Announcement Summary

Entity name

CLEARVUE TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

22/6/2026

The Proposed issue is:
An offer of securities under a securities purchase plan

Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Options exercisable at $0.115 each and expiring 3 years from issue date	8,695,652
CPV	ORDINARY FULLY PAID	8,695,652

+Record date

19/6/2026

Offer closing date

13/7/2026

+Issue date

20/7/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

CLEARVUE TECHNOLOGIES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	45071397487

1.3 ASX issuer code

CPV

1.4 The announcement is
New announcement

1.5 Date of this announcement

22/6/2026

1.6 The Proposed issue is:
An offer of +securities under a +securities purchase plan

Part 4 - Details of proposed offer under securities purchase plan

Part 4A - Conditions

4A.1 Do any external approvals need to be obtained or other conditions satisfied before the offer of +securities under the +securities purchase plan issue can proceed on an unconditional basis?
Yes

4A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	31/8/2026	Estimated	

Comments

The Attaching Options issued under the SPP will be offered under the Options Prospectus and will require shareholder approval under ASX Listing Rule 7.1.

Part 4B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

CPV : ORDINARY FULLY PAID

Will the proposed issue of this +security include an offer of attaching +securities?
Yes

Details of +securities proposed to be issued

ASX +security code and description

CPV : ORDINARY FULLY PAID

Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted

8,695,652

Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?
Yes

Describe the minimum subscription condition

Eligible Shareholders may each apply for a minimum of $2,000 worth of Shares under the Plan.

Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?
Yes

Describe the maximum subscription condition

Eligible Shareholders may each apply for a maximum of $30,000 worth of Shares under the Plan.

Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?
Yes

Is the minimum acceptance unit based or dollar based?
Dollar based ($)

Please enter the minimum acceptance value

$ 2,000

Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?
No

Describe all the applicable parcels available for this offer in number of securities or dollar value

Offer A - $30,000 for 260,869 shares
Offer B - $25,000 for 217,391 shares
Offer C - $20,000 for 173,913 shares
Offer D - $15,000 for 130,434 shares
Offer E - $10,000 for 86,956 shares
Offer F - $5,000 for 43,478 shares
Offer G - $2,000 for 17,391 shares

Offer price details

Has the offer price been determined?
Yes

In what currency will the offer be made?	What is the offer price per +security?
AUD - Australian Dollar	AUD 0.11500

Oversubscription & Scale back details

Will a scale back be applied if the offer is over-subscribed?
Yes

Describe the scale back arrangements

Depending on applications received, the Company may, in its absolute discretion, undertake a scale back so that not more than $1,000,000 is raised under the Plan. Scale back decisions are made by the Board and are final.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Attaching +Security

The proposed attaching security can only be of an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)
New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

Details of attaching +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
Yes

ASX +security code

New class-code to be confirmed

+Security description

Options exercisable at $0.115 each and expiring 3 years from issue date

+Security type

Options

Offer ratio (ratio of attaching securities at which the new +securities will be issued)

The quantity of attaching +securities to be issued

1

For a given quantity of the new +securities issued

1

What will be done with fractional entitlements?

Fractions rounded down to the nearest whole number or fractions disregarded

Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted

8,695,652

Offer price details

Has the offer price been determined?
Yes

In what currency will the offer be made?

AUD - Australian Dollar

What is the offer price per +security?

AUD 0.11500

Please confirm whether the offer of the attaching +securities is a separate offer to the offer pursuant to the +security purchase plan
No

Please confirm whether the attaching +securities are being offered under a +disclosure document or +PDS
Yes

Oversubscription & Scale back details

Will a scale back be applied if the offer is over-subscribed?
Yes

Describe the scale back arrangements

Depending on applications received, the Company may, in its absolute discretion, undertake a scale back so that not more than $1,000,000 is raised under the Plan. Scale back decisions are made by the Board and are final.

