Update Summary

Entity name

CLEARVUE TECHNOLOGIES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

23/6/2026

Reason for update to a previous announcement

Amendment to number of options proposed to be issued to the Joint Lead Managers per ASX announcement dated 23 June 2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

CLEARVUE TECHNOLOGIES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	45071397487

1.3 ASX issuer code

CPV

1.4 The announcement is
Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Amendment to number of options proposed to be issued to the Joint Lead Managers per ASX announcement dated 23 June 2026

1.4b Date of previous announcement to this update

22/6/2026

1.5 Date of this announcement

23/6/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	31/8/2026	Estimated	

Comments

- Subject to shareholder approval under Listing Rule 7.1, Options to be issued to the Joint Lead Managers (and/or their nominees) are on the basis of one (1) Option for every four (4) Shares issued under the Placement; and
- Subject to shareholder approval under Listing Rule 7.1, Options to be issued to the Joint Lead Managers (and/or their nominees) are on the basis of one (1) Option for every one (1) Share issued under the SPP.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
Yes

ASX +security code	+Security description
New class-code to be confirmed	Options exercisable at $0.115 each and expiring 3 years from issue date

+Security type

Options

Number of +securities proposed to be issued

19,396,739

Reason for the update of 'Number of +securities proposed to be issued'

-Subject to shareholder approval under Listing Rule 7.1, Options to be issued to the Joint Lead Managers (and/or their nominees) are on the basis of one (1) Option for every four (4) Shares issued under the Placement; and
-Subject to shareholder approval under Listing Rule 7.1, Options to be issued to the Joint Lead Managers (and/or their nominees) are on the basis of one (1) Option for every one (1) Share issued under the SPP.

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Joint lead manager services for the Capital Raise

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Options details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.1150	1/9/2029

Details of the type of +security that will be issued if the option is exercised

CPV : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:CPV)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Refer to ASX announcement dated 22 June 2026 for further information

Part 7C - Timetable

7C.1 Proposed +issue date

1/9/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/8/2026

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
Yes

7E.1a Who is the lead manager/broker?

Alpine Capital Pty Ltd and SP Corporate Advisory Pty Ltd

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

For their services as joint underwriters of the SPP and lead managers of the Capital Raise, the Company has agreed to pay the Joint Lead Managers:
-management and selling fees equal to 6.0% of the gross proceeds of the Capital Raise;
-a $10,000 cash fee payable to Alpine Capital;
-a monthly retainer of $12,000 per month for an initial period of 12 months (conditional on a minimum of $6,000,000 being raised under the Capital Raise);
-subject to shareholder approval under Listing Rule 7.1, Options (on the same terms as the Attaching Options), to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) Option for every four (4) Shares issued under the Placement; and
-subject to shareholder approval under Listing Rule 7.1, Options to be issued to the Joint Lead Managers (and/or their nominees) on the basis of one (1) Option for every one (1) Share issued under the SPP.

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

None.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Services as joint underwriters of the SPP and lead managers of the Capital Raise.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

Refer to ASX announcements dated 22 and 23 June 2026 for further information.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities proposed to be issued