



Announcement Summary

Entity name
CONNEQT HEALTH LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday June 25, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CQT	ORDINARY FULLY PAID	160,883,474	25/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONNEQT HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

81113252234

1.3 ASX issuer code

CQT

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jun-2026 10:43	New - Proposed issue of securities - CQT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Second Tranche of the Placement comprising 89,116,525 shares is expected to be issued following receipt of shareholder approval at an Extraordinary General Meeting, of which 68,181,818 are to be issued to related party C2 Ventures Pty Limited.



Issue details

Number of +securities to be quoted

160,883,474

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted

None



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CQT : ORDINARY FULLY PAID	804,417,378

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CQTAA : OPTION EXPIRING 30-JUN-2028 EX \$0.50	1,825,000
CQTAC : OPTION EXPIRING 31-AUG-2026 EX \$0.45	4,990,000
CQTAZ : OPTION EXPIRING 14-JUL-2030 EX \$0.10	8,700,000
CQTAB : CONVERTIBLE NOTES	2,000,000
CQTAR : OPTION EXPIRING 30-JUN-2027 EX \$0.80	1,300,000
CQTAD : OPTION EXPIRING 16-DEC-2027 EX \$0.50	1,850,000
CQTAE : OPTION EXPIRING 26-APR-2027 EX \$0.50	150,000
CQTAF : PERFORMANCE RIGHTS	77,000,000