Cleansing Notice for Placement

Coda Minerals Ltd (ASX:COD) (**Coda** or the **Company**) gives the following notice for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 10 August 2026, the Company issued 15,384,617 fully paid ordinary shares in the Company (**New Shares**) at an issue price of $0.13 per New Share to raise $2.0 million (excluding costs) and 12,884,616 quoted CODO options, each exercisable at $0.15 on or before 28 March 2029 (**New Options**), as the second tranche of a placement announced to ASX on 1 June 2026 and approved by shareholders at the General Meeting of Shareholders held on 3 August 2026.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

1. The Company issued the New Shares and New Options without disclosure under Chapter 6D of the Corporations Act, in reliance on section 708A(5) of the Corporations Act.
2. As at the date of this notice, the Company has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (b) sections 674 and 674A of the Corporations Act.
3. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act and which is required to be disclosed by the Company.

– – –

This announcement has been authorised for release by the Board of Coda Minerals Ltd.

Susan Park
Company Secretary