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Options details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.1150

Expiry date

1/9/2029

Details of the type of +security that will be issued if the option is exercised

CPV : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:CPV)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Refer to ASX announcement dated 22 June 2026 for further information

Part 4C - Timetable

4C.1 Date of announcement of +security purchase plan

22/6/2026

4C.2 +Record date

19/6/2026

4C.3 Date on which offer documents will be made available to investors

29/6/2026

4C.4 Offer open date

29/6/2026

4C.5 Offer closing date

13/7/2026

4C.7 +Issue date and last day for entity to announce results of +security purchase plan offer

20/7/2026

Part 4D - Listing Rule requirements

4D.1 Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements?

Yes

Part 4E - Fees and expenses

4E.1 Will there be a lead manager or broker to the proposed offer?

Yes

4E.1a Who is the lead manager/broker?

Joint Lead Managers ("JLM") are Alpine Capital Pty Ltd and SP Corporate Advisory Pty Ltd

4E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

For their services as joint underwriters of the SPP and lead managers of the Capital Raise, the Company has agreed to pay the Joint Lead Managers:
-management and selling fees equal to 6.0% of the gross proceeds of the Capital Raise;
-a $10,000 cash fee payable to Alpine Capital;
-a monthly retainer of $12,000 per month for an initial period of 12 months (conditional on a minimum of $6,000,000 being raised under the Capital Raise); and
-subject to shareholder approval under Listing Rule 7.1, lead manager options to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) option (having the same terms as the options to be issued under the Capital Raise) for every four (4) Shares issued under the Capital Raise.

4E.2 Is the proposed offer to be underwritten?

Yes

4E.2a Who are the underwriter(s)?

Joint Underwriters are Alpine Capital Pty Ltd and SP Corporate Advisory Pty Ltd

4E.2b What is the extent of the underwriting (ie the amount or proportion of the issue that is underwritten)?

The SPP is fully underwritten by Alpine Capital Pty Ltd and SP Corporate Advisory Pty Ltd for up to $1,000,000

4E.2c What fee, commission or other consideration is payable to them for acting as underwriter(s)?

For their services as joint underwriters of the SPP and lead managers of the Capital Raise, the Company has agreed to pay the Joint Lead Managers:
-management and selling fees equal to 6.0% of the gross proceeds of the Capital Raise;
-a $10,000 cash fee payable to Alpine Capital;
-a monthly retainer of $12,000 per month for an initial period of 12 months (conditional on a minimum of $6,000,000 being raised under the Capital Raise); and
-subject to shareholder approval under Listing Rule 7.1, lead manager options to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) option (having the same terms as the options to be issued under the Capital Raise) for every four (4) Shares issued under the Capital Raise.

4E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated.

JLM may terminate the underwriting agreement on occurrence of certain events: Company fails to lodge/despatch offer document in accordance with timetable; an offer document is/becomes misleading/deceptive or doesn¿t comply with the Corps. Act or Listing Rules; Company is prevented from issuing SPP shares; the Company withdraws SPP; the S&P/ASX 200 Index falls 10% or more below its level the business day before the announcement date; ASIC/another regulator commences action or investigation in relation to the offer; Company becomes insolvent; Company breaches the underwriting agreement, Corps. Act or the Listing Rules; a representation or warranty given by the Company proves untrue/incorrect; a material adverse change in the financial position or prospects of the Company. Certain of these termination rights may only be exercised where the relevant event has/is likely to have, a material adverse effect on the SPP or would give rise to a liability of, or contravention of law by, the JLM.

4E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?
No

4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?
No

4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Part 4F - Further Information

4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

-implementation, configuration, licensing & roll-out of ERP system;
-continued R&D activities, & filing, prosecution, maintenance & renewal of patents & other IP;
-general working capital requirements & costs of the Capital Raise.

4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?
No

4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer

Shareholders with a registered address that is not in Australia, New Zealand, the United Kingdom or Singapore.

4F.3 URL on the entity's website where investors can download information about the proposed offer

https://investors.clearvuepv.com/

4F.4 Any other information the entity wishes to provide about the proposed offer