

Engineering Design Progressed

- First phase of engineering revisions for Sunrise Energy Metals completed, supporting investment readiness & FID.

2 GROWTH

ATA® Rasp Mine, Broken Hill

First Commercial Deployment

- Awarded an ATA® Tailings Dewatering Plant Contract[2]; long-term Polymer Supply Agreement secured post quarter-end (July 2026)[3].

3 EXECUTION

DESALX® Nyrstar

Proceeding on Target

- Progress continues on Phase 2 contract, moving from detailed engineering into full delivery.

4 VALIDATION

PHOSPHIX® Enva, Ireland

European Reference Established

- Completed performance testing on the PHOSPHIX® phosphate removal plant with exceptional results[4].

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1. Refer to: June 2026 Quarterly Activities Report and Appendix 4C, pp.4-5; 2. Refer to: CNQ Awarded ATA Dewatering Contract at Rasp Mine; 3. Refer to: Rasp Mine ATA Polymer Supply & Licence Executed; 4. Refer to: CNQ Delivers First Commercial PHOSPHIX Plant in Europe

Two Platforms, Positioned for Growth

Recent achievements strengthen Clean TeQ's technology portfolio.

First ATA® plant contract secured[1]
Platform now commercialised, supporting broader industry adoption

Long-term polymer supply agreement[2]
Recurring reagent and licence revenue; initial five-year term, extendable to 20 years (July 2026)

Established client
Independent validation by an operator at a producing mine

Performance testing complete[3]
First full-scale PHOSPHIX® plant commissioned

Met or exceeded contractual targets
10x better phosphate removal (to <0.1mg/L)
Exceeded design flow capacity

Launchpad for growth
A proven commercial reference for Europe's tightening phosphorus discharge requirements

1. Refer to: CNQ Awarded ATA Dewatering Contract at Rasp Mine; 3. Refer to: Rasp Mine ATA Polymer Supply & Licence Executed; 3. Refer to: CNQ Delivers First Commercial PHOSPHIX Plant in Europe

Catalysts in 2026 and Beyond[1]

Delivered · Q4 FY26

- Enva PHOSPHIX® complete – performance validated
- ATA® Rasp Mine contract awarded; Polymer Supply Agreement (July 2026)
- Go2Lithium cDLE® pilot met customer KPIs

Jul-Dec 2026

- ATA® Rasp construction – completion targeted 3Q FY27
- Rincon manufacturing & site delivery
- Nyrstar equipment delivery & installation
- European piloting of PHOSPHIX®
- Sunrise Energy Metals FEED study
- Aura Energy Uranium Project DFS - engineering of ATA® and MBIX

2027+

- ATA® recurring polymer & licence revenue from commissioning
- Nyrstar commissioning – early 2027
- cDLE® commercial-scale deployment
- Sunrise FID decision & project pathway
- European PHOSPHIX® pipeline conversion

1. Refer to: June 2026 Quarterly Activities Report and Appendix 4C, pp.6-7

CLEANTEQ WATER

Q&A

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