



Announcement Summary

Entity name

CODA MINERALS LTD

Date of this announcement

Tuesday August 11, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.26 each and expiring 3 years from issue date.	7,700,000	10/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Jun-2026 09:10	New - Proposed issue of securities - COD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

10/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options as part consideration to the Joint Lead Managers of the Placement as approved by shareholder at the General Meeting held on 3 August 2026. Refer ASX announcement of 1 June 2026 for further information.

Issue details

Number of +securities

7,700,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of options as part consideration to the Joint Lead Managers of the Placement. Refer ASX announcement of 1 June 2026 for further information.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.26 each and expiring 3 years from issue date.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer Schedule 2 of the Notice of General Meeting at - <https://announcements.asx.com.au/asxpdf/20260703/pdf/071bp0trj1yhd8.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.26000000

Expiry date

10/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

COD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options as part consideration to the Joint Lead Managers of the Placement. Refer ASX announcement of 1 June 2026 for further information.

Issue details

Number of +securities

7,700,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODO : OPTION EXPIRING 28-MAR-2029	130,445,798
COD : ORDINARY FULLY PAID	410,350,419

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	4,306,814
CODAJ : 2022 PERFORMANCE RIGHTS	65,968
CODAR : PERFORMANCE RIGHTS EXPIRING 05-DEC-2030	10,000,000
CODAL : 2023 PERFORMANCE RIGHTS	279,458
CODAS : PERFORMANCE RIGHTS EXPIRING 25-MAR-2031	8,000,000
CODAT : PERFORMANCE RIGHTS EXPIRING 25-MAR-2029	1,000,000
CODAO : 2024 PERFORMANCE RIGHTS	173,670
New class - code to be confirmed : Unquoted options exercisable at \$0.26 each and expiring 3 years from issue date.	7,700,000