



Announcement Summary

Entity name

CODA MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Friday December 05, 2025

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COD	ORDINARY FULLY PAID	250,046	05/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

No security currently exists

FROM (Existing Class)**+Security description**

No security currently exists

TO (Existing Class)**ASX +security code and description**

COD : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

250,046

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241018/pdf/0698nbypmppsflp.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Keith Jones	White Silk Pty Ltd <The Jones No 1 A/C>	125,028
Andrew Robin Marshall	Arm Consulting Pty Ltd <Marshall Family Trust>	62,509
Paul Hallam	Paul Duncan Hallam	62,509

Issue date

5/12/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

250,046

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares in lieu of Director's fees pursuant to the Company's Employee Incentive Plan as approved by shareholders at the 21 November 2024 Annual General Meeting.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.079000

Any other information the entity wishes to provide about the +securities to be quoted

Refer Resolutions 5 to 7 of the 21 November 2024 Notice of Annual General Meeting.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CODO : OPTION EXPIRING 28-MAR-2029	129,623,613
COD : ORDINARY FULLY PAID	362,094,752

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	5,989,866
CODAH : 2021 PERFORMANCE RIGHTS	34,416
CODAJ : 2022 PERFORMANCE RIGHTS	436,962
CODAL : 2023 PERFORMANCE RIGHTS	558,915
CODAO : 2024 PERFORMANCE RIGHTS	260,505
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14